FILED 12/17/2014 4:33:36 PM Donna Kay McKinney Bexar County District Clerk Accepted By: Valeria Zapata

## (Consolidated Under) CAUSE NO. 2010-CI-10977

JOHN K. MEYER, et al.,		IN THE DISTRICT COURT
Plaintiffs,	8	
vs.	<i>๛๛๛๛๛</i>	
JP MORGAN CHASE BANK, N.A., INDIVIDUALLY/CORPORATELY and AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST,	§ §	408TH JUDICIAL DISTRICT
Defendant.	999	BEXAR COUNTY, TEXAS
CAUSE NO.	2014-CI	R-01233
IN RE:	§ §	IN THE DISTRICT COURT
THE MATTER OF THE SUCCESSOR	<i>๛๛๛๛</i>	225TH JUDICIAL DISTRICT

## JOINT MOTION TO CONSOLIDATE

TRUSTEE OF THE SOUTH TEXAS

SYNDICATE TRUST

§

**BEXAR COUNTY, TEXAS** 

Plaintiffs/Plaintiff-Intervenors and Defendant ask the Court to consolidate In Re: The Matter of the Successor Trustee of the South Texas Syndicate, Cause No. 2014-CI-01233, pending in the 225th District Court in Bexar County, Texas into this case.

1. During the proceedings of this cause, JP Morgan Chase Bank, N.A. ("JP Morgan") resigned as trustee and an order was entered by the Court severing the issues related to the appointment of a successor trustee into *In Re: The Matter of the Successor Trustee of the South Texas Syndicate*, Cause No. 2014-CI-01233, in the District Court in Bexar County, Texas. Thereafter, BOKF, N.A. dba Bank of Texas was appointed as the successor trustee.

2. Plaintiffs and Defendant have settled the claims in this cause and the severed cause. One aspect of the settlement is that the parties will file a joint motion with this Court requesting that the severed case be consolidated into this case in order to facilitate notice of the settlement to all beneficiaries of the South Texas Syndicate Trust ("STS").

## **Argument & Authorities**

- 3. The Court has broad discretion to consolidate cases. *Owens-Corning Fiberglass Corp. v. Martin*, 942 S.W.2d 712, 716 (Tex. App. Dallas 1997, no writ). The Court should consolidate *In Re: The Matter of the Successor Trustee of the South Texas Syndicate*, Cause No. 2014-CI-01233, in the 225<sup>th</sup> District Court in Bexar County into this case because both causes arose from the same subject matter, transactions, and occurrences, involve common questions of law and fact, and the same evidence is material, relevant, and admissible and because all the parties to this action request consolidation. *See* Tex. R. Civ. P. 174(a); *In re Van Waters & Rogers, Inc.*, 145 S.W.3d 203, 207 (Tex. 2004); *Lone Star Ford, Inc. v. McCormick*, 838 S.W.2d 734, 737-38 [Tex. App.—Houston (1st Dist.) 1992, writ denied].
- 4. The consolidation of these causes promotes judicial economy and convenience because the remaining objectives in both causes is one and the same; that is the settlement of all disputes among the parties.

## Prayer

For these reasons, Plaintiffs and JP Morgan pray that the Court, after a hearing, consolidate *In Re: The Matter of the Successor Trustee of the South Texas Syndicate*,

Cause No. 2014-CI-01233, in the 225th District Court in Bexar County into this cause and for such other and further relief, at law or in equity, to which they may be entitled.

DATE: December 17, 2014.

Respectfully submitted,

John B. Massopust (pro hac vice)
Matthew J. Gollinger (pro hac vice)
ZELLE HOFMANN VOELBEL & MASON LLP
500 Washington Avenue South, Suite 4000
Minneapolis, Minnesota 55415-1152
(612) 339-2020 - Telephone
(612) 336-9100 - Facsimile
ATTORNEYS FOR INTERVENOR-PLAINTIFFS,
LINDA ALDRICH, et al.

Jim L. Flegle
State Bar No. 07118600
LOEWINSOHN FLEGLE DEARY, L.L.P.
12377 Merit Dr., Suite 900
Dallas, Texas 75251
(214) 572-1700 - Telephone
(214) 572-1717 - Facsimile
ATTORNEYS FOR PLAINTIFF,
EMILIE BLAZE

Daniel J. T. Sciano State Bar No. 17881200 Richard Tinsman State Bar No. 20064000 Sharon C. Savage State Bar No. 0474200 TINSMAN & SCIANO, INC. 10107 McAllister Fwy San Antonio, Texas 78216 (210) 225-3121 - Telephone (210) 225-6235 - Facsimile George H. Spencer, Jr.
State Bar No. 18921001
Robert Rosenbach
State Bar No. 17266400
CLEMENS & SPENCER, P.C.
112 East Pecan Street, Suite 1300
San Antonio, Texas 78205
(210) 227-7121 - Telephone
(210) 227-0732 - Facsimile

DROUGHT, DROUGHT & BOBBITT, LLP 2900 Weston Centre 112 East Pecan Street San Antonio, Texas 78205 (210) 225-4031 - Telephone (210) 222-0586 - Facsimile

By:ˌ

Vames L. Drought

State Bar No. 06135000

ATTORNEYS FOR PLAINTIFFS, JOHN K. MEYER, et al.

**BOYER SHORT LLP** 

Nine Greenway Plaza, Suite 3100 Houston, Texas 77046 (713) 871-2025 - Telephone (713) 871-2024 - Facsimile

By:

Fred W. Stumpf Spanission State Bar No. 19447200

Mr. Kelly M. Walne

State Bar No. 24075239

ATTORNEYS FOR THE WASHBURN INTERVENORS

Charles A. Gall
State Bar No. 07281500
John C. Eichman
State Bar No. 06494800
HUNTON & WILLIAMS LLP
1445 Ross Avenue, Suite 3700
Dallas, Texas 75202
(214) 979-3000 - Telephone
(214) 880-0011 - Facsimile

HORNBERGER SHEEHAN FULLER & BEITER, INC. 7373 Broadway, Suite 300 San Antonio, TX 78209 (210) 271-1700 - Telephone (210) 271-1740 - Facsimile

By: Jen Williams by Jen

David Jed Williams W Premission

State Bar No. 21518060 Patrick K. Sheehan

State Bar No. 18175500

ATTORNEYS FOR DEFENDANT JP MORGAN, et al.

## **CERTIFICATE OF SERVICE**

I hereby cert	tify that a true and correct copy of the	foregoing has been sent by:
	U.S. Certified Mail, Return Receipt R	lequested to:

Facsimile to:
First Class Mail to:
Hand Delivery to:
Efiling transmission to:

Mark T. Josephs Jackson Walker LLP 901 Main Street, Suite 6000 Dallas, Texas 75202 Alan V. Ytterberg Ytterberg Deery Knull, LLP 3555 Timmons Lane, Suite 1000 Houston, Texas 77027

on this the 17<sup>th</sup> day of December, 2014.

James L. Drought

#### MICHAEL D. JONES - October 23, 2014

```
CAUSE NO. 2010-CI-10977
 1
 2
    JOHN K. MEYER, ET AL.,
                                    IN THE DISTRICT COURT
              Plaintiffs
 3
    VS.
                                    BEXAR COUNTY, TEXAS
 4
    JPMORGAN CHASE BANK, N.A.,
 5
    INDIVIDUALLY/CORPORATELY AND
    AS TRUSTEE OF THE SOUTH TEXAS)
    SYNDICATE TRUST and GARY P.
 6
    AYMES,
 7
              Defendants
                                    225TH JUDICIAL DISTRICT
 8
 9
                     REPORTER'S CERTIFICATE
10
         ORAL VIDEOTAPED DEPOSITION OF MICHAEL D. JONES
11
                         October 23, 2014
12
        I, Kelly Hanna, Certified Shorthand Reporter in and
13
    for the State of Texas, hereby certify to the following:
14
15
        That the witness, MICHAEL D. JONES, was duly sworn
16
    and that the transcript of the deposition is a true
17
    record of the testimony given by the witness;
        That the deposition transcript was duly submitted on
18
19
                     to the witness or to the attorney for
20
    the witness for examination, signature, and return to me
21
        That pursuant to information given to the deposition
22
    officer at the time said testimony was taken, the
23
    following includes all parties of record and the amount
24
25
    of time used by each party at the time of the
```

## MICHAEL D. JONES - October 23, 2014

1	deposition:
2	Mr. Kevin M. Beiter (1h13m) Attorney for Defendant, JPMorgan Chase Bank,
3	N.A., in All Its Capacities Ms. Elizabeth Kniffen (0h0m)
4	Attorney for Plaintiffs
5	
6	That a copy of this certificate was served on all $\sqrt{1000}$
7	parties shown herein on $\frac{10 23 14}{}$ and filed
8	with the Clerk.
9	I further certify that I am neither counsel for,
LO	related to, nor employed by any of the parties in the
L1	action in which this proceeding was taken, and further
L2	that I am not financially or otherwise interested in the
L3	outcome of this action.
L4	Further certification requirements pursuant to
L5	Rule 203 of the Texas Code of Civil Procedure will be
L6	complied with after they have occurred.
L7	Certified to by me on this day of
18	<u>Uctolies</u> , 2014.
L9	Digitally signed by Kelly Hanna Date: 2014.10.23 14:13:48 -07:00 Reason: I am the author of this
20	Location: Houston, TX
21	Kelly Hanna, CSR, RPR, CRR, CMRS Texas CSR 1654
22	Expiration: 12/31/2015 Firm No.: 581
23	1812 W Sam Houston Parkway N Houston, Texas 77043
24	713.840.8484 - 713.583.2442 www.hannareporting.com
25	

1	FURTHER CERTIFICATION UNDER TRCP RULE 203
2	
3	The original deposition was/was not returned to the
4	deposition officer on $\frac{12/3/14}{}$ .
5	If returned, the attached Changes and Signature
6	page(s) contain(s) any changes and the reasons therefor.
7	If returned, the original deposition was delivered
8	to Mr. Kevin M. Beiter, Custodial Attorney.
9	$\frac{1297.09}{1}$ the deposition officer's charges to the
10	Defendant, JPMorgan Chase Bank, N.A., In All Its
11	Capacities for preparing the original deposition and any
12	copies of exhibits;
13	The deposition was delivered in accordance with Rule
14	203.3, and a copy of this certificate, served on all
15	parties shown herein, was filed with the Clerk.
16	Certified to by me on this day of
17	Mcember, 2014.
18	
19	
20	Celly Hanna
21	
22	Kelly Hanna, CSR, RPR, CRR, CMRS Texas CSR 1654
23	Firm No.: 581 Expiration: 12/31/2015
24	1812 W Sam Houston Parkway N Houston, Texas 77043
25	713.840.8484 - 713.583.2442 www.hannareporting.com

## 2 min JUDGE'S NOTES



CAUSE NO.: 2010CI10977

COURT: 225

DATE/TIME: 11/12/2014 08:30AM

SETTING COURT: 109

STYLE: JOHN K MEYER

VS. JP MORGAN CHASE BANK N A ET AL

Monoles JPMag Rot Meku PL DISCOVERY LEVEL: 2 ATTORNEY(S) FOR CASE: MARK RANDOLPH PATRICK SHEEHAN JAMES DROUGHT JIM FLEGLE STEVEN BADGER JOHN MASSOPUST MATTHEW GOLLINGER RUDY GARZA JOHN EICHMAN DAVID WILLIAMS MARK JOSEPHS RICHARD TINSMAN FRED STUMPF IAN BOLDEN x - Bruan Tolley Suide\_\_\_ von proh DAVID BUTTERBAUGH THIS CASE HAS 15 OR MORE ATTORNEYS TYPE OF MOTION OR APPLICATION: NON-JURY SETTING ON TEMPORARY SEALING ORDER CONFERRING \_\_\_\_ ESTIMATE HEARING TIME\_\_ AGREED ORDER ASSIGNED COURT Worland DROP\_ \_\_\_\_\_ RECORD TAKEN\_\_\_\_ INTERPRETER\_\_\_\_\_ RESET DATE\_\_\_\_\_ TIME DATE OF NOTES 11 15/14 JUDGE INITIALS RG

Page 93

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1	CAUSE NO. 2010-CI-10977
	JOHN K. MEYER ) IN THE DISTRICT COURT
2	) JOSEPH
3	VS.
4	JP MORGAN CHASE BANK, N.A., )225TH JUDICIAL DISTRICTORY INDIVIDUALLY/CORPORATELY AND )
5	AS TRUSTEE OF THE SOUTH TEXAS) AND SYNDICATE TRUST AND GARY P.
6	AYMES ) BEXAR COUNTY, TEXAS
7	REPORTER'S CERTIFICATION ORAL AND VIDEOTAPED DEPOSITION OF ALLEN D. CUMMINGS
8	SEPTEMBER 30, 2014
9	I, JOANNA M. MARTINEZ, Certified Shorthand Reporter in and for the State of Texas, hereby certify to the following:
11	That the witness, ALLEN D. CUMMINGS, was duly sworn
12	by the officer and that the transcript of the ORAL AND VIDEOTAPED DEPOSITION is a true record of the testimony given by the witness;
13	
14	That the deposition transcript was submitted on
15	
16	That the amount of time used by each party at the deposition is as follows:
17	Mr. Calhoun Bobbitt - 2 Hours: 19 Minutes
18	That pursuant to information given to the deposition
19	officer at the time said testimony was taken, the following includes counsel for all parties of record:
20	
21	FOR THE PLAINTIFFS, JOHN K. MEYER, JOHN MEYER, JR., THEODORE MEYER:
22	Mr. Calhoun Bobbitt Mr. James L. Drought
23	Mr. Ian T. Bolden Mr. Richard Tinsman
24	Ms. Sharon Savage
25	-

Kim Tindall and Associates, LLC 210-697-3400

645 Lockhill Selma, Suite 200

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FOR THE DEFENDANT, J.P. MORGAN CHASE BANK, N.A. INDIVIDUALLY AND CORPORATELY AND AS TRUSTEE OF THE STS TRUST:

Mr. Kevin M. Beiter

I further certify that I am neither counsel for, related to, nor employed by any of the parties or attorneys in the action in which this proceeding was taken, and further that I am not financially or otherwise interested in the outcome of the action.

