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#### CAUSE No. DC-13-09969

| JO N. HOPPER,        | §        | IN THE DISTRICT COURT  |
|----------------------|----------|------------------------|
|                      | §        |                        |
| Plaintiff,           | §        |                        |
|                      | §        |                        |
| V.                   | §        |                        |
|                      | <b>§</b> | DALLAS COUNTY, TEXAS   |
| LAURA S. WASSMER AND | <b>§</b> |                        |
| STEPHEN B. HOPPER,   | §        |                        |
|                      | <b>§</b> |                        |
| Defendants.          | §        | 44th JUDICIAL DISTRICT |

PLAINTIFF JO N. HOPPER'S RESPONSE IN OPPOSITION TO DEFENDANTS'
MOTION FOR PARTIAL SUMMARY JUDGMENT ON PLAINTIFF'S CAUSES OF
ACTION FOR BREACH OF CONTRACT AND SPECIFIC PERFORMANCE

# PLAINTIFF JO N. HOPPER'S RESPONSE IN OPPOSITION TO DEFENDANTS' MOTION FOR PARTIAL SUMMARY JUDGMENT ON PLAINTIFF'S CAUSES OF ACTION FOR BREACH OF CONTRACT AND SPECIFIC PERFORMANCE

Plaintiff Jo N. Hopper ("Plaintiff" or "Mrs. Hopper") files her Response ("Response") in Opposition to Defendants Stephen B. Hopper and Laura S. Wassmer's (collectively, the "Heirs") Motion for Partial Summary Judgment on Plaintiff's Causes of Action for Breach of Contract and Specific Performance ("Motion"). Plaintiff and the Heirs are referred to collectively herein as the "Parties."

#### I. SUMMARY JUDGMENT EVIDENCE IN SUPPORT OF OPPOSITION

This Response is supported by the following:

- A. Affidavit of James Albert Jennings (Exhibit 1).
- B. Affidavit of Jo N. Hopper (Exhibit 2).
- C. Affidavit of Alan S. Loewinsohn (Exhibit 3).
- D. All of the pleadings on file in the above-styled action, of which Plaintiff requests that this Court take judicial notices for all purposes other than the truth of the matter asserted in any factual allegation contained in any pleading.
- E. To the extent necessary and relevant, the summary judgment evidence filed by the Heirs.

#### II. **SUMMARY**

The Heirs and Plaintiff own undivided interests in 960 bottles of wine and 6764 individual golf clubs and 102 golf collectibles. All of the Parties in this lawsuit agree that those interests need to be divided. The summary judgment evidence conclusively shows that an agreement was reached in 2013 as to how to divide those interests, or in the alternative, that there is a genuine issue of material fact precluding summary judgment. If the Court were to find there was no agreement, then in this lawsuit the Court will need to decide how to divide equitably those 960 bottles of wine and 6764 individual golf clubs and 102 golf collectibles. Alternatively, the Court

would have to order that they be sold by a Sheriff, which is in none of the Parties' interests since, given the nature and volume of the property, such a sale is not likely to bring anywhere near top dollar.

#### III. FACTS IN SUPPORT OF OPPOSITION TO MOTION FOR SUMMARY JUDGMENT

- 1. Plaintiff was married to Max D. Hopper from June 6, 1981 until January 25, 2010, when Max Hopper passed away. Affidavit of Jo N. Hopper ("Hopper Aff.") at ¶2.
- 2. Some of the property that was part of the Estate of Max D. Hopper included 960 bottles of wine and (the "Wine at Issue") 6764 individual golf clubs and 102 golf collectibles (the "Golf Clubs at Issue"). *Id.* at ¶3.
- 3. On July 31, 2013, JPMorgan Chase Bank, N.A. ("JPMorgan"), as the Independent Administrator of the Estate of Max D. Hopper, assigned the Wine at Issue to Plaintiff and the Heirs in undivided interests. Affidavit of James Albert Jennings ("Jennings Aff.") at ¶4, Ex. A.
- 4. On July 31, 2013, JPMorgan, as the Independent Administrator of the Estate of Max D. Hopper, also assigned the Golf Clubs at Issue to Plaintiff and the Heirs in undivided interests. Jennings Aff. at ¶5, Ex. B.
- 5. On August 6, 2013, James Jennings ("Mr. Jennings"), as counsel for Mrs. Hopper, sent an email (the "August 6 Email") to Chris McNeill ("Mr. McNeill"), as counsel for the Heirs, containing an offer on behalf of Mrs. Hopper for the Heirs to select either group A or group B (the "Lots") from a list of two groups or Lots, one denominated Group A and one denominated Group B, proposing to divide the respective parties' (i.e., the Heirs' and Mrs. Hopper's) respective undivided and jointly held interests in the Wine at Issue and the Golf Clubs at Issue (referred to herein as "Group A Wine," "Group B Wine," "Group A Golf Clubs," and "Group B Golf Clubs") (the "Offer"). Jennings Aff. at ¶6, Ex. C.

- 6. The August 6 Email in no way conditioned the Offer contained therein on the execution of a Rule 11 Agreement, or any other written agreement. *Id.* When Mr. Jennings wrote, "Please select and we will draw up an agreement accordingly," the purpose of such an agreement to be drawn up was to memorialize the agreement in one document to avoid anyone having to review multiple emails to confirm the terms of the agreement. *Id.* The few "mechanical decisions" referenced in the August 6 Email regarding removal of the assets were minor, logistical issues (the "Logistical Issues") regarding removal of the assets from where they were being stored and were merely decisions to be made in implementing the Offer and not terms of the Offer. *Id*; Loewinsohn Aff. at ¶5, Ex. B at 44:11-18; *Id.* at ¶7, Ex. C.
- 7. Mr. Jennings had the authority of Plaintiff to send the August 6 Email and make the Offer therein. Jennings Aff. at ¶7.
- 8. On August 13, 2013, Mr. Jennings received an email from Mr. McNeill, counsel for the Heirs, accepting the Offer made in the August 6 Email, wherein he states "my clients have selected group A for each of the wine and golf clubs." (the "Acceptance"). Jennings Aff. at ¶8, Ex. D. The August 6 Email and the August 13 email collectively constitute the "Agreement."
- 9. Mr. McNeill had the authority to send the August 13 Email and the information contained therein to Mr. Jennings as counsel for Plaintiff. Jennings Aff. at ¶8.
- 10. After the Heirs were later sued for breaching the Agreement, in their original answer, filed by Mr. McNeill on September 27, 2013, the Heirs asserted that:

In the alternative, without admitting the existence of any contract between Plaintiff and Defendants, Defendants assert that Plaintiff's claims and allegations as set forth in her Original Petition are barred because any such alleged contract was entered into on Defendants' behalf by an agent who did not have the authority to do so.

After the Heirs' counsel was then challenged on that defense, on October 3, 2013, Mr. McNeill signed an affidavit confirming that defense was untrue and that he did have authority to

send the August 13 Email (*see* Jennings Aff. at ¶8, Ex. E), and on that same day Mr. McNeill filed an amended answer omitting the "lack of authority" defense. At their depositions recently, both the Heirs confirmed that Mr. McNeill had authority to send the August 13 Email. Loewinsohn Aff. at ¶3, Ex. A at 58:18-20; 59:12-60:3; 68:22-69:11; Loewinsohn Aff. at ¶5, Ex. B at 38:1-17; 43:14-23.

11. After Mr. Jennings received the August 13 Email, Mr. Jennings drafted and sent to Mr. McNeill a proposed Rule 11 Agreement (the "August 13 Rule 11 Agreement") (and a later revision to that Rule 11 Agreement (the "August 20 Rule 11 Agreement")) in an attempt to memorialize the terms of the Agreement. Jennings Aff. at ¶9.

#### IV. ARGUMENT AND AUTHORITIES

#### A. Legal Standards For Motion for Summary Judgment

#### 1. Traditional Motion for Summary Judgment

In deciding whether a disputed fact issue precluding a traditional motion for summary judgment exists, the Court must resolve every reasonable inference in favor of the non-movant (Plaintiff herein) and all evidence favorable to the Plaintiff will be taken as true. *Nixon v. Mr. Prop. Mgmt. Co.*, 690 S.W.2d 546, 548-49 (Tex. 1985). In reviewing a summary judgment, the court must take all of the non-movant's evidence as true, along with all reasonable inferences flowing from it, and the court must resolve all doubts in the non-movant's favor. *Randall's Food Mkts., Inc. v. Johnson*, 891 S.W.2d 640, 644 (Tex. 1995). "If it appears anywhere in the record that a fact issue is raised, whether supported by the pleadings or not, a summary judgment is improper." *Gonzales v. Texas Emp. Ins. Ass'n*, 408 S.W.2d 521, 523 (Tex.Civ.App.—Eastland 1966, writ ref'd n.r.e.). "As a general rule, because intent to be bound is a question of fact,

summary judgment would not be appropriate." *Herring v. Heron Lakes Estates Owners Association, Inc.*, 2011 WL 2739517, at \*3 (Tex.App.—Houston [14<sup>th</sup> Dist.] Jan. 4, 2011, no pet.).

# B. The Motion Should be Denied Because the Facts Are Undisputed That an Enforceable Contract Was Formed, Or In the Alternative, There Is A Genuine Issue of Material Fact As to Whether An Enforceable Contract Was Formed

#### 1. Applicable Legal Authorities

In order to establish a claim for breach of contract, Plaintiff must establish the existence of an enforceable contract. *Coleman v. Reich*, 417 S.W.3d 488, 491 (Tex.App.—Houston [14<sup>th</sup> Dist.] 2013, no pet.). The elements of an enforceable contract are: (1) an offer; (2) acceptance; (3) a meeting of the minds; (4) a communication that each party consented to the terms of the contract; (5) execution and delivery of the contract with an intent that it become mutual and binding on both parties; and (6) consideration. *Id.* Parties can agree upon certain contractual terms and leave other terms for later negotiations. *Scott v. Ingle Bros. Pac., Inc.*, 489 S.W.2d 554, 555 (Tex. 1972). It is only when an essential term of a contract is left open for future negotiations that there is no binding contract, only an agreement to agree. *McCulley Fine Arts Gallery, Inc. v. "X" Partners*, 860 S.W.2d 473, 477 (Tex.App.—El Paso 1993, no writ). Moreover, parties to a contract may expressly provide that new matters or terms will be incorporated or interpreted along with the existing contract when those matters or terms are agreed upon. *Frank B. Hall & Co. v. Buck*, 678 S.W.2d 612, 629 (Tex.App.—Houston [14<sup>th</sup> Dist.] 1984, writ ref'd n.r.e.).

<sup>&</sup>lt;sup>1</sup> The Heirs do not contest in their Motion the element of consideration. Nevertheless, the August 6 Email and the August 13 Email on their face evidence a bargained-for exchanges of promises consisting of benefits and detriments to the Parties. *Ulico Cas. Co. v. Allied Pilots Ass'n*, 262 S.W.3d 773, 790 (Tex. 2008).

## 2. It is undisputed in Plaintiff's favor, or in the alternative, there is a genuine issue of material fact, that an offer was made, as contained in the August 6 Email

The Heirs do not contest in their Motion that an offer was made, but to support the rest of their argument, they mischaracterize what constituted the "offer."

The Heirs argue that the Offer was made in the August 20 Rule 11 Agreement and that because that Rule 11 Agreement was never executed, no enforceable agreement was reached. Although it is convenient for purposes of their Motion for the Heirs to argue that the Offer was transmitted in the August 20 Rule 11 Agreement, the summary judgment evidence establishes conclusively, or at a minimum raises a material fact issue in dispute, that the Offer was transmitted in the August 6 Email from Mr. Jennings to Mr. McNeill.

On August 6, 2013, Mr. Jennings sent an email to Mr. McNeill which reflected an offer without further restriction or condition for the Heirs to select either group A or group B from a list of two groups or Lots, one denominated Group A and one denominated Group B, proposing to divide the respective parties' (i.e., the Heirs' and Plaintiff's) respective undivided and jointly held interests in the Wine at Issue and the Golf Clubs at Issue allowing the Heirs to select either of the two Lots for both the Wine and Issue and the Golf Clubs at Issue. Mr. Jennings had the authority of Plaintiff to send the August 6 Email and to make the Offer therein.

### 3. It is undisputed in Plaintiff's favor, or in the alternative, there is a genuine issue of material fact of, that the Offer was accepted in the August 13 Email

The August 13 Email unequivocally accepted the Offer. On August 13, 2013, Mr. McNeill sent an email to Mr. Jennings in which he stated "[m]y clients have selected group A for each of the wine and the golf clubs. Please advise how you would like to proceed." Mr. McNeill unquestionably had the authority, according to both Mr. McNeill and the Heirs, to send the August 13 Email and convey the information contained therein. Thus, the summary judgment evidence

conclusively establishes that the Offer was accepted. In the alternative, there is a genuine issue of material fact whether the Offer was accepted, precluding summary judgment.

4. The evidence conclusively establishes, or, in the alternative, there is a genuine issue of material fact, execution and delivery of the Agreement with an intent that it become mutual and binding on both parties

On their face, the August 6 Email (Offer) and the August 13 Email (Acceptance) conclusively evidence execution and delivery of the Agreement with an intent that it become mutual and binding on both parties.

Further, to the extent that the Heirs were to suggest the fact that the August 6 Email contains the language "we will draw up an agreement accordingly" proves otherwise would be incorrect.<sup>2</sup> It is common practice in negotiating an agreement for parties to reference future documentation. *Foreca, S.A. v. GRD Development Co., Inc.*, 758 S.W.2d 744, 745 (Tex. 1988). Whether such a reference is a condition precedent to the formation of a contract or merely a memorial of an already enforceable contract is generally a question of fact. *Id.* at 746. *Foreca* is the seminal case in Texas on this issue. In *Foreca*, the defendant's response to plaintiff's offer accepted the material terms of the offer and also provided that it was "subject to legal documentation. . . ." *Id.* at 744-45. The defendant argued that no enforceable agreement existed because the "subject to legal documentation" language constituted an un-complied with condition precedent. *Id.* at 745. The key question is whether the parties intended for a formal document to be executed as a condition precedent to being bound by contract. *Id.* at 745-46. The court held that "it is a question of fact in this case whether the terms in the September 2 and October 19, 1983 writings were intended to be the final expressions of the contract or were only preliminary negotiations which the parties did

<sup>&</sup>lt;sup>2</sup> The Motion does not address whether the August 13 Email fails to reflect execution and delivery and only focuses on the fact that a Rule 11 Agreement was never signed.

not intend to have legal significance until execution of the contemplated legal documentation." *Id.* at 746; *see also, e.g. West Beach Marina, Ltd. v. Erdeljac*, 94 S.W.3d 248, 258 (Tex.App.—Austin 2002, no pet.) (finding that provisions in agreement contemplating future documentation did not establish as a matter of law a lack of intent to be bound); *Paradigm Geophysical*, 2001 WL 1270795 at \*5 (stating that "[o]ther than the fact that a 'final, definitive agreement' was required, the provisions do not explicitly say that the parties do not consider the letter of intent binding.")

The August 6 Email states, in relevant part, "[p]lease select [one of the Lots] and we will draw up an agreement accordingly." The August 6 Email in no way conditioned the Offer contained therein on the execution of a Rule 11 Agreement, or any other written agreement. When Mr. Jennings wrote, "Please select and we will draw up an agreement accordingly," the purpose of such an agreement to be drawn up was to memorialize the Agreement in one document to avoid anyone having to review multiple emails to confirm the terms of the Agreement. There is nothing in the August 13 Email accepting the Offer conditioning the acceptance on a further written agreement. In fact, nothing in either the August 6 Email nor the August 13 Email, which constitute the Offer and Acceptance, conclusively indicates a lack of intent to be bound by the Agreement, or, in the alternative, present a genuine issue of material fact that precludes summary judgment.

# 5. It is undisputed in Plaintiff's favor, or, in the alternative, there is a genuine issue of material fact as to whether there was a meeting of the minds regarding the essential terms of the Agreement

The phrase "meeting of the minds" refers to the parties' mutual understanding of and assent to the subject matter and essential terms of a contract. 2001 Trinity Fund LLC v. Carrizo Oil & Gas, Inc., 393 S.W.3d 442, 449 (Tex.App.—Houston [14<sup>th</sup> Dist.] 2012, pet. denied). Whether the parties had a meeting of the minds is an objective determination based on the parties' statements and actions, not on their subjective state of mind. Geophysical Micro Computer Applications

(International) Ltd. v. Paradigm Geophysical Ltd., 2001 WL 1270795, at \*3 (Tex.App.—Dallas Oct. 24, 2001, pet. denied).

The Heirs argue that "Defendants never had a meeting of the minds with Plaintiff on the essential terms of the contract since Defendants never authorized a proposed Rule 11 agreement in the manner required by Plaintiff." Motion at 5. However, as discussed in Sections IV.B.2. and IV.B.3., above, Plaintiff never required an executed Rule 11 Agreement as a condition precedent to having an enforceable agreement.

The essential terms of the Offer, as reflected in the August 6 Email, was the division into two Lots (with the Heirs receiving one Lot and Plaintiff receiving the other Lot) the various property that was, prior to the Offer, owned in undivided interests, and the selection by the Heirs of one of the two Lots. The Offer and the Acceptance on their face conclusively evidence the Parties' mutual understanding and assent to the terms of the Agreement. In the alternative, there is a genuine issue of material fact as to whether the Parties had a mutual understanding and assented to the terms of the Agreement.

### 6. The Parties were not required to sign and file a Rule 11 Agreement with the Probate Court in order to have an enforceable contract

The Heirs argue that even if you assume a contract was reached between the Parties, "any such contract is unenforceable for failure to meet the requirements of Texas Rule of Civil Procedure 11 ("Rule 11")." Motion at 6. This argument is both nonsensical and contrary to Texas law. Putting aside for the moment the question of whether the Parties' entered into an enforceable Rule 11 Agreement because that issue is not germane to the Response, Plaintiff does not dispute the proposition of law that in order to enforce a *Rule 11 Agreement*, it must be in writing, signed, and filed with the court. That is not to say those same requirements apply to *any* type of contracted entered into by the Parties. The Heirs cite no law, and Plaintiff is not aware of any such law, for

the proposition that the only way parties to a lawsuit can enter into an enforceable contract is via a Rule 11 Agreement. Parties in litigation often reach enforceable agreements without entering in to or filing a Rule 11 Agreement, *e.g.*, settlement agreements. As discussed in more detail above, the Parties entered into an enforceable agreement by virtue of the August 6 and August 13 Emails which was in no way conditioned on the execution of a Rule 11 Agreement. Thus, the Heirs' argument that the lack of a signed Rule 11 Agreement is "dispositive of the entire matter" is simply an incorrect statement of the law.

C. The Motion Seeking Dismissal of the Remedy of Specific Performance Should be Denied Because the Evidence Conclusively Establishes Plaintiff's Right to Specific Performance, Or, In the Alternative, There Is A Genuine Issue of Material Fact As to Whether Plaintiff is Entitled to Specific Performance

Specific performance is an appropriate remedy for breach of contract. *Smith v. Dass, Inc.*, 283 S.W.3d 537, 542 (Tex.App.—Dallas 2009, no pet.). Despite the fact that it appears in the "cause of action" in Plaintiff's First Amended Petition ("Petition"), Plaintiff's request for specific performance is clearly seeking an equitable remedy flowing from her breach of contract claim. Paragraph F of Count 2 of the Petition states "[b]ased on the foregoing [allegations regarding the Heirs' breach of contract] Plaintiff seeks specific performance against Defendants such that Plaintiff may proceed to remove or otherwise dispose of her wine and golf clubs, as detailed under the listing as to Group "B" for each, was set forth in Exhibit "1" hereto." Because the summary judgment evidence discussed above either conclusively establishes the Parties entered into an enforceable Agreement or at least raises a genuine issue of material fact on that issue, summary judgment on Plaintiff's request for specific performance is not appropriate at this time.

#### V. CONCLUSION

Therefore, taking all of Plaintiff's evidence as true, along with all reasonable inferences flowing from it, and resolving all doubts in Plaintiff's favor, the summary judgment evidence is undisputed that the Parties entered into an enforceable agreement, or in the alternative, there is at least a genuine issue of material fact with respect to whether the Parties entered into an enforceable agreement. For all of the above reasons, Defendants' Motion for Partial Summary Judgment should be denied.

#### Respectfully submitted,

#### LOEWINSOHN FLEGLE DEARY, L.L.P.

By: /s/ Alan S. Loewinsohn

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#### **COUNSEL FOR PLAINTIFF**

#### **CERTIFICATE OF SERVICE**

The undersigned certifies that a true and correct copy of the foregoing document was served upon the following counsel of record via e-filing this 19<sup>th</sup> day of February, 2016:

Christopher M. McNeill BLOCK & GARDEN, LLP Sterling Plaza 5949 Sherry Lane, Suite 900 Dallas, Texas 75225

Anthony L. Vitullo Fee, Smith, Sharp & Vitullo, LLP 13155 Noel Road, Suite 1000 Dallas, Texas 75240

/s/ Kerry Schonwald

Kerry Schonwald

#### CAUSE No. DC-13-09969

| JO N. HOPPER,        | §        | IN THE DISTRICT COURT  |
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|                      | §        |                        |
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| v.                   | §        |                        |
|                      | §        | DALLAS COUNTY, TEXAS   |
| LAURA S. WASSMER AND | §        |                        |
| STEPHEN B. HOPPER,   | §        |                        |
|                      | §        |                        |
| Defendants.          | <b>§</b> | 44th JUDICIAL DISTRICT |

#### **AFFIDAVIT OF JAMES ALBERT JENNINGS**

STATE OF TEXAS §
COUNTY OF DALLAS §

BEFORE ME, the undersigned notary public, on this day personally appeared James Albert Jennings, who, after being by me duly sworn, did depose on his oath and state:

- 1. My name is James Albert Jennings. I am over the age of eighteen (18) years, of sound mind, have never been convicted of a felony, and am fully competent to testify to the facts contained herein. I have personal knowledge of the facts contained herein, all of which are true and correct.
- 2. I am an attorney with Erhard & Jennings, P.C. ("E&J"). E&J represented Jo N. Hopper ("Mrs. Hopper") (who is also the Plaintiff in this cause) throughout 2012 and through at least December 31, 2013.
- 3. I first learned that Chris McNeill ("Mr. McNeill"), an attorney, was representing Stephen B. Hopper and Laura S. Wassmer (collectively, the "Heirs") around October 29, 2012 when Mr. McNeill contacted me by telephone to discuss a case involving, in part, Mrs. Hopper and the Heirs (which case particularly also involved the property here at issue) and he represented

**EXHIBIT** 

to me (and Mr. Ken Tomlinson, who was also on the call) that he represented the Heirs for purposes of the Heirs' dealings with Mrs. Hopper going forward in time.

