

In re **Fort Worth Osteopathic Hospital, Inc. d/b/a
Osteopathic Medical Center of Texas**

Case No. 05-41513

Debtor

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

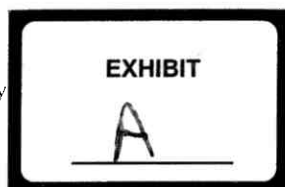
Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank One Acct# 1576099632 300 West 3rd St., Ste. 300 Ft. Worth, TX 76102	-	511.00
		Chase Bank Acct# 7300202663 201 Main St., Ft. Worth, TX 76102	-	5,698.00
		TexasBank Acct# 1530015450 ("Operating Account") 2525 Ridgmar Blvd., Ft. Worth, TX 76116	-	38,120.23
		TexasBank Acct# 1530015419 2525 Ridgmar Blvd., Ft. Worth, TX 76116	-	1,141.78
		TexasBank Acct# 1530015435 2525 Ridgmar Blvd., Ft. Worth, TX 76116	-	0.00
		TexasBank Acct# 1530015443 2525 Ridgmar Blvd., Ft. Worth, TX 76116	-	0.00
		TexasBank Acct# 1530011491 2525 Ridgmar Blvd., Ft. Worth, TX 76116	-	1,812.06
		Bank of Texas Acct# 2880565212 PO Box 29775, Dallas, TX 75229-0775	-	22,206.56
		Lord Abbett Funds Acct# 12-99389329 PO Box 219336, Kansas City, MO 64121	-	1,856.18
	Value Line Mutual Funds Acct# 600067929 PO Box 219729, Kansas City, MO 64121-9729 (Additional Address: Value Line Securities, 226 E. 42nd Street, New York, NY 10017)	-	12,944.67	
	Massie Capital, LTD Acct# 55001820 7009 Riverport Road, Ft. Worth, TX 76116	-	39.14	

Sub-Total > **84,329.62**
(Total of this page)

8 continuation sheets attached to the Schedule of Personal Property



In re **Fort Worth Osteopathic Hospital, Inc. d/b/a
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Case No. 05-41513

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		TexasBank CD# 98548 (Collateral on Letter of Credit in favor of Zurich Insurance) 2525 Ridgmar Blvd., Ft. Worth, TX 76116	-	247,793.04
		Bank One Self-Insurance Plan Trust	-	18,018.27
		TexasBank Acct# 153001-61-36 ("Collateral Account") (Subject to lien of MBIA)	-	8,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Ace-Ina Customer Billing One Beaver Valley Road P. O. Box 15054 Wilmington, DE 19850 Funded Letter of Credit pursuant to Worker's Comp. Policy - Tail Claims	-	250,262.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.		Debtor was sponsor of various ERISA Qualified Plans but has no interest in the plans.	-	0.00

Sub-Total > **524,073.31**
(Total of this page)

Sheet 1 of 8 continuation sheets attached to the Schedule of Personal Property

**United States Bankruptcy Court
Northern District of Texas**

In re Fort Worth Osteopathic Hospital, Inc. d/b/a Osteopathic Medical Center
of Texas

Debtor(s)

Case No. 05-41513
Chapter 7

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Co-Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 390 sheets *[total shown on summary page plus 1]*, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 7, 2005

Signature /s/ Thomas S. O'Donoghue, Jr.
Thomas S. O'Donoghue, Jr.
Co-Chief Restructuring Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

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Case No. 05-41513

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
15. Accounts receivable.		Debtor has not been fully informed as to status of foreclosure on accounts, intangibles and personal property by the collateral agent.	-	Undetermined
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.		Credit Balance with Johnson & Johnson Health Care P. O. box 6800 Piscataway, NJ 88556	-	9,585.00
		Credit Balance with Standard Textile P. O. Box 371805 Cincinnati, OH 45222	-	3,744.81
		Credit Balance with American Medical Systems Inc. Drawer CS 198433 Atlanta, GA 30384	-	2,645.00
		Credit Balance with St Paul P. O. Box 64256 St. Paul, MN 55164	-	2,172.51
		Credit Balance with Wyeth-Ayerst Laboratories P. O. Box 841 Paolis, PA 19301	-	1,811.54