Further certification requirements pursuant to Rule 203 of TRCP will be certified to after they have occurred.

Certified to by me this 8th day of October, 201

JOANNA M. MARTINEZ, CSR, RMR Texas CSR 3574

Expiration date: 12/31/14

Kim Tindall & Associates, Inc. Firm Registration No. 631 One Thousand Oaks Building 16414 San Pedro, Suite 900 San Antonio, Texas 78232 (210) 697-3400

Kim Tindall and Associates, LLC

645 Lockhill Selma, Suite 200

210-697-3400

1	CAUSE NO. 2010-CI-10977
2	JOHN K. MEYER )IN THE DISTRICT COURT
3	VS. )
4	) JP MORGAN CHASE BANK, N.A., )225TH JUDICIAL DISTRICT
5	INDIVIDUALLY/CORPORATELY AND ) AS TRUSTEE OF THE SOUTH TEXAS)
6	SYNDICATE TRUST AND GARY P. )  AYMES )BEXAR COUNTY, TEXAS
7 8	FURTHER CERTIFICATION UNDER RULE 203 TRCP ORAL AND VIDEOTAPED DEPOSITION OF ALLEN D. CUMMINGS SEPTEMBER 30, 2014
9	The original deposition was was not returned to the deposition officer on;
10	If returned, the attached Changes and Signature page
11	contains any changes and the reasons therefor;
12	If returned, the original deposition was delivered to MR. CALHOUN BOBBITT, Custodial Attorney;
13 14 15	That \$ <u>\gamma\gamm</u>
16 17	That the deposition was delivered in accordance with Rule 203.3, and that a copy of this certificate was served on all parties shown herein and filed with the Clerk.
18	Certified to by me this Mb day of Mo.,
19	2014. By BW
20	JOANNA M. MARTINEZ, CSR, RMR Texas CSR 3574
21	Expiration date: 12/31/14
22	Kim Tindall & Associates, Inc. Firm Registration No. 631
23	One Thousand Oaks Building 16414 San Pedro, Suite 900
24	San Antonio, Texas 78232 (210) 697-3400
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deposition true and co	ALLEN D. CH	H. Kymm
deposition true and co	/ Aller	H. Kymm

Kim Tindall and Associates, LLC 645 Lockhill Selma, Suite 200 210-697-3400

1	Before me, <u>SUSIE REVES</u> , on this day personally appeared ALLEN D. CUMMINGS, known to me or
2	proved to me under oath or through,
3	to be the person whose name is subscribed to the foregoing instrument and acknowledged to me that they
4	executed the same for the purposes and consideration therein expressed.
5	Given under my hand and seal of office this the
6	The day of November, 2014.
7	And Lews
8	SUSTEMBLE REELENGING
9	Notary Public in and for
10	Notary Public in and for the State of Toxas  Notary Public in and for  the State of Toxas
11	Expires.
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Kim Tindall and Associates, LLC 645 Lockhill Selma, Suite 200 210-697-3400

# ORIGINAL



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1	CAUSE NO. 2010-CI-10977		
2	JOHN K. MEYER, ET AL. ) IN THE DISTRICT COURT Plaintiffs, )		
3	vs. ) 225TH JUDICIAL DISTRICT		
4	) JP MORGAN CHASE BANK, N.A. )		
5	INDIVIDUALLY/CORPORATELY ) AND AS TRUSTEE OF THE )		
6	SOUTH TEXAS SYNDICATE  TRUST   TRUST		
7	Defendant. BEXAR COUNTY, TEXAS E 25 PER SERVICE SERVIC		
8	JAN DE SENTE		
9	REPORTER'S CERTIFICATION  DEPOSITION OF WAYMAN GORE		
10	SEPTEMBER 24, 2014		
11			
12	I, LEI SHERRA TORRENCE, Certified Shorthand Reporter		
13	in and for the State of Texas, hereby certify to the		
14	following:		
15	That the witness, WAYMAN GORE, was duly sworn by the		
1.6 -	officer and that the transcript of the oral deposition		
17 ·	is a true record of the testimony given by the witness;		
18	That the deposition transcript was submitted on		
19	to the witness or to the attorney for		
20	the witness for examination, signature and return to me		
21	by 10-27-14;		
22	That the amount of time used by each party at the		
23	deposition is as follows:		
24	MR. JIM FLEGLE - 04 HOURS:08 MINUTES		
25	MR. CHARLES GALL - 00 HOURS:00 MINUTES MS. SHARON SAVAGE - 00 HOURS:00 MINUTES		

Kim Tindall and Associates, LLC  $210\!-\!697\!-\!3400$ 

645 Lockhill Selma, Suite 200

MR. RICHARD TINSMAN - 00 HOURS:00 MINUTES 1 MR. AARON VALDEZ - 00 HOURS:00 MINUTES 2 That pursuant to information given to the 3 4 Deposition officer at the time said testimony was taken, 5 the following includes counsel for all parties of 6 record: 7 MR. JIM FLEGLE, MS. SHARON SAVAGE, MR. RICHARD TINSMAN, MR. AARON VALDEZ, Attorneys for Plaintiffs; 8 MR. CHARLES GALL, Attorney for Defendant. (JP Morgan Chase Bank) 9 I further certify that I am neither counsel for, 10 11 related to, nor employed by any of the parties or 12 attorneys in the action in which this proceeding was taken, and further that I am not financially or 13 14 otherwise interested in the outcome of the action. 15 Further certification requirements pursuant to Rule 203 of TRCP will be certified to after they have 16 1.7 occurred. Certified to by me this 26th day of September, 18 19 20 21 Texas CSR No. 7836 12/31/2014 Expiration Date: 22 Firm Registration No. Kim Tindall & Associates, LLC 23 16414 San Pedro, Suite 900 San Antonio, Texas 24 (210) 697-3400 (210) 697-3408 (Fax) 25

1	FURTHER CERTIFICATION UNDER RULE 203 TRCP
2	The original deposition was/was not returned to the
3	deposition officer on;
4	If returned, the attached Changes and Signature page
5	contains any changes and the reasons therefor;
6	If returned, the original deposition was delivered to
7	Mr. Jim Flegle, Custodial Attorney;
8	That \$1577.19 is the deposition officer's charges
9	to the Plaintiffs for preparing the original deposition
10	transcript and any copies of exhibits;
11	That the deposition was delivered in accordance with
12	Rule 203.3, and that a copy of this certificate was
13	served on all parties shown herein on and filed with the
14	Clerk.
15	Certified to by me this day of
16	<u>Nov.</u> , 2014.
17	
18	<del>.</del>
19	Lei Sherra Torrence, CSR
20	Texas CSR No. 7836 Expiration Date: 12/31/2014
21	Firm Registration No. 631
22	Kim Tindall & Associates, LLC 16414 San Pedro, Suite 900
23	San Antonio, Texas 78232 (210) 697-3400
24	(210) 697-3408 (Fax)
25	
,	

		CHANGES AND	SIGNATURE
WITNES	S NAME:	WAYMAN GORE	
DATE:	SEPTEME	BER 24, 2014	
		CHANGE	REASON
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Kim Tindall and Associates, LLC 210-697-3400

645 Lockhill Selma, Suite 200

1	I, WAYMAN GORE, have read the foregoing
2	deposition and hereby affix my signature that same is
3	true and correct, except as noted above.
4	
5	1.1
6	Waniant. Goud
7	WAYMAN GORE
8	V
9.	
LO	the state of <u>Texas</u> ) county of <u>Travis</u> )
1	COUNTY OF Travis
L2	
١3	Before me, Brooke Johnson , on this day
L 4	personally appeared WAYMAN GORE, known to me (or proved
1.5	to me under oath or through Kntwn
16	(description of identity card or other document) to be
17	the person whose name is subscribed to the foregoing
18	instrument and acknowledged to me that they executed the
L 9	same for the purposes and consideration therein
20	expressed.
21	Given under my hand and seal of office this
22	22 day of October , 2014.
23	morph eil
24	OTARY PUBLIC IN AND FOR  BROOKE JOHNSON THE STATE OF TOXAS
25	BROOKE JOHNSON HE STATE OF ICXAS Notary Public, State of Texas My Commission Expires September 24, 2017

