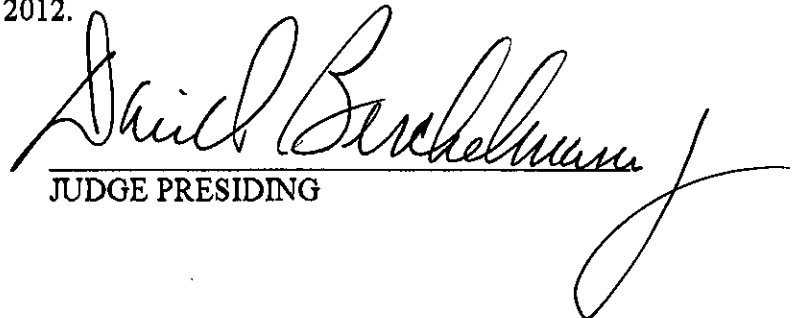


Livingston Warner; Dixie Webb; U.S. Bank Trust National Association SD, as trustee of the Harry C. Piper Trust U/A FBO Margaret P. Cost dated 1/27/37; U.S. Bank Trust National Association SD, Margaret Cost and Charles Pierson Jr., as trustees of the Louise G. Piper Trust U/W FBO Margaret P. Cost dated 8/19/72; U.S. Bank Trust National Association SD, Margaret Cost and Charles Pierson Jr., as trustees of the Harry C. Piper Trust U/W FBO Margaret P. Cost dated 11/5/63; U.S. Bank National Association, as trustee of the William W. Gage Revocable Trust U/A dated 1/28/86; U.S. Bank National Association, as trustee of the Louis H. Piper Trust U/W dated 12/31/24; U.S. Bank National Association, as trustee of the Walter D. Douglas II Residuary Trust U/A FBO Susan D. Shraibati dated 6/13/50; U.S. Bank National Association, as trustee of the Walter D. Douglas II Residuary Trust U/A FBO David C. Douglas dated 6/13/50; U.S. Bank National Association and Georgia Ray Lindeke, as trustees of the Georgia Ray Decoster Trust U/W dated 9/22/61; U.S. Bank National Association, as trustee of the H. C. Piper Trust U/A FBO Charles Pierson dated 1/27/37; U.S. Bank National Association, as trustee of the Maud Douglas Trust U/A dated 12/12/27; and Wells Fargo Bank, N.A., (collectively "Plaintiff-Intervenors") and the Court having considered the Application, finds it is well taken and should be GRANTED. It is therefore ORDERED that the Application is GRANTED.

It is further ORDERED that John Buck Massopust of the Minnesota Bar is admitted *pro hac vice* to appear before this Court on behalf of Plaintiff-Intervenors through the conclusion or trial of the above-entitled and numbered cause.

Signed: 3-22, 2012.


 JUDGE PRESIDING

14-11-12 10:00 AM FAXED TO 312-231-1111



(Consolidated Under)
NO. 2010-CI-10977

JOHN K. MEYER, ET AL

§
§
§
§
§
§
§
§
§

IN THE DISTRICT COURT

vs.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES

225th JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

ORDER DENYING DEFENDANTS' MOTION TO
DESIGNATE CASE AS COMPLEX

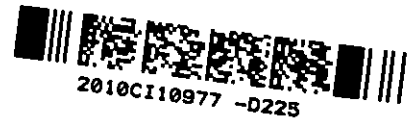
On the 29th day of May 2013, came on to be considered Defendants' Motion to Designate Case as Complex and the Court having considered the motion, the record, and the arguments of counsel finds that the motion should be denied ^{for now.}

Accordingly, it is ORDERED that Defendants' Motion to Designate Case as Complex is denied *without prejudice to refile.*

SIGNED this 29th day of May, 2013.

District Judge Presiding

2010 CI 10977 -0225



NO. 2010-CI-10977

JOHN K. MEYER	§	IN THE DISTRICT COURT
	§	
vs.	§	
	§	
JP MORGAN CHASE BANK, N.A., INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST and GARY P. AYMES	§ § § § § §	225 th JUDICIAL DISTRICT BEXAR COUNTY, TEXAS

ORDER REGARDING PLAINTIFF'S MOTION TO COMPEL DEFENDANT TO ANSWER WRITTEN INTERROGATORY AND FOR SANCTIONS

On the 5th day of April, 2011, came on to be considered Plaintiff's Motion to Compel Defendant to Answer Written Interrogatory and for Sanctions and the Court having considered the motion and the record, orders as follows:

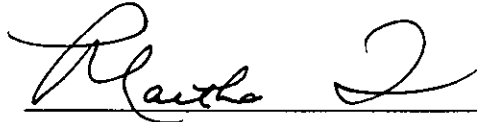
It is ORDERED that Defendant JPMorgan Chase Bank, N.A.'s Objections to Plaintiff's Written Interrogatory No. 1 are overruled and Defendant JPMorgan Chase Bank, N.A. is ORDERED to fully and completely answer such interrogatory and that such amended answer be served no later than 30 days following the hearing on this motion. *Such information shall be used for the purpose of notifying and/or joining the other beneficiaries of the South Texas Syndicate Trust in this case.*

It is further ORDERED that Defendant JPMorgan Chase Bank, N.A. pay Plaintiff John K. Meyer, in care of his attorneys of record, a reasonable attorney's fee in the amount of \$ zero out of its corporate monies and that such payment be made within N.A. days of the date of this hearing.

The request, if any, for a sanction against Defendant's attorneys is denied.

2010 APR 11 10:50 AM

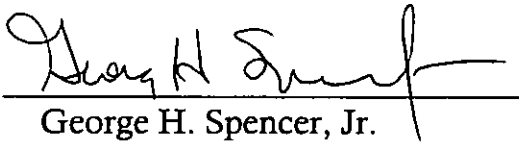
SIGNED this 5th day of April, 2011.



District Judge Presiding

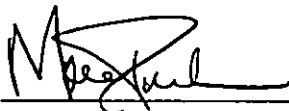
APPROVED AS TO FORM ONLY:

CLEMENS & SPENCER, P.C.
112 E. Pecan St., Suite 1300
San Antonio, TX 78205-1512
(210) 227-7121 – Telephone
(210) 227-0732 – Facsimile

By: 
George H. Spencer, Jr.
State Bar No. 18921001

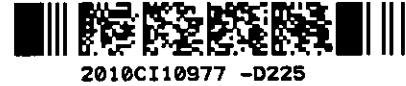
**ATTORNEYS FOR PLAINTIFF,
JOHN K. MEYER**

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The Quarry Heights Building
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San Antonio, TX 78209
(210) 271-1700 – Telephone
(210) 271-1730 – Facsimile

By: 
Mark A. Randolph
State Bar No. 00791484
Patrick K. Sheehan
State Bar No. 18175500
David Jed Williams
State Bar No. 21518060

**ATTORNEYS FOR DEFENDANT
JPMORGAN CHASE BANK, N.A.**

201957/0002184-24286



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.	§	IN THE DISTRICT COURT
	§	
V.	§	
	§	
JP MORGAN CHASE BANK, N.A., INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST AND GARY P. AYMES	§ § § § § §	225 TH JUDICIAL DISTRICT BEXAR COUNTY, TEXAS

**ORDER ON PLAINTIFFS' MOTION TO COMPEL
WITNESS STATEMENTS**

Before the Court are Plaintiffs' Motion to Compel Witness Statements filed December 21, 2011, and Brief in Support filed March 20, 2012. The Court has considered the pleadings, Defendants' exhibits, the authorities, the arguments of counsel, and the matters raised therein.


The Court finds that the Motion should be granted as follows:

ORDERED that JPMorgan Chase Bank, N.A., produce to Plaintiffs herein all depositions of current or former employees of JPMorgan taken in Cause No. 09-04-00036-CVL, *JPMorgan Chase Bank, N/A., v. Pioneer Natural Resources USA, Inc. (Pioneer) and EOG Resources, Inc. (EOG)*, including all exhibits attached to said depositions provided, however, exhibits produced by parties, persons or entities other than JPMorgan do not need to be produced at this time. JPMorgan shall produce such deposition transcripts and exhibits on or before Friday, March 30, 2012.

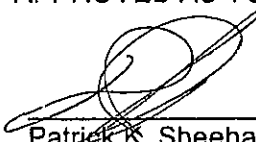
CONFIDENTIAL FOR INTERNAL USE ONLY

MAR 29 2012

Dated: March _____, 2012.


Hon. David Berchelmann, Judge Presiding

APPROVED AS TO FORM ONLY:



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David Jed Williams
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7373 Broadway, Suite 300
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Attorneys for Defendants

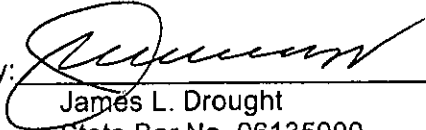
David R. Deary
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Michael J. Donley
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01-14-12 09:44:16 AM

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(210) 225-4031 Telephone
(210) 222-0586 Telecopier

By: 
James L. Drought
State Bar No. 06135000
Attorneys for Plaintiffs

0011/08/2011 10:11 AM



CAUSE NO. 2010-CI-10977

JOHN K. MEYER

§
§
§
§
§
§
§
§
§
§

IN THE DISTRICT COURT

VS.

JPMORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

CAUSE NO. 2011-CI-04747

EMILIE BLAZE,

§
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§

IN THE DISTRICT COURT

v.

JPMORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

AGREED ORDER GRANTING DEFENDANTS' MOTION TO CONSOLIDATE

On June 21, 2011 came on to be heard Defendants JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust, and Gary P. Aymes' (collectively referred to as "Defendants") Motion to Consolidate Cause Number 2011-CI-04747 (the "Blaze Suit"), with Cause No. 2010-CI-10977 (the "Meyer Suit"), both of which are now pending in the 225th Judicial District Court of Bexar County, Texas. The Court, after reviewing the pleadings on file in both the Meyer Suit and the Blaze Suit, and considering the Motion to Consolidate, the evidence and the arguments of counsel, is of the opinion that the Motion to Consolidate should be in all things GRANTED.


IT IS THEREFORE ORDERED that Cause Number 2011-CI-04747, *Emilie Blaze v. JP Morgan Chase Bank, N.A. Individually/Corporately and as Trustee of The South Texas Syndicate Trust and Gary P. Aymes*, which is now pending in the 225th Judicial District Court of Bexar

2011 JUN 21 10 00 AM

County, Texas, is hereby consolidated for all purposes into Cause Number 2010-CI-10977, *John K. Meyer v. JPMorgan Chase Bank, N.A. Individually/Corporately and as Trustee of The South Texas Syndicate Trust and Gary P. Aymes*, which is now pending in the 225th Judicial District Court of Bexar County, Texas.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the clerk note on the docket sheets in both cases that the cases were consolidated under Cause Number 2010-CI-10977.

JUN 21 2011
SIGNED this ____ day of June 2011.

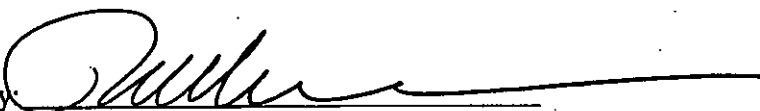


JUDGE PRESIDING

AGREED AS TO FORM AND CONTENT:

**HORNBERGER SHEEHAN FULLER & BEITER
INCORPORATED**


7373 Broadway, Suite 300
San Antonio, Texas 78209
Tel.: (210) 271-1700; Fax: (210) 271-1740

By: 
Patrick K. Sheehan
State Bar No. 18175500

**ATTORNEYS FOR DEFENDANTS—
JPMORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST and
GARY P. AYMES**

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LOEWINSOHN FLEGLE DEARY, L.L.P.
12377 Merit Drive, Suite 900
Dallas, Texas 75251
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By: 
~~David R. Deary~~ **JIM L. FLEGLE**
State Bar No. ~~05624900~~ **STATE BAR No. 07118600**

ATTORNEYS FOR EMILE BLAZE

CLEMENS & SPENCER
112 East Pecan, Suite 1300
San Antonio, Texas 78205
Tel: (210) 227-7121; Fax: (210) 227-0732

By: _____
George H. Spencer, Jr.
State Bar No. 18921001

ATTORNEYS FOR JOHN K. MEYER

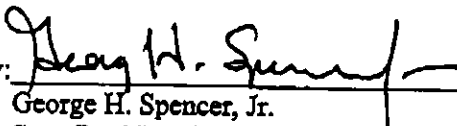
1-800-555-5555 FOR INFORMATION

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David R. Deary
State Bar No. 05624900

ATTORNEYS FOR EMILE BLAZE

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By: 
George H. Spencer, Jr.
State Bar No. 18921001

ATTORNEYS FOR JOHN K. MEYER

2011 JUN 20 4:53 PM CLEMENS AND SPENCER 210 227 0732



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.	§	IN THE DISTRICT COURT
V.	§	
JP MORGAN CHASE BANK, N.A., INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST AND GARY P. AYMES	§ § § § § § § §	225 TH JUDICIAL DISTRICT BEXAR COUNTY, TEXAS

DOCKET CONTROL ORDER

On this date, the Court hereby orders the below stated deadlines be complied with by all parties, as follows:

ENTERED
a

1. This case is set for trial on **February 19, 2013**.
2. All discovery shall be completed by **February 1, 2013**. Any written discovery must be served in such a time that the due date for response is before this date.
3. Plaintiffs shall designate all expert witnesses on or before **November 9, 2012**.¹
 - a. Plaintiffs must make, upon request, their retained testifying experts available to the opposing party for deposition within twenty (20) days from the date of designation unless otherwise agreed upon by the parties.
4. Defendants shall designate all expert witnesses by **December 31, 2012**.¹
 - a. Defendants must make, upon request, their retained testifying experts available to the opposing party for deposition within twenty(20) days from the date of designation unless otherwise agreed upon by the parties.