- 4. Attached as **Exhibit A** and fully incorporated herein by reference is a true and correct copy of the Independent Administrator's Assignment, dated July 31, 2013, assigning undivided interests to Mrs. Hopper and the Heirs in certain bottles of wine that were part of the Estate of Max D. Hopper (the "Wine at Issue").
- 5. Attached as **Exhibit B** and fully incorporated herein by reference is a true and correct copy of the Independent Administrator's Assignment, dated July 31, 2013, of undivided interests to Mrs. Hopper and the Heirs in certain golf clubs that were part of the Estate of Max D. Hopper (the "Golf Clubs at Issue").
- 6. Attached as **Exhibit C** and fully incorporated herein by reference is a true and correct copy of an email (the "August 6 Email") reflecting an offer I made on behalf of Mrs. Hopper to Mr. McNeill, as counsel for the Heirs, for the Heirs to select either group A or group B (the "Lots") from a list of two groups or Lots, one denominated Group A and one denominated Group B, proposing to divide the respective parties' (i.e., the Heirs' and Mrs. Hopper's) respective undivided and jointly held interests in the Wine at Issue and the Golf Clubs at Issue (referred to herein as "Group A Wine," "Group B Wine," "Group A Golf Clubs," and "Group B Golf Clubs") (the "Offer"). The August 6 Email in no way conditioned the Offer contained therein on the execution of a Rule 11 Agreement, or any other written agreement. When I wrote, "Please select and we will draw up an agreement accordingly," the purpose of such an agreement to be drawn up was to memorialize the Agreement in one document to avoid anyone having to review multiple emails to confirm the terms of the Agreement. The few "mechanical decisions" referenced in the August 6 Email regarding removal of the assets were minor, logistical issues (the "Logistical

Issues") regarding removal of the assets from where they were being stored and were merely decisions to be made in implementing the Offer and not terms of the Offer.

- 7. I had the authority of Mrs. Hopper to send the August 6 Email and to make the Offer therein.
- Attached as Exhibit D and fully incorporated herein by reference is a true and 8. correct copy of an email (the "August 13 Email") I received from Mr. McNeill, counsel for the Heirs, to me accepting the Offer made in the August 6 Email, wherein he states "my clients have selected group A for each of the wine and golf clubs." I believed and understood when I received the August 13 Email from Mr. McNeill that an agreement had at that very moment been reached between Mrs. Hopper and the Heirs as to the parties' already-owned collective undivided interests in the Wine at Issue and the Golf Clubs at Issue which were now, in light of the agreement just reached, interests owned in discretely divided, separate Lots, with the Heirs owning, collectively, 100% interest in the Group A Wine and the Group A Golf Clubs, and Mrs. Hopper owning 100% interest in the Group B Wine and the Group B Golf Clubs (the "Agreement"). My certainty in this regard was further confirmed when, on October 3, 2013, I received a letter from Mr. McNeill enclosing, among other things, an affidavit from Mr. McNeill confirming that at the time he sent the August 13 Email, he was authorized by the Heirs to "convey the information set forth in such email communication to Mr. Jennings and the other recipients of such email communication" (the "October 3 Affidavit"). A true and correct copy of the October 3 Affidavit and corresponding transmittal letter are attached hereto as Exhibit E and fully incorporated herein by reference.
- 9. After I received the August 13 Email, I drafted and sent to Mr. McNeill a proposed Rule 11 Agreement (and a later revision to that Rule 11 Agreement) in an attempt to memorialize the terms of the Agreement. I did not believe a Rule 11 Agreement was a condition precedent to

effectuating the Agreement, and in fact, I believed the parties had intended to be and were bound by the Agreement the moment I received the August 13 Email dividing the property into the Heirs' own chosen Lots.

10. My understanding as to the reason no Rule 11 Agreement was signed is based on a telephone conversation I had with Mr. McNeill after I had sent the proposed Rule 11 Agreements and he had agreed to the final one. In that conversation, Mr. McNeill apologized and told me that the only reason a Rule 11 Agreement was not signed (which Rule 11 Agreement he had already advised, while acting as the Heirs' attorney, was fine with him) was because, according to Mr. McNeill, his clients "did a 180 degree turn on me [him]" and instructed him not to sign the Rule 11 Agreement. At that point, I did not believe the Heirs had a right to revoke, retroactively, Mr. McNeill's (confirmed) authority as the Agreement had already been reached.

#### FURTHER AFFIANT SAYETH NOT.

JAMES ALBERT JENNINGS

Subscribed and sworn to before me, the undersigned notary public, on February 12th, 2016.

Motary Public in and for The State of Texas

My commission expires:

My Commission Expires March 1, 2018

### INDEPENDENT ADMINISTRATOR'S ASSIGNMENT Wine Stored with Classic Wine Storage, Southlake, Texas 76092

Max D. Hopper ("Decedent"), a resident of Dallas County, Texas, died intestate on January 25, 2010.

An Application for Independent Administration Pursuant to Texas Probate Code §145(e) and for Waiver of Bond Pursuant to §145(p) was filed April 28, 2010 in Cause No. PR-10-1517-3, *In Re: Estate of Max D. Hopper, Deceased*, Dallas County Probate Court No. 3, and Judge Michael E. Miller signed an order appointing JPMorgan Chase Bank, N.A. as Independent Administrator of the Estate of Max D. Hopper on June 30, 2010. JPMorgan Chase Bank, N.A. qualified to serve as Independent Administrator on June 30, 2010 and has continuously served as the Independent Administrator of the Estate of Max D. Hopper (the "Estate") through the date of this instrument.

At the date of death of the Decedent, the Decedent and Jo N. Hopper owned a collection of wine which was then located in their home on Robledo Drive. Substantially all of the wine was the community property of Mr. and Mrs. Hopper, but at least two bottles of wine were the separate property of Mr. Hopper (received as a gift from Steven Hopper). Some of the wine has been sold, and the remaining wine collection is presently located in a leased location with Classic Wine Storage (the "Wine Collection Site"), whose address is 525 Nolen, Suite 200, Southlake, Texas 76092. By this Assignment, the Independent Administrator makes no conveyance of any tangible personal property owned by the Decedent and/or Jo N. Hopper other than the wine presently located at the Wine Collection Site (the "Wine"). The wine collection, when located at Robledo Drive, was itemized and appraised in a written report dated September 2010, prepared by Diane Teitlebaum & Associates, copies of which have been furnished to Jo N. Hopper, Laura S. Wassmer and Stephen Hopper. Not all of the wine appraised in that report is presently located at the Wine Collection Site as of the date of this Assignment.

The Decedent was survived by his wife, Jo N. Hopper, and by two adult children, Laura S. Wassmer and Stephen Hopper.

In this instrument, JPMorgan Chase, N.A., acting as Independent Administrator of the Estate, and not in its corporate capacity, is referred to as the "Assignor". In order to evidence the Independent Administrator's release of the Wine from its control as Independent Administrator of the Estate, the release of Jo N. Hopper's community interest in the Wine, and its assignment of the Estate's interest in the Wine to the Estate's beneficiaries, the Assignor by this instrument does hereby release to Jo N. Hopper her undivided one-half community property interest in the Wine, and hereby ASSIGNS AND CONVEYS all of the Estate's right, title and interest in and to the community property Wine in equal undivided one-half interests to each of each of Laura S. Wassmer and to Stephen Hopper. The separate property Wine of Mr. Hopper is hereby

INDEPENDENT ADMINISTRATOR'S ASSIGNMENT OF WINE COLLECTION

Page 1 of 2

Estate of Max D. Hopper 76995.000001 EMF\_US 46628627v1



ASSIGNED AND CONVEYED in equal one-third interests to each of Jo N. Hopper, Laura Wassmer, and Stephen Hopper. The Wine is being released and conveyed "AS IS", and the Administrator makes no representation and gives no warranties whatsoever as to title or condition of the Wine, other than the Administrator is releasing or assigning all of its right, title and interest in the Warehouse Personal Property.

EXECUTED as of the 31st day of July, 2013.

JPMORGAN CHASE BANK, N.A., Independent Administrator, Estate of Max D. Hopper, Deceased

By: Swam N

Susan Novak, Vice President and Senior Estate Officer

#### INDEPENDENT ADMINISTRATOR'S ASSIGNMENT

## Golf Clubs and Other Tangible Personal Property Located at Richardson Commerce Centre, 13650 TI Blvd. Suite 305, Dallas, TX 75243

Max D. Hopper ("Decedent"), a resident of Dallas County, Texas, died intestate on January 25, 2010.

An Application for Independent Administration Pursuant to Texas Probate Code §145(e) and for Waiver of Bond Pursuant to §145(p) was filed April 28, 2010 in Cause No. PR-10-1517-3, *In Re: Estate of Max D. Hopper, Deceased*, Dallas County Probate Court No. 3, and Judge Michael E. Miller signed an order appointing JPMorgan Chase Bank, N.A. as Independent Administrator of the Estate of Max D. Hopper on June 30, 2010. JPMorgan Chase Bank, N.A. qualified to serve as Independent Administrator on June 30, 2010 and has continuously served as the Independent Administrator of the Estate of Max D. Hopper (the "Estate") through the date of this instrument.

At the date of death of the Decedent, the Decedent and Jo N. Hopper owned as part of their community property certain golf clubs and other tangible personal property located in a warehouse at Richardson Commerce Centre 13650 TI Blvd, Suite 305, Dallas, Texas 75243 (the "Warehouse Site"). By this Assignment, the Independent Administrator makes no conveyance of any other tangible personal property owned by the Decedent and/or Jo N. Hopper other than the tangible personal property presently located at the Warehouse site (the "Warehouse Personal Property"). Such Warehouse Tangible Personal Property includes a golf club collection that has been itemized and appraised by Rives R. McBee in a written report dated November 16, 2010, copies of which have been furnished to Jo N. Hopper, Laura S. Wassmer and Stephen Hopper.

The Decedent was survived by his wife, Jo N. Hopper, and by two adult children, Laura S. Wassmer and Stephen Hopper.

In this instrument, JPMorgan Chase, N.A., acting as Independent Administrator of the Estate, and not in its corporate capacity, is referred to as the "Assignor". In order to evidence the Independent Administrator's release of the Warehouse Personal Property from its control as Independent Administrator of the Estate, and its assignment of the Estate's undivided one-half interest in the Warehouse Personal Property to the Estate's beneficiaries, the Assignor by this instrument does hereby release to Jo N. Hopper her undivided one-half community property interest in the Warehouse Personal Property, and hereby ASSIGNS AND CONVEYS all of the Estate's right, title and interest in and to the Warehouse Personal Property in equal undivided one-half interests to each of each of Laura S. Wassmer and Stephen Hopper. The Warehouse

INDEPENDENT ADMINISTRATOR'S ASSIGNMENT OF WAREHOUSE TANGIBLE PERSONAL PROPERTY

Estate of Max D. Hopper 76995.000001 EMF\_US 46628114v1

**EXHIBIT** 

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Personal Property is being released and conveyed "AS IS", and the Administrator makes no representation and gives no warranties whatsoever as to title or condition of the Warehouse Personal Property, other than the Administrator is releasing or assigning all of its right, title and interest in the Warehouse Personal Property.

EXECUTED as of the 31st day of July, 2013.

JPMORGAN CHASE BANK, N.A., Independent Administrator, Estate of Max D. Hopper, Deceased

Susan Novak, Vice President and Senior Estate Officer

#### **Christopher McNeill**

From: MMAF13@aol.com

Sent: Tuesday, August 06, 2013 3:44 PM

**To:** Christopher McNeill; janet@erhardjennings.com

**Cc:** jjennings@erhardjennings.com; ktomlinson@erhardjennings.com;

mgraham@thegrahamlawfirm.com

**Subject:** Re: FROM JAMES JENNINGS - Letter to Chris McNeill

**Attachments:** 20130806155040.pdf; 20130806155057.pdf

Dear Mr. McNeill:

Attached please find the A/B lists of the wine and golf clubs. These have not changed since they were prepared a couple of years ago. To our knowledge, your clients have been sent these same lists several times, either directly or through counsel.

In any event, here they are again.

Please select and we will draw up an agreement accordingly. There are just a few mechanical decisions regarding removal of the assets, once A or B are selected, that need to be made.

I do know that Mrs. Hopper thinks that the folks at the wine warehouse should handle the mechanics of dividing the bottles to ensure they are safely and properly separated.

After all this is taken care of, we can address the Lufkin issues and see if any agreement can be reached.

Thanks, Jim

In a message dated 8/6/2013 2:41:38 P.M. Central Daylight Time, McNeill@bgvllp.com writes:

Mr. Jennings,

Since JPMorgan has unilaterally taken it upon itself to distribute such assets in undivided interests, my clients are agreeable to dividing the wine and golf club collections per your proposal, subject to preparation of the appropriate documentation (which I anticipate should be very simple). For the sake of clarity, since my clients have received several different versions of the group "A" and "B" listings, could you please distribute the last proposed groupings for the wine and golf club collections so that my clients may review?

Also, what is Mrs. Hopper's desire with respect to the Pollok property and furnishings therein also distributed by JPMorgan in undivided interests? Would Mrs. Hopper be interested in selling her undivided interest therein to the children, or purchasing the children's undivided interests? Or would Mrs. Hopper have an alternative proposal with respect to the maintenance and expenses (taxes, insurance, etc.) with respect to that property?

Best regards,

Christopher M. McNeill

Block & Garden, LLP Sterling Plaza 5949 Sherry Lane, Suite 900 Dallas, TX 75225

Direct: 214-866-0994 Main: 214-866-0990 Facsimile: 214-866-0991

Website: <a href="http://www.bgvllp.com">http://www.bgvllp.com</a>
Email: <a href="mailto:mcneill@bgvllp.com">mcneill@bgvllp.com</a>

**EXHIBIT** 

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| From: Janet Elkins [janet@erhardjennings.com]  Sent: Monday, August 05, 2013 9:46 AM  To: Christopher McNeill  Cc: jjennings@erhardjennings.com; ktomlinson@erhardjennings.com; mmaf13@aol.com; mgraham@thegrahamlawfirm.com  Subject: FROM JAMES JENNINGS - Letter to Chris McNeill |
|--|
| Dear Mr. McNeill,  |
| Please see the attached letter.  |
| Thanks.  |
| Jim  |
|  |

| cart #           | value            | group a       | group b       | # golf clubs | group a    | group b |
|------------------|------------------|---------------|---------------|--------------|------------|---------|
| 1                | 4,484.50         | 4,484.50      |               | 266          | 266<br>393 |         |
| 2                | 9,136.50         | 9,136.50      |               | 393          |            |         |
| 3                | 9,162.50         | 9,162.50      |               | 355          | 355        |         |
| 4                | 6,967.50         | 6,967.50      |               | 399          | 399        |         |
| 5                | 22,715.00        |               | 22,715.00     | 261          |            | 261     |
| 6                | 17,330.00        |               | 17,330.00     | 443          |            | 443     |
| 7                | 7,392.50         | 7,392.50      |               | 343          | 343        |         |
| 8                | 18,350.00        |               | 18,350.00     | 564          |            | 564     |
| 9                | 9,989.50         | 9,989.50      |               | 311          | 311        |         |
| 10               | 5,740.00         | A CONTRACT OF | 5,740.00      | 152          |            | 152     |
| 11               | 28,397.00        |               | 28,397.00     | 370          |            | 370     |
| 12               | 8,157.50         |               | 8,157.50      | 388          |            | 388     |
| 13               | 18,745.00        | 18,745.00     | ALL STREET    | 376          | 376        |         |
| 14               | 16,917.00        | 16,917.00     |               | 382          | 382        |         |
| 16               | 13,465.00        | 10,917.00     | 13,465.00     | 334          | 302        | 334     |
| 17               |                  | 41 00E E0     | 13,403.00     | 361          | 361        | 334     |
|                  | 41,985.50        | 41,985.50     | 12 205 00     |              | 301        | 160     |
| 18               | 12,385.00        | 21.21.22      | 12,385.00     | 160          | 447        | 160     |
| 22               | 14,140.00        | 14,140.00     | 4 974 50      | 417          | 417        | 242     |
| 40/42            | 4,374.50         |               | 4,374.50      | 243          |            | 243     |
| 44/46            | 8,322.00         |               | 8,322.00      | 246          |            | 246     |
| total            | 278,156.50       | 138,920.50    | 139,236.00    | 6764         | 3603       | 3161    |
| difference       | 139,078.25       | 157.75        | -157.75       | 3382         | -221       | 221     |
| com.1            | 60.00            | 60            |               | 0.00         |            |         |
| com.10           | 60.00            |               | 60            | 0.00         |            |         |
| com.11           | 100.00           | 100           |               | 0.00         |            |         |
| com.12           | 40.00            | 40            |               | 0.00         |            |         |
| com.13           | 100.00           |               | 100           | 0.00         |            |         |
| com.14           | 100.00           | 100           |               | 0.00         |            |         |
| com.15           | 75.00            | 75            |               | 0.00         |            |         |
| com.16           | 150.00           |               | 150           | 0.00         |            |         |
| com.17           | 150.00           | 150           |               | 0.00         |            |         |
| com.18           | 200.00           | 200           |               | 0.00         |            |         |
| com.19           | 60.00            | 60            | 1112/11/11/11 | 0.00         |            |         |
| com.2            | 75.00            | 75            |               | 0.00         |            |         |
| com.20           | 60.00            |               | 60            | 0.00         |            |         |
| com.21<br>com.22 | 100.00           | 125           | 100           | 0.00         |            |         |
| com.23           | 125.00<br>60.00  | 60            |               | 0.00         |            | -       |
| com.24           | 30.00            | 30            |               | 0.00         |            |         |
| com.25           | 130.00           | 30            | 130           | 0.00         |            |         |
| com.26           | 150.00           | 150           |               | 0.00         |            |         |
| com.27           | 150.00           |               | 150           | 0.00         |            |         |
| com.28           | 150.00           |               | 150           | 0.00         |            |         |
| com.29           | 200.00           | 200           |               | 0.00         |            |         |
| com.3            | 50.00            | 50            |               | 0.00         |            |         |
| com.30           | 60.00            | 2002          | 60            | 0.00         |            |         |
| com.31           | 150.00           | 150           | 125           | 0.00         |            |         |
| com.32           | 125.00           |               | 125           | 0.00         |            |         |
| com.33           | 75.00            |               | 75            | 0.00         |            |         |
| com.34           | 45.00            | 150           | 45            | 0.00         |            | -       |
| com.35<br>com.36 | 150.00<br>150.00 | 150           | 150           | 0.00         |            |         |
| com.37           | 300.00           | 300           | 130           | 0.00         |            |         |
| com.38           | 300.00           | 300           | 300           | 0.00         |            |         |
| com.39           | 500.00           | 500           | 12.2.2        | 0.00         |            |         |
| com.4            | 125.00           |               | 125           | 0.00         |            |         |
| com.40           | 300.00           |               | 300           | 0.00         |            |         |
| com.41           | 150.00           | 150           |               | 0.00         |            |         |
| com.42           | 60.00            |               | 60            | 0.00         |            |         |
| com.43           | 200.00           |               | 200           | 0.00         |            |         |
| com.44           | 40.00            | 40            |               | 0.00         |            |         |
| com.45           | 200.00           | 220           | 200           | 0.00         |            |         |
| com.46           | 160.00           | 160           |               | 0.00         |            |         |
| com.47           | 125.00           | 125           | trail in made | 0.00         |            |         |
| com.48           | 60.00            | 60            | 225           | 0.00         |            |         |
| com.49           | 125.00           |               | 125           | 0.00         |            |         |
| com.5            | 30.00            |               | 30            | 0.00         |            |         |

| com.50   | 150.00   |  | 150  | 0.00 |  |
|--|--|--|--|------|--|
| com.51   | 125.00   | 125  |  | 0.00 |  |
| com.52   | 125.00   | 125  |  | 0.00 |  |
| com.53   | 75.00  | 111  | 75   | 0.00 |  |
| com.54   | 40.00  | 100  | 40   | 0.00 |  |
| com.55   | 300.00   | 300  | 40   | 0.00 |  |
|  | The state of the s | 300  | 200  |      |  |
| com.56   | 300.00   |  | 300  | 0.00 |  |
| com.57   | 50.00  |  | 50   | 0.00 |  |
| com.58   | 75.00  |  | 75   | 0.00 |  |
| com.59   | 300.00   | 22   | 300  | 0.00 |  |
| com.6  | 30.00  | 30   |  | 0.00 |  |
| com.60   | 150.00   | 101115   | 150  | 0.00 |  |
| com.61   | 225.00   | 225  |  | 0.00 |  |
| com.62   | 125.00   | 125  |  | 0.00 |  |
| com.63   | 350.00   |  | 350  | 0.00 |  |
| com.64   | 100.00   | 100  |  | 0.00 |  |
| com.7  | 75.00  | 75   | الفسلمات اعتبارا   | 0.00 |  |
| com.8  | 10.00  |  | 10   | 0.00 |  |
| com.9  | 150.00   | 150  | IN THE STATE OF TH | 0.00 |  |
| scale.1  |  |  |  | 0.00 |  |
| scale.2  |  | reinata.   |  | 0.00 |  |
| scale.3  |  |  |  | 0.00 |  |
| scale.4  |  |  |  | 0.00 |  |
| scale.5  |  |  |  | 0.00 |  |
| Tin.1  | 40.00  | 40   |  | 0.00 |  |
| Tin.10   | 40.00  | 40   | 40   | 0.00 |  |
| Tin.11   | 40.00  | 40   | 40   |      |  |
|  |  | 40   | 40   | 0.00 |  |
| Tln.12   | 40.00  | 40   | 40   | 0.00 |  |
| Tin.13   | 40.00  | 40   |  | 0.00 |  |
| Tin.14   | 40.00  |  | 40   | 0.00 |  |
| Tin.15   | 40.00  | 40   |  | 0.00 |  |
| Tin.16   | 40.00  |  | 40   | 0.00 |  |
| Tin.17   | 40.00  | 40   |  | 0.00 |  |
| Tin.18   | 40.00  |  | 40   | 0.00 |  |
| Tin.19   | 40.00  | 40   |  | 0.00 |  |
| Tin.2  | 40.00  | THE PERSON NAMED IN  | 40   | 0.00 |  |
| Tin.20   | 40.00  | 40   |  | 0.00 |  |
| Tin.21   | 40.00  |  | 40   | 0.00 |  |
| Tin.22   | 40.00  | 40   |  | 0.00 |  |
| Tin.23   | 40.00  | Latitudes are  | 40   | 0.00 |  |
| Tin.24   | 40.00  | 40   |  | 0.00 |  |
| Tin.25   | 40.00  | - Printer  | 40   | 0.00 |  |
| Tin.26   | 40.00  |  | 40   | 0.00 |  |
| Tin.27   | 40.00  | 40   | 70   | 0.00 |  |
| Tin.28   | 40.00  | 40   | 40   | 0.00 |  |
| Tin.29   | 75.00  |  | 75   | 0.00 |  |
| The second secon |  | 40   | 13   |      |  |
| Tin.3  | 40.00  | 40   |  | 0.00 |  |
| Tin.30   | 75.00  | 75   | 35   | 0.00 |  |
| Tin.31   | 25.00  | IS HOW   | 25   | 0.00 |  |
| Tin.32   | 25.00  | 25   | 222  | 0.00 |  |
| Tin.33   | 125.00   |  | 125  | 0.00 |  |
| Tin.34   | 30.00  | THE ACT  | 30   | 0.00 |  |
| Tin.4  | 40.00  | The state of the s | 40   | 0.00 |  |
| Tin.5  | 40.00  | 40   |  | 0.00 |  |
| Tin.6  | 40.00  |  | 40   | 0.00 |  |
| Tin.7  | 40.00  | 40   |  | 0.00 |  |
| Tin.8  | 40.00  |  | 40   | 0.00 |  |
| Tin.9  | 40.00  | 40   |  | 0.00 |  |