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1
                        NO. 2010-CI-10977
 2
    JOHN K. MEYER, ET AL,
                                 S
                                    IN THE DISTRICT COURT
                                 S
 3
         Plaintiffs,
                                 S
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 4
    VS.
                                 S
                                 S
                                    BEXAR COUNTY, TEXAS
 5
    JPMORGAN CHASE BANK, N.A.
                                 S
    INDIVIDUALLY/CORPORATELY
                                 $
    AND AS TRUSTEE OF THE SOUTH §
    TEXAS SYNDICATE TRUST,
                                 S
                                    408TH
 7
                                 S
         Defendant.
                                    225TH JUDICIAL DISTRICT
 8
                   REPORTER'S CERTIFICATION
 9
               DEPOSITION OF JAMES K. O'CONNELL
                        SEPTEMBER 8, 2014
10
                            VOLUME 2
11
              I, Jennifer Quick Davenport, Certified
12
    Shorthand Reporter in and for the State of Texas,
13
    hereby certify to the following:
14
              That the witness, JAMES K. O'CONNELL, was
15
    duly sworn by the officer and that the transcript of
    oral deposition is a true record of the testimony
16
17
    given by the witness;
18
              That the deposition transcript was submitted
19
    on September 15, 2014, to the witness or to the
20
    attorney for the witness for examination, signature
21
   and return to me by October 6, 2014;
22
              That the amount of time used by each party
23
   at the deposition is as follows:
24
   Mr. George H. Spencer, Jr. - 0:03
   Mr. John C. Eichman - 5:17
25
```

1 That pursuant to information given to the 2 deposition officer at the time said testimony was 3 taken, the following includes counsel for all parties of record: Mr. George H. Spencer, Jr., Mr. Richard Tinsman and Ms. Sharon C. Savage, Attorneys for Plaintiffs Mr. John C. Eichman and Mr. Eric R. Hail, Attorneys for Defendant 7 8 9 10 attorneys in the action in which this proceeding was taken, and further that I am not financially or 11 12 otherwise interested in the outcome of the action. 13 to Rule 203 of TRCP will be certified to after they 14 15 have occurred. 16 17 September, 2014. 18 19 20 21 Suite 320 22 23 214.855.5100 24 25

I further certify that I am neither counsel for, related to, nor employed by any of the parties or Further certification requirements pursuant Certified to by me this 15th day of Jennifer Quick Davenport, Certified Shorthand Reporter No. 1683 Dickman Davenport, Inc. Firm Registration #312 3131 Turtle Creek Boulevard Dallas, Texas 75219 800.445.9548 jqd@dickmandavenport.com My commission expires 12-31-14

FURTHER CERTIFICATION UNDER RULE 203 TRCP 1 2 The original deposition was (was not) returned to the deposition officer on Detobut 4,2014 3 If returned, the attached Changes and 4 5 Signature page contains any changes and the reasons 6 therefor: 7 If returned, the original deposition was 8 delivered to Mr. Eichman, Custodial Attorney; 9 That \$ \6 28.30 is the deposition 10 officer's charges to the Defendant for preparing the 11 original deposition transcript and any copies of exhibits; 12 13 That the deposition was delivered in accordance with Rule 203.3, and that a copy of this 14 15 certificate was served on all parties shown herein on 16 Decombe 2, 2014 and filed with the Clerk. 17 Certified to by me this  $\lambda_{00}$ day of 18 ocomber, 2014 19 20 Jennifer Quick Davenport, Certified 21 Shorthand Reporter No. 1683 Dickman Davenport, Inc. 22 Firm Registration #312 Suite 320 23 3131 Turtle Creek Boulevard Dallas, Texas 75219 24 214.855.5100 800.445.9548 email: jqd@dickmandavenport.com 25 My commission expires 12-31-14

1	CHANGES AND SIGNATURE
2	WITNESS NAME: JAMES K. O'CONNELL SEPTEMBER 8, 2014
3	PAGE LINE CHANGE REASON
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1	I, JAMES K. O'CONNELL, have read the					
2	foregoing deposition and hereby affix my signature					
3	that same is true and correct, except as noted above.					
4						
5						
	JAMES K. O'CONNELL					
6						
7						
8						
9	THE STATE OF)					
10	COUNTY OF)					
11	Before me,, on					
12	this day personally appeared JAMES K. O'CONNELL, known					
13	to me (or proved to me under oath or through					
14	) (description of identity card or					
15	other document) to be the person whose name is					
16	subscribed to the foregoing instrument and					
17	acknowledged to me that they executed the same for the					
18	purposes and consideration therein expressed.					
19	Given under my hand and seal of office					
20	this, 2014.					
21						
22						
23						
	NOTARY PUBLIC IN AND FOR					
24	THE STATE OF					
	My commission expires:					
25						
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# ORIGINAL



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1	CAUSE NO. 2010-CI-10977				
2	JOHN K. MEYER, ET. AL. ) IN THE DISTRICT COURT Plaintiffs, )				
3	)				
4	)				
5	JP MORGAN CHASE BANK, N.A. ) INDIVIDUALLY/CORPORATELY ) & ~~				
6	AND AS TRUSTEE OF THE ) SOUTH TEXAS SYNDICATE ) TRUST   AND AS TRUSTEE OF THE ) SOUTH TEXAS SYNDICATE )				
7	Defendant. ) BEXAR COUNTY, TEXASOLUTION OF STATE				
8					
9	REPORTER'S CERTIFICATION				
10	DEPOSITION OF CHARLOTTE WRIGHT SEPTEMBER 15, 2014				
11	<u>څ</u>				
12	I, LEI SHERRA TORRENCE, Certified Shorthand Reporter				
13	in and for the State of Texas, hereby certify to the				
14	following:				
15	That the witness, CHARLOTTE WRIGHT, was duly sworn by				
16	the officer and that the transcript of the oral				
17	deposition is a true record of the testimony given by				
18	the witness;				
19	That the deposition transcript was submitted on				
20	9-34-14 to the witness or to the attorney for				
21	the witness for examination, signature and return to me				
22	by <u>10-30-14</u> ;				
23	That the amount of time used by each party at the				
24	deposition is as follows:				
25	MR. MICHAEL CHRISTIAN - 05 HOURS:55 MINUTES				

Kim Tindall and Associates, LLC 210-697-3400

645 Lockhill Selma, Suite 200

MR. CHARLES GALL - 00 HOURS:00 MINUTES 1 MR. KEVIN BEITER - 00 HOURS:00 MINUTES 2 That pursuant to information given to the 3 Deposition officer at the time said testimony was taken, 4 the following includes counsel for all parties of 5 record: 6 MR. MICHAEL CHRISTIAN, Attorney for Defendant; (STS Trust) MR. CHARLES GALL AND MR. KEVIN BEITER, Attorney for 8 Defendant. 9 (JP Morgan Chase Bank) I further certify that I am neither counsel for, 1.0 11 related to, nor employed by any of the parties or attorneys in the action in which this proceeding was 12 taken, and further that I am not financially or 13 otherwise interested in the outcome of the action. 14 Further certification requirements pursuant to Rule 15 203 of TRCP will be certified to after they have 16 17 occurred. 20 Certified to by me this 22nd day of September, 18 19 20 Texas CSR No. 7836 21 Expiration Date: 12/31/2014 Firm Registration No. 22 Kim Tindall & Associates, LLC 23 16414 San Pedro, Suite 900 San Antonio, Texas 78232 (210) 697-3400 24 (210) 697-3408 (Fax) 25

Kim Tindall and Associates, LLC 210-697-3400

645 Lockhill Selma, Suite 200

	,
1	FURTHER CERTIFICATION UNDER RULE 203 TRCP
2	The original deposition was was not returned to the
3	deposition officer on 10-13-14;
4	If returned, the attached Changes and Signature page
5	contains any changes and the reasons therefor;
6	If returned, the original deposition was delivered to
7	Mr. Michael Christian, Custodial Attorney;
8	That \$191.00 is the deposition officer's charges
9	to the Defendant for preparing the original deposition
10	transcript and any copies of exhibits;
11	That the deposition was delivered in accordance with
12	Rule 203.3, and that a copy of this certificate was
13	served on all parties shown herein on and filed with the
14	Clerk.
15	Certified to by me this day of
16	
17	
18	D. Ma.
19	Lei Sherra Torrence, CSR
20	Texas CSR No. 7836 Expiration Date: 12/31/2014
21	Firm Registration No. 631  Kim Tindall & Associates, LLC
22	16414 San Pedro, Suite 900
23	San Antonio, Texas 78232 (210) 697-3400
24	(210) 697-3408 (Fax)
25	
ļ	

		CHANGES AND	SIGNATURE	
WITNESS NAME: CHARLOTTE WRIGHT				
DATE: SEPTEMBER 15, 2014				
PAGE	LINE	CHANGE	REASON	
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Kim Tindall and Associates, LLC 210-697-3400

645 Lockhill Selma, Suite 200

Page	Line	Change	Reason
24	18	"expiration" should be "exploration"	Transcription error
24	19	"expiration" should be "exploration"	Transcription error
24	19	"exploitation" should be deleted	Transcription error
26	11	"bulletin" should be "Billiton"	Transcription error
32	21	"apportion" should be "proportion"	Transcription error
37	12	"pulled" should be "pooled"	Transcription error
42	20	"EMP" should be "E&P"	Transcription error
47	9	"assiduous" should be "ceteris"	Transcription error
47	10	"EMP" should be "E&P"	Transcription error
47	11	"inefficient" should be "and efficient"	Transcription error
47	12	"EMP" should be "E&P"	Transcription error
47	23	"in" should be "and"	Transcription error
48	7	"inefficient" should be "and efficient"	Transcription error
49	11	"EMP" should be "E&P"	Transcription error
50	24	"cease" should be "seek"	Transcription error
52	18	"minimal" should be "minimum"	Transcription error
55	12	"lessees" should be "leasing"	Transcription error
64	14	"In" should be "And"	Transcription error
64	23	"did" should be "didn't"	Transcription error
72	11	"vested" should be "divested"	Transcription error
72	12	"invested" should be "divested"	Transcription error
75	16	"foreign produced" should be "for and produce"	Transcription error
84	8	"bring" should be "ring"	Transcription error
93	9	"Petro cost" should be "Petrobras"	Transcription error
102	7	"presumingly" should be "presumably"	Transcription error
120	25	"drilling" should be "drill and"	Transcription error
122	6	"accumulative" should be "cumulative"	Transcription error
124	13	"accumulative" should be "cumulative"	Transcription error
126	1	"accumulative" should be "cumulative"	Transcription error
126	20	"accumulative" should be "cumulative"	Transcription error
127	2	"accumulative" should be "cumulative"	Transcription error
129	19	"Saas" should be "SAS"	Transcription error
129	20	"Saas" should be "SAS"	Transcription error
129	21	"compared to" should be "used"	Transcription error
130	19	"bulletin" should be "Billiton"	Transcription error
131	10	"bulletin" should be "Billiton"	Transcription error
131	17	"bulletin" should be "Billiton"	Transcription error
133	21	"inappropriate" should be "appropriate"	Transcription error
141	20	"minimal" should be "minimum"	Transcription error
148	24	"Secures of the" should be "Securities and"	Transcription error
151	19	"proof" should be "proved"	Transcription error
157	11	"proof" should be "proved"	Transcription error
162	7	"on drill" should be "undrilled"	Transcription error
165	24	"HP" should be "BHP"	Transcription error
165	25	"bulletins" should be "Billiton"	Transcription error

167	13	"MPV" should be "NPV"	Transcription error
168	13	"MPV" should be "NPV"	Transcription error
169	10	"proof" should be "proved"	Transcription error
172	11	"proof" should be "proved"	Transcription error
176	13	"proof" should be "proved"	Transcription error
176	14	"proof" should be "proved"	Transcription error
177	15	"proof" should be "proved"	Transcription error
180	14	"Dimmick" should be "Dimmit"	Transcription error
180	15	"Dimmick" should be "Dimmit"	Transcription error
180	17	"Dimmick" should be "Dimmit"	Transcription error
186	25	"law" should be "flaw"	Transcription error
188	2	"prove" should be "proved"	Transcription error
188	4	"prove" should be "proved"	Transcription error
190	11	"proof" should be "proved"	Transcription error
191	4	"Dimmick" should be "Dimmit"	Transcription error
191	6	"Dimmick" should be "Dimmit"	Transcription error
191	16	"shale" should be "Shell"	Transcription error
192	6	"shale" should be "Shell"	Transcription error
193	13	"Dimmick" should be "Dimmit"	Transcription error
194	15	"proof" should be "proved"	Transcription error
195	21	"bulletin" should be "Billiton"	Transcription error
196	4	"bulletin" should be "Billiton"	Transcription error
196	17	"bulletin" should be "Billiton"	Transcription error
196	25	"bulletin" should be "Billiton"	Transcription error
204	15	"predevelopment" should be "proved developed"	Transcription error
204	17	"underdeveloped" should be "undeveloped"	Transcription error
207	14	"MPV" should be "NPV"	Transcription error
208	5	"gap" should be "GAAP"	Transcription error
208	7	"gap" should be "GAAP"	Transcription error
208	10	"gap" should be "GAAP"	Transcription error
208	21	"ISB" should be "IASB"	Transcription error
208	23	"gap" should be "GAAP"	Transcription error