¹ "Designate" in this Order means to provide all of the information as required in Rule 194.2(f) TRCP and also for retained testifying experts, to provide written reports as described in Rule 195.5 TRCP.

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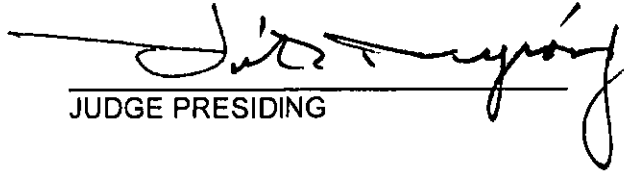
Clerk Initials: JL
Date: 4-24-12



5. Motions for Leave to Designate Responsible Third Parties shall be filed no later than **August 31, 2012**.
6. Plaintiffs shall file and serve any amended pleadings no later than **January 25, 2013**.
7. Defendants shall file and serve any amended pleadings no later than **February 1, 2013**.
8. Plaintiffs shall serve designations of deposition testimony, via facsimile or e-mail, no later than 5:00 p.m. on **February 8, 2013**.
9. Defendants shall serve designations of deposition testimony, via facsimile or e-mail, no later than 5:00 p.m. on **February 12, 2013**.
10. Objections to designations of deposition testimony, via facsimile or e-mail, no later than 5:00 p.m. on **February 15, 2013**.
11. All parties shall produce their realistic trial witness list to all parties, via facsimile or e-mail, no later than 5:00 p.m. on **February 13, 2013**.
12. All parties shall produce their trial exhibit list to all parties, via facsimile or e-mail, no later than 5:00 p.m. on **February 13, 2013**.
13. Any dispositive motions shall be heard by the Court no later than **February 1, 2013**.
14. Any *Dauber/Robinson* Motions concerning experts shall be filed by the parties no later than **January 25, 2013**.
15. The parties shall file and serve Motions in Limine and exchange proposed jury charges (via facsimile or e-mail) no later than 5:00 p.m. on **February 15, 2013**.
16. The parties agree that their counsel will advise opposing counsel by 5:00 p.m. each day during trial of the identity of the witnesses they intend to call at the next day of trial (and whether live or by deposition).

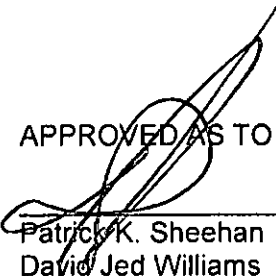
17. The parties shall mediate this matter no later than **January 25, 2013**.

SIGNED this _____ day of APR 20 2012, 2012.



JUDGE PRESIDING

APPROVED AS TO FORM:



Patrick K. Sheehan
David Jed Williams
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Telephone: (210) 271-1700
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Attorneys for Defendants

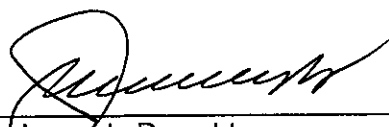
David R. Deary
Jim L. Flegle
Michael J. Donley
LOEWINSOHN, FLEGLE, DEARY,
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2900 Weston Centre
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2012 APR 20 10:42 AM

By: 
James L. Drought
State Bar No. 06135000
Attorneys for Plaintiffs

04/11/2011 10:00 AM FOR MORTGAGE AND COURT



2010CI10977 -D225

(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.

vs.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST and
GARY P. AYMES

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IN THE DISTRICT COURT

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

ORDER

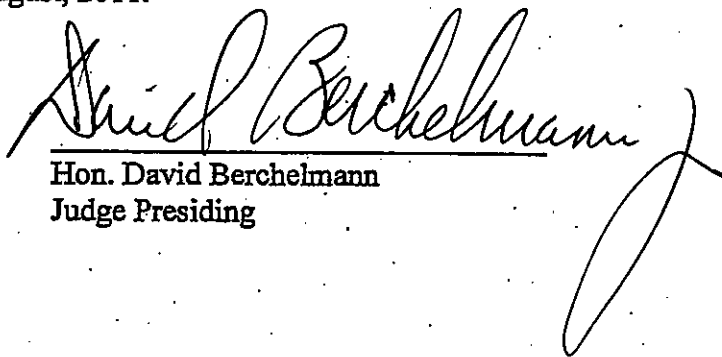
On August 18, 2011, the Court heard the Plea in Abatement filed by Defendants JP Morgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust and Gary P. Aymes. After considering the Plea in Abatement, the Plaintiffs' Response, the evidence, the authorities, and argument of counsel, the Court is of the opinion that the following order should be entered. It is therefore,

ORDERED that Plaintiffs' counsel shall send a letter to all beneficiaries of the South Texas Syndicate Trust who are not parties to this action, advising them that this action is pending in the District Court of Bexar County, Texas, and enclosing copies of the live pleadings of Plaintiffs and Defendants that were on file as of August 18, 2011. Plaintiffs' counsel is instructed to inform each beneficiary that he/she has a right to "opt in" (join as a party) or to "opt out" (not join as a party), and that if a beneficiary wishes to "opt in", notification must be mailed to Plaintiffs' counsel within 30 days. The Court approves the content of the letter

00/00/2011 10:11 AM PG 1/1

attached as Exhibit A for these purposes. At the conclusion of the 30-day notice period, the Court shall hold a hearing on what abatement terms, if any, should be ordered, and the Court will consider the remaining motions that were pending as of August 18, 2011. No discovery shall occur until further order of this Court.

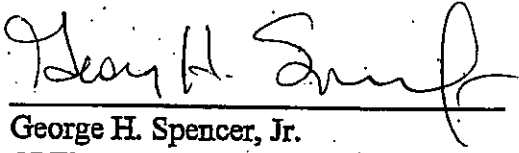
Signed this 6 day of ^{DB} ~~August~~ 2011. SEP 06 2011


Hon. David Berchelmann
Judge Presiding

APPROVED AS TO FORM ONLY:

Charles Hornberger
Mark A. Randolph
Patrick K. Sheehan
David Jed Williams
HORNBERGER SHEEHAN
FULLER & BETTER, INC.
7373 Broadway, Ste. 300
San Antonio, Texas 78209
*ATTORNEYS FOR JP MORGAN AND
GARY AYMES*

09/06/11 10:00 AM



George H. Spencer, Jr.
CLEMENS & SPENCER
112 E. Pecan Street, Suite 1300
San Antonio, Texas 78205

James L. Drought
DROUGHT, DROUGHT & BOBBITT, LLP
112 East Pecan Street, Suite 2900
San Antonio, Texas 78205

Richard Tinsman
TINSMAN & SCIANO, INC.
10107 McAllister Freeway
San Antonio, Texas 78216
**ATTORNEYS FOR PLAINTIFFS,
JOHN K. MEYER, JOHN K. MEYER, JR.
AND THEODORE F. MEYER**

David R. Deary
Jim L. Flegle
Michael J. Donley
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12377 Merit Dr., Ste. 900
Dallas, Texas 75251
**ATTORNEYS FOR PLAINTIFF,
EMILIE BLAZE**

CONFIDENTIAL FOR MR. G. B. HENNING

South Texas Syndicate Litigation

Via Certified Mail/RRR

INDIVIDUAL STS BENEFICIARY MAILING LABEL

David R. Deary, Esq.
Loewensohn Flegle Deary, LLP
12377 Merit Drive, Suite 900
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Office: 214.572.1702
davidd@LFDlaw.com
www.LFDlaw.com

Re: Cause No, 2010-CI-10977; *John K. Meyer, et al. v. JP Morgan Chase Bank, N.A. Individually and Corporately and as Trustee of the South Texas Syndicate Trust and Gary P. Aymes*, in the 225th Judicial District Court, Bexar County, Texas.

Dear South Texas Syndicate Beneficiary:

JP Morgan Chase Bank has asked the Bexar County District Court to order that you must be joined as a party to this case.

George Spencer, Esq.
Clemens & Spencer, P.C.
112 E. Pecan St. Suite 1300
San Antonio, TX 78205
Office: 210.227.7121
spencer@clemens-spencer.com
www.clemens-spencer.com

At a hearing on JP Morgan's request on August 18, 2011, District Judge David Berchermann directed the lawyers for the Plaintiffs to give this notice to all South Texas Syndicate beneficiaries and to give each of you copies of the most recent pleadings of the current parties. Those pleadings are enclosed.

James L. Drought, Esq.
Drought, Drought & Bobbitt, LLP
2900 Weston Centre
112 East Pecan Street
San Antonio, TX 78205
Office: 210.225.4031
jld@ddb-law.com
www.ddb-law.com

The District Judge instructed us to inform you that you have the opportunity to "opt in" (join as a party) or to "opt out" (not join as a party). If you choose to "opt in" as a party, you must notify us of your intention to "opt in" within 30 days from your receipt of this letter by mailing to us the attached Opt In Notice.

No response within 30 days will mean you choose to "opt out." David Deary is available to discuss any questions at 214.572.1702.

Very truly yours,

Counsel for Plaintiffs,
Mr. John K. Meyer and Mrs. Emilie Blaze

Richard Tinsman, Esq.
Tinsman & Sciano, Inc.
10107 McAllister Freeway
San Antonio, TX 78216
Office: 210.225.3121
rtinsman@tsslawyers.com
www.tsslawyers.com

George Spencer



David R. Deary

James L. Drought

Richard Tinsman

(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.

vs.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY AND AS
TRUSTEE OF THE SOUTH TEXAS
SYNDICATE TRUST and GARY P. AYMES

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IN THE DISTRICT COURT

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

ELECTION TO "OPT IN"

I have reviewed the documents sent to me by certified mail and hereby make my election to "opt in" (be joined as a party) in the above matter. I understand that I can hire my own attorney, or I can hire the same lawyers that Mr. Meyer and Mrs. Blaze have hired. The attorneys representing Mr. Meyer and Mrs. Blaze are doing it on a "contingent fee" basis, which means that the clients they represent do not have to pay any fees, costs, or expenses associated with such representation unless and until there is an actual recovery from the Defendants in this case.

Signature: _____

Printed Name: _____

Address: _____

Phone: (Home) _____

Phone: (Cell) _____

Email: _____

Number of Beneficial Shares of the entity in the mailing label below: _____

Date: _____, 2011

Return within 30 days of receipt to:

David Deary, Esq.
Loewinsohn Flegle Deary, LLP
12377 Merit Drive, Suite 900
Dallas, Texas 75251

**INDIVIDUAL STS BENEFICIARY
MAILING LABEL**

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(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.

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§

IN THE DISTRICT COURT

V.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
AND GARY P. AYMES

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

ENTERED
[Signature]

AMENDED DOCKET CONTROL ORDER

On this date, the Court hereby orders the below stated deadlines be complied with by all parties, as follows:

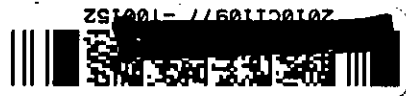
1. This case is set for trial on **September 23, 2013**.
2. Motions for Leave to Designate Responsible Third Parties shall be filed no later than **April 1, 2013**.
3. Plaintiffs shall designate all expert witnesses on or before **May 17, 2013**.¹
 - a. Plaintiffs must make, upon request, their retained testifying experts available to the opposing party for deposition within twenty (20) days from the date of designation unless otherwise agreed upon by the parties.
4. Defendants shall designate all expert witnesses by **July 5, 2013**.¹
 - a. Defendants must make, upon request, their retained testifying experts available to the opposing party for deposition within twenty(20) days from the date of designation unless otherwise agreed upon by the parties.

¹ "Designate" in this Order means to provide all of the information as required in Rule 194.2(f) TRCP and also for retained testifying experts, to provide written reports as described in Rule 195.5 TRCP.

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Clerk Initials: *[Signature]*
Date: **OCT 29 2012**

2010 OCT 29 10:00 AM



17. The parties agree that their counsel will advise opposing counsel by 5:00 p.m. each day during trial of the identity of the witnesses they intend to call at the next day of trial (and whether live or by deposition).

SIGNED this 25 day of Oct, 2012.



JUDGE PRESIDING

APPROVED:

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By: _____

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Jim L. Flegle
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AS TRUSTEE OF THE SOUTH TEXAS
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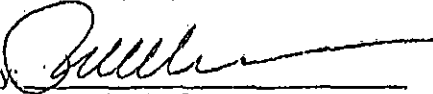
17. The parties agree that their counsel will advise opposing counsel by 5:00 p.m. each day during trial of the identity of the witnesses they intend to call at the next day of trial (and whether live or by deposition).

SIGNED this _____ day of _____, 2012.