total 10,035.00 5,025.00 5,010.00 difference 5,017.50 -7.50 7.50

| !   | Salling | VIII CAGE VVIII O |  | Malic  | Appendion valuetai volume | Varietal            | Volume           | Comments   | Onit value Exignation | VIENSTON   | ť    | Val        | nd                  | Vai        | CKSUM        |
|-----|---------|-------------------|--|--|---------------------------|---------------------|------------------|--|-----------------------|------------|------|------------|---------------------|------------|--------------|
|     |         |                   |  | Oppenheimer                                    | Rheinhessen               |                     |                  | vintage in                                       |                       |            |      |            |                     |            |              |
| Ø   |         | 1 197             | 1971 Baumann   | Sacktrager Spatlese                            | , DE                      |                     | 750 ml           | Germany  | \$70.00               | \$70.00    | 0    | \$0.00     | H                   | \$70.00    | 0            |
| ⋖   |         | 4 197             | George De Lator<br>1976 Beaulieu Vineyards Private Reserve | George De Latour<br>S Private Reserve          | Napa                      | Sauv.               | 750 ml           |  | \$273.00              | \$1,092.00 | 2    | \$546.00   | r.                  | \$546.00   | 0            |
| ⋖   | H       | 12 197            | George de Lator<br>1978 Beaulieu Vineyards Private Reserve | George de Latour<br>s Private Reserve          | Napa                      | Cab.<br>Sauv.       | 750 mi           |  | \$102.00              | \$1,224.00 | w    | \$612.00   | 10                  | \$612,00   | 0            |
| ×   |         | 1 198             | Georges de Lato<br>1980 Beaulieu Vineyards Private Reserve | Georges de Latour<br>s Private Reserve         | Napa                      | Cab.<br>Sauv.       | 1.5 L            | шадипш   | \$295.00              | \$295.00   | o    | \$0.00     | ÷                   | \$295.00   | 0            |
| 4   |         | 2 197             | Georges de Lato<br>1977 Beaulieu Vineyards Private Reserve | Georges de Latour<br>s Private Reserve         | Napa                      | Cab.<br>Sauv.       | 750 ml           |  | \$105.00              | \$210.00   | •    | \$105.00   | н                   | \$105.00   | 0            |
| ∢   |         | 4 197             | Georges de Lato<br>1978 Beaulieu Vineyards Private Reserve | Georges de Latour<br>s Private Reserve         | Napa                      | Cab.<br>Sauv.       | 750 ml           |  | \$102.00              | \$408.00   | ~    | \$204.00   | . 14                | \$204.00   | 0            |
| ⋖   |         | 1 196             | Georges de Lato<br>1967 Beaulieu Vineyards Private Reserve | Georges de Latour<br>s Private Reserve         | Napa                      | Cab.<br>Sauv.       | 750 ml           |  | \$149.00              | \$149.00   |      | \$149.00   | c                   | \$0,00     | 0            |
| 4   |         | 1 196             | Georges de Lato<br>1969 Beaulieu Vineyards Private Reserve | Georges de Latour<br>s Private Reserve         | Napa                      | Cab.<br>Sauv.       | 750 ml           | fill at shoulders -<br>low                       | \$100.00              | \$100.00   |      | \$100.00   | 0                   | \$0.00     | 0            |
| ⋖   |         | 1 197             | Georges de Lato<br>1970 Beaulieu Vineyards Private Reserve | Georges de Latour<br>s Private Reserve         | Napa                      | Cab.<br>Sauv.       | 750 ml           |  | \$217.00              | \$217.00   |      | \$217.00   | ٥                   | \$0.00     | 0            |
| ∢   |         | 4 197             | Georges de Lato<br>1979 Beaulieu Vineyards Private Reserve | Georges de Latour<br>s Private Reserve         | Napa                      | Cab.<br>Sauv.       | 750 mi           |  | \$122.00              | \$488.00   | 7    | \$244.00   | ~                   | \$244.00   | 0            |
| ⋖   | 1       | 12 198            | Georges de Lato<br>1980 Beaulieu Vineyards Private Reserve | Georges de Latour<br>s Private Reserve         | Napa                      | Cab.<br>Sauv.       | 750 ml           |  | \$140.00              | \$1,680.00 | 9    | \$840,00   | i se                | \$840.00   | 0            |
| ⋖   | 1       | 12 198            | Georges de Lato<br>1985 Beaulieu Vineyards Private Reserve | Georges de Latour<br>s Private Reserve         | Napa                      | Cab.<br>Sauv.       | 750 ml           |  | \$130.00              | \$1,560.00 | v    | \$780.00   | · · · · · · · · · · | \$780.00   | 0            |
| ⋖   |         |                   | Ruther<br>1980 Beaulieu Vineyards Valley                   | Rutherford Napa<br>s Valley                    | Napa                      | Cab.<br>Sauv.       | 750 ml           |  | \$100.00              | \$600.00   | ı m  | \$300.00   | ro<br>ro            | \$300.00   | 0            |
|     |         | 1                 | Bertani Recioto  | Amarone Classico<br>Superiore                  |                           | ,                   |                  | Presentation box                                 |                       |            |      |            | 0                   |            |              |
| 4   |         | 1 VERT            | della Valpolicella   | 1967/68/75/76                                  | Veneto                    | Blend               | 750 ml           | w/story  | \$1,250.00            | \$1,250.00 | 1    | \$1,250.00 | 0                   | \$0.00     | 0            |
| A   |         | 1 VERT            | Bertani Recioto<br>della Valpolicella                      | Amarone classico<br>Superiore<br>1967/68/75/76 | Veneto                    | Blend               | 750 ml           | single bit prices:<br>1967-\$281, 1968-<br>\$285 | \$1,250.00            | \$1,250.00 | 0    | \$0.00     | H                   | \$1,250.00 | 0            |
| ⋖   |         | VERT              | Bertani Recioto della<br>Valpolicella                      | Amarone Classico Superiore<br>1967/68/75/76    |                           | Blend               | 750 ml           | 1975 - \$177, 1976 -<br>\$251 + Collection value | \$1,250.00            | \$1,250.00 | H    | \$1,250.00 | O                   | \$0.00     | 0            |
| ∢ ∢ |         | 1 195<br>1 195    | 1934 Blandy's<br>1950 Blandy's                             | Bual<br>Sercial                                | Madelra                   | Blend<br>Blend      | 750 ml<br>750 ml |  | \$540,00              | \$540.00   | el e | \$540.00   | 00                  | \$0.00     | 00           |
| A   | -       | 12 197            | 1974 Burgess   |  | Napa                      | Cab.<br>Sauv.       | 750 ml           |  | \$99.00               | \$1,188.00 | ψ    | \$594.00   | į w                 | \$594,00   | 0            |
| 4   |         | 6 198             | Carneros Quality<br>1985 Alliance                          |  | Carneros                  | Pinot Noir 750 ml   | 750 ml           | CQA Pinot Noir<br>members blended -<br>special!  | \$20,00               | \$120.00   | m    | \$60.00    | 613                 | \$60.00    | 0            |
| ⋖   | 1       | 12 198            | 1982 Caymus Vineyard                                       | Estate   | Napa                      | Cab.<br>Sauv.       | 750 ml           |  | \$200.00              | \$2,400.00 | 9    | \$1,200.00 | 10                  | \$1,200.00 | 0            |
| Ø   |         | 6 198             | 1982 Caymus Vineyard                                       | Grace Family Vineyard Nap                      | Napa                      | Cab.<br>Sauv.       | 750 ml           |  | \$250.00              | \$1,500.00 | m    | \$750.00   | m                   | \$750.00   | 0            |
| A   |         | 1 198             | 1982 Caymus Vineyard                                       | Late Harvest Special<br>Selection              | Napa                      | Johannis.<br>Riesl. | 750 ml           | dessert wine                                     | \$180.00              | \$180.00   | •    | \$180.00   | దు                  | \$0.00     | At Jo 10aned |

|     |     |  |                                     |             |                   |                  |                                      | )                      | 00:00                    | 9    | \$0.00                                  | ref. | \$548.00                 |     |
|-----|-----|--|-------------------------------------|-------------|-------------------|------------------|--------------------------------------|------------------------|--------------------------|------|---|------|--------------------------|-----|
| A   | 4   | Champagne Louis<br>1983 Roederer                         | Cristal Brut                        | Champagne   | Blend             | 750 mt           |                                      | \$512.00               | \$2,048.00               | •    | \$1,024.00                              | *    | \$1.024.00               |     |
| 4   | 12  | 1980 Chappellet  |                                     | Napa        |                   | 750 ml           |                                      | \$55,00                | \$660.00                 |      | \$330.00                                | ເ ເກ | \$330.00                 |     |
| Ø   | 5   | Chat. La Mission<br>1983 Haut Brion Gra.                 | Cru Classe Haut Brion<br>Graves     | Bordeaux    | Blend             | 750 ml           |                                      | \$233.00               | \$1,165.00               | 2    | \$466.00                                | m    | \$699.00                 |     |
| A   |     | 1964 Chateau Branaire                                    | St-Julien                           | Bordeaux    | Blend             | 750 ml           | fill very high<br>shoulder/ low neck | \$95.00                | \$95.00                  | 0    | \$0.00                                  | ••   | \$95.00                  |     |
| 44  | 12  | Chateau Cos<br>1982 d'Estournel<br>1975 Chateau d' Yquem | St-Estephe<br>Sauternes Lur Saluces | Bordeaux    | Blend<br>Semillon | 750 ml<br>750 ml |                                      | \$384.00<br>\$1,279.00 | \$4,608.00<br>\$1,279.00 | 6 11 | \$2,304.00<br>\$1,279.00                | w 5  | \$2,304.00               | 0 0 |
| 4   | m   | Chateau Doisy-<br>1983 Daene                             | Barsac                              | Bordeaux    | Semillon          | 750 ml           | 1 shows old leak,<br>2 good          | \$130.00               | \$390.00                 |      | \$130.00                                | 7    | \$260.00                 |     |
| A   | 4   | Leateau Ducru-<br>1982 Beaucaillou                       | St- Julien                          | Bordeaux    | Blend             | 750 ml           |                                      | \$379.00               | \$1,516.00               | 2    | \$758.00                                | ~1   | \$758.00                 | 0   |
| A   | 2   | Chateau Haut<br>1985 Brion                               | Premium Grand Cru<br>Classe         | Bordeaux    | Blend             | 750 ml           |                                      | \$490.00               | \$980.00                 | ્યાં | \$490.00                                | est  | \$490.00                 | 0   |
| 4   | v   | Chateau La<br>1989 Conseillante                          | Pomerol                             | Bordeaux    | Blend             | 750 ml           |                                      | \$360.00               | \$2,160.00               | m    | \$1,080.00                              |      | \$1,080.00               | 0   |
| 4   | Ħ   | Chateau Lafite-<br>1981 Rothschild                       | Pauillac                            | Bordeaux    | Blend             | 750 ml           |                                      | \$859.00               | \$859.00                 | 0    | \$0.00                                  | es   | \$859.00                 | 0   |
| V   | Э   | Chateau Lafite-<br>1964 Rothschild                       | Pauillac                            | Bordeaux    | Blend             | 750 ml           | fill very high<br>shoulder           | \$498.00               | \$498.00                 | 0    | \$0.00                                  | 4    | \$498.00                 | 0   |
| Ø   | H   | Chateau Lafite-<br>1980 Rothschild                       | Pauillac                            | Bordeaux    | Blend             | 750 ml           |                                      | \$798.00               | \$798.00                 | **   | \$798.00                                | C)   | \$0.00                   | 0   |
|     |     |  | į                                   |             | j                 |                  | "Merry Christmas<br>Dad - Steve and  |                        |                          |      |   |      |                          |     |
| Ø   | 1   | 1964 Chateau Latour                                      | Pauillac                            | Bordeaux    | Blend             | 750 ml           | Barbara"                             | \$780.00               | \$780.00                 | es:  | \$780.00                                | D    | \$0.00                   | 0   |
| ∢   | 12  | 1982 Barton  | Saint-Julien                        | Bordeaux    | Blend             | 750 ml           |                                      | \$250.00               | \$3,000.00               | ψ,   | \$1,500.00                              | 10   | \$1,500.00               | 0   |
| A   | 12  | 1982 Las Cases   |                                     | Bordeaux    | Blend             | 750 ml           |                                      | \$561.00               | \$6,732.00               | ø    | \$3,366.00                              | 40   | \$3,366.00               | J   |
| d 0 |     | 1959 Chateau Margaux                                     | Margaux                             | Bordeaux    | Blend             | 750 ml           | fill high shoulder                   | \$1,650.00             | \$1,650.00               | H    | \$1,650.00                              | ۵    | \$0.00                   | 00  |
| < < |     | 1986 Chateau Margaux                                     |                                     | So de abrog | B Puest           | 750 ml           | Steve 11/4/89                        | 4450.00                | \$1,100.00               | > •  | \$450.00                                | -    | 00.001,1¢                | 0 0 |
| ٨   | 21  | Chateau  |                                     | e de N      | Cab.              | 750 25           |                                      | 417200                 | 00.000                   |      | 000000000000000000000000000000000000000 | o (  | 0000                     | 0 0 |
| ×   | , r | Chateau<br>1978 Montelena                                | Estate 1882-1982                    | 1           | Cab.              | 750 ml           |                                      | \$240.00               | 4720 00                  | ο ,  | 00.0000                                 | n e  | 00.70.44                 | 0   |
| 4   |     | Chateau<br>1985 Montelena                                |                                     |             | Cab.              | 750 ml           |                                      | \$125 DD               | \$ 00 00 c               | 4 •  | 00.00.00                                |      | 2000                     |     |
| . 4 |     | Chateau Mouton-  | ) ellined                           | 200         | Signal Signal     | 200              | القا بأموم سما                       | 00.0014                | 00.00                    | ٠ (  | 00.0214                                 |      | 4123.00                  |     |
|     | •   | Chateau Mouton-  |                                     | Y Dean Ion  |                   | 100/             | ומא וופרא וווו                       | 4200.00                | 00.00c¢                  | 0    | 00.04                                   | -    | \$208.00                 | 2   |
| d . | (   | 1970 Rothschild  | Pauillac                            | Bordeaux    | Blend             | 750 ml           | mid shoulder fill                    | \$350.00               | \$350.00                 | ы    | \$350,00                                | 0    | \$0.00                   | 0   |
| 4 4 | 7 0 | 1982 Chateau Palmer<br>1979 Chateau Petrus               | Margaux<br>Pomerol                  | Bordeaux    | Blend<br>Merlot   | 750 ml           |                                      | \$352.00               | \$2,112.00               | w +  | \$1,056.00<br>\$1,250.00                | in ⊣ | \$1,056.00<br>\$1,250.00 | 00  |

|     |   |                                   |           | 100000         |          | מיייין אליור אליור אליור אליור אייין איין א | 2000       | \$6,000.00 | er .      | \$2,000.00 | ra    | \$4,000.00 | 2   |
|-----|---|-----------------------------------|-----------|----------------|----------|--|------------|------------|-----------|------------|-------|------------|-----|
| m   | 1983 Chateau Petrus                             | Pomeral                           | Bordeaux  | Merlot         | 750 ml   | Silgni stain on<br>label   | \$1,200.00 | \$1,200.00 | #         | \$1,200.00 | 0     | \$0.00     | Ö   |
|     | Chateau Pichon-<br>Longueville Comtesse de      |                                   |           |                |          |  |            |            |           |            |       |            |     |
| 9 . | 1982 Lalande                                    |                                   | Bordeaux  | Blend          | 750 m    | orig wood  | \$636.00   | \$3,816.00 | m         | \$1,908.00 | m     | \$1,908.00 | 0 ( |
| ⊷ . | 1981 Chateau Rieussec                           |                                   | France    | Semillon       | 750 ml   | dessert wine   | \$93.00    | \$93.00    | 0         | \$0.00     | н     | \$93.00    | 0   |
| -   | 1981 Chateau Rieussec                           |                                   | Bordeaux  | Semillon       | 750 ml   | dessert wine   | \$93.00    | \$93.00    | <b>-1</b> | \$93.00    | 0     | \$0.00     | 0   |
| 17  | 1978 Chateau Rieussec<br>1983 Chateau Suduiraut | Sauternes<br>t ist Cru Classe     | Bordeaux  | Semillon       | 750 ml   | dessert wine   | \$70.00    | \$70.00    | 0 9       | \$750.00   | ↔ w   | \$70.00    | 0 0 |
|     | Comte Audoin de                                 |                                   |           |                |          | Gift box w/ scissors to cut  |            |            | i         |            | Ŀ     |            |     |
| -   | 1990 Dampierre                                  | Grand Cru "Treat"                 | Champagne | Blend          | 750 ml   | cork rope<br>closure/autographed   | \$170.00   | \$170.00   | 1         | \$170.00   | O     | \$0.00     | 0   |
| 7   | 1985 Diamond Creek                              | Gravelly Meadow                   | Napa      | Sauv.          | 750 ml   | orig wood  | \$150.00   | \$300.00   | н         | \$150.00   | **    | \$150.00   | 0   |
| 1   | 1977 Diamond Creek                              | Gravelly Meadow                   | Napa      | Cab.<br>Sauv.  | 750 ml   |  | \$240.00   | \$240.00   | 0         | \$0.00     | **    | \$240.00   | 0   |
| 1   | 1978 Diamond Creek                              | Gravelly Meadow                   | Napa      | Cab.<br>Sauv.  | 750 ml   |  | \$300.00   | \$300.00   | -         | \$300.00   | o     | \$0.00     | 0   |
|     |   |                                   |           | Cab.           |          |  |            |            |           |            |       |            |     |
| 7   | 1985 Diamond Creek                              | Red Rock Terrace                  | Napa      | Sauv.          | 750 ml   |  | \$171.00   | \$342.00   | н         | \$171.00   | ***   | \$171.00   | 0   |
| ч   | 1978 Diamond Creek                              | Red Rock Terrace                  | Napa      | Sauv.          | 750 ml   |  | \$597.00   | \$597.00   | O         | \$0.00     | ***   | \$597.00   | 0   |
| 1   | 1977 Diamond Creek                              | Red Rock Terrace                  | Napa      | Sauv.          | 750 ml   |  | \$158.00   | \$158.00   | +         | \$158.00   | c     | \$0.00     | 0   |
| 2   | 1985 Diamond Creek                              | Volcanic Hill                     | Napa      | Sauv.          | 750 ml   |  | \$147.00   | \$294.00   | П         | \$147.00   | **    | \$147.00   | 0   |
|     | 1978 Diamond Creek                              | Volcanic HIII                     | Napa      | Cab.<br>Sauv.  | 750 ml   |  | \$330,00   | \$330.00   | 0         | \$0.00     | •     | \$330.00   | 0   |
|     | 1977 Diamond Creek                              | Volcanic Hill                     | Napa      | Cab.<br>Sauv.  | 750 ml   |  | \$158.00   | \$158.00   | ++        | \$158.00   | O     | \$0.00     | 0   |
|     | Domaine de la<br>1981 Romanee-Conti             | Romanee St. Vivant<br>Marey-Monge | Burgundy  | Pinot Noir     | r 750 ml | fill is low neck   | \$530,00   | \$530.00   | 0         | \$0.00     | ef    | \$530.00   | 0   |
| 1   | 1982 Dunn Vineyards                             | Howell Mountain                   | Napa      | Cab.<br>Sauv.  | 750 ml   |  | \$180.00   | \$180.00   | -         | \$180.00   | D     | \$0.00     | 0   |
| +4  | 1985 Dunn Vineyards                             |                                   | Napa      | Cab.<br>Sauv.  | 750 ml   |  | \$135.00   | \$135.00   | 0         | \$0.00     | s+t   | \$135.00   | 0   |
| 12  | 1981 Far Niente                                 |                                   | Napa      | Chardonn<br>ay | 750 ml   | probably bad   | \$0.00     | \$0.00     | ø         | \$0.00     | ω     | \$0.00     | 0   |
| 6   | 1991 Fisher Vineyards                           | Coach Insignia                    | Sonoma    | Cab.<br>Sauv.  | 750 ml   |  | \$75.00    | \$675.00   | 'n        | \$375.00   | **    | \$300.00   | 0   |
| +   | 1968 Fonseca                                    | Guimaraens Vintage<br>Port        | Duoro, PT | Blend          | 750 mi   |  | \$450.00   | \$450.00   | 0         | \$0.00     | н     | \$450.00   | 0   |
| 7   | Franciscan<br>1977 Vineyards                    | Private Reserve                   | Napa      | Cab.<br>Sauv.  | 750 ml   | Justin Meyer<br>autograph is<br>valuable   | \$50.00    | \$100.00   | -         | \$50.00    | 144   | \$50.00    | 0   |
| 12  | 1981 Girard                                     |                                   | Napa      | Cab.<br>Sauv.  | 750 ml   |  | \$45.00    | \$540.00   | . (0      | \$270.00   | 10    | \$270.00   | 0   |
| 9   | 1980 Heitz Cellars                              | Bella Oaks Vineyards              | Napa      | Cab.<br>Sauv.  | 750 ml   |  | \$89.00    | \$534.00   | m         | \$267.00   | i new | \$267.00   | 0   |
| 4   | 1978 Heitz Cellars                              | Fay Vineyard                      | Napa      | Cab.<br>Sauv.  | 750 ml   |  | \$129.00   | \$516.00   | 7         | \$258.00   | 14    | \$258.00   | 0   |