I, CHARLOTTE WRIGHT, have read the foregoing 1 2 deposition and hereby affix my signature that same is true and correct, except as noted above. 3 4 5 6 CHARLOTTE WRIGHT 7 8 9 THE STATE OF 10 11 COUNTY OF 12 13 personally appeared CHARLOTTE WRIGHT, known to me (or 14 proved to me under oath or through 15 ml ) (description of identity 16 17 card or other document) to be the person whose name is subscribed to the foregoing instrument and acknowledged 18 to me that they executed the same for the purposes and 19 20 consideration therein expressed. Given under my hand and seal of office this 21 22 23 24 THE STATE OF COMMISSION EXPIRES 25

Kim Tindall and Associates, LLC 210-697-3400

645 Lockhill Selma, Suite 200

# ORIGINAL

Page 81

·	6篇 III 例前於 RE 2萬 医移运器执致 #				
7	CAUSE NO. 2010-CI-10977 2010CI10977 -P00774				
2	JOHN K. MEYER, ET AL., ) IN THE DISTRICT COURT OF PLAINTIFFS, )				
3					
4	VS. ) BEXAR COUNTY, T E X A S				
5	JP MORGAN CHASE BANK, N.A., ) INDIVIDUALLY/CORPORATELY AND)				
6	AS TRUSTEE OF THE SOUTH ) TEXAS SYNDICATE TRUST, )				
7	DEFENDANTS. ) 225TH JUDICIAL DISTRICT				
8	REPORTER'S CERTIFICATE  REPORTER'S CERTIFICATE				
9	ORAL VIDEOTAPED DEPOSITION				
10	OF → ¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬¬				
11	CORRENE LOEFFLER 33 T				
12					
13	I, Roxanne K. Smith, Certified Shorthand Reporter in				
14	and for the State of Texas, hereby certify to the				
15	following:				
16	That the witness, CORRENE LOEFFLER, was duly sworn				
17	and that the transcript of the deposition is a true				
18	record of the testimony given by the witness;				
19	That the deposition transcript was duly submitted on				
20	<u>९-३३-१५</u> to the witness or to the attorney for				
21	the witness for examination, signature, and return to me				
22	by <u>10-15-14</u>				
23	That pursuant to information given to the deposition				
24	officer at the time said testimony was taken, the				
25	following includes all parties of record and the amount				

Kim Tindall and Associates, LLC 210-697-3400

645 Lockhill Selma, Suite 200

of time used by each party at the time of the 1 deposition: 2 3 Mr. Jim Flegle (1 hour 44 minutes) Mr. John Eichman (45 minutes) 4 5 That a copy of this certificate was served on all parties shown herein on 11-10-12 6 7 I further certify that I am neither counsel for, related to, nor employed by any of the parties in the 8 9 action in which this proceeding was taken, and further that I am not financially or otherwise interested in the 10 11 outcome of this action. Further certification requirements pursuant to Rule 12 23 of the Texas Code of Civil Procedure will be complied 13 with after they have occurred. 14 15 Certified to by me on this 19th day of 16 · 4105 \ . 30m 17 18 19 Roxanne K. Smith; CSR #6290 20 CSR Expiration: 12/31/2014 Kim Tindall & Associates, LLC Firm Registration No. 631 21 16414 San Pedro, Suite 900 22 San Antonio, Texas 78232 (210) 697-3408 23 24 25

1	FURTHER CERTIFICATION UNDER TRCP RULE 203
2	The original deposition was was not returned to the
3	deposition officer on
4	If returned, the attached Changes and Signature
5	page(s) contain(s) any changes and the reasons therefor.
6	If returned, the original deposition was delivered
7	to Mr. Jim Flegle, Custodial Attorney.
8	$bol.\infty$ is the deposition officer's charges to the
9	Plaintiffs for preparing the original deposition and any
10	copies of exhibits;
11	The deposition was delivered in accordance with Rule
12	203.3, and a copy of the certificate, served on all
13	parties shown herein, was filed with the Clerk.
14	Certified to by me on this <u>how</u> day of
15	Mov. , 2014.
16	
17	
18	Rojernsk, Smith, CSR #6290
19	CSR Expiration: 12/31/2014 Kim Tindall & Associates, LLC
20	Firm Registration No. 631 16414 San Pedro, Suite 900
21	San Antonio, Texas 78232 (210) 697-3408
22	(210) 057 3400
23	
24	
25	

### CAUSE NO. 2010-CI-10977

JOHN K. MEYER, ET AL.,	§	IN THE DISTRICT COURT
Plaintiffs,	§ § 8	
<b>v.</b>	§ §	
JP MORGAN CHASE BANK, N.A.,	8 §	408TH JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH	§ §	
TEXAS SYNDICATE TRUST,	§ §	
Defendants.	§	DEVAD COUNTY TEVAC
	8	BEXAR COUNTY, TEXAS

## **NOTICE OF POSTING PUBLIC NOTICE**

Plaintiffs notify the Clerk of the District Court and the Clerk of the Supreme Court of Texas that it has posted a public notice pursuant to Rule 76a(3) of the Texas Rules of Civil Procedure. A verified copy of the Public Notice is attached as Exhibit A.

DATE: Movember 12, 2014

Richard Tinsman Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205 Telephone: (210) 225-3121 Facsimile: (210) 225-6235

George Spencer, Jr.
Robert Rosenbach
CLEMENS & SPENCER, P.C.
112 E. Pecan St., Suite 1300
San Antonio, Texas 78205
Telephone: (210) 227-7121
Facsimile: (210) 227-0732

James L. Drought
DROUGHT DROUGHT & BOBBITT, LLP
112 E. Pecan St., Suite 2900
San Antonio, Texas 78205
Telephone: (210) 225-4031
Facsimile: (210) 222-0586

John B. Massopust *(pro hac vice)*Matthew J. Gollinger *(pro hac vice)*ZELLE HOFMANN VOELBEL & MASON LLP
500 Washington Avenue South, Suite 5000
Minneapolis, Minnesota 55415
Telephone: (612) 339-2020
Facsimile: (612) 336-9100

Jim L. Flegle
David R. Deary
Tyler M. Simpson
John McKenzie
LOEWINSOHN FLEGLE DEARY, L.L.P.
12377 Merit Drive, Suite 900
Dallas, Texas 75251
Telephone: (214) 572-1700
Facsimile: (214) 572-1717

ATTORNEYS FOR PLAINTIFFS, JOHN K. MEYER, ET AL.

By: /s/ John McKenzie
John McKenzie

# **VERIFICATION**

THE STATE OF TEXAS
BEXAR COUNTY

BEFORE ME, the undersigned notary, on this day personally appeared John McKenzie counsel for Plaintiffs, who, being by me first duly sworn on oath, states:

"My name is John McKenzie. I am capable of making this verification. I certify that the Public Notice of Motion to Seal Court Records (attached as <u>Exhibit A</u>) was transmitted to the Constable of Bexar County for posting at the place where notices for meetings of county governmental bodies are required to be posted for Bexar County, Texas on November 12, 2014. The facts stated in the Public Notice are within my personal knowledge and are true and correct."

John McKenzie

Sworn to and subscribed before me this 12<sup>th</sup> day of November 2014.

Notary Public, State of Texas
My Commission Expires
June 16, 2017

Notary Public in and for the State of Texas

# **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a true and correct copy of the foregoing document was served on the following counsel of record, via the electronic service manager and/or by email, on November 12<sup>th</sup> 2014.

John Eichman, Esq. Charles Gall, Esq. Hunton & Williams 1445 Ross Avenue Suite 3700 Dallas, TX 75202

Kevin Beiter, Esq. McGinnis Lochridge 600 Congress Avenue, Suite 2100 Austin, TX 78701

Anthony Arguijo, Esq. SCOTT, DOUGLASS, MCCONNICO, L.L.P. 600 Congress Avenue, Suite 1500 Austin, Texas 78701-2589 Patrick K. Sheehan, Esq. David Jed Williams, Esq. Hornberger Sheehan Fuller & Garza Inc. The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209

Fred W. Stumpf, Esq. Boyer Short Nine Greenway Plaza, Suite 3100 Houston, TX 77046

/s/ John McKenzie
John McKenzie

# **EXHIBIT "A"**

### CAUSE NO. 2010-CI-10977

JOHN K. MEYER, ET AL.,

Plaintiffs,

V.

JP MORGAN CHASE BANK, N.A., \$ 408TH JUDICIAL DISTRICT INDIVIDUALLY/CORPORATELY AND \$ AS TRUSTEE OF THE SOUTH TEXAS \$ SYNDICATE TRUST,

Defendant.

BEXAR COUNTY, TEXAS

# PUBLIC NOTICE OF MOTION TO SEAL COURT RECORDS

As required by Texas Rule of Civil Procedure 76a(3), Plaintiffs post this notice of motion 387, 390, 554, 1293, 1294, 1351-1365 produced by non-party Chesapeake Exploration, L.L.C. ("Chesapeake") and any other documents produced by Chesapeake in this matter on Plaintiffs' Trial Exhibit List, which consist of oil and gas lease documents and related information produced by Chesapeake. Defendant JPMorgan Chase Bank, N.A. Individually/Corporately and as former Trustee of the South Texas Syndicate Trust has joined in Plaintiffs' motion to seal court records in order to seal Defendant's Trial Exhibit No. 533 which consists of Chesapeake's documents bearing Bates Nos. CHK00000083 - CHK00000150, CHK00000161 -CHK00000172, CHK00000181 - CHK00000208, CHK00000213 -CHK00000251, CHK00000340 - CHK00000440, CHK00000456 -CHK00000298 - CHK00000324, CHK00000471, CHK00000518 - CHK00000586, CHK00000467, CHK00000470 -CHK00000604 - CHK00000660, CHK00001014 - CHK00001051, CHK00001057 -CHK00001108, CHK00001134 - CHK00001188, CHK00001274 - CHK00001373 and CHK00001390 - CHK00001431. The motion to seal is set for oral hearing on December 1, 2014 at 7:30 a.m. in the 408th Judicial District Court of Bexar County, Texas, located at 100 Dolorosa, San Antonio, TX 78205. The hearing on the motion to seal court records will be held in open court. Any person may intervene and be heard on the sealing of court records.

DATE: November 12, 2014

Respectfully submitted,

Richard Tinsman Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205 Telephone: (210) 225-3121 Facsimile: (210) 225-6235

George Spencer, Jr.
Robert Rosenbach
CLEMENS & SPENCER, P.C.
112 E. Pecan St., Suite 1300
San Antonio, Texas 78205
Telephone: (210) 227-7121
Facsimile: (210) 227-0732

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Telephone: (214) 572-1700
Facsimile: (214) 572-1717

ATTORNEYS FOR PLAINTIFFS, JOHN K. MEYER, ET AL.

John W. McKenzie

Januth H.

# JUDGE'S NOTES



CAUSE NO.: 2010C110977

COURT: 225

DATE/TIME: 11/04/2014 08:30AM

SETTING COURT: 109

STYLE: JOHN K MEYER

VS. JP MORGAN CHASE BANK N A ET AL

DISCOVERY LEVEL: 2

ATTORNEY(S) FOR CASE:

MARK RANDOLPH JAMES DROUGHT

STEVEN BADGER

MATTHEW GOLLINGER

JOHN EICHMAN

MARK JOSEPHS

FRED STUMPF

DAVID BUTTERBAUGH

PATRICK SHEEHAN
JIM FLEGLE
JOHN MASSOPUST
RUDY GARZA
DAVID WILLIAMS
RICHARD TINSMAN
IAN BOLDEN

BY PEPUTY CON

DOWNA KAY MSKINNEY DISTRICT CLERK BEXAR COUNTY

THIS CASE HAS 15 OR MORE ATTORNEYS

TYPE OF MOTION OR APPLICATION: MOTION TO SEAL RECORDS

CONFERRING	ESTIMATE HEARING TIME	<b></b>		
AGREED ORDER	ASSIGNED COURT	<del></del>		
DROP	RECORD TAKEN	<del></del>		
	RESET DATETIME			
DATE OF NOTES_	1 on 4, 2014			JUDGE INITIALS <u>20</u>
	Mot to Doal	under	76a	
	Max to Doal Granted			
	J. Carlon			
				<del></del>
-				

Shuffled List # JPMorgan 01 LIST PREPARED 2014 WEEK: 44 DAY: M SIZE: 48 PAGE: COURT: 408 PANEL: 1 Larry NO11 DELIVERED BY: JUDGE: CASE NUMBER: 2010C Vary Bicerra-Cruz RELD: J.S.: DEL: **ADDRESS** JUROR ID NBR NAME 1222 BLUEMIST BAY 1 GLIDEWELL, MARSHA LYNN 1444 7481 5137 DAGGER FLATS 1444 0216 2 FALCON, ALICIA 143 ELMO AVE 1444 0226 3 VALCHER, DONALD MARTIN 5351 MAPLE VISTA 4 ELLISON, ANGEL D ANN 1444 0018 ö 1327 CREEK KNOLL 5 GAITAN, LESLIE AMANDA 1444 0025 7825 OAK FOREST STREET 6 STONE, BRANDY NICHOLE 1444 0067 6418 JADE MEADOW 7 SCHROEDER, VIRGIL WAYNE 1444 0099 903 SADDLEBROOK 8 RAMOS, ENRIQUE 1444 0315 22327 NAVASOTA CIR 1444 0024 9 VOLKER, KENNETH LEE 16500 HENDERSON PASS # 40 10 BIRD, MARK ALAN 1444 0299 1150 BABCOCK RD # N6 1444 0316 11 FERRELL, DOLORES ANN 422 VANDERBILT 1444 0239 12 HICKS, CYNTHIA LYNN 13 ALANIZ, KRISTEN DANIELLE 14455 STATE HWY 211 N 1444 0056 13731 STONY FOREST 14 ELWARD, JONATHAN ELIAS 1444 0140 15 TOTTEN, KATHERINE PACE 1718 CORITA ST 1444 0014 8722 VERANDA CT 1444 7206 16 CAIN, AUSTIN JOHN 17 ALBRIGHT, DAVID CHARLES 702 STONEWAY DR 1444 0161 5419 VISTA RUN 1444 0307 18 OATES, JENNIFER FAVERTY 7531 PRAIRIE LACE 19 RISSE, JACQUELYN 1444 7654 25615 BROAD OAK TRAIL 1444 0325 20 SANCHO, FRANK ARELLANO 21 MARTINEZ, JOSE TRINIDAD 1807 JENNIFER DR 1444 0253 417 CAVALIER AVE 1444 7198 22 TORRES, WANDA LEE 11730 LOST MEADOWS DR 1444 0046 23 OLIVER, ROBERT ALAN 334 SENISA DR 1444 0266 24 MANRIQUE, EDGAR ANTONIO 24942 CLOUDY CRK 1444 7012 25 SMITH, DONNA MAY 1444 0004 26 QUINONES, JUAN GOMEZ 735 GLADSTONE ST 1444 7389 27 BOWMAN, WILLIAM MARCUS 8958 OAKWOOD PARK 1444 0200 28 HARRISON, ADRIENE YVETTE 7002 JEFFERSON RDG 1444 0143 29 CADENA, ROGELIO JARA 414 GOLDEN WALK 7711 CLOS DU BOIS 30 JULIAN, BRIAN TODD 1444 0180 1702 BRINDLEY COURT 1444 0070 31 JEBB, LALAINE MARIE 7923 AIRFLIGHT 32 ORTIZ, STEVEN ERIC 1444 0051

COURT: 408 2014 WEEK: 44 DAY: M SIZE: 48 PAGE: 02

JUROR	ID I	IBR	NAME	ADDRESS
1444 (	0327	33	ROMERO, JUANITA	11810 WHEATHILL
1444 (	0160	34	ESTRADA, RUBEN	1514 W ELSMERE PLACE
1444	0038	35	FRIESENHAM III, EDWIN	535 PARK VILLAGE DR
1444	0244	36	RIVERA, NAYDA	5923 WOODRIDGE HL
1444	0071	37	NELSON, KYMLYN LAURIE	8815 PARK VISTA DR
1444	0153	38	SANDOVAL III, TANISLADO	5747 BROKEN LANCE ST
1444	7579	39	MORA, ANNE CATHERINE FRANC	51 CHAMPIONS LN
1444	7157	40	AMOS, MADELINE MASSY	3010 NORTHRIDGE
1444	0055	41	MASSING, DAVID ELLERY	2115 OAK DEW
1444	0335	42	GUADIANA-DOMING, JIMMY	127 COLGATE
1444	0303	43	RIVERA, GLORIA YNOSTROSA	8810 SILENT STREAM
1444 (	0053	44	GRANT, MARCEL CHRISTOPHER	6414 GREEN APPLE DR
1444 (	0054	45	PEREZ, ARTHUR ROBERT	4202 DEXIRED
1444 (	0010	46	HAMILTON, JAMES WILLIAM	5359 FREDERICKSBURG RD #
1444 (	0048	47	SEMBERA, DAVID CHRISTOPHER	6710 E. LOOP 1604 S.
1444 (	0150	48	ZIMMER, RALPH T	13214 HUNTERS LARK

Shuffled List #

2014 WEEK: 44 DAY: M SIZE: 48 LIST PREPARED PAGE: OL COURT: 408 PANEL: 1 Larry NOIL DATE: 11/03/14

DELIVERED BY: CASE NUMBER: 2010 CI 10977 Meyer