JUDGE PRESIDING

APPROVED:

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11/16/12 10:00 AM

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INTERVENORS**

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**ATTORNEYS FOR PLAINTIFFS,
JOHN K. MEYER, JOHN MEYER,
JR., THEODORE MEYER**



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL	§	IN THE DISTRICT COURT
	§	
vs.	§	
	§	
JP MORGAN CHASE BANK, N.A., INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST and GARY P. AYMES	§ § § § § §	225 th JUDICIAL DISTRICT BEXAR COUNTY, TEXAS

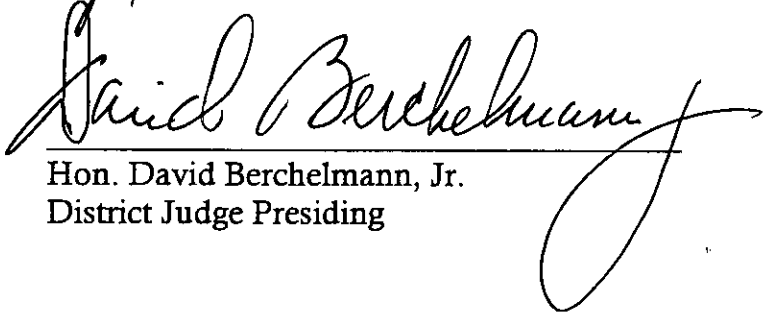
ORDER EXTENDING TIME TO RETURN OPT IN FORMS

On this day, came on to be considered the above and foregoing cause of action, and the Court having considered the record, orders as follows:

It is ORDERED that the time for beneficiaries of the South Texas Syndicate Trust to return their opt in forms is extended to and including Friday, October 21, 2011.

Counsel for Plaintiffs is directed to send a copy of this Order by first class United States mail, postage prepaid to each beneficiary who has not already returned an opt in form.

SIGNED this 26th day of Sept, 2011.

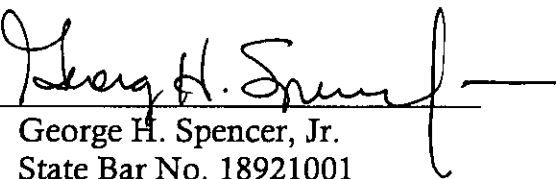


Hon. David Berchelmann, Jr.
District Judge Presiding

20100926 10:00 AM

APPROVED AS TO FORM:

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By: 
George H. Spencer, Jr.
State Bar No. 18921001

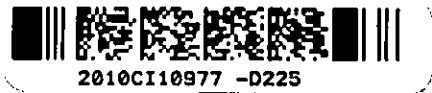
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**ATTORNEYS FOR DEFENDANT,
JPMORGAN CHASE BANK, N.A.**

2025 RELEASE UNDER E.O. 14176



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.,
Plaintiff,

vs.

JP MORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES,
Defendants.

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IN THE DISTRICT COURT

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

ENTERED
[Signature]

AGREED ORDER GRANTING PLAINTIFFS/PLAINTIFF-INTERVENORS'
MOTION TO SPECIALLY SET FOR JURY TRIAL

On this 25 day of October, 2012, came on to be heard Plaintiffs/Plaintiff-Intervenors' Motion to Specially Set the above-styled and numbered cause for jury trial. The Court, after considering the pleadings and agreement of counsel, is of the opinion that the case be specially set for jury trial on September 23, 2013.

IT IS ORDERED, ADJUDGED AND DECREED that Plaintiffs/Plaintiff-Intervenors' Motion to Specially Set for Jury Trial be granted and that this case is specially set for jury trial on September 23, 2013.

Signed this 25 day of Oct., 2012.

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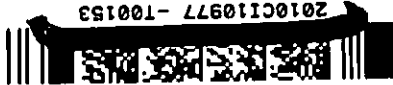
Clerk Initials: KB
Date: OCT 29 2012

[Signature]
Presiding Judge
[Signature]

Document scanned as filed.
Description: LINE 5

Date: 10-30-12 Clerk Initials: *[Signature]*

NON PROCEED WITH THIS DOCUMENT



APPROVED:

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10/20/2016 10:00 AM

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(*pro hac vice*)
Matthew J. Gollinger
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JR., THEODORE MEYER

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Facsimile: (214) 760-8994

ATTORNEYS FOR PLAINTIFF-
INTERVENORS



(Consolidated Under)
CAUSE NO. 2010-CI-10977

JOHN K. MEYER, ET. AL.

§
§
§
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§
§

IN THE DISTRICT COURT

VS.

225TH JUDICIAL DISTRICT

JPMORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES

BEXAR COUNTY, TEXAS

AGREED PROTECTIVE ORDER

The Court, after considering the agreement of the parties as to the matters contained herein, finds that documents and information subject to discovery in this case may contain confidential information, and that good cause exists for the entry of this Order.

It is hereby ORDERED that:

1. All Confidential Information produced or exchanged in the course of this litigation shall be used solely for the purpose of preparation and trial of this litigation and for no other purpose whatsoever, and shall not be disclosed to any person except in accordance with the terms hereof.
2. "Confidential Information," as used herein, means any information of any type, kind or character which is designated as "Confidential" by the supplying party, whether it be a document, information contained in a document, information revealed during a deposition, information revealed in an interrogatory answer or otherwise. In designating information as "Confidential," a party will make such designation only as to that information that it in good faith believes contains confidential information.
3. "Qualified Persons," as used herein means:
 - (a) Attorneys of record for the parties and in-house counsel for corporate parties in this litigation and employees of such attorneys to whom it is necessary that the material be shown for purposes of this litigation;

FILED IN NORTH VOL 10977

- (b) Actual or potential independent experts or consultants who have signed a document in form of the attached "Exhibit A";
 - (c) The party or party representatives (for entity parties); and
 - (d) Any other person designated as a Qualified Person by order of this Court, after notice and hearing to all parties, or by written agreement of the parties.
4. Documents produced or exchanged in this action may be designated by any party or parties as "Confidential" information by marking each page of the document(s) so designated with a stamp stating "Confidential."
5. Information disclosed at depositions may be designated by any party as "Confidential" information by indicating on the record at the deposition that the testimony is "Confidential" and is subject to the provisions of this Order. Any party may also designate information disclosed at such deposition as "Confidential" by notifying all of the parties in writing within thirty (30) days of receipt of the transcript, of the specific pages and lines of the transcript which should be treated as "Confidential" thereafter. Each party shall attach a copy of such written notice or notices to the face of the transcript and each copy thereof in his possession, custody or control. All deposition transcripts shall be treated as "Confidential" for a period of thirty (30) days after the receipt of the transcript.
6. "Confidential" information shall not be disclosed or made available by the receiving party to persons other than Qualified Persons.
7. Documents produced prior to the date of this Order may be retroactively designated by notice in writing of the designated class of each document by Bates number within ten (10) days of the entry of this order. Documents unintentionally produced without designation as "Confidential" may be retroactively designated in the same manner and shall be treated appropriately from the date written notice of the designation is provided to the receiving party. However, a party shall not be held to have violated the terms of this Order if the Party has disclosed information that is later designated as "Confidential" prior to the date it receives notice of such "Confidential" designation.

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8. If the receiving party should receive any court order or subpoena to produce all or any portion of Confidential Information, the receiving party's counsel shall immediately notify the producing party's counsel of that fact.
9. Nothing herein shall prevent disclosure beyond the terms of this order if each party designating the information as "Confidential" consents to such disclosure or, if the court, after notice to all affected parties, orders such disclosures. Nor shall anything herein prevent any counsel of record (or any attorney designated in advance in writing by a party's counsel of record) from using "Confidential" documents and/or information in the examination or cross-examination of any person, be it in a deposition or trial of this cause.
10. A party shall not be obligated to challenge the propriety of a designation as "Confidential" at the time made, and a failure to do so shall not preclude a subsequent challenge thereto. In the event any party to this litigation disagrees at any state of these proceedings with the designation by the designating party of any information as "Confidential" or the designation of any person as a Qualified Person, the parties shall first try to resolve such dispute in good faith on an informal basis, such as by production of redacted copies. If the dispute cannot be resolved, the objecting party may invoke this Protective Order by objecting in writing to the party who has designated the document or information as "Confidential." The designating party shall be required to move the Court for an order preserving the designated status of such information within fourteen (14) days of receipt of the written objection, and failure to do so shall constitute a termination of the restricted status of such item. The parties may, by stipulation, provide for exceptions to this order and any party may seek an order of this Court modifying this Protective Order.

2025 RELEASE UNDER E.O. 14176

11. Nothing shall be regarded as "Confidential" information if it is information that either:
- (a) is available to the public or in the public domain at the time of disclosure, as evidenced by a written document;
 - (b) becomes available to the public or part of the public domain through no fault of the other party;
 - (c) the receiving party can show by written document that the information was in its rightful and lawful possession at the time of disclosure; or
 - (d) the receiving party lawfully receives such information at a later date from a third party without restriction as to disclosure, provided such third party has the right to make the disclosure to the receiving party.

12. Nothing in this Protective Order shall be construed to violate or circumvent the requirements of Texas Rule of Civil Procedure 76a. In the event a party wishes to file pleadings or other papers in this litigation that attach or reference information another party has designated as "Confidential", in order to allow the disclosing party to seek whatever temporary and/or permanent relief it deems appropriate pursuant to Rule 76a, at least seven (7) days before such filings the non-disclosing party shall give the disclosing party written notice describing what will be filed and identifying by document production number or other specific description the "Confidential" information that will be described in or attached to such filing. The party who has designated the document or information as "Confidential" bears the burden of complying with all of the requirements of Rule 76a, including the filing of a written motion to seal and all public notice and hearing requirements, provided, however, that the non-designating party agrees not to oppose any motion to seal court records, and agrees not to oppose any motion for a temporary sealing order pending a hearing on such motion to seal. A party does not waive any rights by electing to wait until a

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document has actually been filed before seeking relief pursuant to Rule 76a, or by electing not to seek a temporary sealing order pending a hearing on a motion to seal.

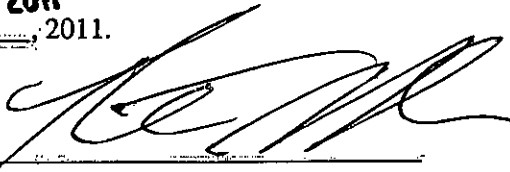
13. The Clerk of this Court is directed to maintain under seal all documents and transcripts of deposition testimony and answers to interrogatories, admissions and other pleadings filed under seal with the Court in this litigation which have been designated, in whole or in part, as "Confidential" information by a party to this action.
14. Unless otherwise agreed to in writing by the parties or ordered by the Court, all proceedings involving or relating to "Confidential" documents or any other "Confidential" information shall be subject to the provisions of this order.
15. Within thirty (30) days after conclusion of this litigation and any appeal thereof, any document and all reproductions of documents produced by a party, in the possession of any Qualified Person shall be returned to the producing party, except under the following circumstances: (1) as this Court may otherwise order; (2) to the extent such information was used as evidence at the trial; or (3) if the document or information contains or constitutes attorney-work product. In the latter circumstance, the Qualified Person shall destroy any such documents or information containing attorney-work product within thirty (30) days of the conclusion of this litigation and any appeal thereof. As far as the provisions of any protective orders entered in this action restricting the communication and use of the documents produced thereunder, such orders shall continue to be binding after the conclusion of this litigation, except (a) that there shall be no restriction on documents that are used as exhibits in Court unless such exhibits were filed under seal, and (b) that a party may seek the written permission of the

IN THE DISTRICT COURT OF THE STATE OF MONTANA

producing party or, order of the Court with respect to dissolution or modification of such protective orders.

16. Any party designating any person as a Qualified Person shall have the duty to reasonably ensure that such person is made aware of the terms of this Protective Order.
17. The prohibitions of this Protective Order do not restrict in any way the producing party's use of its own confidential information or documents in carrying on its business.

SIGNED this _____ day of NOV 14 2011, 2011.



JUDGE PRESIDING

2011 NOV 14 10:00 AM

AGREED:

LOEWINSOHN FLEGLE DEARY, L.L.P.

By: 

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BLAZE

ATTORNEYS FOR DEFENDANT JP
MORGAN CHASE BANK

CLEMENS & SPENCER

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ATTORNEYS FOR PLAINTIFF JOHN K.
MEYER

2025 RELEASE UNDER E.O. 14176

EXHIBIT A

Written Acknowledgement

I hereby certify my understanding that "Confidential Information," is being provided to me pursuant to the terms and restrictions of the Agreed Protective Order entered by the Court in the Cause No. 2010-CI-10977, now pending in the 225th Judicial District Court, Bexar County, Texas. I also acknowledge and certify that I have been given a copy of that Agreed Protective Order, have read its terms and conditions, and understand that I am bound by them. I understand that those terms include, but are not limited to, the following:

1. I am prohibited from using the Confidential information for any purpose not connected to the litigation identified in the Protective Order.
2. I am prohibited from disclosing the Confidential Information, or the contents thereof, to any person or party, except as provided in the Protective Order.
3. At the conclusion of the litigation, or my involvement in it, I will be required to return such Confidential Information to the person from whom I received them, including any notes, memoranda, computer files, software documentation and other form of information which includes, incorporates, or otherwise discloses the contents of the Confidential Information.
4. I shall continue to be bound by the terms of the Order as a condition to being provided access to the Confidential Information. Further, by executing this Written Acknowledgment, I hereby consent to the jurisdiction of the above-captioned Court for the special and limited purpose of enforcing the terms and conditions for the Protective Order.