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| ₹ ₹      | D  | 1979 Heltz Cellars               | Marcha's Vineyard          | Napa      |                |          |                | 0000       | 44 200 00  |     | 00000      | 9   | 4001       |  |
|----------|----|----------------------------------|----------------------------|-----------|----------------|----------|----------------|------------|------------|-----|------------|-----|------------|--|
| ∢        |    |                                  |                            |           | Cab.           | 111 00 1 |                | \$233.00   | \$1,794.00 | n   | 00.1604    | n   | 00.7204    |  |
|          | 9  | 1980 Heitz Cellars               | Martha's Vineyard          | Napa      | Sauv.          | 750 ml   |                | \$135.00   | \$810.00   | m   | \$405.00   | ואי | \$405.00   |  |
| A        | П  | 1983 Heitz Cellars               | Martha's Vineyard          | Napa      | Sauv.          | 750 ml   |                | \$175.00   | \$175.00   | 1   | \$175.00   | O   | \$0.00     |  |
| <        | m  | 1975 Heitz Cellars               | Martha's Vinevard          | Napa      | Cab.<br>Sauv.  | 750 ml   |                | \$345.00   | \$1.035.00 | -   | \$345.00   | 7   | \$690.00   |  |
|          |    |                                  |                            |           | Cab.           |          |                |            |            | 1   |            | 4   |            |  |
| 4        | 2  | 1968 Heitz Cellars               |                            | Napa      | Sauv.          | 750 ml   |                | \$615.00   | \$1,230.00 | 1   | \$615.00   | н   | \$615.00   |  |
| ⋖        | 7  | 1978 Inglenook                   | Limited Cask               | Napa      | Sauv.          | 750 ml   |                | \$120.00   | \$240.00   | -   | \$120.00   |     | \$120.00   |  |
|          |    |                                  |                            | Alexander | Cab.           |          |                |            |            |     |            |     |            |  |
| A        | 12 | 1978 Jordan                      | Estate                     | Val.      | Sauv.          | 750 ml   |                | \$105.00   | \$1,260.00 | 9   | \$630.00   | 19  | \$630.00   |  |
| <        |    | Joseph Phelps                    |                            | No.       | Cap.           | 1        |                | 0000       | 000        |     | 0000       | ,   | 0000       |  |
| (        | n  | 1979 VIIIEYGIUS<br>Joseph Phelos | בואפות אוויפאפות           | Napa      | Cab /Meri      | 1111 057 |                | \$200,00   | \$000.00   | 7   | \$200.00   | ~   | 4400.00    |  |
| A        | H  | 1980 Vineyards                   | Insignia                   | Napa      | . Blend        | 1.5 L    | Magnum         | \$450.00   | \$450.00   | +   | \$450.00   | O   | \$0.00     |  |
|          |    | Joseph Phelps                    |                            |           | Cab.           |          |                |            |            |     |            |     |            |  |
| ∢        | 9  | 1977 Vineyards                   | Insignia                   | Napa      | Sauv.          | 750 ml   |                | \$275.00   | \$1,650.00 | m   | \$825.00   | en. | \$825.00   |  |
| ۵        | v  | Joseph Pheips                    | Insignia                   | e ce N    | Saliv<br>Saliv | 750 ml   |                | ¢180 00    | ¢1 080 00  | r   | \$540 00   | •   | ¢540 00    |  |
|          | •  | Joseph Phalos                    | Billigieria                |           | . לפני         |          |                |            | 2000011    | n   | 00.00      | n   | 00.00      |  |
| 4        | 12 | 1979 Vinevards                   |                            | Napa      | Sauv.          | 750 ml   |                | \$79.00    | \$948.00   | ¥   | \$474.00   | 14  | \$474.00   |  |
| A        | -1 | 1976 Krug                        | Vintage                    | Champagne |                | 750 ml   |                | \$1,097.00 | \$1,097.00 | 0   | \$0.00     | -   | \$1,097.00 |  |
| 1        |    |                                  |                            |           | Syrah/Shi      |          |                |            |            |     |            |     |            |  |
| ∢        | -  | 1999 Lewis Cellars               |                            | Napa      | raz            | 750 ml   | orig wood glft | \$130.00   | \$130.00   | н   | \$130.00   | O   | \$0.00     |  |
| A        | 9  | 1976 Louis M Martini             | Special Selection          | Napa      | Sauv.          | 750 ml   |                | \$65.00    | \$390.00   | m   | \$195.00   | m   | \$195.00   |  |
| ,        | ,  |                                  | Cuvee Dom Perignon         |           |                |          |                |            |            |     | 7          |     |            |  |
| 4        | 1  | 1976 Moet & Chandon              | Brut                       | Champagne | Blend          | 750 ml   |                | \$591.00   | \$591.00   | 0   | \$0.00     | **  | \$591.00   |  |
| 4        | М  | 1988 Moet & Chandon              | Cuvee Dom Perignon<br>Brut | Champagne | Blend          | 750 m    |                | \$330.00   | \$990.00   | ~   | \$660.00   | -   | \$330.00   |  |
|          |    |                                  | Cuvee Dom Perignon         |           |                |          |                |            |            |     |            | •   |            |  |
| V        |    | 1978 Moet et Chandon             | Brut                       | Champagne |                | 750 ml   |                | \$282.00   | \$282.00   | D   | \$0.00     | eri | \$282.00   |  |
| Ø        | 11 | 1980 Niebaum-Coppola             | Rubicon                    | Napa      | Blend          | 750 ml   |                | \$128.00   | \$1,408.00 | 10  | \$768.00   | 'n  | \$640.00   |  |
| ∢        | 9  | 1980 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   | unopened orig  | \$375.00   | \$2.250.00 |     | \$1.125.00 | 'n  | \$1 175 AA |  |
| 4        |    | 1981 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$290.00   | \$1,740.00 | m   | \$870.00   | s m | \$870.00   |  |
| A        | 9  | 1982 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$300.00   | \$1,800.00 | *** | \$900.00   | 1   | \$900.00   |  |
| A        |    | 1983 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$295.00   | \$1,770.00 | 211 | \$885.00   | rv) | \$885.00   |  |
| A        | 9  | 1984 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$320.00   | \$1,920.00 | m   | \$960.00   | m   | \$960.00   |  |
| V        |    | 1986 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$350.00   | \$2,100.00 | m   | \$1,050.00 | m   | \$1,050.00 |  |
| A        |    | 1987 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$305.00   | \$1,830.00 | in  | \$915.00   | m   | \$915.00   |  |
| V        |    | 1988 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$332.00   | \$1,992.00 | in  | \$996.00   | m   | \$996.00   |  |
| A        |    | 1989 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$325.00   | \$1,950.00 | en  | \$975.00   | de  | \$975.00   |  |
| <b>A</b> |    | 1991 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$270.00   | \$1,620.00 | ės  | \$810.00   | *** | \$810.00   |  |
| ∢ •      | -  | 1996 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$250.00   | \$250.00   | 0   | \$0.00     | +4  | \$250.00   |  |
| ۷ ۰      |    | 1991 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$270.00   | \$270.00   | 414 | \$270.00   | D   | \$0.00     |  |
| A        | ٥  | 1985 Opus One                    | Mondavi-Rothschild         | Napa      | Blend          | 750 ml   |                | \$300.00   | \$1,800.00 | m   | \$900.00   | m   | \$900.00   |  |

|          |                                 | The state of the s |                     |                  |        |                                  |            |            |     |          |                 |            |   |
|----------|---------------------------------|--|---------------------|------------------|--------|----------------------------------|------------|------------|-----|----------|-----------------|------------|---|
| Ţ        | 1979 Perrier-Jouet              | Reserve  | Champagne           | Blend            | 750 ml |                                  | \$268.00   | \$268.00   | 0   | \$0.00   | н               | \$268.00   | 0 |
| 6        | Reserve de la<br>1983 Comtesse  | Pauillac   | Bordeaux            | Blend            | 750 ml |                                  | \$68.00    | \$612.00   | Ŋ   | \$340.00 | 4               | \$272.00   | 0 |
| 12       | 1985 Robert Mondavi             | Reserve  | Napa                | Cab.<br>Sauv.    | 750 mi |                                  | \$75.00    | \$900.00   | 10  | \$450.00 | ųĐ              | \$450.00   | 0 |
| 9        | Robert Mondavi<br>1978 Winery   | Reserve  | Napa                | Cab.<br>Sauv.    | 750 ml | unopened orig wd                 | \$150.00   | \$900.00   | m   | \$450.00 | m               | \$450.00   | Ö |
| 9        | Robert Mondavi<br>1974 Winery   | Reserve  | Napa                | Cab.<br>Sauv.    | 750 ml | fill high shoulder<br>on one     | \$200.00   | \$1,200.00 | m   | \$600.00 | m               | \$600.00   | 0 |
| 7        | Robert Mondavi<br>1978 Winery   | Reserve  | Napa                | Cab.<br>Sauv.    | 750 ml |                                  | \$125.00   | \$250.00   | -1  | \$125.00 | ed              | \$125.00   | 0 |
| П        | Robert Mondavi<br>1979 Winery   | Reserve  | Napa                | Cab.<br>Sauv.    | 750 ml |                                  | \$140.00   | \$140.00   | 0   | \$0.00   | н               | \$140.00   | 0 |
| 10       | 1984 Rutherford Hill            | Library Reserve  | Napa                | Cab.<br>Sauv.    | 750 ml |                                  | \$50.00    | \$500.00   | S   | \$250.00 | 57              | \$250.00   | 0 |
| <b>-</b> | 1986 Silver Oak                 | Bonny's Vineyard   | Napa                | Cab.<br>Sauv.    | 750 ml |                                  | \$245.00   | \$245.00   | *1  | \$245.00 | D               | \$0.00     | 0 |
| 7        | 1979 Silver Oak                 | Bonny's Vineyard   | Napa                | Cab.<br>Sauv.    | 750 ml |                                  | \$400.00   | \$800.00   | **  | \$400.00 | Ħ               | \$400.00   | 0 |
| 1 VE     | 1 VERTICAL Silver Oak           | Collectors Edition<br>Vertical 1985 - 1990   | Alexander<br>Val.   | Cab.<br>Sauv.    | 750 ml | wooden case 1ea<br>of 85 thru 90 | \$1,200.00 | \$1,200.00 | 0   | \$0.00   | ri              | \$1,200.00 | 0 |
| 12       | 1979 Silver Oak                 |  | Alexander<br>Valley | Cab.<br>Sauv.    | 750 ml |                                  | \$150.00   | \$1,800.00 | 9   | \$900.00 | 90              | \$900.00   | 0 |
| 12       | 1982 Silver Oak                 |  | Alexander<br>Val.   | Cab.<br>Sauv.    | 750 ml |                                  | \$130.00   | \$1,560.00 | (4) | \$780.00 | 10              | \$780.00   | 0 |
| 7        | 1980 Silver Oak                 |  | Alexander<br>Val.   | Cab.<br>Sauv.    | 1.5 L  | Magnum                           | \$260.00   | \$520.00   | •   | \$260.00 | -               | \$260.00   | Ö |
| 2        | 1993 Silver Oak                 |  | Alexander<br>Val.   | Cab.<br>Sauv.    | 750 ml |                                  | \$119.00   | \$238.00   | **  | \$119.00 | ) <del>(1</del> | \$119.00   | 0 |
| 1        | 2002 Silver Oak                 |  | Alexander<br>Val.   | Cab.<br>Sauv.    | 750 ml |                                  | \$82.00    | \$82.00    |     | \$82.00  | 0               | \$0.00     | 0 |
| 7        | 1975 Silver Oak                 |  | Alexander<br>Val.   | Cab.<br>Sauv.    | 750 ml |                                  | \$181.00   | \$362.00   | ••  | \$181.00 | -               | \$181.00   | 0 |
| 1        | 2000 Silver Oak                 |  | Alexander<br>Val.   | Cab.<br>Sauv.    | 750 ml |                                  | \$81.00    | \$81.00    | 0   | \$0.00   | -               | \$81.00    | 0 |
| 1        | 1990 Silver Oak                 |  | Alexander<br>Val.   | Cab.<br>Sauv.    | 750 ml |                                  | \$143.00   | \$143.00   |     | \$143.00 |                 | \$0.00     | 0 |
| -        | 1985 Silver Oak                 |  | Alexander<br>Val.   | Cab.<br>Sauv.    | 750 ml |                                  | \$225.00   | \$225,00   | C   | \$0.00   | +               | \$225.00   | 0 |
| 7        | 1978 Silver Oak                 |  | Alexander<br>Val.   | Cab.             | 750 ml |                                  | \$180.00   | \$360.00   |     | \$180.00 |                 | \$180.00   |   |
| 9        | 1977 Warre's                    | Vintage Port   | Duoro, PT           | Blend            | 750 ml |                                  | \$150.00   | \$900.00   | + m | \$450.00 | + 10            | \$450.00   | 0 |
| -4       | Weingut Wilfried<br>1986 Gruber | Aspisheimer Sonnenberg<br>Huxefrebe<br>Trockenbeerenausiese  | Germany             | Huxelrebe 750 ml | 750 ml | Dessert                          | \$105.00   | \$105.00   |     | \$105.00 | r a             | \$0.00     | 0 |
| eri      | Weingut Wilfried<br>1983 Gruber | Aspisheimer St.<br>Rodjustapelle<br>Rulander Eiswein   | Germany             | Rulander         | 750 ml | Dessert - very<br>good vintage   | \$120.00   | \$120.00   |     | \$0.00   | -               | \$120,00   | 0 |
| 12       | 1979 William Hill               | Napa Valley- Mt<br>Veeder  | Napa Valley         | Cab.<br>Sauv.    | 750 ml |                                  | \$100.00   | \$1,200.00 | ø   | \$600.00 | ধ               | \$600.00   | 0 |

| 12        | 1980 William Hill                                | Napa Valley-Mt Veeder Na                 | pa Valley         | Sauv.                       | 750 ml           |  | \$90.00  | \$1,080.00 | 9   | \$540.00 | ю    | \$540.00 | 0            |
|-----------|--|--|-------------------|-----------------------------|------------------|--|----------|------------|-----|----------|------|----------|--------------|
| 570       |  |  |                   | ord produce                 |                  |  |          |            | 285 | 64593    | 285  | 65686    |              |
| Ħ         | 2008 Alamos                                      |  | Argentina         | ay ay                       | 750 ml           |  | \$9.00   | \$9.00     | 1   | \$9.00   | 0    | \$0.00   | 0            |
| **        | 2007 Alamos                                      |  | Argentina         | chardonn                    | 750 ml           |  | \$9.00   | \$9.00     | D   | \$0.00   | ~    | \$9.00   | 0            |
| **        | 2008 Alamos                                      |  | Argentina         | Malbec                      | 750 ml           |  | \$9.00   | \$9.00     | Ħ   | \$9.00   | a    | \$0.00   | 0            |
| н         | 1977 Alexis Lichine                              | Gevrey-Chambertin<br>evodia (sic) - Old  | Burgundy          | Pinot Noir                  | 750 ml           | Poor Vintage                             | \$21.00  | \$21.00    | 0   | \$0.00   | н    | \$21.00  | o            |
| м         | 2007 Altovinum                                   | Vines                                    | Spain             | Garnacha                    | 750 ml           | Puraved AA 100                           | \$11.00  | \$33.00    | 7   | \$22.00  | **   | \$11.00  | 0            |
| H         | 1991 Beaulieu Vineyard                           | Beaufort                                 | Napa              | ay<br>ay                    | 750 ml           | wagons                                   | \$0.00   | \$0.00     | 0   | \$0.00   | 4    | \$0.00   | 0            |
| 1         | 1991 Beaulieu Vineyard                           | Beautour                                 | Napa              | Sauv.                       | 750 ml           |  | \$34.00  | \$34.00    | -   | \$34.00  | D    | \$0.00   | 0            |
|           | 1997 Beaulieu Vineyard<br>2001 Beaulieu Vineyard | Centennial 1900-2000<br>Tabestry Reserve | Napa              | Sauv.<br>Blend              | 750 ml           |  | \$150.00 | \$150.00   | ٥.  | \$0.00   | нс   | \$150.00 | 00           |
|           | 1973 Beaulieu Vineyards Estate                   | 10                                       | Na ca             | Cab.<br>Sauv.               | 750 ml           |  | \$35.00  | \$35.00    | . 0 | \$0.00   | 3 m  | \$35.00  | , 0          |
| +         | 1986 Beringer                                    | Knights Valley                           | Sonoma            | Cab.<br>Sauv.               | 750 ml           |  | \$149.00 | \$149.00   |     | \$149.00 | (3)  | \$0.00   | 0            |
| ю         | 1982 Beringer                                    | Knights Valley                           | Sonoma            | Cab.<br>Sauv.               | 750 ml           |  | \$146.00 | \$438.00   |     | \$146.00 | ~    | \$292.00 | 0            |
|           | Binger<br>Rudesheimer                            | Riesling Eiswein -                       | Rheinhessen       |                             |                  | private cellar of<br>Graf (Duke)         |          |            |     |          |      |          |              |
| <b></b> . | 1969 Rosengarten                                 | dessert wine                             | , DE              | Riesling                    | 350 ml           | Scheverin'sche                           | \$130.00 | \$130.00   |     | \$130.00 | 0    | \$0.00   | 0            |
| 1         | 1982 Biondi-Santi                                | Il Greppo                                | Tuscany, IT       | Sangio.<br>Brunello         | 750 mi           |  | \$423.00 | \$423.00   |     | \$423.00 | a    | \$0.00   | 0            |
| 2         | Bischofliches<br>1983 Priesterseminar            | Erdener Treppchen<br>Spatlese            | Germany           | Riesling                    | 750 ml           | very good vintage                        | \$126.00 | \$252.00   |     | \$126.00 | **   | \$126.00 | 0            |
| 2         | 2007 Bodegas Olivares                            | Altos de la Hoya                         | Jumilla,<br>Spain | Monastre                    | 750 ml           |  | \$11.00  | \$22.00    | **  | \$11.00  | н    | \$11.00  | 0            |
| 12        | 1980 Buena Vista                                 |  | Sonoma Val.       | Cab.<br>Sauv.               | 750 ml           |  | \$45.00  | \$540.00   | 9   | \$270.00 | ശ    | \$270.00 | 0            |
| 7         | 1977 Burgess                                     | Vintage Selection                        | Napa              | Chardonn<br>ay<br>Cah       | 750 ml           | low fill, oxidized                       | \$0.00   | \$0.00     |     | \$0.00   | H    | \$0.00   | 0            |
| m ⊣       | 1974 Burgess<br>2003 Caldwell Vineyards          | Vintage Selection<br>Flame Jumper        | Napa<br>Napa      | Sauv.<br>Blend              | 750 ml<br>375 ml |  | \$99.00  | \$297.00   | 7 0 | \$198.00 |      | \$99.00  | 00           |
| 7         | 1983 Cassayre-Forni                              |  | Napa              | Cab.<br>Sauv.               | 1.5 L            | Magnum<br>Autographed by<br>Winery Owner | \$125.00 | \$250.00   | +   | \$125.00 |      | \$125.00 | 0            |
| <u> </u>  | 1983 Casteller Bausch<br>2007 Catena             | Kabinett Franken                         | Germany           | Muller<br>Thurgau<br>Maibec | 750 ml           | very good vintage                        | \$54.00  | \$54.00    | 0 - | \$0.00   | ** ( | \$54.00  | 00           |
|           | Cave Spring<br>1991 Cellars                      | Niagara Peninsula<br>Estate Icewine      | Canada            | Riesling                    | 375 ml           |  | \$80.00  | \$80.00    | 4 6 | \$0.00   | э: н | \$80.00  | 0            |
| -1        | 1988 Caymus Vineyard                             | Estate                                   | Napa              | Cab.<br>Sauv.               | 750 ml           | i  | \$50.00  | \$50.00    | -   | \$50.00  | o    | \$0.00   | 0            |
| -         | 1982 Caymus Vinevard                             | Estate                                   | KUEN              | Cab.                        | 750 ml           | fill low neck slight<br>seep             | \$100.00 | \$100.00   | 0   | \$0.00   | **   | \$100.00 | Pageds of 14 |