Sub-Total > **19,958.86**
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Sheet 2 of 8 continuation sheets attached to the Schedule of Personal Property

In re **Fort Worth Osteopathic Hospital, Inc. d/b/a
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Case No. 05-41513

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Credit Balance with Community Blood Center 349 South Main Street Dayton, OH 45402	-	1,200.00
		Credit Balance with College of American Path 325 Waukegan Road Northfield, IL 60093	-	818.00
		Credit Balance with Aesculap Inc. P. O. Box 7412 San Francisco, CA 94120	-	731.85
		Credit Balance with Pharmacia & Upjohn P. O. Box 93930 Chicago, IL 60676	-	651.65
		Credit Balance with Shandon, Inc. P. O. Box 75656 Charlotte, NC 28275	-	494.70
		Credit Balance with Mentor Ophthalmic Products 5425 Santa Barbara, CA 93111	-	425.00
		Credit Balance with Lanier Healthcare 6 Concourse Parkway, #2250 Atlanta, GA 30328	-	408.00
		Credit Balance with Landauer 2 Science Road Glenwood, IL 60425	-	404.70
		Credit Balance with Wolf Camera and Vidio P. O. Box 930374 Atlanta, GA 31193	-	318.61
		Credit Balance with Star Telegram 400 West 7th Street Fort Worth, TX 76102	-	316.48

Sub-Total > **5,768.99**
(Total of this page)

Sheet 3 of 8 continuation sheets attached
to the Schedule of Personal Property

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Case No. 05-41513

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Credit Balance with Hospira Worldwide Inc. 275 North Field Drive, Suite 6136	-	243.33
		Credit Balance with H. D. Smith Wholesale Drug Co. 1101 West Vickery Blvd. Fort Worth, TX 76104	-	124.94
		Paper USA-Fort Worth P. O. Box 641617 Pittsburgh, PA 15264-1617	-	116.11
		Credit Balance with G. Neil Companies	-	65.93
		Credit Balance with Advance Medical Designs Inc. 1241 Atlanta Industrial Drive Marietta, GA 30067	-	45.83
		Credit Balance with Superior Products	-	34.65
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		2004 Medicare Cost Report Return is being prepared by Larson Allen and is due by March 31, 2005.	-	Undetermined
		2004 Medicaid Cost Report Return is being prepared by Larson Allen and is due by March 31, 2005	-	Undetermined
		2004 Campus Cost Report Return is being prepared by Larson Allen and is due by March 31, 2005 (prior year approx. \$500,000.00)	-	Undetermined

Sub-Total > **630.79**
(Total of this page)

Sheet 4 of 8 continuation sheets attached to the Schedule of Personal Property

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SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Audits and Appeals of Medicare, Medicaid and Champus 1997-2003	-	Undetermined
21. Patents, copyrights, and other intellectual property. Give particulars.	X			
22. Licenses, franchises, and other general intangibles. Give particulars.	X			
23. Automobiles, trucks, trailers, and other vehicles and accessories.		1995 Ford Escort VIN #1458 (towed by Fort Worth Police Department on February 10, 2005)	-	0.00
		2001 Chevrolet Van VIN# 8931 (Kelly Blue Book Value - private party, fair condition)	-	5,750.00
		2001 Chevrolet Van VIN# 9925 (Kelly Blue Book Value - private party, fair condition)	-	5,750.00
		1995 Ford F150 Pickup VIN#8475 (Kelly Blue Book Value - private party, fair condition)	-	2,725.00
		1999 Ford Van VIN# 7143 (Kelly Blue Book Value - private party, fair condition)	-	3,850.00
		1998 Ford Van VIN# 5248 (Kelly Blue Book Value - private party, fair condition)	-	3,250.00
24. Boats, motors, and accessories.	X			
25. Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies.	X			
27. Machinery, fixtures, equipment, and supplies used in business.		18 Hill Rom Beds	-	0.00