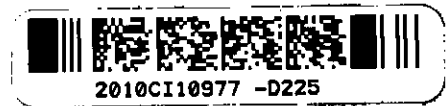
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5. I recognize that, pursuant to the provisions of the Protective Order, any Party disclosing or producing Confidential Information may, in the event of an actual or anticipated breach of this Written Acknowledgement, bring an action to specifically enforce the terms of the Protective Order and this Written Acknowledgement and to prevent the unauthorized disclosure or use of Confidential Information.

DATED: _____, 2011

Printed Name: _____

CONFIDENTIAL FOR INTERNAL USE ONLY



CAUSE NO. 2010-CI-10977

JOHN K. MEYER, ET. AL.

§
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§
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§
§

IN THE DISTRICT COURT
225TH JUDICIAL DISTRICT

VS.

JPMORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES

BEXAR COUNTY, TEXAS

ORDER REGARDING ESI-RELATED MOTIONS

On June 14, 2012, the Court heard (1) Plaintiff's Motion to Compel Production of Electronically Stored Information; (2) JPMorgan's Motions for Protective Order filed May 23, 2011; June 23, 2011; June 29, 2011 and July 13, 2011; and (3) JPMorgan's Motion for Reconsideration/Motion to Supplement Record Regarding Plaintiffs' Motion to Compel Production of Electronically Stored Information ("ESI").

After considering the motions, responses, evidence, and arguments of counsel, the Court rules as follows:

- 1. Defendants have restored available ESI from the following custodians and time periods:

<u>Custodian</u>	<u>Time Periods</u>
Patricia Schultz-Ormond	10/1/2005 – 12/23/2009
Gary Aymes	6/1/2008 – 8/28/2012
Kevin Smith	9/1/2010 – 6/30/2011

2010 CI 10977 -D225

Bertram Hayes-Davis	4/1/2008 – 7/31/2012
Aaron Reber	6/1/2011 – 8/28/2012
David Hereford	1/1/2005 – 4/30/2008
Jeremy Derrington	7/21/2007 - 10/1/2009
HL Tompkins	10/1/2009 - 8/28/2012

2. Defendants have applied the following search terms to the ESI restored from the above-listed custodians:

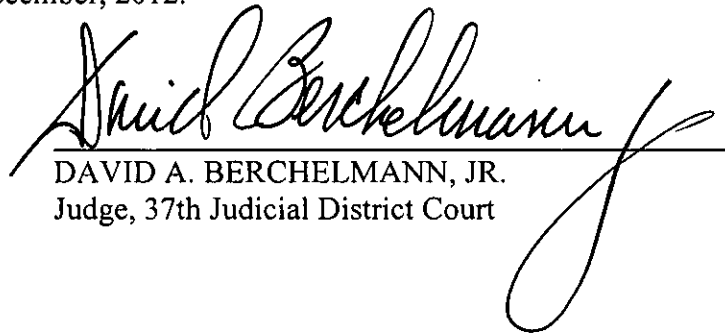
/south texas syndicate/ or sts
/bishop petroleum/
/common resources/
/dick stoneburner/
/extraordinary services/
/floyd wilson/
/h.p. ellsworth/
/harry bishop/
/held by production/
/john hayes/
/ordinary management/
/pnr usa/
/reliance industries limited/
/routine services/
activa
bishop
black a/0 brush*
blackbrush*
blaze
coddou
(cullen and lease)
cusack
eagleford* or (eagle a/0 ford*)
eog
finger
petrohawk* or (petro a/0 hawk*)
pioneer or pnr or /pnr usa/
routine
stoneburner
talisman

14-00001-0001 FOR NATION ON 11/11/11

whittier

3. Defendants shall review the restored emails containing one or more of the above-listed search terms and shall produce to all Plaintiffs/Intervenors all emails pertaining or relating to the administration of the South Texas Syndicate trust on or before January 18, 2013 (subject to withholding privileged documents). Defendants shall serve Plaintiffs/Intervenors with a privilege log with respect to all withheld documents in compliance with TRCP 193.3(b) and (c).
- ~~4. Defendants' production of ESI under this restoration and search protocol shall satisfy Defendants' obligations to search for and produce ESI within its possession, custody and control responsive to Plaintiffs/Intervenors' discovery requests, subject to ¶6 below.~~
5. Defendants shall bear the costs associated with the production of ESI under this Agreement and shall not charge such costs to the South Texas Syndicate trust.
6. After review of all of the ESI produced by Defendants under this agreement, Plaintiffs/Intervenors reserve the right to request Defendants to produce additional ESI obtainable through (i) the restoration of data from additional custodians and/or time periods and application of search terms to such data and/or (ii) the application of additional search terms to the data restored under this agreement. Defendants have the right to object to such requests and/or seek a protective order related thereto as allowed under the TRCP.
7. Should the parties not agree with regard to the protocol for restoration, searching, and production of such additional ESI (referenced in ¶6 above), the parties will submit the issue to the Court for determination of what, if any, additional ESI shall be restored and produced by Defendants.

SIGNED ON this 19 day of December, 2012.


DAVID A. BERCHELMANN, JR.
Judge, 37th Judicial District Court



(Consolidated Under)
CAUSE NO. 2010-CI-10977

JOHN K. MEYER, ET. AL.

IN THE DISTRICT COURT

VS.

JPMORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES

§
§
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§
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§
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§
§

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

**ORDER DENYING DEFENDANTS PLEA IN ABATEMENT
AND MOTION TO ABATE/STRIKE**

The Court, having held hearings on August 18, 2011 and on November 8, 2011 concerning Defendants' Plea in Abatement, having considered the evidence admitted, the arguments of counsel and having taken judicial notice of the status and contents of the file herein, is of the opinion that the Plea in Abatement should be and is hereby in all respects, DENIED.

On November 8, 2011, the Court also considered Defendants' Motion to Abate/Strike or For Continuance of Hearing on Discovery Related Matters. Having considered the Motion, Defendants' Plea in Abatement, the file herein and the arguments of counsel, the Court hereby DENIES such Motion in all respects.

SIGNED this _____ day of November 2011.

NOV 18 2011

Judge David Berchelmann

11/18/2011 10:00 AM

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BLAZE

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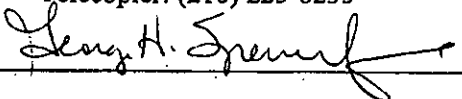
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TINSMAN & SCIANO, INC.



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL. § IN THE DISTRICT COURT
 §
vs. §
 §
JP MORGAN CHASE BANK, N.A., § 225TH JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY §
AND AS TRUSTEE OF THE SOUTH §
TEXAS SYNDICATE TRUST and §
GARY P. AYMES § BEXAR COUNTY, TEXAS

ORDER REGARDING NOVEMBER 20, 2012 HEARING

On the 20th day of November, 2012, the Court heard Plaintiff-Intervenors' Motion to Compel Answers to First Set of Interrogatories and First Set of Requests for Production of Documents, JPMorgan's Motion for Protective Order, JPM, in Its Corporate Capacity's, Response to Plaintiff-Intervenors' Motion to Compel, Reliance Holding USA, Inc.'s Motion for Protective Order, and Pioneer Natural Resources USA, Inc.'s Motion for Protective Order. RT JB

After considering the pleadings, the papers on file, the evidence, and argument of counsel, the Court is of the opinion that JPMorgan's Motion for Protective Order be denied, that all of JPMorgan's objections to Plaintiff-Intervenors' First Set of Interrogatories and First Set of Requests for Production be overruled, that JPMorgan shall bear its costs related to discovery in this litigation, including any attorney's fees associated with discovery, and shall not charge such fees and expenses to the South Texas Syndicate Trust. RT JB

The Court further finds that JPMorgan has made ~~frivolous~~ objections and has not ~~cooperated in discovery and that more severe sanctions will be levied against JPMorgan if it fails to engage in timely and proper discovery~~. RT JB

~~EXHIBIT A~~

EXHIBIT A FOR NOVEMBER 20, 2012

It is, therefore, ORDERED that JPMorgan's Objections to Plaintiff-Intervenors' ^{First Set of} (Interrogatories and ^{First Set of} Requests for Production are overruled in their entirety. It is further ORDERED that JPMorgan's Motion for Protective Order is denied. It is further ORDERED that JPMorgan not charge any fees or costs related to discovery in this case to the South Texas Syndicate Trust. It is also ORDERED that JPMorgan promptly respond to Plaintiff and Plaintiff-Intervenors' discovery requests and ~~that failure to do so will result in sanctions being issued.~~

RT JB

RT JB

SIGNED this 19 day of December, 2012.

David Berchelmann
Honorable David Berchelmann

It is further ORDERED that JPMorgan, Reliance Holding USA, and Pioneer Natural Resources USA, Inc. may reassert their objections under Tex. Fin. Code section 59.006 at a later date following the exchange of information which they provide, by agreement, to Plaintiff-Intervenors.

RT

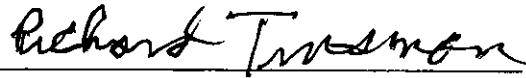
JB

It is further ORDERED that ~~JPMorgan may seek~~ ^{nothing in this Order precludes} ~~reimbursement of fees and/or costs related to~~ discovery in this case at the trial of this case.

JB
RT

FOR INFORMATION ONLY

APPROVED AS TO FORM ONLY:



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67001-1 18001 10001 20001 30001 40001 50001 60001 70001 80001 90001



2010CI10977 -0225

(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.	§	IN THE DISTRICT COURT
	§	
V.	§	
	§	
JP MORGAN CHASE BANK, N.A., INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST AND GARY P. AYMES	§ § § § § §	225 TH JUDICIAL DISTRICT BEXAR COUNTY, TEXAS

**ORDER ON MEYER'S MOTION TO COMPEL REGARDING
DEFENDANTS' OBJECTIONS TO MEYER'S
SECOND SET OF INTERROGATORIES**

On the 8th day of November, 2011, the Court heard John Meyer's Motion to Compel. At the presentation of the Motion to Compel, Plaintiff Meyer, by and through counsel, presented the Court with a Summary of the Interrogatories by category and number that Plaintiff Meyer was requesting a ruling on. The Court, after hearing argument of Counsel for Plaintiffs and Defendants, is of the opinion that the following orders should be entered. It is therefore, ORDERED:

<u>No.</u>	<u>Topic</u>
1-9	Amount of bonus and delay rentals received regarding the Activa, Elsworth, Petrohawk and Bishop Leases (9 leases)

Holding of the Court: Defendants announced that they were not waiving their objection regarding the Mandamus and that they wanted to produce the information subject to a confidentiality order. The Court found that to be "fair enough" and found that to be acceptable and subject to that announcement and the condition of

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the confidentiality order, ordered that Defendants respond to the Interrogatories assuming the Court of Appeals denied the mandamus. The Defendants provided a new confidentiality order and stated on the record the revision that had been made as compared to one previously provided to Plaintiffs. Plaintiff's counsel, George Spencer, represented to the Court that if what the Defendants represented was the only change made by Defendants, it would be acceptable to Plaintiffs.

10 Did JPM tell any beneficiary the terms of the 9 leases?

Defendants' objections are: GRANTED.

Further holding of the Court: Defendants do not have to produce at this point, but Plaintiffs can reurge in the future.

11 Individuals JPM contacted regarding the negotiation of the 9 leases

Defendants' objections are: OVERRULED and Defendants are ORDERED to answer the Interrogatory.

12 JPM representatives involved re: negotiation of the 9 leases

Defendants' objections are: OVERRULED.

Holding of the Court: Defendants announced they could agree to provide the information requested in the Interrogatory.

13 Names of JPM committees who reviewed the 9 leases

Holding of the Court: Defendants announced they could agree to provide the information requested in the Interrogatory.

14 [skip]

15 Annual amount of fees charged to the trust

Holding of the Court: Defendants announced this information was already produced. The Court orders the Defendants to identify where the information was produced.

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16 Names of petroleum engineer providing reports

Holding of the Court: Defendants announced they could agree to answer the Interrogatory.

17 Names of geologist providing reports

Same ruling as for 16.

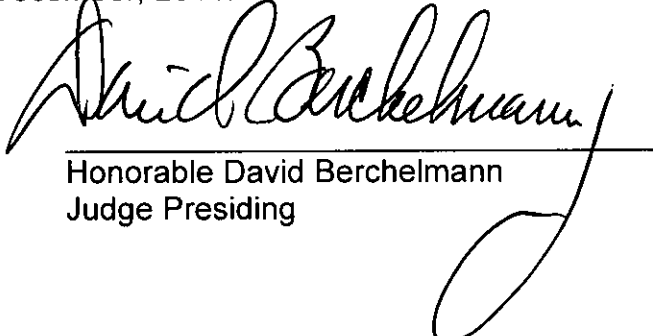
18 Names of persons who evaluated the STS minerals

Holding of the Court: Defendants announced they were not aware of any responsive information, but would check.