|      |     | Champagne Louis                         |                                  |            |                |         | Presentation box                  |          |            |     |          |                |          |               |
|------|-----|---|----------------------------------|------------|----------------|---------|-----------------------------------|----------|------------|-----|----------|----------------|----------|---------------|
| В    | 4   | NV Roederer                             | Brut Premier                     | Champagne  | Blend          | 750 ml  | w/story                           | \$45.00  | \$180.00   | 2   | \$90.00  | r.             | \$90.00  | 0             |
| ď    | -   | 1974 Channellet                         |                                  | edeN       | Sally.         | 750 ml  |                                   | \$57.00  | \$52.00    |     | \$52 00  | C              | \$0 00   | C             |
| o or | ٠,- | 1990 Charles Heidsieck                  | Recente Millesime                | Champanne  | Bland          | 750 m   |                                   | \$140 DD | \$140 00   | ٦ , | \$0.22¢  | > -            | \$140 DD | ) C           |
| ω .  | 7   | 1978 Charles Krug                       |                                  | Napa       | Merlot         | 750 ml  |                                   | \$40.00  | \$80.00    | o ← | \$40.00  | ٠              | \$40.00  | 0             |
| ω    | 1   | Chat. Baron de<br>1989 Pichon-Longuev.  | Paulilac                         | Bordeaux   | Blend          | 750 ml  |                                   | \$250.00 | \$250.00   | 0   | \$0.00   | 4              | \$250.00 | 0             |
|      |     | Chat. Mouton-                           |                                  |            |                |         |                                   |          |            |     |          |                |          |               |
| ю    | -   | 1978 Baronne-Philippe                   | Pauillac                         | Bordeaux   | Blend          | 750 ml  |                                   | \$15.00  | \$15.00    | 0   | \$0.00   | -1             | \$15.00  | o             |
| æ    | 7   | 1983 Chateau Bouchaine Los Cameros      | ne Los Cameros                   | Carneros   | ay<br>Chardon  | 750 mi  |                                   | \$0.00   | \$0.00     | 4   | \$0.00   | m              | \$0.00   | 0             |
| ш    | 1   | 1983 Chateau Bouchaine Los Carneros     | ne Los Carneros                  | Carneros   | ay ay          | 750 ml  |                                   | \$0.00   | \$0.00     | 0   | \$0.00   | <del>iii</del> | \$0.00   | 0             |
| ю    | н   | Chateau Brane-<br>1970 Cantenac         | Margaux                          | Bordeaux   | Blend          | 750 ml  | fill mid shoulders-<br>good color | \$80.00  | \$80.00    | ,,, | \$80.00  | 0              | \$0.00   | 0             |
| m    | 1   | 1992 Chateau d' Etroys                  |                                  | Burgundy   | Chardonn<br>ay | 750 ml  |                                   | \$0.00   | \$0.00     | 0   | \$0.00   | ė              | \$0.00   | 0             |
| ω    | 1   | 1986 Chateau Dassault                   | St-Emilion Grand Cru : Classe    | Bordeaux   | Blend          | 750 ml  |                                   | \$30,00  | \$30.00    | 1   | \$30.00  | 0              | \$0.00   | 0             |
| 8    | 1   | Chateau Grand-<br>1973 Puy-Lascoste     | Pauillac                         | Bordeaux   | Blend          | 750 ml  | fill low neck                     | \$150.00 | \$150.00   | 0   | \$0.00   | 1              | \$150.00 | Ö             |
| Ф    | 1   | Chateau Gruaud-<br>1974 Larose          | St-Julien                        | Bordeaux   | Blend          | 750 ml  |                                   | \$102.00 | \$102.00   | -   | \$102.00 | c              | \$0.00   | 0             |
|      |     | Chateau La Roche                        |                                  |            |                |         |                                   |          |            | ,   |          | )              |          |               |
| ю ю  |     | 1990 Beaulieu<br>1970 Chateau Lagrange  | Cote de Castillon<br>e St-Julien | Bordeaux   | Blend          | 750 ml  |                                   | \$30.00  | \$30.00    | 0 - | \$0.00   | ++ C           | \$30.00  | 00            |
|      |     | Chateau Larose-                         |                                  |            |                |         |                                   |          |            | •   |          | >              | )        | ,             |
| 80   | 12  | 1982 Trintaudon<br>Chateau              | Medoc                            | Bordeaux   | Blend          | 750 mt  |                                   | \$40.00  | \$480.00   | ۵   | \$240.00 | u)             | \$240.00 | Ö             |
| Θ    | 1   | 1973 Lascombes                          | Margaux                          | Bordeaux   | Blend          | 750 ml  |                                   | \$98,00  | \$98.00    | 0   | \$0.00   | **             | \$98.00  | 0             |
| α    | -   | Chateau Lynch-                          | Panillac                         | Rordeally  | Riend          | 750 ml  |                                   | 4225 00  | 4225 00    |     | 4725 00  |                | 00       | c             |
| ,    | •   | Chateau                                 |                                  |            | Chardonn       |         |                                   | 20.0334  | 00.7334    | 4   | 4442.00  | 0              | 00.04    | ò             |
| ш    | m   | 1990 Montelena<br>Chateau               |                                  | Napa       | ay<br>Cab.     | 750 ml  | 2 low neck fill /1                | \$3.00   | \$9.00     | -4  | \$3.00   | era:           | \$6.00   | .0            |
| В    | m   | 1974 Montelena                          |                                  | Sonoma     | Sauv.          | 750 ml  | high shoulder                     | \$350.00 | \$1,050.00 | 2   | \$700.00 | ц              | \$350.00 | 0             |
| В    | 2   | Chateau<br>1989 Montelena               |                                  | Napa       | Chardonn<br>ay | 750 ml  |                                   | \$3.00   | \$6.00     | -1  | \$3.00   | **             | \$3.00   | 0             |
| ω    | 1   | Chateau Saint<br>1990 Estephe           | Cru Bourgeois                    | Bordeaux   | Blend          | 750 ml  |                                   | \$20.00  | \$20.00    | a   | \$0.00   | н              | \$20.00  | 0             |
| В    | 1   | 2001 Chateau Souverain Dry Creek Valley | in Dry Creek Valley              | Sonоma     | Zinfandel      | 750 ml  |                                   | \$19.00  | \$19.00    |     | \$19.00  | D              | \$0.00   | 0             |
| ď    | u   | 1081 Chateau Ct Jean                    | Alexander Valley Robert Young    |            | Chardonn       | -<br>u  | Magnum - has a slim chance of     | 6        | 0          |     | 0        | 0.             | 0        | Č             |
| o 0  | o # | 1931 Chatcau St Jean                    | 000000                           |            | Cab.           | 1.5     | מנוסה לינושם                      | 970.00   | 00.004     | m   | 00.004   | ņ              | 00.00\$  | <b>&gt;</b> ( |
| 2    | 4   | Chateau Tour de                         |                                  | Sunoma co. | SAUV.          | 1 m nc/ |                                   | \$120.00 | \$120.00   | н   | \$120.00 | D              | \$0.00   | 0             |
| B    | m   | 1995 Goupin                             | Sainte-Foy                       | Bordeaux   | Blend          | 750 ml  |                                   | \$11.00  | \$33.00    | 2   | \$22.00  | ef             | \$11.00  | 0             |
| В    | -   | 2007 Clos de los Siete                  |                                  | Argentina  | Malbec         | 750 ml  |                                   | \$19.00  | \$19.00    | 0   | \$0.00   | iiğ            | \$19.00  | 0 0           |

| ).                               | 0                    | 0                 | 0                               | 0                  | C                    |                 | 0                  | 0            | 0                                  | C          | ,          | 0              | 0                    | 0                    | 0                     | 0                 | 0                   | 0                          | 0                                   | 0             | 0                           | c  | 5 (  | 0 0               | 0                            | 0                   | ó                   | Pageor of 14        |
|----------------------------------|----------------------|-------------------|---------------------------------|--------------------|----------------------|-----------------|--------------------|--------------|------------------------------------|------------|------------|----------------|----------------------|----------------------|-----------------------|-------------------|---------------------|----------------------------|-------------------------------------|---------------|-----------------------------|--|------|-------------------|------------------------------|---------------------|---------------------|---------------------|
| 20.00                            | \$120.00             | \$70.00           | \$0.00                          | \$15.00            | ¢0 00                |                 | \$19.00            | \$0.00       | \$40.00                            | \$0.00     |            | \$78.00        | \$27.00              | \$0.00               | \$175.00              | \$150.00          | \$0.00              | \$65.00                    | \$0.00                              | \$120.00      | \$35.00                     | 00 U\$                                     |      | \$0.00            | \$39.00                      | \$100.00            | \$0.00              | \$100.00            |
| Û                                | H                    | H                 | 0                               | -                  | c                    | 5               | -                  | o            | н                                  |            | 3          | **             | 20                   | 9                    | -                     | 2                 | O                   | -                          | 0                                   | · ·           | -                           | c  | 2    | - D               |                              |                     | 0                   | 10                  |
| \$16.00                          | \$0.00               | \$70.00           | \$9.00                          | \$0.00             | 00 b\$               |                 | \$0.00             | \$5.00       | \$0.00                             | \$78 00    |            | \$0.00         | \$27.00              | \$32.00              | \$0.00                | \$150.00          | \$32.00             | \$0.00                     | \$8.00                              | \$120.00      | \$0.00                      | UU U\$                                     |      | \$5.00            | \$0.00                       | \$100.00            | \$73.00             | \$0.00              |
|                                  | 0                    | **                |                                 | 0                  |                      |                 | 0                  | 1            | D                                  |            | •          | 0              | m                    | н                    | 0                     | 2                 | -1                  | D                          | -                                   | w             | 0                           |  | 4    | 0 1               | . 0                          | н                   | П                   | 0                   |
| \$16.00                          | \$120.00             | \$140.00          | \$9.00                          | \$15.00            | 49 00                | 1               | \$19.00            | \$5.00       | \$40.00                            | 478 00     |            | \$78.00        | \$54.00              | \$32.00              | \$175.00              | \$300.00          | \$32.00             | \$65.00                    | \$8.00                              | \$240.00      | \$35.00                     | 00.04                                      | 9 6  | \$5.00            | \$39.00                      | \$200.00            | \$73.00             | \$100.00            |
| \$16.00                          | \$120.00             | \$70.00           | \$9.00                          | \$15.00            | 00.6\$               | 2               | \$19.00            | \$5.00       | \$40.00                            | ¢78 00     |            | \$78.00        | \$9.00               | \$32.00              | \$175.00              | \$75.00           | \$32.00             | \$65.00                    | \$8.00                              | \$20.00       | \$35.00                     | 00 0\$                                     |      | \$5.00            | \$39.00                      | \$100.00            | \$73.00             | \$100.00            |
| Sonoma Co. Merlot 750 ml \$16.00 |                      |                   |                                 |                    |                      |                 |                    | questionable | autographed 10<br>Max-David Frost" |            |            |                |                      |                      |                       |                   |                     |                            |                                     |               |                             | engraved gift -<br>Sterling Hotel<br>Groun |      | мадипш            |                              |                     |                     |                     |
| 750 ml                           | 750 ml               | 750 ml            | 750 ml                          | 750 ml             | 750 ml               |                 | 750 ml             | 750 ml       | 750 ml                             | 750 ml     |            | 750 ml         | 750 ml               | 750 ml               | 750 ml                | 750 ml            | 750 ml              | 750 ml                     | 750 ml                              | 750 ml        | 750 ml                      | 750 ml                                     |      | 1.5 L<br>750 ml   | 750 ml                       | 750 ml              | 750 ml              | 750 ml              |
| . Merlot                         | Cab.<br>Sauv.        | Pinot Noir        | n Blanc                         | ay                 | Sauvigno             | Cab.            | Sauv.              | Blend        | Sauv.                              | Blend      |            | Blend          | White                | miner                | ay<br>ay              | Pinot Noir 750 ml | Syrah               | Merlot                     | Blend                               | Cab.<br>Sauv. | Pinot Noir 750 ml           | Chardonn                                   | Cab. | Sauv.<br>: Merlot |                              | Cab.<br>Sauv.       | Cab.<br>Sauv.       | Cab.<br>Sauv.       |
| <b>Sonoma</b> Co.                | Alexander<br>Val.    | Burgundy          | Chile                           | Chile              | Ship                 | 2               | Chile              | California   | South Africa                       | Pessac-    | Pessac-    | Leognan        | Cotes du<br>Gasc.    | Alsace               | Burgundy              | Oregon            | Anderson<br>Val.    | Napa                       | Hungary                             | Napa          | Burgundy                    | K C  |      | North Coast       | Napa                         | Napa                | Napa                | Napa                |
|                                  | Proprietor's Reserve | Gevrey-Chambertin | Casillero del Diablo<br>Reserve | Concha             | Casillero del Diablo | Marques de Casa | Concha             | Old Dog Red  |                                    | Staves     |            | Graves         | Vin De Pays          | Herrenweg            | Puligny-Montrachet    | Jerusałem Hill    | Broken Leg Vineyard | Three Palms Vineyard       |                                     |               | Mercurey Les<br>Mauvarennes |  |      |                   |                              | Cabernet Bosche     | Cabernet Bosche     |                     |
| 1998 Clos du Bois                | 1978 Clos du Bois    | 1990 Clos Prieur  | 2008 Concha y Toro              | 2004 Concha y Toro | 2008 Concha vToro    |                 | 2007 Concho y Toro | NV Winery    | 1997 David Frost Wines             | Domaine de | Domaine De | 1988 Chevalier | 2008 Domaine De Pouy | 2004 Domaine Ehrhart | 1979 Domaine Leflaive | 2004 Vin. & Win.  | 2006 Drew           | Duckhorn<br>1989 Vineyards | Egri Bikaver<br>1997 (Bull's Blood) | 1980 Estancia | 1991 Faiveley               | 1989 Far Niente                            | 2000 | 1997 Farallon     | Franciscan<br>1980 Vineyards | 1978 Freemark Abbey | 1972 Freemark Abbey | 1969 Freemark Abbey |
| #                                | н                    | 7                 | т                               | ***                | *                    | <b>t</b> o      | **                 | •            | ***                                |            | •          | 1              | 9                    |                      | 1                     | 4                 | +1                  | -1                         | -                                   | 12            | -                           | -  |      | 4 14              | -                            | 7                   | -                   | H                   |
| ďΩ                               | œ.                   | Ф                 | ω                               | ω.                 | α                    | ) ·             | හ                  | æ            | മ                                  | æ          | ю          | m              | m                    | 8                    | В                     | Ф                 | Ø                   | ш                          | ω                                   | m             | æ                           | en   | ) c  | മമ                | æ                            | ω                   | <b>2</b>            | æ                   |
| 191                              | 192                  | 193               | 194                             | 195                | 90                   | 2               | 197                | 198          | 199                                | 000        |            | 201            | 202                  | 203                  | 204                   | 205               | 206                 | 207                        | 208                                 | 209           | Q                           | hildre                                     | s    | Zant<br>Zant      | tion                         | Proc                | lu <b>cti</b>       | on XIC              |

|                  | 0  | 0                           | ë  | 0 0               | Ö  | i               | o o                                 |                        | )                     | Ö             | 0                 | .0                   | 0                 | 0           | - (           | Ö                               | 0                     | 0              |                 | 0            | 0                | 0                      | i.               | 0               | 0                           | 0                   |              | 0                                |                   | 0                                | 0         | C                                       | Page 9 of 1 |
|------------------|--|-----------------------------|--|-------------------|--|-----------------|-------------------------------------|------------------------|-----------------------|---------------|-------------------|----------------------|-------------------|-------------|---------------|---------------------------------|-----------------------|----------------|-----------------|--------------|------------------|------------------------|------------------|-----------------|-----------------------------|---------------------|--------------|----------------------------------|-------------------|----------------------------------|-----------|---|-------------|
|                  | \$0.00   | \$15.00                     | 00 0\$   | \$180.00          | \$85.00  | 6               | \$18.00                             | \$40.00                |                       | \$0.00        | \$15.00           | \$0.00               | \$0.00            | \$0.00      | - 6           | \$135.00                        | \$0.00                | \$0.00         |                 | \$0.00       | \$0.00           | \$149.00               |                  | \$72.00         | \$714.00                    | \$0.00              |              | \$30.00                          | 0                 | \$0.00                           | \$5.00    | \$0.00                                  |             |
|                  | O  | **                          | č  | a m               | н  |                 | нс                                  |                        | 4                     | D             | r=1               | D                    | T.                | 0           | 0 1           | ro ·                            | 0                     | Ţ              | 6.              | o.           | *1               |                        | ,                | +4              | 152                         | 0                   | 0            |                                  |                   | O                                | **        |   |             |
|                  | \$30.00  | \$0.00                      | 4100 00  | \$120.00          | \$170.00   | 6               | \$98.00                             | 00 00                  | 2                     | \$250.00      | \$0.00            | \$12.00              | \$0.00            | \$99.00     |               | \$90.00                         | \$2.00                | \$0.00         |                 | \$0.00       | \$0.00           | \$0.00                 |                  | \$0.00          | \$714.00                    | \$0.00              | 6            | \$30.00                          | 0                 | \$20.00                          | \$0.00    | \$22.00                                 |             |
|                  | **   | . 0                         |  | 7 2               | - 14   |                 | 0 +                                 |                        | >                     |               | 0                 | -                    | 0                 |             | 6 1           | 14                              | •                     | 0              |                 | ••           | 0                | 0                      |                  | 0               | φ                           | -                   | É            |                                  |                   | **                               | 0         |   |             |
|                  | \$30.00  | \$15.00                     | ¢100 00  | \$300.00          | \$255,00   |                 | \$18.00                             | \$40 00                | 2                     | \$250.00      | \$15.00           | \$12.00              | \$0.00            | \$99.00     |               | \$225.00                        | \$2.00                | \$0.00         |                 | \$0.00       | \$0.00           | \$149.00               |                  | \$72.00         | \$1,428.00                  | \$0.00              |              | \$60.00                          | 000               | \$20.00                          | \$5.00    | \$22.00                                 |             |
|                  | \$30.00  | \$15.00                     | ¢100 00  | \$60.00           | \$85.00  | 6               | \$18.00                             | ¢40 00                 |                       | \$250.00      | \$15.00           | \$12.00              | \$0.00            | \$99.00     |               | \$45.00                         | \$2.00                | \$0.00         |                 | \$0.00       | \$0.00           | \$149.00               |                  | \$72.00         | \$119.00                    | \$0.00              |              | \$30.00                          | 000               | \$20.00                          | \$5.00    | \$22.00                                 |             |
|                  |  | dessert                     |  |                   |  |                 |                                     | trough                 |                       | Double Magnum |                   |                      |                   |             |               | dessert<br>private bottling for | gifts                 |                |                 |              |                  |                        |                  |                 |                             | oxidized            |              | very good vintage                | Memorabilia Value | Only                             |           | dessert                                 |             |
|                  | 750 ml   | 375 ml                      | 750 m²   | 750 ml            | 750 ml   |                 | 750 ml                              | 375 mt                 |                       | 3 L           | 750 ml            | 750 ml               | 750 ml            | 750 ml      |               | /50 ml                          | 750 ml                | 750 ml         |                 | 750 ml       | 750 ml           | 750 ml                 |                  | 750 ml          | 750 ml                      | 750 ml              |              | 750 ml                           | 1                 | /20 ml                           | 750 ml    | 375 ml                                  |             |
|                  | Zinfandel  | Semillon                    |  | idel              | Cab.<br>Sauv.                                      | Gewurztra       | Merlot                              | Comillon               | 4                     | Sauv.         | Sauv.             | Blend                | Aligote           | Sauv.       | Johannis.     | Kiesi.<br>Svrah/Shi             | raz                   | Chardonn       | Chardonn        | ay           | Chardonn<br>ay   | Pinot Noir 750 ml      | Cab.             | Sauv.           | Sauv.                       | Chardonn            |              | Riesling                         | Cab.              | Sauv.                            | Shiraz    | Semillon                                |             |
|                  | Sonoma   | Napa                        |  | Sonoma Co.        | Sonoma   | Anderson        | Val.<br>Sonoma Co.                  | Barossa,               |                       | Napa          | Paso Robles       | Rhone                | Burgundy          | Val.        |               | Napa<br>Santa Ynez              | Val.                  | Sonoma Co.     |                 | Cameros      | Sonoma           | Russian<br>River Val.  |                  | Napa            | Napa                        | Sonoma Co.          |              | Germany                          |                   |                                  | Australia | Australia                               |             |
| Dry Proof Walley | Dry Creek Valley<br>Maple Vineyard -<br>Tina's Block | Classic Dessert<br>Semillon | 1.00 to 1.00 t | -State            | Vintage Reserve<br>Rhinefarm Vineyards             | Handley Cellars | Anderson Vallley Carneros           | Autumn Harvest         | Honig Est Napa Valley | 94            | Estate Seven Oaks | Cotes Du Rhone       | Bourgogne Aligote | Estate      |               | Late Harvest                    | Blue Fin              | Cuvee Cathleen | Hudson Vineyard | Carneros     | Kistler Vineyard |                        | 3                | Howell Mountain |                             |                     | i            | citviller sonnenberg<br>Kabinett | Rusty Staub's Le  | Grand Orange Reserve             |           | Griffith-Padthaway<br>Botrytis Semillon |             |
|                  | 2001 Gary Farrell                                    | 1982 Girard                 | 1984 Girard  | 1981 Grgich Hills | Gundlach-Bunschu 125th<br>1983 Anniv 80x 81/82/83/ |                 | 2006 Handley Cellars<br>1992 Havens | 1086 Hill-Smith Fetsta | As of the circum      | 1998 Sauv 94  | 1996 J. Lohr      | 2006 J. Vidal-Fleury | 2003 Jayer-Gilles | 1983 Jordan | Joseph Phelps | 1982 Vineyards                  | 2004 Kenneth-Crawford | 2000 Kistler   |                 | 2000 Kistler | 2000 Kistler     | 2000 Kistler Vineyards | La Jota Vineyard | 1989 Co         | La Viellie<br>1985 Montagne | 1976 Lambert Bridge | Landgraflich | nessisches<br>1983 Weingut       | Le Grand Orange   | 1992 Cellars<br>Leckie's She-Oak | 1989 Hill | 1988 Lindemans                          |             |
|                  | -  | Ħ                           | -  | 2                 | m  | ,               |                                     |                        |                       | **            | 1                 | **                   | H                 | =           | ı             | ^                               | 7                     | -              |                 | Н            | -                |                        |                  |                 | 12                          | Н                   |              | 7                                | ,                 | 4                                | н         | -                                       |             |
|                  | ۵  | ω                           | α  | 2 20              | ω  |                 | മാമ                                 | α                      | 1                     | ш             | 8                 | ш                    | Ø                 | 63          |               | מ                               | В                     | 8              |                 | 8            | B                | B                      |                  | m<br>m          | В                           | 8                   |              | Ø                                | 0                 | Ω                                | B         | B                                       |             |
|                  | 218  | 219                         | 000  | 221               | 222  |                 | 223                                 | 37.0                   | 641                   | 226           | 227               | 228                  | 229               | 230         | 1             | 231                             | 232                   | 233            |                 | 234          | 235              | 236                    |                  | Ch              | ildre                       | n's                 | Pa           | rtitic                           | n Î               | ₫rc                              | odu<br>Z  | ctio                                    | n 00        |