CLERK: Many Pacerra-Cruz

DEL:	/ J.S.:/ I	RELD:
JUROR ID		
1444 7481	1 GLIDEWELL, MARSHA LYNN	1222 BLUEMIST BAY
1444 0216	2 FALCON, ALICIA	5137 DAGGER FLAYS
1444 0226	3 VALCHER, DONALD MARTIN	143 ELMO AVE PH 6:
1444 0018	4 ELLISON, ANGEL D ANN	5351 MAPLE VISTA
1444 0025	5 GAITAN, LESLIE AMANDA	1327 CREEK KNOL
1444 0067	6 STONE, BRANDY NICHOLE	7825 OAK FOREST STREET
1444 0099	7 SCHROEDER, VIRGIE WAYNE	6418 JADE MEADOW
1444 0315	8 RAMOS, ENRIQUE	903 SADDLEBROOK
1444 0024	9 VOLKER, KENNETH LEE	22327 NAVASOTA CIR
1444 0299	10 BIRD, MARK ALAN	16500 HENDERSON PASS # 40
1444 0316	11 FERRELL, DOLORES ANN	1150 BABCOCK RD # N6
1444 0239	12 HICKS, CYNTHIA LYNN	422 VANDERBILT
1444 0056	13 ALANIZ, KRISTEN DANIELLE	14455 STATE HWY 211 N
1444 0140	14 ELWARD, JONATHAN ELIAS	13731 STONY FOREST
1444 0014	15 TOTTEN, KATHERINE PACE	1718 CORITA ST
1444 7206	16 CAIN, AUSTIN JOHN	8722 VERANDA CT
1444 0161	17 ALBRIGHT, DAVID CHARLES	702 STONEWAY DR
1444 0307	18 OATES, JENNIFER FAVERTY	5419 VISTA RUN
1444 7654	19 RISSE, JACQUELYN	7531 PRAIRIE LACE
1444 0325	20 SANCHO, FRANK ARELLANO	25615 BROAD OAK TRAIL
1444 0253	21 MARTINEZ, JOSE TRINIDAD	1807 JENNIFER DR
1444 7198	22 TORRES, WANDA LEE	417 CAVALIER AVE
1444 0046	23 OLIVER, ROBERT ALAN	11730 LOST MEADOWS DR
1444 0266	24 MANRIQUE, EDGAR ANTONIO	334 SENISA DR
1444 7012	25 SMITH, DONNA MAY	24942 CLOUDY CRK
1444 0004	26 QUINONES, JUAN GOMEZ	735 GLADSTONE ST
1444 7389	27 BOWMAN, WILLIAM MARCUS	8958 OAKWOOD PARK
1444 0200	28 HARRISON, ADRIENE YVETTE	7002 JEFFERSON RDG
1444 0143	29 CADENA, ROGELIO JARA	414 GOLDEN WALK
1444 0180	30 JULIAN, BRIAN TODD	7711 CLOS DU BOIS
1444 0070	31 JEBB, LALAINE MARIE	1702 BRINDLEY COURT

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1444 0051

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JUROR ID	NBR	NAME	ADDRESS
1444 0327	33 R	OMERO, JUANITA	11810 WHEATHILL
1444 0160	34 E	STRADA, RUBEN	1514 W ELSMERE PLACE
1444 0038	35 FI	RIESENHAM III, EDWIN	535 PARK VILLAGE DR
1444 0244	36 R	IVERA, NAYDA	5923 WOODRIDGE HL
1444 0071	37 NI	ELSON, KYMLYN LAURIE	8815 PARK VISTA DR
1444 0153	38 S/	ANDOVAL III, TANISLADO	5747 BROKEN LANCE ST
1444 7579	39 MI	ORA, ANNE CATHERINE FRANC	51 CHAMPIONS LN
1444 7157	40 A	MOS, MADELINE MASSY	3010 NORTHRIDGE
1444 0055	41 M	ASSING, DAVID ELLERY	2115 OAK DEW
1444 0335	42 GI	UADIANA-DOMING, JIMMY	127 COLGATE
1444 0303	43 R	IVERA, GLORIA YNOSTROSA	8810 SILENT STREAM
1444 0053	44 GI	RANT, MARCEL CHRISTOPHER	6414 GREEN APPLE DR
1444 0054	45 PI	EREZ, ARTHUR ROBERT	4202 DEXIRED
1444 0010	46 H	AMILTON, JAMES WILLIAM	5359 FREDERICKSBURG RD #
1444 0048	47 SI	EMBERA, DAVID CHRISTOPHER	6710 E. LOOP 1604 S.
1444 0150	48 Z	IMMER, RALPH T	13214 HUNTERS LARK

(Court's Copy 2014 WEEK: 44 DAY: M SIZE: 48 PAGE: LIST PREPARED DATE: 11/03/14 Noll JUDGE: DELIVERED BY: 2010CI10977 CASE NUMBER: VS JA Becerra-Cruz DEL: RELD: JUROR ID NBR NAME **ADDRESS** 1444 7481 (MUGLIDEWELL, MARSHA LYNN 1222 BLUEMIST BAY 1444 0216 / 2 FALCON, ALICIA 5137 DAGGER FLATS BLVACHER, DONALD MARTIN 1444 0226 143 ELMO AVE 1444 0018 2 4 ELLISON, ANGEL D ANN 5351 MAPLE VISTA 1444 0025 / MS/ GATTAN, LESLIE AMANDA 1327 CREEK KNOW 1444 0067 / STONE BRANDY NICHOLE 7825 OAK FOREST STREET 1444 0099 7 SCHROEDER, VIRGIL WAYNE 6418 JADE MEADOW 1444 0315 3 8 RAMOS, ENRIQUE 903 SADDLEBROOK 9 VOLKER, KENNETH LEE 1444 0024 22327 NAVASOTA CIR 10 BIRD, MARK ALAN 1444 0299 16500 HENDERSON PASS # 40 1444 0316 ( MEERRELL, DOLORES ANN 1150 BABCOCK RD # N6 422 VANDERBILT 1444 0239 12 HICKS, CYNTHIA LYNN 13 ALANIZ, KRISTEN DANIELLE 14455 STATE HWY 211 N 1444 0056 1444 0140 4 14 ELWARD, JONATHAN ELIAS 13731 STONY FOREST 1444 0014 15 TOTTEN, KATHERINE PACE 1718 CORITA ST 1444 72065 16 CAIN, AUSTIN JOHN 8722 VERANDA CT 1444 0161 17 ALBRIGHT, DAVID CHARLES 702 STONEWAY DR 5419 VISTA RUN 1444 0307 6 18 OATES, JENNIFER FAVERTY 7531 PRAIRIE LACE 1444 7654 7 19 RISSE, JACQUELYN 1444 0325 20 SANCHO, FRANK ARELLANO 25615 BROAD OAK TRAIL 1444 0253 ( 21 MARTINEZ, JOSE TRINIDAD 1807 JENNIFER DR 417 CAVALIER AVE 1444 7198 8 22 TORRES, WANDA LEE 1444 0046 23 OLIVER, ROBERT ALANT 11730 LOST MEADOWS DR 1444 0266 CALMANNIQUE, EDGAR ANTONIO 334 SENISA DR 1444 7012 / 25 SMITH DONNA MAY 24942 CLOUDY CRK 735 GLADSTONE ST 1444 0004 ( 28 OLENONES, JUAN GOMEZ 8958 OAKWOOD PARK 27 BOWMAN, WILLIAM MARCUS 1444 7389 28 HARRISON, ADRIENE YVETTE 7002 JEFFERSON RDG 1444 0200 1444 0143 ( LELLADENA, ROGELIO JARA 414 GOLDEN WALK 7711 CLOS DU BOIS 1444 0180 30 JULIAN, BRIAN TODD

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JUROR ID NBR

NAME

**ADDRESS** 

1444 0327 /D 33 ROMERO, JUANITA

1444 0160 CALESTRADA, RUBEN

1444 0038 CASCARTESENHAM III, EDWIN

1444 0244// 36 RIVERA, NAYDA

1444 0071 /2 37 NELSON, KYMLYN LAURIE

1444 0153 (38 SANDOVAL III, TANISLADO

1444 7579 39 MORA, ANNE CATHERINE FRANC

1444 7157 CAMOSA MADELINE MASSY

1444 0055 13 41 MASSING, DAVID ELLERY

1444 0335 42 GUADIANA-DOMING, JIMMY

1444 0303 /4 43 RIVERA, GLORIA YNOSTROSA

1444 0053 44 GRANT, MARCEL CHRISTOPHER

1444 0054 45 PEREZ, ARTHUR ROBERT

1444 0010 46 HAMILTON, JAMES WILLIAM

1444 0048 47 SEMBERA, DAVID CHRISTOPHER

1444 0150 48 ZIMMER, RALPH T

11810 WHEATHILL

1514 W ELSMERE PLACE

535 PARK VILLAGE DR

5923 WOODRIDGE HL

8815 PARK VISTA DR

5747 BROKEN LANCE ST

51 CHAMPIONS LN

3010 NORTHRIDGE

2115 OAK DEW

127 COLGATE

8810 SILENT STREAM

6414 GREEN APPLE DR

4202 DEXIRED

5359 FREDERICKSBURG RD #

6710 E. LOOP 1604 S.

13214 HUNTERS LARK



# **CAUSE NO. 2010-CI-10977**

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JOHN K. MEYER, ET AL.,

Plaintiffs,

v.

JP MORGAN CHASE BANK, N.A., INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST,

Defendant.

IN THE DISTRICT COURT

408TH JUDICIAL DISTRIC

BEXAR COUNTY, TEXAS

CONTA KAY HANNEY
DISTANCI CLERK
BEXAR COUNTY
2014 OCT 29 PM 3: 3

# PLAINTIFFS' MOTION FOR TEMPORARY AND PERMANENT SEALING ORDER SEALING INFORMATION PRODUCED BY NON-PARTY <u>CHESAPEAKE EXPLORATION, L.L.C.</u>

Plaintiffs move this Court to (1) immediately enter a temporary order under Texas Rule of Civil Procedure 76a(5) sealing Plaintiffs' Exhibits 373, 387, 390, 554, 1293, 1294, 1351-1365, and any other documents produced by Chesapeake in this matter and on Plaintiffs' Trial Exhibit List, which consists of oil and gas lease documents and related information produced by non-party Chesapeake Exploration, L.L.C. ("Chesapeake"); and (2) after notice and hearing, enter an order under Rule 76a sealing the documents and information permanently.

# **BACKGROUND**

1. On November 14, 2011, this Court entered an Agreed Protective Order. Agreed Protective Order. The Agreed Protective Order governs the use and dissemination of all information, documents, or materials that are produced in this action and designated as "Confidential" by the parties. *See generally id.* Under the Agreed Protective Order, "Confidential Information" may only be disclosed to specifically delineated individuals. Protective Order ¶ 1-3, 6. When filing pleadings or other papers that reference or attach

"Confidential Information," a party must provide notice to the designating party seven days beforehand. See id. ¶ 12. The designating party may then seek an order sealing the "Confidential Information" under Rule 76a. See id. On February 13, 2014, this Court entered another Agreed Order ("Second Order") that allowed for non-parties to designate information produced in this matter as "Confidential." Second Order at 1. Under the Second Order, non-parties designating information as "Confidential" enjoy the same rights that the parties have under the Agreed Protective Order. See id.

- 2. On or about July 14, 2014, Plaintiffs served their first Deposition Subpoena to Chesapeake. On or about August 8, 2014, Plaintiffs served their second Deposition Subpoena to Chesapeake. Chesapeake responded by letter stating that it did not intend to produce the requested documents. On September 3, 2014, Plaintiffs moved to compel Chesapeake to respond to Plaintiffs' subpoenas. On September 17, 2014, Plaintiffs and Chesapeake entered into a Rule 11 Agreement ("First Rule 11 Agreement") in which Chesapeake agreed to produce certain documents requested by Plaintiffs subject to the Court's forthcoming September 18, 2014 Order. See First Rule 11 Agreement (attached hereto as Exhibit A).
- 3. By Order dated September 18, 2014, the court ordered Chesapeake to produce information and documents relating to Chesapeake's oil and gas leases. Of particular relevance to this Motion, the Court ordered: "Any party attempting to enter documents produced by Chesapeake into evidence or to use such documents in any deposition will be required to do so under seal." September 18, 2014 Order at 1. The September 3, 2014 Order also provides that "[t]he documents produced by Chesapeake may be viewed by experts and attorneys only, as those items are used in the Agreed Protective Order dated November 14, 2011." *Id*.

- 4. After the Court's September 18, 2014, Plaintiffs sought another oil and gas lease, and related information, from Chesapeake. Chesapeake agreed to produce the additional information subject to the terms of a second Rule 11 Agreement ("Second Rule 11 Agreement"). See Second Rule 11 Agreement (attached hereto as Exhibit B). These terms required Plaintiffs to "agree that the Lease Purchase Agreement is subject to all confidentiality restrictions and limitations articulated in the Court's September 18, 2014 Order and the November 14, 2011 Agreed Protective Order referenced therein." *Id.* ¶ 5. The information and documents that Chesapeake produced in this litigation are therefore "Confidential" and Plaintiffs must move to seal under Rule 76a before introducing Chesapeake's documents into evidence.
- 5. Plaintiffs have listed Chesapeake's production and responses to the subpoenas and deposition on written questions that Plaintiffs propounded on Chesapeake on their Trial Exhibit List. These responses and productions are identified as Plaintiffs' Exhibits 373, 387, 390, 554, 1293, 1294, 1351-1365, and any other documents produced by Chesapeake in this matter. To insure that the documents and information produced by Chesapeake remains confidential and are not publically disclosed, Plaintiffs request that the Court seal Plaintiffs' Exhibits 373, 387, 390, 554, 1293, 1294, 1351-1365, and any other documents produced by Chesapeake in this matter.

### PERMANENT SEALING ORDER

6. Under Texas Rule of Civil Procedure 76a, the presumption of openness of court records can be overcome if the party seeking to seal the records establishes that (1) it has a specific, serious, and substantial interest in sealing the records that clearly outweigh the presumption of openness and any probable adverse effect on the general public health or safety and (2) no less restrictive means than sealing will adequately and effectively protect that interest. In determining whether court records should be sealed, the court should balance the public's

interest in open court proceedings against a party's personal or proprietary interest in privacy.

Gen. Tire, Inc. v. Kepple, 970 S.W.2d 520, 526 (Tex. 1998).

. 7

- 7. Chesapeake contends that it has specific, serious, and substantial interests in preventing public disclosure of the documents and information that it produced in this matter. Chesapeake asserts that the oil and gas leases and related information that it has produced are proprietary information and a privileged trade secret. Chesapeake further asserts that public disclosure of the terms of Chesapeake's oil and gas agreements would disclose the manner in which Chesapeake approaches oil and gas lease negotiations, structures these types of transactions, and the provisions in these types of agreements on which Chesapeake places a premium. Chesapeake maintains that this information (i) is not publically available, (ii) is not known outside of the persons involved in the negotiation, operation, or assignment of the leases at issue and those authorized to review the information under the Court's orders, (iii) has been protected by Chesapeake, and (iv) cannot be properly acquired by others. These interests clearly outweigh the presumption of openness and any probable effect the sealing would have on the general public health or safety because proprietary transactional information, business information, and financial information has no bearing on the general public health or safety.
- 8. There is no less restrictive means than sealing the records that will adequately and effectively protect Chesapeake's interests. Redacting all of information deemed confidential by Chesapeake in Plaintiffs' Exhibits 373, 387, 390, 554, 1293, 1294, 1351-1365, and any other documents produced by Chesapeake in this matter, would require redacting the entire documents. And Plaintiffs, as parties subject to the Agreed Protective Order, Second Order, September 18, 2014 Order, First Rule Agreement, and Second Rule 11 Agreement have a duty, prior to introducing documents and information produced by Chesapeake into evidence, to move to seal