19-20 Identify policy manuals

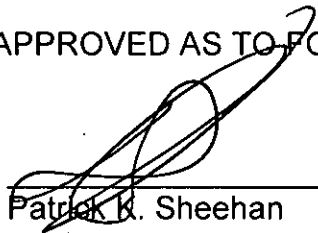
Defendants' objections are: OVERRULED and Defendants are ORDERED to answer the Interrogatory.

SIGNED this 29 day of December, 2011.


Honorable David Berchelmann
Judge Presiding

2011 DEC 28 PM 4:00:00

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Attorneys for Plaintiffs

2009 07 20 10:30 AM FAX 214 572 1740



2010CI10977 -D225

(Consolidated Under)
NO. 2010-CI-10977

JOHN K. MEYER, ET AL	§	IN THE DISTRICT COURT
	§	
vs.	§	
	§	
JP MORGAN CHASE BANK, N.A., INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST	§	225 th JUDICIAL DISTRICT
	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS
	§	

ORDER REGARDING DEFENDANTS' SPECIAL EXCEPTIONS

Defendants' Special Exceptions Nos. 1, 2, 4, 26, 27, 28, and 29 to Plaintiffs' Consolidated Second Amended Petition and to Intervenors' Pleas in Intervention were set for hearing before the Court on the 25th day of February, 2013; however, the Court did not reach nor rule upon those Special Exceptions on February 25, 2013, except as follows:

It is ORDERED that Plaintiffs file an amended petition by March 29, 2013, which eliminates references to the representation of persons as "opt-ins" to this litigation.


It is also ORDERED that counsel for Plaintiffs are authorized to send a letter in the form attached to this Order to each person who has previously "opted-in" and who has not, thereafter, either appeared as a formal Plaintiff or Intervenor in the case or has not executed an engagement letter with counsel for Plaintiffs or Intervenors.

04/10/2013 10:00 AM

It is further ORDERED that Defendants' Objections to the Plaintiffs' and Plaintiff/Intervenors' Proposed Letter to the "Opt In" Individuals are overruled.

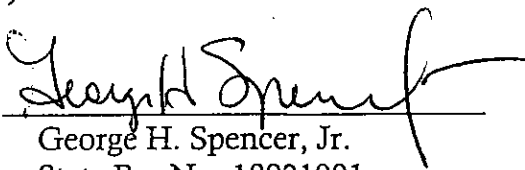
It is further ORDERED that a ruling on Defendants' Special Exceptions No. 1, 2, 4, 26, 27, 28, and 29 is deferred pending the filing of the amended petition to be filed by the Plaintiffs by March 29, 2013. Defendants are entitled to urge those Special Exceptions after the filing of the Plaintiffs' amended petition as provided in this Order.

SIGNED this 4th day of March, 2013.


Hon. Barbara Nellerhoe
District Judge Presiding

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2013 MAR 29 10:00 AM

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SOUTH TEXAS SYNDICATE LITIGATION

February __, 2013

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Name
Address
Address 2
City, State, Zip

Re: Cause No. 2010-CI-10977; *John K. Meyer, Plaintiff v. JP Morgan Chase Bank, N.A. Individually/Corporately and as Trustee of the South Texas Syndicate Trust and Gary P. Aymes, Defendants, in the 225th Judicial District Court, Bexar County, Texas*

Dear [Individual's name]:

You previously returned to us a form whereby you elected to "opt-in" in the above lawsuit.

The Election to Opt-In Notice informed you that you could hire your own attorney or you could hire the same lawyers that represent the Plaintiffs, Mr. Meyer and Mrs. Blaze.

Questions have arisen as to your exact status in this proceeding. In view of these questions, the Court has directed us to send you this letter and the Court requires you to select one of the following four options regarding your future involvement, if any, in the case.

Please put a check mark by your selection, sign the form, giving the requested information about yourself, and then return the form to us in the enclosed prepaid envelope by no later than Friday, March 15, 2013.

_____ I will represent myself in this case. I understand that this means I will need to file a pleading in this case and that I must do so by filing it with the Bexar County District Clerk, 100 Dolorosa, San Antonio, Texas 78205, by no later than Friday, March 15, 2013. I further understand that I will need to attend some hearings as well as the trial of the case (presently set for September 23, 2013) to protect my rights.

_____ I will retain the counsel that represents the Plaintiffs. I request a copy of the contingent fee agreement with counsel for the Plaintiffs for my review and approval.

2013 FEB 15 10 00 AM TX 78205

I will hire counsel who are not representing the Plaintiffs in this suit to represent me. I agree that such counsel will file a pleading on my behalf in the case by no later than Friday, March 15, 2013.

I do not wish to become a party in this case. I understand that by making this election not to become a party, I will not be represented in regard to the matters which are now or may be in controversy in the future in the case and that orders and a final judgment will be entered by the Court without input from me.

If you do not make a selection from these options and return this letter by Friday March 15, 2013 you will be deemed to have elected the fourth option (that is, that you do not wish to become a party in this case).

Very truly yours,

Counsel for Plaintiffs

Date

Signed by

Printed Name: _____

Mailing Address: _____

Telephone Number: _____

Fax Number (if any): _____

Email Address (if any): _____

Number of shares/beneficial interests in STS Trust:

2013 MAR 15 10:43 AM FAX

(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.	§	IN THE DISTRICT COURT
	§	
V.	§	
	§	
JP MORGAN CHASE BANK, N.A., INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST AND GARY P. AYMES	§ § § § §	225 TH JUDICIAL DISTRICT BEXAR COUNTY, TEXAS

**ORDER ON MEYER'S MOTION TO COMPEL REGARDING
DEFENDANTS' OBJECTIONS TO MEYER'S
SECOND AND THIRD REQUESTS FOR PRODUCTION**

On the 8th day of November, 2011, the Court heard John Meyer's Motion to Compel. At the presentation of the Motion to Compel, Plaintiff Meyer, by and through counsel, presented the Court with a Summary of the Requests at issue by category and number. The Court, after hearing argument of Counsel for Plaintiffs and Defendants, made the following rulings. It is therefore, ORDERED as follows:

<u>No.</u>	<u>Topic</u>
3	Documents re: ordinary v. extraordinary services: Defendants agreed to produce responsive documents.
6-10	Correspondence between JPM and the beneficiaries Plaintiff did not request a ruling at this time.
11	STS Tax Returns Subject to the entry of a confidentiality order, Defendants agreed to produce responsive documents.

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12-14 Correspondence with third parties

The Court denied the motion to compel.

Plaintiff can reurge this request at a later time.

15-16 Correspondence between JPM representatives

Defendants are ordered to confer with Plaintiff regarding appropriate search terms.

17-21 667a Activa Leases

- (1) With regard to the Oil and Gas Leases, Defendants' objections are: OVERRULED.

The Court orders Defendants to produce.

- (2) With regard to bonuses and delay rentals, Defendants' objections are: OVERRULED.

The Court orders Defendants to produce.

- (3) With regard to division orders, Defendants' objections are: OVERRULED.

The Court orders Defendants to produce.

- (4) With regard to what JP MORGAN relied on, Defendants' objections are: OVERRULED.

The Court orders Defendants to produce.

22-26 483ac Elsworth Lease

Same as for 17-21.

27-31 12,772ac Petrohawk Lease

Same ruling as for 17-21.

NOVA GTS CONVA FOR HIGH GEN 21

32-36 12,073ac Petrohawk Lease

Same ruling as for 17-21.

37-41 16,903ac Petrohawk Lease

Same ruling as for 17-21.

42-46 15,456ac Petrohawk Lease

Same ruling as for 17-21.

47-51 3,845ac Petrohawk Lease

Same ruling as for 17-21.

52-56 18,473ac Petrohawk Lease

Same ruling as for 17-21.

57-61 750ac Bishop Lease

Same ruling as for 17-21.

62 Other STS Leases

Subject to Defendants' objections and the entry of a confidentiality order, Defendants agreed to produce the responsive leases.

63 Copies of checks received by JPM

Subject to Defendants' objections and the entry of a confidentiality order, Defendants agreed to produce responsive checks for the period of January 1, 2008 to date.

64 Documents showing distribution of income to beneficiaries

The Court orders Defendants to produce checks responsive to the request for the currently joined Plaintiffs for the period of January 1, 2008 to date.

65 Annual Fee Schedule

UNION COUNTY RECORDS

The Court orders Defendants to produce fee schedules applicable in Texas for the period of January 1, 2008 to date.

67 Fees charged

Motion to Compel is denied at present.

68 Tax Opinions

This request is deferred until a hearing on Defendants' claims of privilege.

69 Audits

Defendants' objections are: OVERRULED.

The Court orders Defendants to produce, if any exist.

70-72 Annual Reports and Accountings sent to Beneficiaries

Defendants agreed to Bates-stamp and produce responsive documents.

73-74 Policy Manuals regarding administration of trust and minerals

Defendants' objections are: OVERRULED.

The Court orders Defendants to produce any policy manuals that employees who administer the STS Trust follow.

75-76 Invoices from attorneys, accountants and others regarding work performed

This request is deferred until a hearing on Defendants' claims of privilege.

77-78 Reports prepared by Joseph Finger

The Court orders Defendants to produce reports prepared by Joseph Finger.

79 STS Certificates of Beneficial Interests

The Court did not rule specifically on the objections, but held that

ALL INFORMATION CONTAINED HEREIN IS UNCLASSIFIED

Defendants did not have to produce the certificates. Plaintiff can reurge this request at a later time.

80-81 Lease maps

Defendants' objections are: OVERRULED.

The Court orders Defendants to produce.

82 Division Orders

Defendants' objections are: OVERRULED.

The Court orders Defendants to produce division orders for the nine leases previously addressed in Requests 17 - 61.

83 Carneiro Chumney Statements

Defendants' objections are: OVERRULED.

The Court orders Defendants to produce.

84 2009 and 2010 Bank Statements

Defendants' objections are: OVERRULED.

The Court orders Defendants to Bates-stamp and produce responsive documents.

85 Schedule of Fees for Administering Trusts

Plaintiff did not request a ruling at this time.

86 Legal Opinions paid for with trust funds

Plaintiff did not request a ruling at this time.

87 Correspondence from beneficiaries

Plaintiff did not request a ruling at this time.

88-89 Petroleum engineer reports and correspondence

PRODUCED BY AND FOR THE USE OF THE COURT

Defendants' objections are: OVERRULED.

The Court orders Defendants to produce.

90-91 Geologist reports and correspondence

Defendants' objections are: OVERRULED.

The Court orders Defendants to produce responsive documents.

92 Evaluation Reports

Defendants' objections are: OVERRULED.

The Court orders Defendants to produce responsive documents.

93 Names of beneficiaries and number of shares owned by each

Plaintiff did not request a ruling at this time.

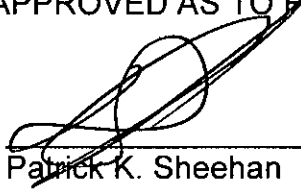
The foregoing order is subject to the Defendants' right to request relief regarding the cost to respond to the discovery requests and the payment of such cost under their Motion(s) for Protective Order. The parties shall confer regarding search terms as to the scope of discovery regarding electronically stored information.

SIGNED this 29 day of December, 2011.


Honorable David Berchelmann
Judge Presiding

ORDER TO SHOW FOR HEARING

APPROVED AS TO FORM ONLY:




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4004 67 8744 704 1484 1844 2144



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.

§
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§
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§

IN THE DISTRICT COURT

V.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
AND GARY P. AYMES

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

AMENDED DOCKET CONTROL ORDER

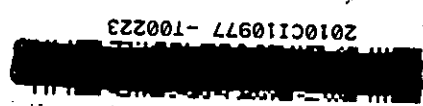
On this date, the Court hereby orders the below stated deadlines be complied with by all parties, as follows:

1. This case is set for trial on **March 24, 2014**.
2. Motions for Leave to Designate Responsible Third Parties shall be filed no later than **September 30, 2013**.
3. Plaintiffs shall designate all expert witnesses on or before **November 1, 2013**.¹
 - a. Plaintiffs must make, upon request, their retained testifying experts available to the opposing party for deposition within twenty (20) days from the date of designation unless otherwise agreed upon by the parties.
4. Defendants shall designate all expert witnesses by **December 20, 2013**.¹
 - a. Defendants must make, upon request, their retained testifying experts available to the opposing party for deposition within twenty(20) days from the date of designation unless otherwise agreed upon by the parties.

¹ "Designate" in this Order means to provide all of the information as required in Rule 194.2(f) TRCP and also for retained testifying experts, to provide written reports as described in Rule 195.5 TRCP.