| FI        | 2007 Los Vascos                   |  | Chile                   | Chargonn                               | 750 ml           |                    | \$10.00            | \$10.00            | 0    | \$0.00            | **          | \$10.00  | 0   |
|-----------|-----------------------------------|--|-------------------------|--|------------------|--------------------|--------------------|--------------------|------|-------------------|-------------|----------|-----|
|           |                                   | Bourgogne Rouge                              |                         | ;                                      | i                | Vintage strip      |                    |                    |      |                   |             | 3        | 10  |
| et et     | Louis Jadot<br>1993 Lynmar Winery | Reserve des Jacobins<br>Russian River Valley | Burgundy<br>Sonoma      | Pinot Noir 750 ml<br>Pinot Noir 750 ml | 750 ml<br>750 ml | missing            | \$12.00<br>\$20.00 | \$12.00<br>\$20.00 | + 0  | \$12.00<br>\$0.00 | υ н         | \$20.00  | 00  |
| 2         | 1981 Lytton Springs               | Valley Vista Vineyard<br>Private Reserve     | Sonoma                  | Zinfandel                              | 750 ml           |                    | \$30.00            | \$60.00            | **   | \$30.00           |             | \$30.00  | 0   |
| ЯH        | Marques de<br>2005 Caceres        | Rioja Crianza                                | Rioja, Spain            | Tempranill<br>o                        | 750 ml           |                    | \$14.00            | \$14.00            | **   | \$14.00           | 13          | \$0.00   | 0   |
|           | Maximin<br>Grunhauser             |  |                         |  |                  |                    |                    |                    |      |                   |             |          |     |
| (ee       | 2004 Abtsberg                     | Kabinett                                     | Mosel, DE               | Riesling                               | 750 ml           |                    | \$28.00            | \$28.00            | 0    | \$0.00            | <b>H</b> ): | \$28.00  | 0   |
| н         | 1996 MerryVale                    | Silhouette                                   | Napa                    | ay<br>1.                               | 750 mi           | gift of McNulty    | \$0.00             | \$0.00             | -    | \$0.00            | а           | \$0.00   | 0   |
| 1<br>2 NV | 1979                              | Dry Creek Valley<br>Imperial                 | Sonoma Co.<br>Champagne |  | 750 ml<br>750 ml |                    | \$20.00            | \$20.00            | 0 11 | \$0.00            | н н         | \$20.00  | 0 0 |
| 2         | 2008 Momo                         | Marlborough                                  | New Zealand             | Sauvigno<br>1 n Blanc                  | 750 ml           |                    | \$17.00            | \$34.00            | +    | \$17.00           |             | \$17.00  | 0   |
| н         | 1991 Moulin de Duhart             |  | Bordeaux                | Blend                                  | 750 ml           |                    | \$33.00            | \$33,00            | H    | \$33.00           | o           | \$0.00   | 0   |
| 1 NV      | Nicolas Feuillatte                | Particuliere                                 | Champagne               | Blend                                  | 750 ml           |                    | \$35.00            | \$35.00            | 0    | \$0.00            | **          | \$35.00  | 0   |
| **        | 1990 Nicolas Feuillatte           | Cuvee Palmes d'Or<br>Brut                    | Champagne               | Blend                                  | 750 ml           |                    | 4350 00            | \$350.00           | ٠    | 4350 00           | e           | \$0 DD   | _   |
| ( +4)     | 1986 Nicolas Feuillatte           | Cuvee Speciale Brut                          | Champagne               | Blend                                  | 750 ml           |                    | \$125.00           | \$125.00           | 10   | \$0.00            | 5 es        | \$125.00 | 0   |
| 1         | 1980 Osprey Vintners              |  | Napa                    | Sauv.                                  | 750 ml           |                    | \$20.00            | \$20.00            | **   | \$20.00           | 0           | \$0.00   | 0   |
| 2         | 2003 P J Valckenberg              | Liebfraumilch<br>Madonna<br>Beerenauslese    | Rhine, DE               | Riesling                               | 375 ml           | dessert            | \$14.00            | \$28.00            | н    | \$14.00           |             | \$14.00  | 0   |
| М         | 1985 Pine Ridge                   | Andrus Reserve                               | Napa                    | Cab.<br>Sauv.                          | 750 ml           |                    | \$130.00           | \$390.00           | 2    | \$260.00          | ***         | \$130.00 | 0   |
| 77        | 1973 Pol Roger                    | eciale                                       | Champagne               |  | 750 ml           |                    | \$320.00           | \$320.00           | Ħ    | \$320.00          | 0           | \$0.00   | 0   |
| =         | 1984 Quady                        | Elysium Dessert Wine                         | California              | Black<br>Muscat                        | 750 ml           | dessert            | \$26.00            | \$26.00            | 0    | \$0.00            | H           | \$26.00  | 0   |
| **        | 1984 Quady                        | Essensia Dessert Wine California             | California              | Orange<br>Muscat                       | 750 ml           | dessert            | \$25.00            | \$25.00            | н    | \$25.00           | D           | \$0.00   | 0 ( |
| •         | 1981 Ridge                        | Esola  | Amador Cu.              | Zinfandel                              | 750 ml           |                    | \$40.00            | \$55.00            | o -  | \$40.00           | н с         | \$0.00   | ) C |
| . m       | Robert Mondavi                    |  | e de N                  | Cab.                                   | 750 m            | fill -1 low neck 2 | 435.00             | ¢105.00            | € }* | 4 A               | ) r         | \$ 70 00 | ) C |
|           | Robert Mondavi<br>1975 Winery     |  | Napa                    | Cab.                                   | 750 ml           |                    | \$100.00           | \$100.00           |      | \$0.00            | 4 +         | \$100.00 |     |
|           | Robert Mondavi<br>1987 Winery     |  | . Napa                  | Cab.<br>Sauv.                          | 750 ml           |                    | \$95.00            | \$95.00            | ·    | \$95.00           |             | \$0.00   | C   |
|           | Robert Mondavi<br>1996 Winery     |  | Napa                    | Merlot                                 | 750 ml           |                    | \$68,00            | \$68.00            |      | \$0.00            |             | \$68.00  |     |
| H         | 2001 Rodney Strong                | Reserve                                      | Sonoma                  | Cab.<br>Sauv.                          | 750 ml           |                    | \$45.00            | \$45.00            | e    | \$45,00           |             | \$0.00   | 0   |
| æt.       | 2001 Schramsburg                  | Blanc de Noirs Brut<br>Sparkling             | Napa                    | Pinot Noir<br>Spark.                   |                  |                    | \$35.00            | \$35.00            | ۵    | \$0.00            |             |          | 0   |

| 4                   | 1982 Segunda Grove                          |  |                          |                 |          |  |          |           |      |           |          |           |     |
|---------------------|---|--|--------------------------|-----------------|----------|--|----------|-----------|------|-----------|----------|-----------|-----|
|                     | 2000 0000000000000000000000000000000000     |  | Napa                     | Sauv.           | 750 ml   |  | \$40.00  | \$160.00  | 23   | \$80.00   | ę,       | \$80.00   | 0   |
| -                   | 1995 Shafer Vinevards                       | Napa Valley Stags<br>Leap District       | Napa                     | Meriot          | 1.5 L    | Magnum                                       | \$120.00 | \$120.00  | , t  | \$120.00  | C        | \$0.00    | 0   |
| -                   | apreciacily refer 2 2001                    | Stags Leap District                      |                          | Cab.            | 750 35   | •  | 4160     | 416       | 3    | Q         |          | 00 23 4   |     |
| 4                   | Taga Silater Villeyalus                     | חוואותה סבוברו                           | Napa                     | Chardonn        | 1111 067 |  | \$103.00 | \$100°00  | 9    | 00.04     | ",       | \$169.00  | ,   |
|                     | 1989 Shafer Vineyards                       |  | Napa                     | ay              | 750 ml   |  | \$0.00   | \$0.00    | **   | \$0.00    | ο        | \$0.00    | 0   |
| ın                  | 1978 Shown & Sons                           |  | Napa                     | Sauv.           | 1.5 L    | Magnum                                       | \$70.00  | \$350.00  | 2    | \$140.00  | m        | \$210.00  | 0   |
| 1                   | 2001 Smith & Hook                           |  | Santa Lucia<br>Highlands | Sauv.           | 750 ml   |  | \$27.00  | \$27.00   | **   | \$27.00   | D        | \$0.00    | 0   |
| 1                   | 1977 Spring Mountain                        |  | Napa                     | Cab.<br>Sauv.   | 750 ml   | low neck                                     | \$59.00  | \$59.00   | 0    | \$0.00    | н        | \$59.00   | 0   |
| 1                   | 2008 Spy Valley                             | Mariborough                              | New Zealand              |                 | 750 ml   |  | \$15.00  | \$15.00   | 1    | \$15.00   | Ð        | \$0.00    | 0   |
| -                   | 2003  | / Artemis                                | Napa                     |                 | 750 ml   |  | \$57.00  | \$57.00   | 0    | \$0.00    | 1        | \$57.00   | В   |
| ><br>H •            | / Taittinger                                | La Francaise Brut                        | Champagne Victoria       | Blend           | 750 ml   |  | \$43.00  | \$43.00   |      | \$43.00   | D.       | \$0.00    | 0   |
| 4 +4                | NV Veuve Clicquot                           | Brut Yellow Label                        | Champagne                |                 | 750 ml   |  | \$48.00  | \$48.00   | o +1 | \$48.00   | п О      | \$0.00    | 0   |
| 1                   | Veuve Cliequot<br>1988 Ponsardin            | La Grande Dame Brut                      | Champagne                |                 | 750 ml   |  | \$170.00 | \$170.00  | 0    | \$0.00    | #1       | \$170.00  | 0   |
| 2                   | 2006 Vizcarra                               | Ribera del Duero                         | Spain                    | Tempranill<br>o | 750 ml   |  | \$25.00  | \$50.00   | -    | \$25.00   | п        | \$25.00   | 0   |
| 04                  | morles meilling coot                        | brewent acity                            | Russian                  | 4000            | 200      |  | 000      | 4         |      | 0         |          | 0         | (   |
| r. <del>1-1</del> 1 | 1992 Windsor Vineyards                      |  | Sonoma Co.               | Blend           | 750 ml   |  | \$40.00  | \$40.00   | 7 0  | \$0.00    | pч       | \$40.00   | 0 0 |
| 2 255               | Wilderverein frach<br>1983 - Ockfen         |  | Germany                  | Riesling        | 750 ml   |  | \$10.00  | \$20.00   | -    | \$10.00   | <b>=</b> | \$10.00   | 0   |
| rey                 |   |  |                          |                 |          | single htt prices:                           |          |           | 153  | 58,200.00 | 781      | 57,150.00 |     |
| н                   | 1999 Acacia                                 | Sangiacomo Vineyard                      | Carneros                 | Chardonn        | 750 ml   | 1967-\$281, 1968-<br>\$285                   | \$0.00   | \$0.00    | -    | \$0.00    | O        | \$0.00    | 0   |
| S                   | 1985 Balkan Crest                           | Estate Bottle<br>Oriahovitza Vineyards   | Hungary                  | Cab.<br>Sauv.   | 750 ml   | questionable                                 | \$2.00   | \$10.00   | 7 6  | \$4.00    | tro      | \$6.00    | 0   |
| ,                   |   |  |                          | Chardonn        | i        | may be too old                               |          |           |      |           | ri.      |           | 8   |
| e                   | 2004 Barton & Guestier<br>Bodega v Cavas de |  | France                   | ay              | 1.5 L    | not great wine                               | \$2.00   | \$2.00    | -1   | \$2.00    | 0        | \$0.00    | 0   |
| н                   | 1983 Weinert                                |  | Argentina                | Malbec          | 750 ml   |  | \$17.00  | \$17.00   | 0    | \$0.00    | **       | \$17.00   | 0   |
| 1                   | 1985 Bolla                                  |  | Alto Adige,<br>IT        | Pinot<br>Grigio | 750 ml   | oxidized                                     | \$0.00   | \$0.00    |      | \$0.00    | р        | \$0.00    | 0   |
| 1                   | 1993 Canyon Road                            |  | California               | ay ay           | 750 ml   |  | \$0.00   | \$0.00    | 0    | \$0.00    | н        | \$0.00    | 0   |
| -                   | 1985 Chalone Vineyards                      | Estate                                   | The<br>Pinnacles         | Chardonn<br>ay  | 750 ml   | oxidized, signed<br>Doc and Joan<br>Swalwell | \$0.00   | \$0.00    |      | \$0.00    | c        | \$0.00    | 0   |
| -                   | NV Chateau Goldman                          | Goldman Sachs<br>Private Label for oifts | Montare                  | Chardonn        | 750 m    |  | 00 00    | ) C       |      | Q C C     | <b>)</b> | 0 0       |     |
| •                   |   | מונה בחברות מונה                         | Sonoma                   | Johannis.       |          |  | 00.00    | 00.0<br>A | 5    | 9         | п        | 00.04     | 0   |
|                     | 1982 Chateau St Jean                        |  | Country                  | Riesl.          | 750 ml   | plo  | \$2.00   | \$2.00    | 1    | \$2.00    | a        | \$0.00    | 0   |

| U   | 2             | 1979 Clos du Bois             | Calcaire              | Alexander<br>Val. | Chargoon            | 750 mt | Alexander Chardonn<br>Val. av 750 ml oxidized \$0.00 | \$0.00  | \$0.00  |    | \$0.00  |      | \$0.00  | O              |
|-----|---------------|-------------------------------|-----------------------|-------------------|---------------------|--------|--|---------|---------|----|---------|------|---------|----------------|
| ı   |               |                               |                       |                   | Chardonn            |        |  |         |         | e: |         | •7,  |         |                |
| U   | **            | 1987 Coastal Vintners         | Fairmont Hotel        |                   | ay                  | 187 ml |  | \$0.00  | \$0.00  | 0  | \$0.00  | ed . | \$0.00  | 0              |
| U   | <b>→</b>      | 1985 Coastal Vintners         | Fairmont Hotel        |                   | ay<br>Cab.          | 187ml  |  | \$0.00  | \$0.00  | H  | \$0.00  | 0    | \$0.00  | 0              |
| U   | -             | 1983 Coastal Vintners         | Fairmont Hotel        | California        | Sauv.               | 187ml  |  | \$0.00  | \$0.00  | 0  | \$0.00  | м    | \$0.00  | 0              |
| U   |               | Domaine Michel<br>1993 Winery | Dry Creek Valley      | Sonoma            | Chardonn<br>ay      | 750 ml | questionable   | \$2.00  | \$2.00  | ** | \$2.00  | 0    | \$0.00  | O              |
|     |               | Ernest & Julio                | Limited Release - 1st |                   | Cab.                |        | 3 leaking - bad                                      |         |         | 10 |         | •    |         |                |
| U   | Ŋ             | 1978 Gallo                    | ego release           | California        | Sauv.               | 750 ml | when 1st released                                    | \$0.00  | \$0.00  | 2  | \$0.00  | m    | \$0.00  | 0              |
| U   | 1             | 1989 Estancia                 |                       | Monterey          | Chardonn            | 750 ml | very questionable                                    | \$0.00  | \$0.00  | -  | \$0.00  | c    | \$0.00  | 0              |
|     |               |                               |                       |                   | Chardonn            |        | slim chance to be                                    |         |         | •  |         | >    |         |                |
| υ   | m             | 1993 Fisher                   | Coach Insignfa        | Sonoma            | ay                  | 750 ml | pood   | \$3.00  | \$9.00  | н  | \$3.00  | E4   | \$6.00  | 0              |
|     |               | Flora Springs Wine            |                       |                   | Chardonn            |        | probable oxidation                                   |         |         |    |         |      |         |                |
| U   | On.           | 1984 Co                       | Barrel Fermented      | Napa              | ay                  | 750 ml | <ul> <li>oak too heavy</li> </ul>                    | \$0.00  | \$0.00  | Ŋ  | \$0.00  | 49   | \$0.00  | 0              |
| U ( |               | 1984 George Vernay            |                       | Rhone             | Viognier            | 750 ml |  | \$0.00  | \$0.00  | 0  | \$0.00  | -    | \$0.00  | 0              |
| U   |               | 1999 Georges Duboeuf          | Beaujolais Nouveau    | Burgundy          | <b>Gamay</b>        | 750 ml | 9  | \$0.00  | \$0.00  | -  | \$0.00  | 0    | \$0.00  | 0              |
|     |               |                               |                       |                   |                     |        | stained label,                                       |         |         |    |         |      |         |                |
| U   | 1             | 1986 Georges Duboeuf          | Beaujolais-Villages   | Burgundy          | Gamay               | 750 ml | leaking, sediment                                    | \$0.00  | \$0.00  | 0  | \$0.00  | +1   | \$0.00  | 0              |
|     |               |                               |                       | Anderson          | Chardonn            |        |  |         |         |    |         |      |         |                |
| U   | <del></del> . | 1982 Husch                    |                       | Val.<br>Central   | ay<br>Cab.          | 750 ml | oxldized   | \$0.00  | \$0.00  | ** | \$0.00  | 0    | \$0.00  | 0              |
| U   | 1             | 1994 Ivan Tamas               | Vintage Select        | Coast             | Sauv.               | 750 ml |  | \$10.00 | \$10.00 | D  | \$0.00  | -1   | \$10.00 | 0              |
| L   |               | become What took              |                       | N.                | 1000                | 746    | Questionable   | 0       | L       | 2  | L       | 9    | 0       |                |
| ر   | 7             | 1981 Jekel Vineyard           | Late narvest          | Monterey          | Klesling<br>Cab.    | 3/5 ml | desser   | \$2.00  | \$5.00  | -  | \$5,00  | 0    | \$0.00  | 0              |
| U   | 7             | 1978 Jekel Vineyard           | Private Reserve       | Monterey          | Sauv.               | 750 ml |  | \$15.00 | \$30.00 | ** | \$15.00 | **   | \$15.00 | 0              |
| U   | 1             | NV Kriter                     | Sparkling Wine        |                   |                     | 187 ml |  | \$0.00  | \$0.00  | 0  | \$0.00  | **   | \$0.00  | 0              |
| U   | 7             | Les Chenes<br>1982 Vinevards  |                       | Jake County       | Johannis.           | 750 ml |  | \$0 U\$ | \$0 00  | ,  | 00 U\$  |      | QQ Q\$  | ć              |
| 1   |               |                               |                       |                   |                     |        | autographed by                                       | 2       | 2       | •  |         | 3    | 2       | 2              |
| U   | 1             | 1996 Messina Hof              |                       | Texas             | Johannis.<br>Riesl. | 750 ml | Paul Bonarrigo,<br>owner                             | \$0.00  | \$0.00  | 0  | \$0.00  | **   | \$0.00  | 0              |
| U   | 2             | 1984 Monticello Cellars       | Corley Vineyard       | edeN              | - Margonin          | 750 ml | oxidized   | \$0.00  | \$0 00  |    | \$0 00  |      | UU U\$  | c              |
| 3   |               |                               |                       | L                 | Chardonn            |        |  |         | )<br>)  | 4  |         |      | 2       | •              |
| U   | 2             | 1984 Monticello Cellars       | Corley Vineyard       | Napa              | ay<br>Chardonn      | 750 ml | oxidized   | \$0.00  | \$0.00  | н  | \$0.00  | м    | \$0.00  | 0              |
| U   | 12            | 1983 Monticello Cellars       |                       | Napa              | ay                  | 750 ml | oxidized   | \$0.00  | \$0.00  | 9  | \$0.00  | ME   | \$0.00  | 0              |
| U   | 1             | 1990 Mouton Cadet             |                       | Bordeaux          | White               | 375 ml |  | \$0.00  | \$0.00  | 1  | \$0.00  | ю    | \$0.00  | 0              |
| (   | ,             | Napa Creek                    |                       |                   | Cab.                |        |  | i i     |         |    |         |      | 1       | 7              |
| ر   | ٥             | 1980 Winery                   |                       | Napa              | Sauv.               | /50 ml |  | \$5.00  | \$30.00 | m  | \$15.00 | m    | \$15.00 | 0              |
| U   | 1             | 1986 Napa Ridge               |                       | North Coast       | Sauv.               | 750 ml |  | \$0.00  | \$0.00  | o  | \$0.00  | et   | \$0.00  | 0              |
| U   | 1             | 1984 Palisades                |                       | Napa              | Sauvig.<br>Blanc    | 750 ml | oxidized, low fill                                   | \$0.00  | \$0.00  | ₩  | \$0.00  | D    | \$0.00  | 0              |
|     | ,             |                               |                       |                   | Chardonn            |        |  |         |         |    |         |      |         |                |
| U   | 00            | 1989 Premiat                  | Murfatlar Region      | Romania           | ay                  | 750 ml |  | \$0.00  | \$0.00  | 4  | \$0.00  | খ    | \$0.00  | Page II. of 14 |

| U | 1 NV            | R H Phillips                           | Cuvee<br>Pauillac (Mis en               | California         | Blend                  | 750 ml   |   | \$0.00  | \$0.00  | 0   | \$0.00  | H        |                | \$0.00  |
|---|-----------------|--|---|--------------------|------------------------|----------|---|---------|---------|-----|---------|----------|----------------|---------|
| U |                 | Raoul Johnston<br>1995 (Private Label) | bouteille par Raoul<br>Johnston)        | Bordeaux           | Blend                  | 750 тІ   |   | \$20.00 | \$20.00 | н   | \$20.00 | 0        |                | \$0.00  |
| U |                 | 1984 Rapazzini                         | Special Reserve                         | Gilroy, CA         | ay ay                  | 750 mf   | oxidized                                    | \$0.00  | \$0.00  | 0   | \$0.00  | **       |                | \$0.00  |
| U |                 | NV Rex Goliath<br>Robert Keenan        | 47 Pound Rooster                        | California         | Pinot Noir<br>Chardonn | r 750 ml |   | \$2.00  | \$2.00  | Ħ   | \$2.00  | D        |                | \$0.00  |
| U |                 | 1985 Winery                            | Valnolicella Classico                   | Napa               | Аè                     | 750 ml   |   | \$0.00  | \$0.00  | 0   | \$0.00  | н        | 41             | \$0.00  |
| U | 1               | 1976 Ruffino                           | Superiore                               | Veneto, Italy      |                        | 750 ml   | fill low neck                               | \$2.00  | \$2.00  |     | \$2.00  | ,c)      | €9-            | \$0.00  |
| U | m               | 1985 Saintsbury                        |   | Carneros           | ay                     | 750 ml   |   | \$0.00  | \$0.00  | 1   | \$0.00  | es.      | ₩              | \$0.00  |
| U | m               | 1977 Sanford & Benedict                |   | California         | Chardonn<br>ay         | 750 ml   | low fill,<br>cloudy,oxidized,<br>torn fabel | \$0.00  | \$0.00  | 7   | \$0.00  | e        | <del>(1)</del> | \$0.00  |
| U | 1               | 1984 Sarah's Vineyard                  | Ventana                                 | Santa Clara        | ay                     | 750 ml   | oxidized                                    | \$0.00  | \$0.00  | 0   | \$0.00  | **       | ₩              | \$0.00  |
| U | 7               | Sebastiani Biack<br>1986 Beauty        |   | Californía         | Pinot Noir             | r 750 ml |   | \$2.00  | \$2.00  | H   | \$2.00  | О        | ₩              | \$0.00  |
| U | н               | 1983 Sequoia Grove                     | Estate                                  | Сатегоѕ            | ay                     | 750 ml   | oxidized                                    | \$0.00  | \$0.00  | 0   | \$0.00  | -        | ₩.             | \$0.00  |
| U | H               | Shadow Creek<br>1984 Orinda            | Stag's Leap Wildwood                    | Napa               | Sauv.                  | 750 ml   |   | \$10.00 | \$10.00 | 7   | \$10.00 | ٥        | \$             | \$0.00  |
| U |                 | Silverado Hill<br>1994 Cellars         |   | Napa               | Chardonn<br>ay         | 750 ml   |   | \$3.00  | \$3.00  | 0   | \$0.00  | н        | ₩              | \$3.00  |
| O | 2               | St Clements<br>1981 Vineyard           |   | Napa               | Chardonn<br>ay         | 750 ml   |   | \$0.00  | \$0.00  | =   | \$0.00  | Ħ        | \$0            | \$0.00  |
| U | 1               | St Clements<br>1982 Vineyard           |   | Napa               | Chardonn               | 750 mi   |   | \$0.00  | \$0.00  | -   | \$0.00  | D        | \$0            | \$0.00  |
| U | 7               | St Clements<br>1983 Vineyard           |   | Napa               | Chardonn               | 750 ml   |   | \$0.00  | \$0.00  | -   | \$0.00  | -        | \$             | \$0.00  |
| U | н               | The Christian<br>1978 Brothers         | Johannisberg Riesling<br>Gewurztraminer | Napa               | Blend                  | 750 ml   |   | \$0.00  | \$0.00  | , . | \$0.00  |          | 5 5            | \$0.00  |
| U | 4               | The Christian<br>1981 Brothers         | Mont La Salle                           | Napa               | Pinot St.<br>George    | 750 ml   | Lot 350 Napa<br>Valley Wine<br>Auction 1984 | \$0.00  | \$0.00  | . ^ | \$0.00  | r        | ₩.             | \$0.00  |
| U | <del>-</del> -1 | NV The Harvey Hotels                   |   | Bulk               | Blend                  | 750 ml   |   | \$0.00  | \$0.00  | v = | \$0.00  | , 0      | ÷ ¥            | \$0.00  |
| U | ч               | Thomas Fogarty<br>2004 Winery          | Skyline                                 | Santa Cruz         | Blend                  | 750 ml   |   | \$0.00  | \$0.00  | 0   | \$0.00  | - 4      | \$             | \$0.00  |
| U | 1               | 2004 Tieffenbruner                     | Alto Adige                              | Italy              | Pinat<br>Grigio        | 750 ml   |   | \$2.00  | \$2.00  | H   | \$2.00  | D        | ₩              | \$0.00  |
| U | -1              | 1982 Vega Vineyards                    | Special Selection<br>Estate             | Santa Ynez<br>Val. | Johannis.<br>Riesl.    | 750 ml   |   | \$0.00  | \$0.00  | 0   | \$0.00  | н        | ₩              | \$0.00  |
| U | 1               | Vermejo Park<br>2004 Ranch             | Private Reserve                         | Sonoma Co.         | Chardonn<br>ay         | 750 ml   |   | \$2.00  | \$2.00  | н   | \$2.00  | ь        | ₩              | \$0.00  |
| U | 11              | 1981 William Hill                      | Mt Veeder                               | Napa Valley        | Chardonn<br>ay         | 750 ml   |   | \$2.00  | \$22.00 | Ŋ   | \$10.00 | le.      | \$1            | \$12.00 |
| U | -               | 2006 Yellow Tail                       |   | Australia          | Chardonn<br>ay         | 750 ml   |   | \$8.00  | \$8.00  | 0   | \$0.00  | <b>+</b> | 16             | \$8.00  |

# **Christopher McNeill**

From: Christopher McNeill

Sent: Tuesday, August 13, 2013 9:47 AM

To: 'Janet Elkins'

**Cc:** jjennings@erhardjennings.com; ktomlinson@erhardjennings.com;

mgraham@thegrahamlawfirm.com; mmaf13@aol.com

**Subject:** RE: FROM JAMES JENNINGS - Letter to Chris McNeill/Response to your email of

08-08-13 at 2:04 pm

Mr. Jennings,

My clients have selected group A for each of the wine and the golf clubs. Please advise how you would like to proceed.