these documents and information. Accordingly, Plaintiffs move the Court to permanently seal Plaintiffs' Exhibits 373, 387, 390, 554, 1293, 1294, 1351-1365, and any other documents produced by Chesapeake in this matter, which consists of oil and gas lease documents and related information produced by non-party Chesapeake.

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# TEMPORARY SEALING ORDER

- 9. Under Texas Rule of Civil Procedure 76a(5), a court can issue an order temporarily sealing court records until a hearing on a motion to permanently seal records can be held. Specifically, Rule 76a permits a court to temporarily seal court records if a party can show a compelling need from specific facts shown in a verified motion that immediate and irreparable injury will result to an interest of a party before a hearing is held on a motion to permanently seal.
- 10. Plaintiffs through this verified motion have shown that Chesapeake will suffer an immediate and irreparable injury to its financial and business interests if the Court does not seal Plaintiffs' Exhibits 373, 387, 390, 554, 1293, 1294, 1351-1365, and any other documents produced by Chesapeake in this matter. Plaintiffs have therefore shown a compelling need for a temporary order sealing Plaintiffs' Exhibits 373, 387, 390, 554, 1293, 1294, 1351-1365, and any other documents produced by Chesapeake in this matter. If information from Chesapeake's lease is made available to the public, the injury would be immediate and irreparable because competitors and counterparties of Chesapeake will have access to information deemed by Chesapeake to be private, proprietary, and a privileged trade secret. Members of the public could utilize information from Chesapeake's oil and gas leases to Chesapeake's detriment. As such, Plaintiffs move the Court to permit the documents and information described above to be temporarily sealed until such time as a permanent sealing order can be issued.

#### **PRAYER**

For these reasons, Plaintiffs ask the Court to do the following:

- a. Immediately sign a temporary order sealing the information described above.
- b. Set the time and place for a hearing on the Parties' Motion for Permanent Sealing Order.
- c. After the hearing, seal the documents and information described above permanently.
- d. Grant such further relief as the Court may find in the interest of justice.

DATE: UCTOBER 29, 2014

Richard Tinsman Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205 Telephone: (210) 225-3121 Facsimile: (210) 225-6235

George Spencer, Jr.
Robert Rosenbach
CLEMENS & SPENCER, P.C.
112 E. Pecan St., Suite 1298
San Antonio, Texas 78205
Telephone: (210) 227-7121
Facsimile: (210) 227-0732

James L. Drought
DROUGHT DROUGHT & BOBBITT, LLP
112 E. Pecan St., Suite 2900
San Antonio, Texas 78205
Telephone: (210) 225-4031
Facsimile: (210) 222-0586

# Respectfully submitted,

John B. Massopust (pro hac vice)
Matthew J. Gollinger (pro hac vice)
ZELLE HOFMANN VOELBEL & MASON LLP
500 Washington Avenue South, Suite 5000
Minneapolis, Minnesota 55415
Telephone: (612) 339-2020
Facsimile: (612) 336-9100

Jim L. Flegle
David R. Deary
Tyler M. Simpson
John McKenzie
LOEWINSOHN FLEGLE DEARY, L.L.P.
12377 Merit Drive, Suite 900
Dallas, Texas 75251
Telephone: (214) 572-1700
Facsimile: (214) 572-1717

ATTORNEYS FOR PLAINTIFFS, JOHN K. MEYER, BT AL

John W. McKenzie

# **VERIFICATION**

THE STATE OF TEXAS & SEXAR COUNTY

BEFORE ME, the undersigned notary, on this day personally appeared Jim L. Flegle counsel for Plaintiffs, who, being by me first duly sworn on oath, says that he is duly authorized to make this verification; that he has assisted in the preparation of and has read the forgoing Motion for Temporary and Permanent Sealing Order, and that based on his personal knowledge, and on his investigation, the facts stated therein related to Plaintiffs are true and correct.

Jim **L**/Flegle

Sworn to and subscribed before me this  $29^{+6}$  day of Ottober, 2014.

SUSAN COBARRUVIAS
Notary Public
State of Texas
My Commission Expires
07/11/2015

Notary Public in and for the State of Texas

# **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the above and foregoing instrument has been served on the below listed counsel of record email on October 29, 2014:

John Eichman, Esq. Charles Gall, Esq. Hunton & Williams 1445 Ross Avenue Suite 3700 Dallas, TX 75202

Kevin Beiter, Esq. McGinnis Lochridge 600 Congress Avenue, Suite 2100 Austin, TX 78701

Allen H. Rustay Hicks Thomas LLP Matthew C. Rawlinson 700 Louisiana, Suite 2000 Houston, TX 77002

Jesse R. Pierce Pierce & O'Neill, LLP 4203 Montrose Boulevard Houston, Texas 77006 Patrick K. Sheehan, Esq.
David Jed Williams, Esq.
Hornberger Sheehan Fuller & Garza Inc.
The Quarry Heights Building
7373 Broadway, Suite 300
San Antonio, TX 78209

Fred W. Stumpf, Esq. Boyer Short Nine Greenway Plaza, Suite 3100 Houston, TX 77046

Andrew L. Kerr Stephen T. Dennis Strasburger & Price, L.L.P. 2301 Broadway San Antonio, TX 78215

James Porter EP Energy E&P Company. L. P 1001 Louisiana, Room 23058 Houston TX 77002

John McKenzie

# **EXHIBIT A**

# SCOTT, DOUGLASS & McCONNICO, L.L.P.

ATTORNEYS AT LAW

September 17, 2014

VIA EMAIL: jld@ddb-law.com Jim Drought Drought, Drought & Bobbitt, LLP 2900 Weston Centre 112 East Pecan Street San Antonio, Texas 78205

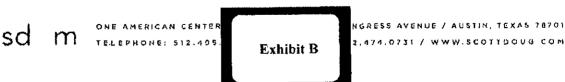
> E: Rule 11 Agreement, Cause No. 2010-Cl-10977, John K. Meyer et al. v. JP Morgan Chase Bank, N.A. et al., in the 225th Judicial District Court of Bexar County, Texas

Dear Jim:

This letter confirms our agreement as follows with regard to the attached Order on Plaintiffs' Motion to Compel:

- 1. Chesapeake Exploration, L.L.C. ("Chesapeake") agrees to produce the information ordered by the Court for the following leases only:
  - A. From the Request for Production attached to Plaintiffs' July 14, 2014 Subpoena to Chesapeake: Nos. 1, 3, 7, 8, 9, 10, 11, 12, 13, and 14.
  - B. From the Request for Production attached to Plaintiffs' August 8, 2014 Subpoena to Chesapeake: Nos. 2, 4, 5, 6, 7, 9, 10, 11, 12, 13, 14, 15, 16, and 22.
- 2. Chesapeake further agrees to produce sufficient documents to identify the bonus paid for the lease listed as No. 6 on the Request for Production attached to Plaintiffs' July 14, 2014 Subpoena to Chesapeake.
- 3. Plaintiffs agree not to seek to enforce the Court's Order against Chesapeake with regard to any other information that Plaintiffs have requested from Chesapeake.
- 4. Chesapeake agrees not to seek reconsideration of the Court's Order or to file a petition for writ of mandamus.

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Chesapeake agrees to produce the above-referenced information on or before
 September 22, 2014, or within five days of the entry of the attached Order, whichever is later.

Please sign below to Indicate your acceptance and agreement to the filing of this letter as an agreement under Rule 11 of the Texas Rules of Civil Procedure.

Sincerely,

Anthony Arguite

AA:lbb

**AGREED AND ACCEPTED:** 

Jim Drought

Attorney for Plaintiffs

1136252

# **EXHIBIT B**

# SCOTT, DOUGLASS & McCONNICO, L.L.P.

ATTORNEYS AT LAW

October 7, 2014

Anthony Arguijo DID Number: 512,495,6334 Email: aarguijo@scottdoug.com

VIA EMAIL: jtd@ddb-law.com
Jim Drought
Drought, Drought & Bobbitt, LLP
2900 Weston Centre
112 East Pecan Street
San Antonio, Texas 78205

BE.

Rule 11 Agreement, Cause No. 2010-CI-10977, John K. Meyer et al. v. JP Morgan Chase Bank, N.A. et al., in the 225th Judicial District Court of Bexar County, Texas

Dear Jim:

This letter confirms our agreement with respect to the production of the September 17, 2010 Lease Purchase Agreement between Wesley West et al. and Chesapeake Exploration, L.L.C. ("Chesapeake"):

- 1. Plaintiffs previously sought to compel Chesapeake to produce certain lease information in response to Plaintiffs' discovery requests. On September 18, 2014, the Court entered an Order on Plaintiffs' Motion to Compel. The Order is attached as Exhibit A.
- 2. In anticipation of the Order, Chesapeake entered into a September 17, 2014 Rule 11 Agreement with Plaintiffs whereby Chesapeake agreed (1) to produce the information ordered by the Court for only a portion of the leases requested by Plaintiffs, and (2) not to seek reconsideration of the Court's Order or file a petition for writ of mandamus. In exchange, Plaintiffs agreed not to seek to enforce the Court's Order against Chesapeake with regard to any other information that Plaintiffs had requested from Chesapeake. The Rule 11 Agreement is attached as Exhibit B.
- 3. Plaintiffs have since requested additional lease information that was not ordered to be produced under the Court's September 18 Order. Specifically, Plaintiffs have requested the September 17, 2010 Lease Purchase Agreement between Wesley West et al. and Chesapeake, along with any amendments to the agreement (collectively, the "Lease Purchase Agreement").

1142116

SO. ... ONE AMERICAN CENTER / 15TH FLOOR / 600 CONGRESS AVENUE / AUSTIN, TEXAS 78701
TELEPHONE: 512.495.6300 / FACSIMILE: 512.474.0731 / WWW.SCOTTDOUG.COM

Jim Drought October 7, 2014 Page 2

- 4. In exchange for the consideration found herein and in the parties' original Rule 11 Agreement, and to avoid the time and expense associated with a formal discovery request, Chesapeake agrees to produce the Lease Purchase Agreement.
- 5. Plaintiffs agree that the Lease Purchase Agreement is subject to all confidentiality restrictions and limitations articulated in the Court's September 18, 2014 Order and the November 14, 2011 Agreed Protective Order referenced therein. Plaintiffs agree to be bound by such restrictions and limitations in their handling of the Lease Purchase Agreement.
- 6. Plaintiffs further agree that prior to disclosing the Lease Purchase Agreement to any person qualified to see the information under the restrictions articulated above, Plaintiffs will obtain a written agreement that the receiving person understands the Lease Purchase Agreement is subject to all confidentiality restrictions and limitations articulated in the Court's September 18, 2014 Order and the November 14, 2011 Agreed Protective Order referenced therein, and that the receiving person agrees to be bound by such restrictions and limitations regarding the Lease Purchase Agreement.

Please sign below to indicate your acceptance and agreement to the filing of this letter as an agreement under Rule 11 of the Texas Rules of Civil Procedure.

Sincerely,

Anthony Arguijo

AA:lbb

AGREED AND ACCEPTED:

Jim Drought

Attorney for Plaintiffs

1142116

### CAUSE NO. 2010-CI-10977

JOHN K. MEYER, ET AL., Plaintiffs,	on con con	IN THE DISTRICT COURT
vs.	Š	
JP MORGAN CHASE BANK, N.A.	ş	
INDIVIDUALLY/CORPORATELY	§	225 <sup>TH</sup> JUDICIAL DISTRICT
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST,	§	
Defendant.	§	BEXAR COUNTY, TEXAS

# ORDER (re: Chesapeake Subpoenss)

On September 11, 2014, the Court heard Plaintiffs' Motion to Compel Third Party Chesapeake Exploration, L.L.C. ("Chesapeake") to produce documents in response to two deposition subpoenas. Having considered the motion, the response, the evidence, the law, and the arguments of counsel, the Court is of the opinion that the motion should be granted under the following conditions:

- The documents produced by Chesapeake may be viewed by experts and attorneys only, as those items are used in the Agreed Protective Order dated November 14, 2011;
- Chesapeake is required to produce only the executed leases and sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any party attempting to enter documents produced by Chesapeake into evidence or to use such documents in any deposition will be required to do so under seal, and
- No person with access to the information produced by Chesapeake may contact any lessors regarding the leases produced.

IT IS THEREFORE ORDERED that Plaintiffs' Motion to Compet Chesapeake is GRANTED under the conditions described above.



SiGNED this 18 day of September 2014.

HONORABLE BARBARA NELLERMOE

### AGREED AS TO FORM:

George H. Spencer, Jr.
State Bar No. 18921001
Robert Rosenbach
State Bar No. 17266400
CLEMENS & SPENCER, P.C.
112 East Pecan Street, Suite 1300
San Antonio, Texas 78205
Telephone: (210) 227-7121
Facsimile: (210) 227-0732

DROUGHT, DROUGHT & BOBBITT, LLP 2900 Weston Centre 112 East Pecan Street San Antonio, Texas 78205 (210) 225-4031 Telephone (210) 222-0586 Telecopier

James L. Drought Id@ddb-law.com State Bar No. 06135000

ATTORNEYS FOR PLAINTIFFS, JOHN K. MEYER, ET AL.

SCOTT, DOUGLASS & McCONNICO, L.L.P.
600 Congress Avenue, Suite 1500
Austin, Texas 78701-2589
(512) 495-6300 – Telephone
(512) 474-0731 - Facsimite

Anthony Arguijo
State Bar No. 24079781
ATTORNEY FOR CHESAPEAKE
EXPLORATION, L.L.C.

HORNBERGER FULLER SHEEHAN & GARZA INCORPORATED The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, Texas 78209 (210) 271-1700 - Telephone (210) 271-1730 - Facsimile

By: Jen Williams of practission on Stephanie L. Curette Jed State Bar No. 24076780