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5. The parties shall mediate this matter no later than **February 21, 2014**.
6. Any *Daubert/Robinson* Motions concerning experts shall be filed by the parties no later than **February 28, 2014**.
7. Plaintiffs shall file and serve any amended pleadings no later than **February 28, 2014**.
8. All discovery shall be completed by **February 28, 2014**. Any written discovery must be served in such a time that the due date for response is before this date.
9. Any dispositive motions shall be heard by the Court no later than **March 7, 2014**.
10. Defendants shall file and serve any amended pleadings no later than **March 7, 2014**.
11. Plaintiffs shall serve designations of deposition testimony, via facsimile or e-mail, no later than 5:00 p.m. on **March 14, 2014**.
12. Defendants shall serve designations of deposition testimony, via facsimile or e-mail, no later than 5:00 p.m. on **March 17, 2014**.
13. All parties shall produce their trial exhibit list to all parties, via facsimile or e-mail, no later than 5:00 p.m. on **March 18, 2014**.
14. All parties shall produce their realistic trial witness list to all parties, via facsimile or e-mail, no later than 5:00 p.m. on **March 18, 2014**.
15. The parties shall file and serve Motions in Limine and exchange proposed jury charges (via facsimile or e-mail) no later than 5:00 p.m. on **March 20, 2014**.
16. Objections to designations of deposition testimony, via facsimile or e-mail, no later than 5:00 p.m. on **March 20, 2014**.

WITNESS TO SIGN FOR WITNESS OF JUD

17. The parties agree that their counsel will advise opposing counsel by 5:00 p.m. each day during trial of the identity of the witnesses they intend to call at the next day of trial (and whether live or by deposition).

SIGNED this _____ day of May ^{MAY 07 2013}, 2013.


JUDGE PRESIDING

APR 1 2013 10:04 AM

APPROVED:

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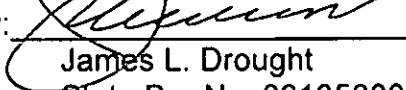
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Linda Merrill Haas, Monte J. Kestell, Jr.,
Robert J. Kestell, Janet G. Mcfarlane,
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Timothy T. Piper, Kathleen P. Piper,
Geraldine A. Rasmussen, Donald B.
Salisbury, Marjorie N. Skiff, Susan G.
Snow Trust, William Piper Warner, Jr.,
William B. Whiting

11/11/11 10:04 AM



2010CI10977 -0225

(Consolidated Under)
NO. 2010-CI-10977

JOHN K. MEYER, ET AL.,	§	IN THE DISTRICT COURT
	§	
Plaintiffs,	§	
	§	
v.	§	
	§	
JP MORGAN CHASE BANK, N.A.,	§	BEXAR COUNTY, TEXAS
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST and	§	
GARY P. AYMES,	§	
	§	
Defendants.	§	225 TH JUDICIAL DISTRICT

**ORDER ADMITTING MATTHEW JOSEPH GOLLINGER TO APPEAR
PRO HAC VICE ON BEHALF OF PLAINTIFF-INTERVENORS**

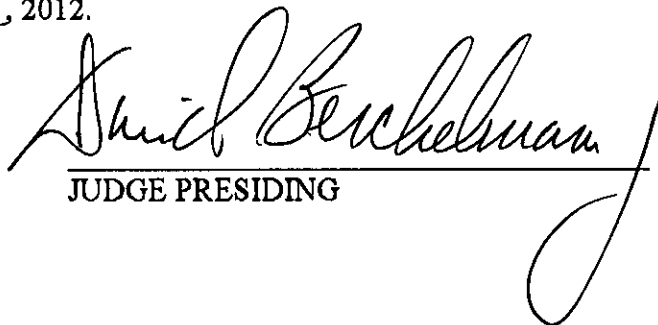
Came on to be considered the Application of Matthew Joseph Gollinger to Appear Pro Hac Vice (the "Application") on behalf of Plaintiff-Intervenors: Linda Aldrich; Sarah Bell; Kathryn M. Canwell; John Carney; Josephine Carney; Barbara Carson; Alice Cestari; Barbara Warner Collins; Margaret Cost; Harriett O. Curry; Alessandra Cutolo; Francesca Cutolo; AnnaJo Doerr; Edward Doerr; Henry Doerr IV; Katherine D. Doerr; Mary C. Doerr; Cathy A. Duus; John D. & Kathleen French; Andrew Hilgartner; Elizabeth Jubert; Catherine Hilgartner Masucci; David W. McLean; Lisa F. McLean; Nancy McLean; Robert C. and Kathryn F. Mesaros; Jeannette M. Muirhead; Caroline P. Myhre; Marcia Lee Nelson; Anne Pennock; Charles F. Pierson, Jr.; David Pierson; James Pierson; Addison Piper; Andrew P. Piper; Ann Piper; Edmund L. Piper; George F. Piper; Harry C. Piper; James T. Piper; John Carter Piper; John Q. Piper; Matthew B. Piper; Vincent G. Pardo Piper; William G. Piper; William Piper; Elizabeth Piper-Forman; Mary M. Schwartz; Elizabeth Warner Verkade; Julia Mary Walker; Barbara Warner; Bonnie Warner; Ellsworth A. Warner, Jr.; H. T. & S. S. Warner; M. A. Warner, Jr.; Ted E. Warner; Thomas

CONFIDENTIAL FOR MESSRS. GUTENBERG

Livingston Warner; Dixie Webb; U.S. Bank Trust National Association SD, as trustee of the Harry C. Piper Trust U/A FBO Margaret P. Cost dated 1/27/37; U.S. Bank Trust National Association SD, Margaret Cost and Charles Pierson Jr., as trustees of the Louise G. Piper Trust U/W FBO Margaret P. Cost dated 8/19/72; U.S. Bank Trust National Association SD, Margaret Cost and Charles Pierson Jr., as trustees of the Harry C. Piper Trust U/W FBO Margaret P. Cost dated 11/5/63; U.S. Bank National Association, as trustee of the William W. Gage Revocable Trust U/A dated 1/28/86; U.S. Bank National Association, as trustee of the Louis H. Piper Trust U/W dated 12/31/24; U.S. Bank National Association, as trustee of the Walter D. Douglas II Residuary Trust U/A FBO Susan D. Shraibati dated 6/13/50; U.S. Bank National Association, as trustee of the Walter D. Douglas II Residuary Trust U/A FBO David C. Douglas dated 6/13/50; U.S. Bank National Association and Georgia Ray Lindeke, as trustees of the Georgia Ray Decoster Trust U/W dated 9/22/61; U.S. Bank National Association, as trustee of the H. C. Piper Trust U/A FBO Charles Pierson dated 1/27/37; U.S. Bank National Association, as trustee of the Maud Douglas Trust U/A dated 12/12/27; and Wells Fargo Bank, N.A., (collectively "Plaintiff-Intervenors") and the Court having considered the Application, finds it is well taken and should be GRANTED. It is therefore ORDERED that the Application is GRANTED.

It is further ORDERED that Matthew Joseph Gollinger of the Minnesota Bar is admitted *pro hac vice* to appear before this Court on behalf of Plaintiff-Intervenors through the conclusion or trial of the above-entitled and numbered cause.

Signed: 3-22- 2012.



 JUDGE PRESIDING

ORDER ADMITTING MATTHEW JOSEPH GOLLINGER TO APPEAR PRO HAC VICE ON BEHALF OF PLAINTIFF-INTERVENORS



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.,
Plaintiff,

vs.

JP MORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES,
Defendants.

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IN THE DISTRICT COURT

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

**AGREED ORDER GRANTING PLAINTIFFS/PLAINTIFF-INTERVENORS'
MOTION TO SPECIALLY RESET FOR JURY TRIAL**

On this MAY 14 2013 day of May, 2013, came on to be heard Plaintiffs/Plaintiff-Intervenors' Motion to Specially Reset the above-styled and numbered cause for jury trial. The Court, after considering the pleadings and agreement of counsel, is of the opinion that the case be specially reset for jury trial on March 24, 2014.

IT IS ORDERED, ADJUDGED AND DECREED that Plaintiffs/Plaintiff-Intervenors' Motion to Specially Reset for Jury Trial be granted and that this case is specially reset for jury trial on March 24, 2014.

SIGNED this 14 day of May, 2013.


Monitoring Judge

010011-070 01004 70X 01001-010-010

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Piper, Geraldine A. Rasmussen, Donald
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2013 JUN 13 10:00 AM

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Timothy T. Piper, Kathleen P. Piper,
Geraldine A. Rasmussen, Donald B.
Salisbury, Marjorie N. Skiff, Susan G.
Snow Trust, William Piper Warner, Jr.,
William B. Whiting

05/06/13 10:00 AM



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.
Plaintiffs,

§
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IN THE DISTRICT COURT

vs.

JP MORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES,
Defendants.

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

**ORDER GRANTING PLAINTIFFS' MOTION FOR LEAVE TO SUPPLEMENT
SUMMARY JUDGMENT EVIDENCE**

Came on for hearing on the 19th of July, 2013 Plaintiffs' Motion for Leave to Supplement Summary Judgment Evidence in the above-styled and numbered cause. The Court, after considering the pleadings, evidence and argument of counsel, is of the opinion that same should be granted.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED that Plaintiffs' Motion for Leave to Supplement Summary Judgment Evidence is granted in all things and that the supplemental affidavit of John Massopust dated July 8, 2013 and attached exhibits are included in Plaintiffs' summary judgment evidence.

SIGNED this 19th day of July, 2013.


Honorable Barbara Nellermoe

01/20/2013 10:40 AM

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TRUSTEE OF THE SOUTH TEXAS
SYNDICATE TRUST**

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(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL

§
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IN THE DISTRICT COURT

vs.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES

225th JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

ORDER GRANTING PLAINTIFFS' MOTION FOR PARTIAL SUMMARY
JUDGMENT REGARDING TRUSTEE RESIGNATION

On the 9th day of July, 2013, came on to be considered Plaintiffs' Motion for Partial Summary Judgment Regarding Trustee Resignation and the Court having *Defendants' Response to Plaintiffs' Motion for Partial Summary Judgment* considered the motion, the record (including the supplemental record) and the arguments of counsel, finds that the motion should be granted.

It is accordingly ORDERED that Plaintiffs' Motion for Partial Summary Judgment Regarding Trustee Resignation is GRANTED. Defendant JP Morgan Chase Bank, N.A. ("JPMorgan") shall resign as Trustee of the South Texas Syndicate Trust. JP Morgan's resignation shall be effective upon the selection and appointment of the successor trustee.

IT IS FURTHER ORDERED, that JP Morgan shall transition its role to such *and shall convey and deliver all of the then trust property* successor as the beneficiaries, or the Court in which proceedings may be had for the appointment of a successor, shall appoint.

SIGNED this 19th day of July, 2013.

Honorable Barbara Nellermoe
District Judge Presiding

REPORTED BY
JUDY STEWART, C.S.R
(210) 335-0787

BRUNNEN GUT KUNDE FÜR UBERNUNNUNG

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JOHN B. MASSOPUST (*pro hac vice*)

MATTHEW J. GOLLINGER (*pro hac vice*)

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J.P. MORGAN CHASE BANK, N.A.,
TRUSTEE OF THE SOUTH TEXAS
SYNDICATE TRUST**

054001 001 1 1004 FOR WIPON/NN/NO



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.
Plaintiffs,

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IN THE DISTRICT COURT

vs.

JP MORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES,
Defendants.

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

**ORDER GRANTING PLAINTIFFS' MOTION FOR LEAVE TO SUPPLEMENT
SUMMARY JUDGMENT EVIDENCE**

Came on for hearing on the 19th of July, 2013 Plaintiffs' Motion for Leave to Supplement Summary Judgment Evidence in the above-styled and numbered cause. The Court, after considering the pleadings, evidence and argument of counsel, is of the opinion that same should be granted.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED that Plaintiffs' Motion for Leave to Supplement Summary Judgment Evidence is granted in all things and that the supplemental affidavit of John Massopust dated July 8, 2013 and attached exhibits are included in Plaintiffs' summary judgment evidence.

SIGNED this 19th day of July, 2013.


Honorable Barbara Nellermoe

01/20/2013 10:40 AM

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TRUSTEE OF THE SOUTH TEXAS
SYNDICATE TRUST AND GARY P. AYMES**

07-18-13 10:04 AM

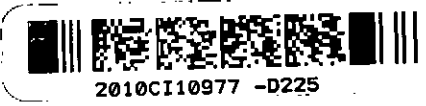
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TRUSTEE OF THE SOUTH TEXAS
SYNDICATE TRUST**

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2010 CI 10977 FOR MON 01 01 13

(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL

vs.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES

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IN THE DISTRICT COURT

225th JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

**ORDER DENYING DEFENDANTS' MOTION FOR CONTINUANCE
OF HEARING ON PLAINTIFFS' MOTION FOR PARTIAL
SUMMARY JUDGMENT REGARDING
TRUSTEE RESIGNATION**

On the 13th day of June, 2013, came on to be considered Defendants' Motion for Continuance of Hearing on Plaintiffs' Motion for Partial Summary Judgment Regarding Trustee Resignation and the Court having considered the motion, the record, and the arguments of counsel, finds that the motion should be denied.

It is accordingly ORDERED that Defendants' Motion for Continuance of Hearing on Plaintiffs' Motion for Partial Summary Judgment Regarding Trustee Resignation is denied.


SIGNED this 17th day of June 2013.