Sub-Total > **21,325.00**
(Total of this page)

Sheet 5 of 8 continuation sheets attached
to the Schedule of Personal Property

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Case No. 05-41513

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SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		MRI located at 1000 Montgomery Street, Fort Worth, Texas 76107, leased from GE Healthcare Finance Services P. O. Box 641419 Pittsburgh, PA 15264-1419	-	0.00
		Cath Lab located at 1000 Montgomery Street, Fort Worth, Texas 76107, leased from GE Healthcare Finance Service P. O. Box 641419 Pittsburgh, PA 15264-1419	-	0.00
		Telsa Gyroscan MRS located at 1000 Montgomery Street, Fort Worth, Texas 76107, leased from GE Healthcare Finance Service P. O. Box 641419 Pittsburgh, PA 15264-1419	-	0.00
		Bayer Advia 120 located at 1000 Montgomery Street, Fort Worth, Texas 76107, leased from GE Healthcare Finance Service P. O. Box 641149 Pittsburgh, PA 15264-1419	-	0.00
		Cath Lab Single CAS located at 1000 Montgomery Street Fort Worth, Texas 76107, leased from GE Healthcare Finance Service P. O. Box 541419 Pittsburgh, PA 15264-1419	-	0.00
		Cat Scan located at 1000 Montgomery Street, Fort Worth, Texas 76107, leased from GE Healthcare Finance Service P. O. Box 641149 Pittsburgh, PA 15264	-	0.00
		HDI 5000 Ultrasound System	-	0.00
		Rad System located at 1000 Montgomery Street, Fort Worth, Texas 76107, leased from De Lage Landen (Formerly Toshiba) P. O. Box 41601 Philadelphia, PA 19101-1601	-	0.00

Sub-Total > **0.00**
(Total of this page)

Sheet 6 of 8 continuation sheets attached to the Schedule of Personal Property

In re **Fort Worth Osteopathic Hospital, Inc. d/b/a
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Case No. 05-41513

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Uro Table located at 1000 Montgomery Street, Fort Worth, Texas 76107, leased from GE Healthcare Finance Service P. O. Box 641419 Pittsburgh, PA 15264-1419	-	0.00
		Portable X-Ray locate at 1000 Montgomer Street, Fort Worth, Texas 76107, leased from GE Healthcare Finance Service P. O. Box 641419 Pittsburgh, PA 15264-1419	-	0.00
		Fluoro System located at 1000 Montgomery Street, Fort Worth, Texas 76107, leased from De Lage Landen (Formerly Toshiba) P. O. Box 41601 Pittsburgh, PA 19101-1601	-	0.00
		Phaeco located at 1000 Montgomery Street, Fort Worth, Texas 76107, leased from Amex Business Finance P. O. Box 203901 Houston, Texas 77216-3901	-	0.00
28. Inventory.	X			
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed.		Vinson & Elkins LLP Retainer for Services First City Tower 1001 Fannin St. Suite 2300 Houston, TX 77002-6760	-	143,457.40
		Corporate Revitalization Partners LLC Retainer for Services 13355 Noel Road, Suite 1825 Dallas, TX 75240	-	57,656.54

Sub-Total > **201,113.94**
(Total of this page)

Sheet 7 of 8 continuation sheets attached
to the Schedule of Personal Property

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Case No. 05-41513

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(Continuation Sheet)

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		Larson Allen Weishair & Co LLP Retainer for Services SDS 12-2180 PO Box 86 Minneapolis, MN 55486-2180	-	35,000.00
		Josephine Garrett, P.C. 411 West 7th Street, Suite 902 Fort Worth, Texas 76102	-	4,506.50
		Balance in Trust Account		

Sub-Total > **39,506.50**
(Total of this page)
Total > **896,707.01**

Sheet 8 of 8 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)