iwilliams@hsffblaw.com
ATTORNEYS FOR DEFENDANT,
J.P. MORGAN CHASE BANK, N.A.,
TRUSTEE OF THE SOUTH TEXAS
SYNDICATE TRUST

# SCOTT, DOUGLASS & McCONNICO, L.L.P.

ATTORNEYS AT LAW

September 17, 2014

VIA EMAIL: jld@ddb-law.com Jim Drought Drought, Drought & Bobbitt, LLP 2900 Weston Centre 112 East Pecan Street San Antonio, Texas 78205

Rule 11 Agreement, Cause No. 2010-Cl-10977, John K. Meyer et al. v. JP Morgan Chase Bank, N.A. et al., in the 225th Judicial District Court of Bexar County, Texas

Dear Jim:

خر. .

This letter confirms our agreement as follows with regard to the attached Order on Plaintiffs' Motion to Compel:

- 1. Chesapeake Exploration, L.L.C. ("Chesapeake") agrees to produce the information ordered by the Court for the following leases only:
  - A. From the Request for Production attached to Plaintiffs' July 14, 2014 Subpoena to Chesapeake: Nos. 1, 3, 7, 8, 9, 10, 11, 12, 13, and 14.
  - B. From the Request for Production attached to Plaintiffs' August 8, 2014 Subpoena to Chesapeake: Nos. 2, 4, 5, 6, 7, 9, 10, 11, 12, 13, 14, 15, 16, and 22.
- 2. Chesapeake further agrees to produce sufficient documents to identify the bonus paid for the lease listed as No. 6 on the Request for Production attached to Plaintiffs' July 14, 2014 Subpoena to Chesapeake.
- 3. Plaintiffs agree not to seek to enforce the Court's Order against Chesapeake with regard to any other information that Plaintiffs have requested from Chesapeake.
- 4. Chesapeake agrees not to seek reconsideration of the Court's Order or to file a petition for writ of mandamus.

1136292



NGRESS AVENUE / AUSTIN, TEXAS 78701 2,474.0731 / Www.scottdoug com 5. Chesapeake agrees to produce the above-referenced information on or before September 22, 2014, or within five days of the entry of the attached Order, whichever is later.

Please sign below to indicate your acceptance and agreement to the filing of this letter as an agreement under Rule 11 of the Texas Rules of Civil Procedure.

Sincerely,

Anthony Arguijo

AA:lbb

**AGREED AND ACCEPTED:** 

Jim Drought

Attorney for Plaintiffs

1136252

FILED 10/31/2014 4:32:31 PM Donna Kay McKinney Bexar County District Clerk Accepted By: Marissa Ugarte

### No. 2010-CI-10977

JOHN K. MEYER, ET AL.,		IN THE DISTRICT COURT
	§	
PLAINTIFFS,	§	
	§	
VS.	§	
	§	225TH JUDICIAL DISTRICT
	§	
JPMORGAN CHASE BANK, N.A.		
INDIVIDUALLY/CORPORATELY		
AND AS FORMER TRUSTEE OF		
THE SOUTH TEXAS SYNDICATE		
TRUST	§	
DEFENDANT.	§	BEXAR COUNTY, TEXAS

# DEFENDANT'S JOINDER TO PLAINTIFFS' MOTION FOR TEMPORARY AND PERMANENT SEALING ORDER SEALING INFORMATION PRODUCED BY NON-PARTY CHESAPEAKE EXPLORATION, L.L.C.

Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust ("JPMorgan") files this Joinder to Plaintiffs' Motion for Temporary and Permanent Sealing Order Sealing Information Produced by Non-Party Chesapeake Exploration, L.L.C. ("Chesapeake") and would show the Court as follows:

I.

On November 14, 2011, the Court entered an Agreed Protective Order ("2011 Protective Order"). The 2011 Protective Order governs the use and dissemination of all information, documents, or materials that are produced in this action and designated as "Confidential" by the parties. Under the 2011 Protective Order, "Confidential Information" may only be disclosed to

<sup>&</sup>lt;sup>1</sup> A true and correct copy of the 2011 Protective Order is attached hereto and incorporated herein as Exhibit "A."

specifically delineated individuals. See Exhibit "A," ¶¶ 1-3, 6. When filing pleadings or other papers that reference or attach "Confidential Information," a party must provide notice to the designating party seven days beforehand. See id., ¶12. The designating party may then seek an order sealing the "Confidential Information" under Tex. R. Civ. Proc. 76a. See id. On February 13, 2014, this Court entered another Agreed Protective Order (the "2014 Protective Order") that allowed non-parties to designate information produced in this matter as "Confidential." Under the 2014 Protective Order, nonparties designating information as "Confidential" enjoy the same rights that the parties have under the 2011 Protective Order. See id.

II.

Plaintiffs served their first Deposition Subpoena Duces Tecum to Produce Documents ("Subpoena Duces Tecum") or about July 14, 2014, and their second Subpoena Duces Tecum on or about August 8, 2014. Chesapeake responded by letter stating that it did not intend to produce the documents requested in Plaintiffs' two Subpoenas Duces Tecum. On September 3, 2014, Plaintiffs moved to compel Chesapeake to respond to Plaintiffs Subpoenas Duces Tecum.

III.

By Order dated September 18, 2014, the Court ordered Chesapeake to produce information and documents responsive to Plantiffs' Subpoenas Duces Tecum. Of particular relevance to this Motion, the Court ordered: "Any party

<sup>&</sup>lt;sup>2</sup> A true and correct copy of the 2014 Protective Order is attached hereon and incorporated herein as Exhibit "B."

attempting to enter documents produced by Chesapeake into evidence or to use such documents in any deposition will be required to do so under seal."3

IV.

Defendant has listed the documents Chesapeake produced in response to Plaintiffs' Subpoenas Duces Tecum on its Trial Exhibit List. These documents are identified as Defendant's Trial Exhibit No. 533 and consist of documents bearing Bates Nos. CHK00000083 – CHK00000150, CHK00000161 – CHK00000172, CHK00000181 – CHK00000208, CHK00000213 – CHK00000251, CHK00000298 – CHK00000324, CHK00000340 – CHK00000440, CHK00000456 – CHK00000467, CHK00000470 – CHK00000471, CHK00000518 – CHK00000586, CHK00000604 – CHK00000104 – CHK00001051, CHK00001057 – CHK00001108, CHK00001134 – CHK00001188, CHK00001274 – CHK00001373 and CHK00001390 – CHK00001431. To insure that the documents and information produced by Chesapeake remain confidential and are not publically disclosed, Defendants request that the Court seal Defendant's Exhibit No. 533, and any other documents produced by Chesapeake in this matter (collectively referred to as "Defendant's Chesapeake Trial Exhibit").

V.

The documents Plaintiffs moved to seal in their Motion for Temporary and Permanent Sealing Order Sealing Information Produced by Non-Party Chesapeake ("Plaintiffs' Motion") include all of the documents and information

<sup>&</sup>lt;sup>3</sup> A true and correct copy of the Order dated September 18, 2014 is attached hereto and incorporated herein as Exhibit "C."

contained within Defendant's Chesapeake Trial Exhibit. For this reason, Defendant joins in Plaintiffs' Motion.

### **PRAYER**

For these reasons, Defendant asks the Court to do the following:

- a. Immediately sign a temporary order sealing the information described in Plaintiffs' Motion;
- b. Set the time and place for a hearing on the Plaintiffs' Motion for Permanent Sealing Order;
- c. After the hearing, seal the documents and information described above and in Plaintiffs' Motion permanently; and
- d. Grant such further relief as the Court may find in the interest of justice.

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

7373 Broadway, Suite 300 San Antonio, Texas 78209 (210) 271-1700 Telephone (210) 271-1740 Facsimile

By: /s/ David Jed Williams

Patrick K. Sheehan State Bar No. 18175500 psheehan@hsfblaw.com Rudy A. Garza State Bar No. 07738200 rugar@hsfblaw.com David Jed Williams State Bar No. 21518060 jwilliams@hsfblaw.com

### MCGINNIS LOCHRIDGE

600 Congress Ave., Suite 2100 Austin, Texas 78701 (512) 495-6084 Telephone (512) 495-6384 Facsimile Kevin M. Beiter State Bar No. 02059065

# **HUNTON & WILLIAMS LLP**

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 - Facsimile Charles A. Gall State Bar No. 07281500 cgall@hunton.com John C. Eichman State Bar No. 06494800 jeichman@hunton.com

# ATTORNEYS FOR DEFENDANTS

### CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing instrument has been served on the following counsel of record, as indicated, on this 31st day of October 2014.

## **VIA EMAIL**

ZELLE HOFMANN VOELBEL & MASON LLP 44 Montgomery Street, Suite 3400 San Francisco, California 94104

Mr. Michael S. Christian

#### VIA EMAIL

Mr. David R. Deary Mr. Jim L. Flegle LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251

#### VIA EMAIL

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan St., Suite 2900 San Antonio, Texas 78205

#### VIA EMAIL

Mr. Matthew Gollinger ZELLE HOFMANN VOELBEL & MASON LLP 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

#### VIA EMAIL

Mr. John B. Massopust ZELLE HOFMANN VOELBEL & MASON LLP 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

#### **VIA EMAIL**

Mr. George Spencer, Jr. Mr. Robert Rosenbach CLEMENS & SPENCER 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

#### VIA EMAIL

Mr. Fred W. Stumpf GLAST, PHILLIPS & MURRAY Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

#### VIA EMAIL

6

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

{00070014.1}

# $\overline{\text{VIA EMAIL}}$

Mr. Anthony Arguijo SCOTT, DOUGLASS, McConnico, L.L.P. 600 Congress Avenue, Suite 1500 Austin, Texas 78701-2589

/s/ David Jed Williams
David Jed Williams

7  $\{00070014.1\}$ 

# EXHIBIT "A"

# (Consolidated Under) CAUSE NO. 2010-CI-10977

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
VS.	\$ \$ &	225 <sup>TH</sup> JUDICIAL DISTRICT
JPMORGAN CHASE BANK, N.A.	Ş	
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

# AGREED PROTECTIVE ORDER

The Court, after considering the agreement of the parties as to the matters contained herein, finds that documents and information subject to discovery in this case may contain confidential information, and that good cause exists for the entry of this Order.

### It is hereby ORDERED that:

- 1. All Confidential Information produced or exchanged in the course of this litigation shall be used solely for the purpose of preparation and trial of this litigation and for no other purpose whatsoever, and shall not be disclosed to any person except in accordance with the terms hereof.
- "Confidential Information," as used herein, means any information of any type, kind or character which is designated as "Confidential" by the supplying party, whether it be a document, information contained in a document, information revealed during a deposition, information revealed in an interrogatory answer or otherwise. In designating information as "Confidential," a party will make such designation only as to that information that it in good faith believes contains confidential information.
- 3. "Qualified Persons," as used herein means:
  - (a) Attorneys of record for the parties and in-house counsel for corporate parties in this litigation and employees of such attorneys to whom it is necessary that the material be shown for purposes of this litigation;

- (b) Actual or potential independent experts or consultants who have signed a document in form of the attached "Exhibit A";
- (c) The party or party representatives (for entity parties); and
- (d) Any other person designated as a Qualified Person by order of this Court, after notice and hearing to all parties, or by written agreement of the parties.
- 4<sub>E</sub> Documents produced or exchanged in this action may be designated by any party or parties as "Confidential" information by marking each page of the document(s) so designated with a stamp stating "Confidential."
- Information disclosed at depositions may be designated by any party as "Confidential" information by indicating on the record at the deposition that the testimony is "Confidential" and is subject to the provisions of this Order. Any party may also designate information disclosed at such deposition as "Confidential" by notifying all of the parties in writing within thirty (30) days of receipt of the transcript, of the specific pages and lines of the transcript which should be treated as "Confidential" thereafter. Each party shall attach a copy of such written notice or notices to the face of the transcript and each copy thereof in his possession, custody or control. All deposition transcripts shall be treated as "Confidential" for a period of thirty (30) days after the receipt of the transcript.
- 6. "Confidential" information shall not be disclosed or made available by the receiving party to persons other than Qualified Persons.
- Documents produced prior to the date of this Order may be retroactively designated by notice in writing of the designated class of each document by Bates number within ten (10) days of the entry of this order. Documents unintentionally produced without designation as "Confidential" may be retroactively designated in the same manner and shall be treated appropriately from the date written notice of the designation is provided to the receiving party. However, a party shall not be held to have violated the terms of this Order if the Party has disclosed information that is later designated as "Confidential" prior to the date it receives notice of such "Confidential" designation.