HONORABLE BARBARA NELLERMOE
DISTRICT JUDGE PRESIDING

UNDO GO DOWN FOR WORDS/SI/SO

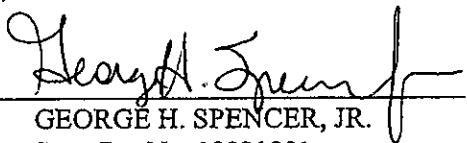
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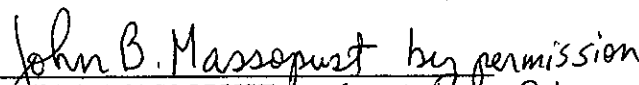

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**ATTORNEYS FOR INTERVENOR-
PLAINTIFFS**



2010-CI-10977

Cause No. 2014-CI-01233

In re:	§	IN THE DISTRICT COURT
	§	
The Matter of the Successor Trustee	§	225 TH JUDICIAL DISTRICT
Of the South Texas Syndicate Trust	§	
	§	BEXAR COUNTY, TEXAS

ORDER ON AGREED MOTION TO WITHDRAW

On the 5th day of March, 2014 came the parties' Agreed Motion to Withdraw. The Court, after reviewing the pleadings and noting agreement of counsel finds that the motion should be, in all things, GRANTED.

IT IS THEREFORE, ORDERED that the Firm of Prichard, Hawkins, McFarland & Young, L.L.P., is withdrawn as counsel of record for John K. Meyer in both 2014-CI-01233 and 2010-CI-10977.

DATED this _____ day of MAR 5 2014, 2014.



 HONORABLE JUDGE PRESIDING

2014 MAR 05 10:44 AM



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.
Plaintiffs,

vs.

JP MORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES,
Defendants.

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IN THE DISTRICT COURT

225TH JUDICIAL DISTRICT


BEXAR COUNTY, TEXAS

**ORDER DENYING DEFENDANT'S MOTION TO EXCLUDE
JAMES K. O'CONNELL'S TESTIMONY**

On March 17, 2014 came on for hearing Defendants' Motion to Exclude Testimony of James K. O'Connell, and Plaintiffs' Opposition thereto. The Court, after considering the pleadings, evidence and argument of counsel, is of the opinion that same should be DENIED.

IT IS THEREFORE ORDERED that Defendant's Motion to Exclude Testimony of James K. O'Connell is DENIED.

SIGNED this 17th day of March, 2014.



PRESIDING JUDGE

20140317 10:00 AM

~~AGREED~~ AND APPROVED AS TO FORM:

only *[Handwritten signatures]*

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JOHN K. MEYER, ET AL.**

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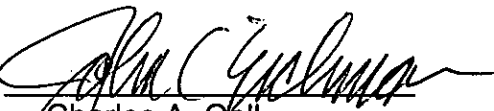
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ATTORNEYS FOR DEFENDANTS

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No. 2010-CI-10977

JOHN K. MEYER, ET AL.,

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IN THE DISTRICT COURT

PLAINTIFFS,

VS.

225TH JUDICIAL DISTRICT

JPMORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST,

DEFENDANT.

BEXAR COUNTY, TEXAS

ORDER ON DEFENDANT'S MOTION FOR PARTIAL SUMMARY JUDGMENT

Came on to be considered Defendant's Traditional and No-Evidence Motion for Partial Summary Judgment (the "Motion"). The Court, having considered the Motion, Plaintiffs' response, and argument of counsel finds that the Motion should be granted as follows:

It is therefore ORDERED that the Motion is hereby ~~GRANTED~~^{DENIED} as to Plaintiffs' causes of action in their Sixth Amended Petition which are based upon or arise out of any allegation that Defendant JPMorgan Chase Bank, N.A. engaged in acts of self-dealing or failed to disclose or avoid conflicts of interest. Plaintiffs shall take nothing on such causes of action, which are hereby dismissed with prejudice.

SIGNED this 13th day of March, 2014.

JUDGE PRESIDING

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No. 2010-CI-10977

JOHN K. MEYER, ET AL.,

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IN THE DISTRICT COURT

PLAINTIFFS,

VS.

225TH JUDICIAL DISTRICT

JPMORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST,

DEFENDANT.

BEXAR COUNTY, TEXAS

ORDER ON DEFENDANT'S MOTION FOR PARTIAL SUMMARY JUDGMENT

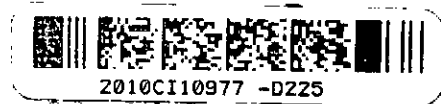
Came on to be considered Defendant's Traditional and No-Evidence Motion for Partial Summary Judgment (the "Motion"). The Court, having considered the Motion, Plaintiffs' response, and argument of counsel finds that the Motion should be granted as follows:

It is therefore ORDERED that the Motion is hereby ~~GRANTED~~ ^{DENIED} as to Plaintiffs' Second, Third, and Fourth Causes of Action in their Sixth Amended Petition because there is no evidence for such claims. Plaintiffs shall take nothing on such causes of action, which are hereby dismissed with prejudice.

SIGNED this 13 day of March, 2014.

JUDGE PRESIDING

W040 GT W04A TOY A10N/08/14



No. 2010-CI-10977

John K. Meyer, et al

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In the District Court

vs.

225th Judicial District


JP Morgan Chase Bank, N.A., et al

Bexar County, Texas

**Order on Defendant's Motion to Exclude Evidence Not Disclosed during
Discovery and Strike Untimely Expert Opinions**

Defendant's Motion to Exclude Evidence Not Disclosed during Discovery and
Strike Untimely Expert Opinions is granted. The court finds that the amount and any
method of calculating lost royalty damages by Plaintiff's expert witness Charles E.
Graham, III has not been timely provided given the March 24, 2014 trial date.

Signed and entered March 5, 2014.



Hon. Karen Pozza
Judge, 407th District Court

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20140305 10:00 AM

(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.
Plaintiffs,

vs.

JP MORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES,
Defendants.

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IN THE DISTRICT COURT

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

AGREED ORDER GRANTING IN PART PLAINTIFFS' MOTION TO COMPEL
(Second, Fourth, Fifth, Sixth, and Seventh Requests for Production)

Came on for hearing on the 24th day of February, 2014, Plaintiffs' Motion to Compel Defendant JP Morgan Chase Bank, N.A. ("JP Morgan") to answer Plaintiffs' Second, Fourth, Fifth, Sixth, and Seventh Requests for Production in the above-styled and numbered cause. The parties have reached an agreement regarding the motion.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED [REDACTED] P

[REDACTED] that JP Morgan shall amend the following responses to Requests for Production to affirmatively state that it has produced all documents responsive to the following Requests for Production:

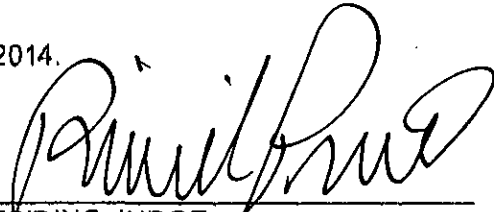
1. Plaintiffs' Fourth Requests for Production, Requests 4 and 5
2. Plaintiffs' Fifth Requests for Production, Requests 1, 2, 3, 4, 5, 6
3. Plaintiffs' Sixth Requests for Production, Request 16
4. Plaintiffs' Seventh Requests for Production, Requests 4, 6, 8, 9, 10, 11

Agreed Order granting in part Plaintiffs' Motion to Compel - 02-24-14.wpd

2014 FEB 24 10:00 AM

FEB 27 2014

SIGNED this ____ day of February, 2014.



PRESIDING JUDGE

AGREED AND APPROVED AS TO FORM:

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2014 FEB 27 10:00 AM

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SYNDICATE TRUST AND GARY P. AYMES**



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.

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IN THE DISTRICT COURT

V.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
AND GARY P. AYMES

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

ORDER ON PLAINTIFFS' MOTION TO COMPEL
(Ryder Scott)

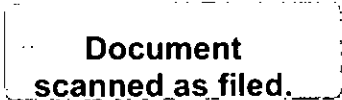
On February 28, 2014, came on for hearing Plaintiffs' Motion to Compel. The Court, after considering the pleadings, evidence and argument of counsel, is of the opinion that same should be GRANTED.

IT IS THEREFORE ORDERED that Defendant JP Morgan give written consent to Ryder Scott Company, L.P. authorizing it to use the program and database for its 2013 Report to JP Morgan (Exhibit 801) to calculate values based on the drill plan marked as Exhibit 806 to Michael Stell's deposition. Such consent shall be given no later than 5:00 p.m. on ~~February 28~~ ^{MARCH 4}, 2014.

SIGNED this 28 day of February, 2014.

Prescia Pedraza

PRESIDING JUDGE



2014 FEB 28 4 11 PM


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ORDER ON MOTION TO COMPEL



2010CI10977 -D225

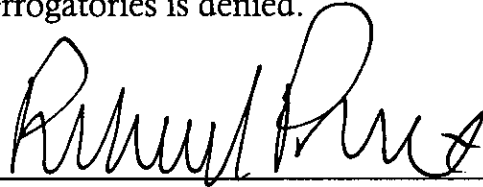
2010-CI-10977

JOHN K. MEYER, ET AL.	§	IN THE DISTRICT COURT
	§	
vs.	§	
	§	
JP MORGAN CHASE BANK, N.A.,	§	225 TH JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE	§	
SOUTH TEXAS SYNDICATE	§	
TRUST and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

**ORDER DENYING DEFENDANT JPMORGAN CHASE BANK, N.A.'s
MOTION TO COMPEL ANSWERS TO DEFENDANTS'
SECOND SET OF INTERROGATORIES**

On the 24th day of February, 2014, came on to be considered Defendant JPMorgan Chase Bank, N.A., individually and as trustee of the South Texas Syndicate Trust's Motion to Compel Answers to Defendants' Second Set of Interrogatories and the Court having considered the motion and the arguments of counsel finds that the motion should be denied.

Accordingly, it is ORDERED that Defendant JPMorgan Chase Bank, N.A., individually and as trustee of the South Texas Syndicate Trust's Motion to Compel Answers to Defendants' Second Set of Interrogatories is denied.



Judge Presiding

FEB 25 2014

02/25/2014 10:48:14 AM RGG

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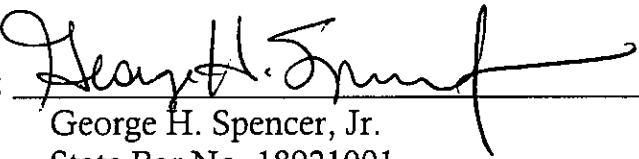
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JP MORGAN CHASE BANK, N.A.

2025 RELEASE UNDER E.O. 14176

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**ATTORNEYS FOR PLAINTIFF,
JOHN K. MEYER**

00014 FOR APPROVAL



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.,
Plaintiff,

IN THE DISTRICT COURT

vs.

JP MORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES,
Defendants.

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225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

AGREED ORDER

The Court, after considering the agreement of the parties, entered and signed an Agreed Protective Order in this case on November 14, 2011. During discovery in this case, certain non-party individuals and companies have been requested to produce documents. The parties have agreed that to the extent that these non-parties produce documents marked "confidential" they shall be treated as such and be afforded the same protection as documents being produced by the parties pursuant to the Agreed Protective Order. The parties believe that good cause exists for the entry of this Order.

IT IS THEREFORE ORDERED that all information produced by such non-parties which is marked "confidential" shall be treated as such, and such non-parties shall have all of the benefits and protections of the Agreed Protective Order previously entered in this cause.

2011/11/14 10:00 AM

SIGNED this 13 day of February, 2014.


Presiding Judge

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2025 RELEASE UNDER E.O. 14176

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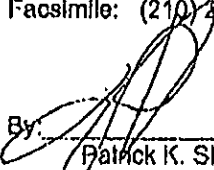
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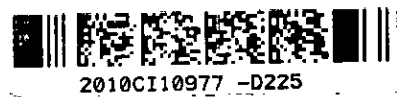
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INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST AND
GARY P. AYMES

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CAUSE NO. 2010-CI-10977

JOHN K. MEYER, ET. AL.

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IN THE DISTRICT COURT

VS.

JPMORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

ORDER ON PLAINTIFFS' MOTION TO COMPEL RESPONSES TO SIXTH SET OF REQUESTS FOR PRODUCTION

On January 29, 2014, the Court considered Plaintiffs' Motion to Compel Responses to Sixth Set of Requests for Production. After reviewing the motion, affidavits admitted in response to the motion, and considering the arguments of counsel, the Court rules as follows:

1. Plaintiffs' motion is granted with respect to Request No. 1 and J.P. Morgan shall produce the documents requested on or before February 10, 2014.

2. Plaintiffs' motion with respect to Request No. 3 (the Fiduciary Governance Committee minutes for the years 2008, 2009 and 2010) is denied; provided however, the Court finds that portions of these minutes involving: (1) the governance of the oil & gas committee and related policies and procedures; and (2) discussions of oil and gas operations and administration be produced on or before February 10, 2014.

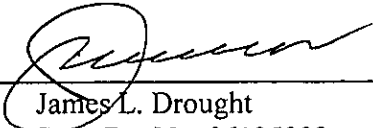
SIGNED on this **FEB - 4 2014** day of February, 2014.

JUDGE PRESIDING

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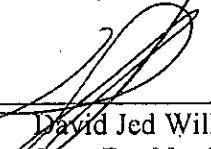
AGREED AS TO FORM:

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ATTORNEYS FOR DEFENDANTS

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2010CI10977 -0225

(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.