Best regards,

Christopher M. McNeill

Block & Garden, LLP Sterling Plaza 5949 Sherry Lane, Suite 900 Dallas, TX 75225

Direct: 214-866-0994 Main: 214-866-0990 Facsimile: 214-866-0991

Website: http://www.bgvllp.com Email: mcneill@bgvllp.com

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**From:** Janet Elkins [mailto:janet@erhardjennings.com]

Sent: Thursday, August 08, 2013 4:04 PM

**To:** Christopher McNeill

**Cc:** jjennings@erhardjennings.com; ktomlinson@erhardjennings.com; mgraham@thegrahamlawfirm.com;

mmaf13@aol.com

Subject: RE: FROM JAMES JENNINGS - Letter to Chris McNeill/Response to your email of 08-08-13 at 2:04 pm

Mr. McNeill,

Let us clarify.

**EXHIBIT** 

D

1

- 1. Your clients have had over **2** years to pick A or B.
- 2. Our client intends to waste no more time or money on this nonsense, or otherwise accommodate further your clients' nearly endless proclivity for procrastination. If your clients don't act, and act quickly, then our client will act unilaterally. Again, we predict they won't like where that takes them.
- 3. Our client has no intention of letting more time elapse, when storage costs at warehouses are so expensive and wholly unnecessary and unproductive.

Time's a wastin'.

Let us hear from you ASAP.

**James Albert Jennings** 

**From:** Christopher McNeill [mailto:McNeill@bqvllp.com]

Sent: Thursday, August 08, 2013 3:33 PM

To: Janet Elkins

Cc: jjennings@erhardjennings.com; ktomlinson@erhardjennings.com; mgraham@thegrahamlawfirm.com;

mmaf13@aol.com

Subject: RE: FROM JAMES JENNINGS - Letter to Chris McNeill/Response to your email of 08-08-13 at 2:04 pm

Mr. Jennings,

Please let me clarify two issues:

- 1. My clients are not interested in Mrs. Hopper buying their interest in the clubs. Any inference you may have read into my email to the contrary is misplaced.
- 2. My clients appreciate that time is of the essence, but they are under no compulsion to comply with an artificial deadline to provide you with an answer this afternoon.

I will notify you as soon as my clients have made their decision regarding each category of assets.

Best regards,

**From:** Janet Elkins [mailto:janet@erhardjennings.com]

Sent: Thursday, August 08, 2013 3:22 PM

**To:** Christopher McNeill

Cc: jjennings@erhardjennings.com; ktomlinson@erhardjennings.com; mgraham@thegrahamlawfirm.com;

mmaf13@aol.com

Subject: FROM JAMES JENNINGS - Letter to Chris McNeill/Response to your email of 08-08-13 at 2:04 pm

Mr. McNeill,

I am really not totally certain about what you are concerned about, but perhaps I can clarify it this way. The golf clubs are stored in racks that were custom-made for that purpose during the course of the Hoppers' marriage. The racks go with the golf clubs and they would be <u>very</u> hard to move without them. "Com" means commemorative, and "tin" refers to tins of golf balls.

Unless your clients know a great deal more about putters than my client does, I can't imagine what purpose would be served by trying to re-think and examine the selection of every putter in every rack – given that there are over <u>6,700</u> of them.

As to identifying each club – well over two years ago our client provided yours with an inch-thick book listing and appraising <u>everything</u>, item-by-item. She is not going to do that or supply it, all over again. Did they throw their book away?

Frankly we don't have the time, much less the inclination to go through any part of that whole process all over again. For your information, our client spent <u>seven (7) months</u> of her life in an uncompensated effort to sort the clubs and get values on <u>each</u> of them, repair racks where needed, and then stock the racks with clubs of almost exactly (down to practically the exact same dollar) equal value, so that an "A" "B" determination could be made.

Respectfully we suggest that your clients take a coin out of their pocket and flip it, pick heads or tails, and one way or another get to either "A" or "B" and communicate that back, at once.

There is nothing stopping your clients from going to inspect the clubs if they want to. They belong mutually to our clients. We just request that the clubs not be moved around from rack to rack, such that it would render the current identification system useless and impossible.

If they have any intention of doing that, just let us know and we will have an entirely different approach to this – that we don't think your clients will much like.

You just wrote us a day or two ago and indicated that an agreement on all this could be very short. Based on your email, we do not have the feeling that it will be a short agreement.

Please advise <u>this afternoon</u> as to their pleasure, A or B, or <u>neither</u>, if they really don't want them at all. If they pick <u>neither</u> – that is saying they don't want them at all – Mrs. Hopper will dispose of them as she may choose. In <u>no event</u>, if your clients' really don't want their half, will she ever pay your clients even one cent for the clubs. They have cost her far, far too much, already. We do not intend to keep wasting time or money on this.

By the way, have they made a selection as to the wine? What is it?

Please advise.

**From:** Christopher McNeill [mailto:McNeill@bgvllp.com]

Sent: Thursday, August 08, 2013 2:04 PM

**To:** MMAF13@aol.com; janet@erhardjennings.com

**Cc:** jjennings@erhardjennings.com; ktomlinson@erhardjennings.com; mgraham@thegrahamlawfirm.com

**Subject:** RE: FROM JAMES JENNINGS - Letter to Chris McNeill

Mr. Jennings,

Could you please assist with clarifying certain issues regarding the golf club listing you distributed on Tuesday?

With respect to the golf clubs, the assets are segregated into Group A or B by rack, com [?] or tin. Do you have an inventory of which assets comprise each rack, com and tin? Given that neither of my clients has local access to the warehouse, the proffered listing does not provide much information. Also, are the racks themselves intended to be distributed or left in the warehouse? I do not know that my clients necessary want the racks, but they will need to know if they are responsible for removing or otherwise disposing of any racks.

#### Best regards,

Christopher M. McNeill

Block & Garden, LLP Sterling Plaza 5949 Sherry Lane, Suite 900 Dallas, TX 75225

Direct: 214-866-0994 Main: 214-866-0990 Facsimile: 214-866-0991

Website: http://www.bgvllp.com Email: mcneill@bgvllp.com

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From: MMAF13@aol.com [mailto:MMAF13@aol.com]

**Sent:** Tuesday, August 06, 2013 3:44 PM

**To:** Christopher McNeill; <u>janet@erhardjennings.com</u>

Cc: jjennings@erhardjennings.com; ktomlinson@erhardjennings.com; mgraham@thegrahamlawfirm.com

Subject: Re: FROM JAMES JENNINGS - Letter to Chris McNeill

Dear Mr. McNeill:

Attached please find the A/B lists of the wine and golf clubs. These have not changed since they were prepared a couple of years ago. To our knowledge, your clients have been sent these same lists several times, either directly or through counsel.

In any event, here they are again.

Please select and we will draw up an agreement accordingly. There are just a few mechanical decisions regarding removal of the assets, once A or B are selected, that need to be made.

I do know that Mrs. Hopper thinks that the folks at the wine warehouse should handle the mechanics of dividing the bottles to ensure they are safely and properly separated.

After all this is taken care of, we can address the Lufkin issues and see if any agreement can be reached.

Thanks, Jim

In a message dated 8/6/2013 2:41:38 P.M. Central Daylight Time, McNeill@bgvllp.com writes:

Mr. Jennings,

Since JPMorgan has unilaterally taken it upon itself to distribute such assets in undivided interests, my clients are agreeable to dividing the wine and golf club collections per your proposal, subject to preparation of the appropriate documentation (which I anticipate should be very simple). For the sake of clarity, since my clients have received several different versions of the group "A" and "B" listings, could you please distribute the last proposed groupings for the wine and golf club collections so that my clients may review?

Also, what is Mrs. Hopper's desire with respect to the Pollok property and furnishings therein also distributed by JPMorgan in undivided interests? Would Mrs. Hopper be interested in selling her undivided interest therein to the children, or purchasing the children's undivided interests? Or would Mrs. Hopper have an alternative proposal with respect to the maintenance and expenses (taxes, insurance, etc.) with respect to that property?

Best regards,

Christopher M. McNeill

Block & Garden, LLP Sterling Plaza 5949 Sherry Lane, Suite 900

Dallas, TX 75225 Direct: 214-866-0994 Main: 214-866-0990 Facsimile: 214-866-0991

Website: <a href="http://www.bgvllp.com">http://www.bgvllp.com</a>
Email: mcneill@bgvllp.com

**From:** Janet Elkins [janet@erhardjennings.com] **Sent:** Monday, August 05, 2013 9:46 AM

To: Christopher McNeill

Cc: jjennings@erhardjennings.com; ktomlinson@erhardjennings.com; mmaf13@aol.com;

mgraham@thegrahamlawfirm.com

Subject: FROM JAMES JENNINGS - Letter to Chris McNeill

Dear Mr. McNeill,

Please see the attached letter.

Thanks.

Jim

# BLOCK & GARDEN, LLP

Sterling Plaza 5949 Shorry Lane, Suite 900 Dallas, Texas 75225

Telephone 214 866-0990

Facsimile 214 866-0991

#### BY FACSIMILE AND EMAIL

October 3, 2013

Mr. James A. Jennings Mr. Kenneth Tomlinson Erhard & Jennings PC 1601 Elm Street, Suite 4242 Dallas, Texas 75201 Facsimile: (214) 871-1655

Re:

DC-13-09969, *Jo N. Hopper v. Laura S. Wassmer and Stephen B. Hopper*, 44<sup>th</sup> Judicial District of Dallas County, Texas

Gentlemen,

Enclosed is a copy of Defendants' First Amended Answer and Special Exceptions to Plaintiff's Original Petition for Breach of Contract, Specific Performance, and, Alternatively, Partition of Personal Property or Proceeds from Sale. Also enclosed is an affidavit regarding my authority to communication to you the information in the August 13, 2013 email attached to such affidavit. I trust this clarifies and resolves the issues we discussed yesterday, and I appreciate your contacting me yesterday so that we could discuss and clarify such issues before you took the completely unwarranted action of naming Block & Garden, LLP as a defendant in the above-referenced lawsuit. While such courtesy leads me to believe it is not your intention to engage in frivolous litigation tactics, please note that any such tactics will not be tolerated and will result in our request for sanctions at the appropriate time.

Sincerely,

Christopher M. McNeill

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Enclosures

**EXHIBIT** 

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#### CAUSE NO. DC-13-09969

| JO N. HOPPER,        | § | IN THE DISTRICT COURT  |
|----------------------|---|------------------------|
| Plaintiff,           | § |                        |
|                      | § |                        |
| V.                   | § | 44TH JUDICIAL DISTRICT |
|                      | § |                        |
| LAURA S. WASSMER and | § |                        |
| STEPHEN B. HOPPER,   | § |                        |
| Defendants.          | § | DALLAS COUNTY, TEXAS   |

DEFENDANTS' FIRST AMENDED ANSWER AND SPECIAL EXCEPTIONS
TO PLAINTIFF'S ORIGINAL PETITION FOR BREACH OF CONTRACT, SPECIFIC PERFORMANCE, AND, ALTERNATIVELY, PARTITION OF PERSONAL PROPERTY OR PROCEEDS FROM SALE

### TO THE HONORABLE JUDGE OF SAID COURT:

COME NOW Laura S. Wassmer and Stephen B. Hopper, defendants in the above referenced cause, and file their First Amended Answer and Special Exceptions to Plaintiff's Original Petition for Breach of Contract, Specific Performance, and Alternatively, Partition of Personal Property or Proceeds from Sale (the "Original Petition"), and in support thereof would respectfully show the Court the following:

### I. GENERAL DENIAL

1. Pursuant to Rule 92 of the Texas Rules of Civil Procedure, Defendants hereby generally deny every allegation in Plaintiff's Original Petition. Defendants demand strict proof of every allegation set forth in Plaintiff's Original Petition, and any supplement or amendment thereto, by a preponderance of the evidence or by clear and convincing evidence in accordance with the applicable standards of proof.

### II. AFFIRMATIVE DEFENSES

- Defendants assert that Plaintiff's claims and allegations as set forth in her Original
   Petition are barred by Plaintiff's unclean hands.
- Defendants assert that Plaintiff's claims and allegations as set forth in her Original
   Petition are barred by Plaintiff's failure to mitigate her damages.
- 4. Defendants assert that Plaintiff's claims and allegations as set forth in her Original Petition with respect to breach of contract are barred because no such contract exists between Plaintiff and the Defendants.

## III. SPECIAL EXCEPTIONS

- 5. Defendants specially except to Plaintiff's Original Petition, paragraphs no. V.4 and VI.3, and asks the Court to require Plaintiff to specify the maximum amount of damages that Plaintiff claims.
- 6. Defendants specially except to Plaintiff's Original Petition because the pleadings ask for attorney fees in paragraph No. D.2 with respect to Plaintiff's "other causes of action" but do not specify which statute makes them available in this type of suit.
- 7. Defendants specially except to Plaintiff's Original Petition, Section V—Count 1: Breach of Contract, because Plaintiff did not plead all elements of her cause of action for breach of contract. Specifically, the pleadings for breach of contract did not include the following elements: (a) that there is a valid, enforceable contract (see, e.g., Petras v. Criswell, 248 S.W.3d 471, 477 (Tex.App.—Dallas 2008, no pet.)); (b) that Plaintiff is a proper party to sue for breach of such contract (see, e.g., Foley v. Daniel, 346 S.W.3d 687, 690 (Tex.App.—El Paso 2009, no

- pet.)); and (c) that Plaintiff performed, tendered performance of, or was excused from performing its contractual obligations (see, e.g., Foley, 346 S.W.3d at 690).
- 8. Defendants specially except to Plaintiff's Original Petition, Section VI—Count 2: Specific Performance, because such section sets forth merely a remedy and not a cause of action recognizable under Texas law.
- 9. Defendants specially except to the statement above Section II of Plaintiff's Original Petition that "All Facts Below are Uncontested or Incontestible."
- 10. For these reasons, Defendants ask the Court to set their special exceptions for hearing and, after the hearing, sustain their special exceptions and order Plaintiff to replead and cure her pleading defects and, if Plaintiff does not cure her defects, strike Plaintiff's pleading.

## IV. EXEMPLARY DAMAGES

11. If either Defendant is found liable for exemplary damages, those damages must be capped under the Texas Damages Act and the Due Process Clause of the United States and Texas Constitutions.

# V. REQUEST FOR DISCLOSURE

12. Under Texas Rule of Civil Procedure 194, Defendants request that Plaintiff disclose, within 30 days of the service of this request, the information or material described in Rule 194.2.

WHEREFORE, PREMISES CONSIDERED, Defendants ask the Court to dismiss Plaintiff's claims or render judgment that Plaintiff take nothing, assess costs against Plaintiff, and award all other relief to which Defendants are entitled.

Respectfully submitted,

**BLOCK & GARDEN, LLP** 

CHRISTOPHER M. MCNEILL, SBN 24032852

was withell

BLOCK & GARDEN, LLP

5949 Sherry Lane, Suite 900

Dallas, Texas 75225 Telephone: 214.866.0990 Facsimile: 214.866.0991

mcneill@bgvllp.com garden@bgvllp.com

ATTORNEY FOR DEFENDANTS

## **CERTIFICATE OF SERVICE**

This is to certify that a true and correct copy of the foregoing instrument has been served upon all counsel of record in this matter in accordance with the Texas Rules of Civil Procedure on this the 3rd day of October 2013.

CHRISTOPHER M. MCNEILL

Chriswillief

#### CAUSE NO. DC-13-09969

| JO N. HOPPER,<br>Plaintiff,                               | §<br>§     | IN THE DISTRICT COURT  |
|---|------------|------------------------|
| v.  | §<br>§     | 44TH JUDICIAL DISTRICT |
| LAURA S. WASSMER and<br>STEPHEN B. HOPPER,<br>Defendants. | 9 69 69 69 | DALLAS COUNTY, TEXAS   |
| STATE OF TEXAS  | §          |                        |
| DALLAS COUNTY   | §<br>§     |                        |

## **AFFIDAVIT**

BEFORE ME, the undersigned authority, on this day personally appeared Christopher M. McNeill, known to me to be the person whose signature appears below, and upon his oath duly deposed and said:

- "I, Christopher M. McNeill, am over twenty-one (21) years of age and competent to give this declaration and do hereby make the following statements to be true to my knowledge and belief under penalty of perjury in accordance with the laws of the State of Texas:
- 1. Attached hereto is a true and correct copy of the email communication that I sent to Mr. Jim Jennings and others on August 13, 2013. At the time I sent such email communication, I had been authorized by my law firm's clients, Dr. Stephen B. Hopper and Ms. Laura S. Wassmer, to convey the information set forth in such email communication to Mr. Jennings and the other recipients of such email communication."

Further affiant sayeth naught.

Christopher M. McNeill

This instrument was personally acknowledged before me on the 3rd day of October 2013, by Christopher M. McNeill.

FAWN S. GOMEZ
MY COMMISSION EXPIRES
December 27, 2016

NOTARY PUBLIC in and for the

State of Texas

My Commission Expires: 12-27-2016.

From: Christopher McNeill

Sent: Tuesday, August 13, 2013 9:47 AM

To: 'Janet Elkins'

Cc: jjennings@erhardjennings.com; ktomlinson@erhardjennings.com;

mgraham@thegrahamlawfirm.com; mmaf13@aol.com

Subject: RE: FROM JAMES JENNINGS - Letter to Chris McNeill/Response to your email of 08-08-13 at

2:04 pm

Mr. Jennings,

My clients have selected group A for each of the wine and the golf clubs. Please advise how you would like to proceed.

Best regards,

Christopher M. McNeill

Block & Garden, LLP Sterling Plaza 5949 Sherry Lane, Suite 900 Dallas, TX 75225

Direct: 214-866-0994 Main: 214-866-0990 Facsimile: 214-866-0991

Website: http://www.bgvllp.com Email: mcneill@bgvllp.com

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### CAUSE No. DC-13-09969

| JO N. HOPPER,        | § | IN THE DISTRICT COURT  |
|----------------------|---|------------------------|
|                      | § |                        |
| Plaintiff,           | § |                        |
|                      | § |                        |
| V.                   | § |                        |
|                      | § | DALLAS COUNTY, TEXAS   |
| LAURA S. WASSMER AND | § |                        |
| STEPHEN B. HOPPER,   | § |                        |
|                      | § |                        |
| Defendants.          | § | 44th JUDICIAL DISTRICT |

# AFFIDAVIT OF JO N. HOPPER

STATE OF TEXAS §
COUNTY OF DALLAS §

BEFORE ME, the undersigned notary public, on this day personally appeared Jo N. Hopper, who, after being by me duly sworn, did depose on her oath and state:

- 1. My name is Jo N. Hopper. I am over the age of eighteen (18) years, of sound mind, have never been convicted of a felony, and am fully competent to testify to the facts contained herein. I have personal knowledge of the facts contained herein, all of which are true and correct. This Affidavit is filed in support of Plaintiff's Response in Opposition to Defendants' Motion for Partial Summary Judgment on Plaintiff's Causes of Action for Breach of Contract and Specific Performance.
- 2. I was married to Max D. Hopper from June 6, 1981 until January 25, 2010 when he passed away.
- 3. Some of the property that was part of the Estate of Max D. Hopper included 960 bottles of wine and 6764 individual golf clubs and 102 golf collectibles.

**EXHIBIT** 

# FURTHER AFFIANT SAYETH NOT.

JON HOPPER

Subscribed and sworn to before me, the undersigned notary public, on February, 2016.

DEBORAH JEAN HARRIS
My Commission Expires
June 22, 2018

Notary Public in and for The State of Texas

My commission expires:

( 1, -1, --

#### CAUSE NO. DC-13-09969

| JO N. HOPPER,        | § | IN THE DISTRICT COURT  |
|----------------------|---|------------------------|
|                      | § |                        |
| Plaintiff,           | § |                        |
| 4                    | § |                        |
| V.                   | § |                        |
|                      | § | DALLAS COUNTY, TEXAS   |
| LAURA S. WASSMER AND | § |                        |
| STEPHEN B. HOPPER,   | § |                        |
|                      | § |                        |
| Defendants.          | § | 44th JUDICIAL DISTRICT |

# AFFIDAVIT OF ALAN S. LOEWINSOHN

STATE OF TEXAS §
COUNTY OF DALLAS §

BEFORE ME, the undersigned notary public, on this day personally appeared Alan S. Loewinsohn, who, after being by me duly sworn, did depose on his oath and state:

- 1. My name is Alan S. Loewinsohn. I am over the age of eighteen (18) years, of sound mind, have never been convicted of a felony, and am fully competent to testify to the facts contained herein. I have personal knowledge of the facts contained herein, all of which are true and correct. This Affidavit is filed in support of Plaintiff's Response in Opposition to Defendants' Motion for Partial Summary Judgment on Plaintiff's Causes of Action for Breach of Contract and Specific Performance.
- 2. I am an attorney with Loewinsohn Flegle Deary LLP ("LFD"). LFD represents Plaintiff Jo N. Hopper ("Plaintiff") in the above-styled action.
- 3. Attached to this Affidavit as **Exhibit A** are true and correct copies of select pages from the Oral and Videotaped Deposition of Stephen B. Hopper conducted in the above-styled action on February 5, 2016 ("S. Hopper Deposition").

**EXHIBIT** 

- 4. I attended the S. Hopper Deposition.
- 5. Attached to this Affidavit as **Exhibit B** are true and correct copies of select pages from the Oral and Videotaped Deposition of Laura S. Wassmer conducted in the above-styled action on February 5, 2016 ("Wassmer Deposition").
  - 6. I attended the Wassmer Deposition.
- 7. Attached to this Affidavit as **Exhibit C** is a true and correct copy of a document that was marked as Exhibit 25 during the Wassmer Deposition.

FURTHER AFFIANT SAYETH NOT.

ALANS. LOEWINSOHN

Subscribed and sworn to before me, the undersigned notary public, on February \,\,\,\,\,\,\,\), 2016.

DEBORAH JEAN HARRIS
My Commission Expires
June 22, 2018

Notary Public in and for The State of Texas

My commission expires:

colazlia

| 1  |  |
|----|--|
| 1  | CAUSE NO. DC-13-09969                                    |
| 2  | JO N. HOPPER, S IN THE DISTRICT COURT OF                 |
| 3  | Plaintiff, §   |
| 4  | v. § 44TH JUDICIAL DISTRICT                              |
| 5  | S LAURA S. WASSMER and S STEPHEN B. HOPPER, S            |
| 6  | S  |
| 7  | Defendants. S DALLAS COUNTY, TEXAS                       |
| 8  |  |
| 9  | ORAL & VIDEOTAPED DEPOSITION OF                          |
| 10 | STEPHEN B. HOPPER  |
| 11 | FEBRUARY 5, 2016   |
| 12 |  |
| 13 |  |
| 14 | ORAL & VIDEOTAPED DEPOSITION OF STEPHEN B. HOPPER,       |
| 15 | produced as a witness at the instance of the Plaintiff,  |
| 16 | and duly sworn, was taken in the above-styled and        |
| 17 | numbered cause on February 5, 2016, from 9:36 a.m. to    |
| 18 | 11:46 a.m., before James M. Shaw, RMR, Certified         |
| 19 | Shorthand Reporter No. 1694, in and for the State of     |
| 20 | Texas, reported by computerized stenotype machine at the |
| 21 | Law Offices of Fee, Smith, Sharp & Vitullo, LLP, Three   |
| 22 | Galleria Tower, 13155 Noel Road, Suite 1000, Dallas,     |
| 23 | Texas 75240, pursuant to the Texas Rules of Civil        |
| 24 | Procedure and the provisions stated on the record or     |

**EXHIBIT** 

A

25

attached hereto.

```
1
                       APPEARANCES
 2
     FOR THE PLAINTIFF:
 3
               ALAN S. LOEWINSOHN, ESQ.
 4
                 alanl@LFDlaw.com
               KERRY SCHONWALD, ESQ.
 5
                 kerrys@LFDlaw.com
               LOEWINSOHN FLEGLE DEARY, LLP
 6
               12377 Merit Drive, Suite 900
               Dallas, Texas 75251
 7
               Telephone: 214.572.1700
                         214.572.1717
               Fax:
 8
 9
10
     FOR THE DEFENDANTS:
11
               CHRISTOPHER M. McNEILL, ESQ.
                 mcneill@bgvllp.com
12
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               Sterling Plaza
13
               5956 Sherry Lane, Suite 900
               Dallas, Texas 75225
14
               Telephone: 214.866.0900
                          214.866.0991
               Fax:
15
                         AND
16
               JON AZANO, ESQ.
17
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               Dallas, Texas 75240
               Telephone: 972.934.9100
20
                          972.934.9200
               Fax:
21
22
    ALSO PRESENT:
                         JO N. HOPPER
23
                         LAURA S. WASSMER
24
                         BARBARA HOPPER
25
     THE VIDEOGRAPHER:
                         KEITH WEEKS
```

| 1        |   |
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| 12       |   |
| 13       |   |
| 14       |   |
| 15       |   |
| 16       |   |
| 17       |   |
| 18       | Q. One of your lawyers in this case is Chris          |
| 19       | McNeill with the law firm of Block & Garden; correct? |
| 20<br>21 | A. Correct.   |
| 22       |   |
| 23       |   |
| 24       |   |
| 25       |   |
|          |   |
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11
12
         Q.
               Has Mr. McNeill been one of your attorneys
13
     since at least June 1 of 2013 continuously to the
14
     present?
15
         Α.
               Yes.
               And since at least June 1, 2013, has
16
         Q.
17
     Mr. McNeill and continuing to the present been authorized
18
     to speak orally, in writing -- and in writing on your
19
     behalf?
20
         Α.
               Yes.
21
               Has Mr. McNeill ever said anything orally or in
         Q.
22
     writing purportedly on your behalf that you claim he was
23
     not authorized to say or do?
24
         A.
               No.
25
         Q.
               Has Mr. McNeill ever done anything purportedly
```

```
on your behalf that you claim he was not authorized to
 1
 2
     say or do?
 3
         A.
                No.
 4
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21
            Okay. Mr. McNeill was your attorney at the
22
         Q.
23
     time this Exhibit 21 was sent; correct?
24
         A. Correct.
25
               And he would have been authorized to send it on
         Q.
```

1 your behalf; correct? I would have been authorized? 2 3 He would have been authorized to send it on Q. your behalf; correct? 4 5 Α. Yes. 6 And was it a true statement that your lawyer Q. 7 wrote to Mr. Jennings as of August 13, 2013 that your --8 you being one of his two clients, had selected group A for each of the wine and the golf clubs? Was that a true 9 10 statement your lawyer made? 11 That is true. Α. 12 13 14 15 16 17 18 19 20 21 22 23 24 25

| 1  | CAUSE NO. DO                                   | C-13-09969                   |
|----|--|------------------------------|
| 2  | JO'N. HOPPER,                                  | IN THE DISTRICT COURT OF     |
| 3  | Plaintiff, §  S                                |                              |
| 4  | v. §   | 44TH JUDICIAL DISTRICT       |
| 5  | LAURA S. WASSMER and S<br>STEPHEN B. HOPPER, S |                              |
| 6  | \$   |                              |
| 7  | Defendants. §                                  | DALLAS COUNTY, TEXAS         |
| 8  |  |                              |
|    |  |                              |
| 9  | REPORTER'S CERT: ORAL DEPOS                    |                              |
| 10 | STEPHEN B<br>FEBRUARY                          |                              |
| 11 |  |                              |
| 12 |  |                              |
| 13 | I, James M. Shaw, RMR, Co                      | ertified Shorthand Reporter  |
| 14 | No. 1694 in and for the State                  | of Texas, hereby certify to  |
| 15 | the following:                                 |                              |
| 16 | That the witness, STEPHER                      | N B. HOPPER, was duly sworn  |
| 17 | by the officer and that the to                 | ranscript of the oral        |
| 18 | deposition is a true record of                 | f the testimony given by the |
| 19 | witness;                                       |                              |
| 20 | That the deposition trans                      | script was duly submitted on |
| 21 | February 11, 2016 to the witne                 | ess or to the attorney for   |
| 22 | the witness for examination,                   | signature, and return to     |
| 23 | Shaw Reporting & Digital Video                 | Services by March 1, 2016.   |
| 24 | That pursuant to informa                       | tion given to the deposition |
| 25 | officer at the time said test                  | imony was taken, the         |

```
following includes all parties of record and the amount
 1
     of time used by each party at the time of the deposition:
 2
 3
 4
     FOR THE PLAINTIFF:
               ALAN S. LOEWINSOHN, ESQ. - 1 hour 59 minutes
 5
                 alanl@LFDlaw.com
               KERRY SCHONWALD, ESQ.
 6
                 kerrys@LFDlaw.com
 7
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               Dallas, Texas 75251
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               Telephone: 214.572.1700
 9
               Fax:
                          214.572.1717
10
11
     FOR THE DEFENDANTS:
               CHRISTOPHER M. McNEILL, ESQ. 0 hours 0 minutes
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                 mcneill@bgvllp.com
               BLOCK, GARDEN & McNEILL, LLP
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               Sterling Plaza
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               5956 Sherry Lane, Suite 900
               Dallas, Texas 75225
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               Telephone: 214.866.0900
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               Fax:
16
                          AND
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               JON AZANO, ESQ. - 0 hours 0 minutes
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                  jazano@feesmith.com
               FEE, SMITH, SHARP & VITULLO LLP
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               13155 Noel Road, Suite 1000
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               Dallas, Texas 75240
               Telephone: 972.934.9100
21
                           972.934.9200
               Fax:
22
23
          I further certify that I am neither counsel for,
24
     related to, nor employed by any of the parties in the
25
     action in which this proceeding was taken, and further
```

1 that I am not financially or otherwise interested in the 2 outcome of this action. 3 Further certification requirements pursuant to Rule 203 of the Texas Code of Civil Procedure will be 4 5 complied with after they have occurred. 6 Certified to by me on this 10th day of February, 7 2016. 8 9 10 James M. Shaw, RMR, Texas CSR No. 11 Expiration date: 12/31/2016 Firm Registration No. 348 12 13 SHAW REPORTING & DIGITAL VIDEO SERVICES 4441 Carolina Street 14 Grand Prairie, Texas 75052 Toll Free: 877.223.2997 15 Metro: 972.263.4353 Fax: 972.642.9167 16 E-mail: jmshaw@sbcglobal.net 17 18 19 20 21 22 23 24 25

|    |  | 1                              |
|----|--|--------------------------------|
| 1  | CAUGE NO                                   | DG 13 00060                    |
| 1  | CAUSE NO.                                  | DC-13-09969                    |
| 2  | JO'N. HOPPER,                              | § IN THE DISTRICT COURT OF §   |
| 3  | Plaintiff,                                 | §<br>§                         |
| 4  | v.   | § 44TH JUDICIAL DISTRICT<br>§  |
| 5  | LAURA S. WASSMER and<br>STEPHEN B. HOPPER, | \$<br>\$<br>\$                 |
| 6  |  | \$                             |
|    | Defendants.                                | S DALLAS COUNTY, TEXAS         |
| 7  |  |                                |
| 8  |  |                                |
| 9  |  |                                |
|    | ORAL & VIDEOTA                             | PED DEPOSITION OF              |
| 10 |  | S. WASSMER                     |
|    | FEBRUA                                     | RY 5, 2016                     |
| 11 |  |                                |
| 12 | ,  |                                |
| 13 |  |                                |
| 14 | ORAL & VIDEOTAPED DEPO                     | SITION OF LAURA S. WASSMER,    |
| 15 | produced as a witness at th                | e instance of the Plaintiff,   |
| 16 | and duly sworn, was taken i                | n the above-styled and         |
| 17 | numbered cause on February                 | 5, 2016, from 12:40 p.m. to    |
| 18 | 2:11 p.m., before James M.                 | Shaw, RMR, Certified Shorthand |

produced as a witness at the instance of the Plaintiff, and duly sworn, was taken in the above-styled and numbered cause on February 5, 2016, from 12:40 p.m. to 2:11 p.m., before James M. Shaw, RMR, Certified Shorthand Reporter No. 1694, in and for the State of Texas, reported by computerized stenotype machine at the Law Offices of Fee, Smith, Sharp & Vitullo, LLP, Three Galleria Tower, 13155 Noel Road, Suite 1000, Dallas, Texas 75240, pursuant to the Texas Rules of Civil Procedure and the provisions stated on the record or attached hereto.

19

20

21

22

23

24

25

**EXHIBIT** 

В

```
APPEARANCES
 1
 2
     FOR THE PLAINTIFF:
 3
               ALAN S. LOEWINSOHN, ESQ.
 4
                 alanl@LFDlaw.com
               KERRY SCHONWALD, ESQ.
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               Fax:
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               Telephone: 972.934.9100
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               Fax:
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21
22
     ALSO PRESENT:
                          JO N. HOPPER
23
                          STEPHEN B. HOPPER
24
                         BARBARA HOPPER
25
     THE VIDEOGRAPHER:
                         KEITH WEEKS
```

```
1
         Q.
               One of your lawyers in this case is Mr. Chris
 2
     McNeill, who's here today representing you; correct?
 3
         A.
               Yes.
 4
         Q.
               When did he first become your lawyer?
 5
         Α.
               I can't remember.
 6
         0.
               Approximately when?
 7
               Three years ago.
         A.
 8
         0.
               Well, can we bracket it by saying at least by
 9
     June 1, 2013, Mr. McNeill was your attorney?
         Α.
10
               Yes.
11
               And has he been your attorney continuously
         Q.
12
     since that date to the present?
13
         A.
               Yes.
14
         Q.
               And since at least June 1, 2013 and continuing
15
     to the present, has Mr. McNeill been authorized to speak
16
     orally or -- and in writing on your behalf?
17
         Α.
               Yes.
18
19
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14
                Okay. Now, would you look at Exhibit 20? Have
         Q.
15
     you seen that document before?
16
         A.
                Yes.
17
         Q.
                Have you seen Exhibit 21 before?
18
                I believe so, yes.
         Α.
19
               And did you see it around the time it was sent?
         Q.
20
         Α.
               I don't recall.
21
               And was Mr. McNeill authorized to send
         Q.
22
     Exhibit 21 on your behalf?
23
         A.
                I assume so, yes.
24
25
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11
         Q.
                Show you what's been marked Exhibit 25.
     you identify that as an E-mail you sent to Ms. Hopper --
12
13
     Mrs. Hopper?
14
                           (Discussion off the record)
15
         A.
                Yes.
16
         Q.
                And did you tell the truth in your E-mail to
17
     Mrs. Hopper?
                I did.
18
         A.
19
20
21
22
23
24
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```

| 1  | CAUSE NO. DC-13-09969                                     |
|----|---|
| 2  | JO'N. HOPPER, S IN THE DISTRICT COURT OF S                |
| 3  | Plaintiff, §  |
| 4  | S<br>V. S 44TH JUDICIAL DISTRICT<br>S                     |
| 5  | LAURA S. WASSMER and §                                    |
| 6  | STEPHEN B. HOPPER, S                                      |
| J  | Defendants. S DALLAS COUNTY, TEXAS                        |
| 7  |   |
| 8  |   |
| 9  | REPORTER'S CERTIFICATE TO THE ORAL DEPOSITION OF          |
| 10 | LAURA S. WASSMER FEBRUARY 5, 2016                         |
| 11 |   |
| 12 |   |
| 13 | I, James M. Shaw, RMR, Certified Shorthand Reporter       |
| 14 | No. 1694 in and for the State of Texas, hereby certify to |
| 15 | the following:  |
| 16 | That the witness, LAURA S. WASSMER, was duly sworn        |
| 17 | by the officer and that the transcript of the oral        |
| 18 | deposition is a true record of the testimony given by the |
| 19 | witness;  |
| 20 | That the deposition transcript was duly submitted on      |
| 21 | February 11, 2016 to the witness or to the attorney for   |
| 22 | the witness for examination, signature, and return to     |
| 23 | Shaw Reporting & Digital Video Services by March 1, 2016. |
| 24 | That pursuant to information given to the deposition      |
| 25 | officer at the time said testimony was taken, the         |

```
following includes all parties of record and the amount
 1
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     of time used by each party at the time of the deposition:
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 4
     FOR THE PLAINTIFF:
 5
               ALAN S. LOEWINSOHN, ESQ. - 1 hour 12 minutes
                 alanl@LFDlaw.com
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                         AND
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               JON AZANO, ESQ. - 0 hours 0 minutes
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                 jazano@feesmith.com
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               Telephone: 972.934.9100
21
               Fax:
                           972.934.9200
22
          I further certify that I am neither counsel for,
23
     related to, nor employed by any of the parties in the
24
     action in which this proceeding was taken, and further
25
     that I am not financially or otherwise interested in the
```

outcome of this action. 1 Further certification requirements pursuant to 2 Rule 203 of the Texas Code of Civil Procedure will be 3 complied with after they have occurred. 4 5 Certified to by me on this 10th day of February, 6 2016. 7 8 9 James M. Shaw, RMR, Texas CSR No. Expiration date: 12/31/2016 10 Firm Registration No. 348 11 SHAW REPORTING & DIGITAL VIDEO SERVICES 12 4441 Carolina Street 13 Grand Prairie, Texas 75052 Toll Free: 877.223.2997 14 Metro: 972.263.4353 972.642.9167 Fax: jmshaw@sbcglobal.net 15 E-mail: 16 17 18 19 20 21 22 23 24 25

# **Christopher McNeill**

From:

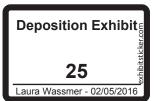
Laura Wassmer < lhoppv@gmail.com> Monday, October 17, 2011 10:27 AM

Sent: To:

Jo Hopper

Subject:

Re: Friday's Hearing Comment



Jo, your email suggests that Steve and I caused the Estate to be in litigation and now are improperly delaying the litigation. I have been ready and willing to compromise and agree on a settlement for months so don't understand how you feel we have been adversarial---you are the one who filed the lawsuit and it is your lawyers who have been unwilling to negotiate or compromise to reach agreement. I can't tell if you really misunderstand what's happened or are attempting to place blame, but since you've asked for an explanation, I'll respond based on how I interpret our current status.

- 1. Your attorneys were told (and I also told you in one of my last emails) that we had agreed with you to choose 1/2 of your divisions on the clubs and wine. We thought this was a fair approach. Our lawyers attempted to negotiate an agreement with your lawyers. We felt our lawyers asked for very reasonable conditions related to retrieval time and storage of these assets (your lawyers were not bashful about making extreme demands in the same agreement.) YOUR lawyers terminated the discussion with our lawyers before a final agreement could be reached. To be clear: there was never any disagreement about resolving this by the A/B format. Only minor details of the agreement were being worked on. We have a full record of that written discussion and were disappointed that the plug was pulled by you on those negotiations before anything was accomplished.
- 2. There was no need for the Robledo furnishings to be auctioned. All you needed to do was accept them as part of your interest in the estate, at values that would be fair to both of us---the values that have already been set by an appraisal you were involved in. I remember an early discussion after my Dad's death where Steve and I told you that we did not want to "turn your house upside down" or remove your assets--we wanted your home to remain your home. You seemed reassured by this. The only items we wanted to remove were those sentimental possessions belonging to my Dad that we have already discussed. The simplest and fairest way to deal with your household furnishings was for you to keep what is yours and to fairly compensate me and Steve in kind as Texas law dictates. You and your lawyers refused to do that, your furnishings remain undistributed (or compensated for), and you've asked for their removal from the home so that they will not be in your way as you remodel your home. This now leads to their sale. Presumably you're comfortable with that or you could easily have prevented it.
- 3. The reason you and we are in court as adversaries is really the dispute about how Robledo should be distributed. The wine, clubs, etc. is so minor it could be resolved at any time your lawyers had the mind to do so. Or, we could just let the Bank handle those items at this point. (Of course there is a separate issue of claims we both have against the Bank and its lawyers. I'm only speaking here of the dispute among ourselves as beneficiaries.) Our lawyers tell us, without doubt, that the law requires that you receive Robledo as part of your ½ interest in the community estate. Steve and I have never had an issue with you living in your home for the remainder of your life---we made that clear days after my Dad's death. It seemed the easiest and fairest way to settle this matter was for you to receive the home and for Steve and I to receive other assets of equal value. I had assumed we would do the same for you on the Lufkin property---this would obviously avoid issues down the road that would require additional lawyer expense which we have both agreed is a goal. Cantrill made a mistake about how Texas law deals with the homestead issue when beneficiaries do not agree to joint ownership; he then refused to acknowledge it when clearly pointed out to him so that he could cover his \*\*\* with JP Morgan. Your lawyers are now trying to capitalize on that, by trying to persuade you that Cantrill was

**EXHIBIT** 

1

Children's Partition Production 000505

right and that you are entitled to an advantage that you are not entitled to under Texas law. We regret you've chosen that path, and we will oppose that in court and feel we will prevail. The way out of that is clear: drop your claim to something to which you are not entitled. Our lawyers tell us the law is not in doubt and have spent countless hours researching this in case law and by obtaining expert opinion that supports our interpretation of the law. In addition, by going through this dispute, we both compromise claims we have against the Bank and its law firm, as the court will see us as squabbling beneficiaries who cannot agree on anything. If we can agree outside of court, then we both have a stronger claim against both JP Morgan and HW for their lack of performance, competence, etc. I believe this issue is one we can and should unite on and is potentially a much bigger issue financially that should be considered very carefully and strategically--not in a vacuum muddied by issues that should be simple to resolve between us.

4. If Melinda is delaying mediation, it's for a reason. We leave trial strategy to legal counsel. But the reason we're in court in the first place is as described above. I hope you're getting the same information from your counsel we are getting from ours, Jo. If we have to go through this because of decisions you make, that's unavoidable, and bad enough. If we have to go through this because of decisions the lawyers make that don't reflect your desires, that would be truly unfortunate. Steve and I are and have always been willing to be fair and to reach a reasonable and equitable solution for all of us. I'm confused how this has taken on a life of its own and has become so cumbersome. I would like to reach agreement outside of court and am willing to do so as quickly as possible given the legal hoops we have to jump through. This means you will have to compromise as well and quite frankly, I have not seen a willingness from you to do so--at least through your lawyers. I am hopeful that we can all come together for the common good and to end this nightmare soon. Laura On Thu, Oct 13, 2011 at 10:00 AM, Jo Hopper <br/>
bunnyhoppe@me.com> wrote:

Laura

Yesterday, I was surprised to hear your attorney, Ms Sims, objected at last Friday's hearing (excerpt of court transcript attached) to mediation unless it was at least six months in the future. My attorney, Mr Jennings, spoke with her multiple times on Thursday evening prior to the hearing about mediation no later than mid January. Each time she stated no their office would request at least six months to prepare. I don't understand why so long given your statement below. Also, surprising was her statement that as surviving spouse I "might" have some knowledge of our financial affairs. Laura, I spent 1 1/2 hours on the phone with you and Stephen in December detailing our financial assets.

I never received your choice of A or B on the wine or golf clubs. The bank has picked up the wine and has it in storage and state they are going to sell. They are picking up all the furnishings here at 9 Robledo and putting them into the TI Blvd warehouse with the golf clubs. They state the furnishings will be auctioned also. It is my understanding NO funds are being released due to litigation.

Earlier you asked me what the way out was. As long as the adversarial relationship exists between us the only way out is through court. I am working to get to court as soon as possible. Given you could not pick something as simple as A or B, I don't see any hope for mediation but I am willing to try.

Any insight you can provide would be welcome.

Jo

On Aug 29, 2011, at 11:27 AM, Laura Wassmer wrote:

Steve and I are not the holdup. We have been VERY willing to make compromises and to find a fair resolution to this.