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IN THE DISTRICT COURT

vs.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE
SOUTH TEXAS SYNDICATE
TRUST and GARY P. AYMES

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

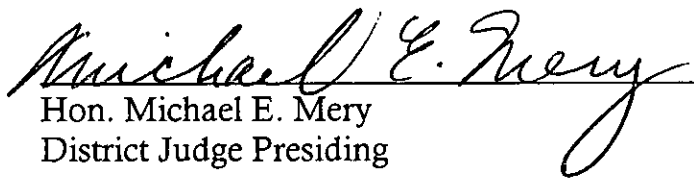
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**ORDER DENYING DEFENDANTS' RENEWED MOTION
TO DESIGNATE CASE AS COMPLEX**

The Court having considered Defendants' Renewed Motion to Designate Case as Complex finds that it should be denied.

It is accordingly ORDERED that Defendants' Renewed Motion to Designate Case as Complex is denied.

Signed this 30th day of January, 2014.

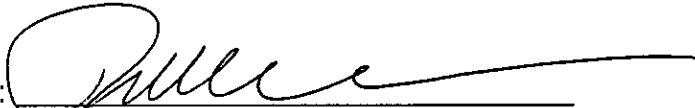

Hon. Michael E. Mery
District Judge Presiding

2014 JAN 30 4 10 PM

APPROVED AS TO FORM ONLY:

**HORNBERGER FULLER SHEEHAN BEITER
WITTENBERG & GARZA INCORPORATED**

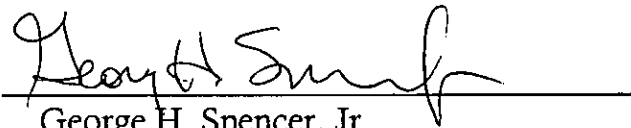
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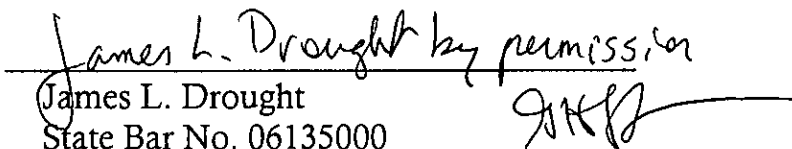
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JOHN K. MEYER, ET AL**

11-24 6584 704 410N W0120



(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL.
Plaintiffs,

vs.

JP MORGAN CHASE BANK, N.A.
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES,
Defendants.

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IN THE DISTRICT COURT

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

A AGREED ORDER GRANTING PLAINTIFFS' MOTION TO COMPEL RESPONSES TO SEVENTH REQUESTS FOR PRODUCTION

Came on for hearing on the 29th day of January, 2014, Plaintiffs' Motion to Compel Defendant JP Morgan Chase Bank, N.A. ("JPM") to answer Plaintiffs' Seventh Requests for Production in the above-styled and numbered cause. The *parties have reached agreement regarding this Motion.* ~~Court, after considering the pleadings, evidence and argument of counsel, is of the opinion that same should be granted.~~ *KA*

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED that Plaintiffs' Motion to Compel Responses to Seventh Requests for Production is granted in all things and that JPM is to produce the documents requested in Plaintiffs' Seventh Requests for Production Nos. 1, 2, 4, 6, 8, 9, 10, and 11 on or before **February 10, 2014**, *subject to designation of documents as "confidential" under the Agreed Protective Order.* *MA*

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SIGNED this 29 day of January, 2014.

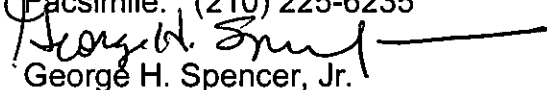


PRESIDING JUDGE

**AGREED AND
APPROVED AS TO FORM:**

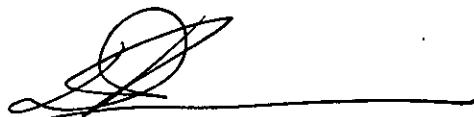
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David Fred Williams
State Bar No. 21518060

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CAUSE NO. 2010-CI-10977

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 TH JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

**ORDER GRANTING DEFENDANTS' SPECIAL EXCEPTIONS
TO PLAINTIFFS' FOURTH AMENDED PETITION AND
INTERVENORS' PLEAS IN INTERVENTION**

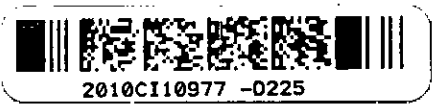
On January 10, 2014, the Court considered Defendants' Special Exceptions to Plaintiffs' Fourth Amended Petition and Intervenor's Pleas in Intervention. The Special Exceptions are granted.

IT IS THEREFORE ORDERED that Plaintiffs amend their petition within ten (10) days from the date of this Order as follows:

1. Plaintiffs are required to plead: (1) on whose behalf they are bringing this action and (2) Plaintiffs' alleged authority to bring this action on their behalf. Plaintiffs are required to state whether damages are sought only by the named Plaintiffs or whether Plaintiffs seek damages for non-parties. Plaintiffs are required to plead the basis and authority for seeking damages for any non-parties.
2. Plaintiffs are required to plead whether they are bringing this action only on their own behalves or whether they purport to bring this action on behalf of the Trust or on behalf of all beneficiaries. If Plaintiffs seek damages on the basis of any derivative claims, Plaintiffs are required to plead specifically the basis of such claims and authority for bringing such claims.

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(Consolidated Under)
NO. 2010-CI-10977

JOHN K. MEYER, ET AL.,

Plaintiffs,

v.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST and
GARY P. AYMES,

Defendants.

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IN THE DISTRICT COURT

BEXAR COUNTY, TEXAS

225TH JUDICIAL DISTRICT

**ORDER ADMITTING MICHAEL S. CHRISTIAN TO APPEAR
PRO HAC VICE ON BEHALF OF PLAINTIFF-INTERVENORS**

Came on to be considered the Application of Michael S. Christian to Appear Pro Hac Vice (the "Application") on behalf of Plaintiff-Intervenors: Linda Aldrich; Sarah Bell; Kathryn M. Canwell; John Carney; Josephine Carney; Barbara Carson; Alice Cestari; Barbara Warner Collins; Margaret Cost; Harriett O. Curry; Alessandra Cutolo; Francesca Cutolo; AnnaJo Doerr; Edward Doerr; Henry Doerr IV; Katherine D. Doerr; Mary C. Doerr; Cathy A. Duus; John D. & Kathleen French; Andrew Hilgartner; Elizabeth Jubert; Catherine Hilgartner Masucci; David W. McLean; Lisa F. McLean; Nancy McLean; Robert C. and Kathryn F. Mesaros; Jeannette M. Muirhead; Caroline P. Myhre; Marcia Lee Nelson; Anne Pennock; Charles F. Pierson, Jr.; David Pierson; James Pierson; Addison Piper; Andrew P. Piper; Ann Piper; Edmund L. Piper; George F. Piper; Harry C. Piper; James T. Piper; John Carter Piper; John Q. Piper; Matthew B. Piper; Vincent G. Pardo Piper; William G. Piper; William Piper; Elizabeth Piper-Forman; Mary M. Schwartz; Elizabeth Warner Verkade; Julia Mary Walker; Barbara Warner; Bonnie Warner; Ellsworth A. Warner, Jr.; H. T. & S. S. Warner; M. A. Warner, Jr.; Ted E. Warner; Thomas

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Livingston Warner; Dixie Webb; U.S. Bank Trust National Association SD, as trustee of the Harry C. Piper Trust U/A FBO Margaret P. Cost dated 1/27/37; U.S. Bank Trust National Association SD, Margaret Cost and Charles Pierson Jr., as trustees of the Louise G. Piper Trust U/W FBO Margaret P. Cost dated 8/19/72; U.S. Bank Trust National Association SD, Margaret Cost and Charles Pierson Jr., as trustees of the Harry C. Piper Trust U/W FBO Margaret P. Cost dated 11/5/63; U.S. Bank National Association, as trustee of the William W. Gage Revocable Trust U/A dated 1/28/86; U.S. Bank National Association, as trustee of the Louis H. Piper Trust U/W dated 12/31/24; U.S. Bank National Association, as trustee of the Walter D. Douglas II Residuary Trust U/A FBO Susan D. Shraibati dated 6/13/50; U.S. Bank National Association, as trustee of the Walter D. Douglas II Residuary Trust U/A FBO David C. Douglas dated 6/13/50; U.S. Bank National Association and Georgia Ray Lindeke, as trustees of the Georgia Ray Decoster Trust U/W dated 9/22/61; U.S. Bank National Association, as trustee of the H. C. Piper Trust U/A FBO Charles Pierson dated 1/27/37; U.S. Bank National Association, as trustee of the Maud Douglas Trust U/A dated 12/12/27; and Wells Fargo Bank, N.A., (collectively "Plaintiff-Intervenors") and the Court having considered the Application, finds it is well taken and should be GRANTED. It is therefore ORDERED that the Application is GRANTED.

It is further ORDERED that Michael S. Christian of the California Bar is admitted *pro hac vice* to appear before this Court on behalf of Plaintiff-Intervenors through the conclusion or trial of the above-entitled and numbered cause.

Signed: OCT 30 2013, 2013.



JUDGE PRESIDING

TO WHOM IT MAY CONCERN
VOL 4
PAGE 1

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GARY P. AYMES**

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JOHN K. MEYER, ET AL.**

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2010CI10977 -0225

2010-CI-10977

JOHN K. MEYER, ET AL.

IN THE DISTRICT COURT

VS.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE
SOUTH TEXAS SYNDICATE
TRUST and GARY P. AYMES

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

**ORDER DENYING DEFENDANTS' MOTION TO JOIN
NECESSARY PARTIES**

(1.)

ON February 25, 2013, the Court considered Defendants' Motion to Join Necessary Parties and Supplements thereto. After considering the pleadings and arguments of counsel, the Court finds that the Motion and the Supplements should be denied.

NOTED in paragraphs (1) and (2) herein
(and see evidence)

IT IS THEREFORE ORDERED that Defendants JP Morgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust and Gary P. Aymes' Motion to Join Necessary Parties and its Supplements are hereby DENIED.

Signed this 27th day of September, 2013.

Barbara H. Nellermoe
Hon. Barbara H. Nellermoe

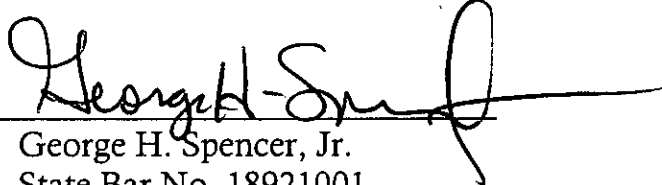
for joinder of Necessary Parties considered the evidence and arguments related thereto and on said date, deferred ruling thereon at that time.

2010-CI-10977-0225

(2.) Subsequent to the February 25, 2013 hearing, Defendants filed their First Supplement (March 15, 2013), their Second Supplement (dated September 6, 2013); their May 20, 2013 Advisory / Update to the Court and presented the Court with a letter dated April 10, 2013 (Ex "1" to hearing today).

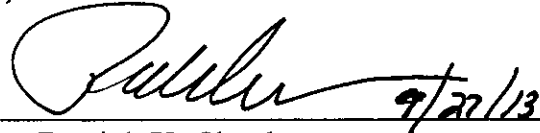
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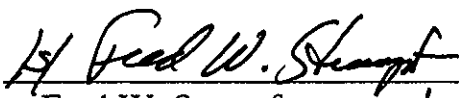
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Kelly M. Walne
State Bar No. 24075239

*by Kelly M. Walne
by procedural
over phone
in court.*

**ATTORNEYS FOR THE WASHBURN
INTERVENORS**

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(Consolidated Under)
2010-CI-10977

JOHN K. MEYER, ET AL

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IN THE DISTRICT COURT

vs.

JP MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST
and GARY P. AYMES

225th JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

**ORDER GRANTING PLAINTIFFS' MOTION FOR PARTIAL SUMMARY
JUDGMENT REGARDING TRUSTEE RESIGNATION**

On the 9th day of July, 2013, came on to be considered Plaintiffs' Motion for Partial Summary Judgment Regarding Trustee Resignation and the Court having *Defendants' Response to Plaintiffs' Motion for Partial Summary Judgment* considered the motion, the record (including the supplemental record) and the arguments of counsel, finds that the motion should be granted.

It is accordingly ORDERED that Plaintiffs' Motion for Partial Summary Judgment Regarding Trustee Resignation is GRANTED. Defendant JP Morgan Chase Bank, N.A. ("JPMorgan") shall resign as Trustee of the South Texas Syndicate Trust. JP Morgan's resignation shall be effective upon the selection and appointment of the successor trustee.

IT IS FURTHER ORDERED, that JP Morgan shall transition its role to such *and shall convey and deliver all of the then trust property* successor as the beneficiaries, or the Court in which proceedings may be had for the appointment of a successor, shall appoint.

SIGNED this 19th day of July, 2013.

Honorable Barbara Nellermoe
District Judge Presiding

REPORTED BY
JUDY STEWART, C.S.R
(210) 335-0787

BRUNNEN GUT KUNDE FÜR UBERNUNNUNG

APPROVED:

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JOHN B. MASSOPUST (*pro hac vice*)

MATTHEW J. GOLLINGER (*pro hac vice*)

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SYNDICATE TRUST**

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