- 8. If the receiving party should receive any court order or subpoena to produce all or any portion of Confidential Information, the receiving party's counsel shall immediately notify the producing party's counsel of that fact.
- 9. Nothing herein shall prevent disclosure beyond the terms of this order if each party designating the information as "Confidential" consents to such disclosure or, if the court, after notice to all affected parties, orders such disclosures. Nor shall anything herein prevent any counsel of record (or any attorney designated in advance in writing by a party's counsel of record) from using "Confidential" documents and/or information in the examination or cross-examination of any person, be it in a deposition or trial of this cause.
- 10. A party shall not be obligated to challenge the propriety of a designation as "Confidential" at the time made, and a failure to do so shall not preclude a subsequent challenge thereto. In the event any party to this litigation disagrees at any state of these proceedings with the designation by the designating party of any information as "Confidential" or the designation of any person as a Qualified Person, the parties shall first try to resolve such dispute in good faith on an informal basis, such as by production of redacted copies. If the dispute cannot be resolved, the objecting party may invoke this Protective Order by objecting in writing to the party who has designated the document or information as "Confidential." The designating party shall be required to move the Court for an order preserving the designated status of such information within fourteen (14) days of receipt of the written objection, and failure to do so shall constitute a termination of the restricted status of such item. The parties may, by stipulation, provide for exceptions to this order and any party may seek an order of this Court modifying this Protective Order.

- 11. Nothing shall be regarded as "Confidential" information if it is information that either:
  - (a) is available to the public or in the public domain at the time of disclosure, as evidenced by a written document;
  - (b) becomes available to the public or part of the public domain through no fault of the other party;
  - (c) the receiving party can show by written document that the information was in its rightful and lawful possession at the time of disclosure; or
  - (d) the receiving party lawfully receives such information at a later date from a third party without restriction as to disclosure, provided such third party has the right to make the disclosure to the receiving party.
- Nothing in this Protective Order shall be construed to violate or circumvent the 12. requirements of Texas Rule of Civil Procedure 76a. In the event a party wishes to file pleadings or other papers in this litigation that attach or reference information another party has designated as "Confidential", in order to allow the disclosing party to seek whatever temporary and/or permanent relief it deems appropriate pursuant to Rule 76a, at least seven (7) days before such filings the non-disclosing party shall give the disclosing party written notice describing what will be filed and identifying by document production number or other specific description the "Confidential" information that will be described in or attached to such filing. The party who has designated the document or information as "Confidential" bears the burden of complying with all of the requirements of Rule 76a, including the filing of a written motion to seal and all public notice and hearing requirements, provided, however, that the non-designating party agrees not to oppose any motion to seal court records, and agrees not to oppose any motion for a temporary sealing order pending a hearing on such motion to seal. A party does not waive any rights by electing to wait until a

document has actually been filed before seeking relief pursuant to Rule 76a, or by electing not to seek a temporary sealing order pending a hearing on a motion to seal.

- 13. The Clerk of this Court is directed to maintain under seal all documents and transcripts of deposition testimony and answers to interrogatories, admissions and other pleadings filed under seal with the Court in this litigation which have been designated, in whole or in part, as "Confidential" information by a party to this action.
- 14. Unless otherwise agreed to in writing by the parties or ordered by the Court, all proceedings involving or relating to "Confidential" documents or any other "Confidential" information shall be subject to the provisions of this order.
- 15. Within thirty (30) days after conclusion of this litigation and any appeal thereof, any document and all reproductions of documents produced by a party, in the possession of any Qualified Person shall be returned to the producing party, except under the following circumstances: (1) as this Court may otherwise order; (2) to the extent such information was used as evidence at the trial; or (3) if the document or information contains or constitutes attorney-work product. In the latter circumstance, the Qualified Person shall destroy any such documents or information containing attorney-work product within thirty (30) days of the conclusion of this litigation and any appeal thereof As far as the provisions of any protective orders entered in this action restricting the communication and use of the documents produced thereunder, such orders shall continue to be binding after the conclusion of this litigation, except (a) that there shall be no restriction on documents that are used as exhibits in Court unless such exhibits were filed under seal, and (b) that a party may seek the written permission of the

producing party or, order of the Court with respect to dissolution or modification of such protective orders.

- 16. Any party designating any person as a Qualified Person shall have the duty to reasonably ensure that such person is made aware of the terms of this Protective Order.
- 17. The prohibitions of this Protective Order do not restrict in any way the producing party's use of its own confidential information or documents in carrying on its business.

SIGNED this \_\_\_\_\_ day 00V 1 4 200, 2011.

Judge Peter Sakal\
225th District Court
Bexar County, Texas

JUDGE PRESIDING

#### AGREED:

LOEWINSOHN FLEGLE DEARY, L.L.P.

By

Jim L. Flegle

State Bar No. 07118600

12377 Merit Drive, Suite 900

Dallas, Texas 75251

Telephone: (214) 572-1700

Telecopier: (214) 572-1717

Email: jimf@LFDlaw.com

ATTORNEYS FOR PLAINTIFF EMILIE BLAZE

ATTORNEYS FOR DEFENDANT JP MORGAN CHASE BANK

HORNBERGER FULLER SHEEHAN &

BEITER-INCORPORATED

Patrick K. Sheehan

State Bar No. 18175500

San Antonio, TX 78209

The Quarry Heights Building

7373 Broadway, Suite 300

Telephone: (210) 271-1700

Telecopier: (210) 271-1730

Email: pshechan@hsfblaw.com

**CLEMENS & SPENCER** 

George H. Spencer, Jr.

State Bar No. 18921001

112 E. Pecan St. Suite 1300

San Antonio, TX 78205

Telephone: (210) 227-7121 Telecopier: (210) 227-0732

Email: spencer@clemens-spencer.com

DROUGHT, DROUGHT & BOBBITT, LLP

James L. Drought

State Bar No. 06135000

112 East Pecan Street, Suite 2900

San Antonio, Texas 78205

Telephone: (210) 225-4031

Telecopier: (210) 222-0586

ATTORNEYS FOR PLAINTIFF JOHN K. MEYER

#### EXHIBIT A

#### Written Acknowledgement

I hereby certify my understanding that "Confidential Information," is being provided to me pursuant to the terms and restrictions of the Agreed Protective Order entered by the Court in the Cause No. 2010-CI-10977, now pending in the 225th Judicial District Court, Bexar County, Texas. I also acknowledge and certify that I have been given a copy of that Agreed Protective Order, have read its terms and conditions, and understand that I am bound by them. I understand that those terms include, but are not limited to, the following:

- I am prohibited from using the Confidential information for any purpose not connected to the litigation identified in the Protective Order.
- 2. I am prohibited from disclosing the Confidential Information, or the contents thereof, to any person or party, except as provided in the Protective Order.
- 3. At the conclusion of the litigation, or my involvement in it, I will be required to return such Confidential Information to the person from whom I received them, including any notes, memoranda, computer files, software documentation and other form of information which includes, incorporates, or otherwise discloses the contents of the Confidential Information.
- I shall continue to be bound by the terms of the Order as a condition to being provided access to the Confidential Information. Further, by executing this Written Acknowledgment, I hereby consent to the jurisdiction of the above-captioned Court for the special and limited purpose of enforcing the terms and conditions for the Protective Order.

I recognize that, pursuant to the provisions of the Protective Order, any Party disclosing or producing Confidential Information may, in the event of an actual or anticipated breach of this Written Acknowledgement, bring an action to specifically enforce the terms of the Protective Order and this Written Acknowledgement and to prevent the unauthorized disclosure or use of Confidential Information.

DATED;	2011	
		the state of the s
		Printed Name:

# EXHIBIT "B"

#### (Consolidated Under) 2010-CI-10977

JOHN K. MEYER, ET AL., Plaintiff,	es es	IN THE DISTRICT COURT
vs.	§	
JP MORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST and GARY P. AYMES,	# # # # # # # # # # # # # # # # # # #	225 <sup>78</sup> JUDICIAL DISTRICT
Defendants.	Š	BEXAR COUNTY, TEXAS

#### AGREED ORDER

The Court, after considering the agreement of the parties, entered and signed an Agreed Protective Order in this case on November 14, 2011. During discovery in this case, cortain non-party individuals and companies have been requested to produce documents. The parties have agreed that to the extent that these non-parties produce documents marked "confidential" they shall be treated as such and be afforded the same protection as documents being produced by the parties pursuant to the Agreed Protective Order. The parties believe that good cause exists for the entry of this Order.

parties which is marked "confidential" shall be treated as such, and such non-parties shall have all of the benefits and protections of the Agreed Protectivo Order previously entered in this cause.

# FEB 1 3 2014

SIGNED this \_\_\_\_\_ day of February, 2014.



Presiding Judge

#### APPROVED AS TO FORM:

John B. Massopust (pro hac vice)
Matthew J. Gollinger (pro hac vice)
ZELLE HOFMANN VOELBEL & MASON LLP
500 Washington Avenue South, Suite 4000
Minneapolls, Minnesota 65415-1152
(612) 339-2020 - Telephone
(612) 336-9100 - Facsimile
ATTORNEYS FOR INTERVENOR-PLAINTIFFS,
LINDA ALDRICH, ET AL.

Jim L. Flegle
State Dar No. 07118600
LOEWINSOHN FLEGLE DEARY, L.L.P.
12377 Merit Dr., Suite 900
Dellas, Texas 75251
(214) 572-1700 - Telephone
(214) 572-1717 - Facsimile
ATTORNEYS FOR PLAINTIFFS,
EMILIE BLAZE, ET AL.

Richard Tinsman Stale Bar No. 20064000 Sharon C. Savage State Bar No. 0474200 TINSMAN & SCIANO, INC. 10107 McAllister Fwy San Antonio, Texas 78216 Telephone: (210) 225-3121 Facsimile: (210) 225-6235 George H. Spencer, Jr.
State Bar No. 18921001
Robert Rosenbach
State Bar No. 17266400
CLEMENS & SPENCER, P.C.
112 East Pocan Street, Sulte 1300
San Antonio, Texas 78205
Telephone: (210) 227-7121
Facsimile: (210) 227-0732

DROUGHT, DROUGHT & BOBBITT, LLP 2900 Westen Centre 112 East Pecan Street San Antonio, Texas 78205 (210) 225-4031 Telephone (210) 222-0586 Telecopler

Ву:\_

James L. Drought
State Bar No. 06135000
ATTORNEYS FOR PLAINTIFFS,

JOHN K. MEYER, ET AL.

BOYER SHORT LLP Nine Greenway Plaza, Sulte 3100 Houston, Texas 77046 (713) 871-2025 - Telephone (713) 871-2024 - Facsimile

Fred W, Stumpf

State Bar No. 19447200

Kelly M, Walne

State Bar No. 24075239

ATTORNEYS FOR THE WASHBURN

**INTERVENORS** 

HORNBERGER SHEEHAN FULLER BEITER WITTENBERG & GARZA INCORPORATED The Guarry Heights Building 7373 Broadway, Suite 300 San Antonio, Texas 78209 Telephone: (210) 271-1700 Facsimite: (210) 371-1730

Patrick K. Shoehan State Bar No. 18175500 David Jed Williams State Bar No. 21518080

ATTORNEYS FOR DEFENDANTS
JF MORGAN CHASE BANK, N.A.,
INDIVIDUALLY/CORPORATELY
AND AS TRUSTEE OF THE SOUTH
TEXAS SYNDICATE TRUST AND
GARY P. AYMES

# EXHIBIT "C"

# CAUSE NO. 2010-CI-10977

JOHN K. MEYER, ET AL., Plaintiffs,	900	IN THE DISTRICT COURT
VS.	9	
JP MORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST,	<i>๑ ๑ ๑ ๑ ๑ ๑</i>	225 <sup>TH</sup> JUDICIAL DISTRICT
Defendant.	§	BEXAR COUNTY, TEXAS

#### ORDER (re: Chesapeake Subpoenas)

On September 11, 2014, the Court heard Plaintiffs' Motion to Compel Third Party Chesapeake Exploration, L.L.C. ("Chesapeake") to produce documents in response to two deposition subpoenas. Having considered the motion, the response, the evidence, the law, and the arguments of counsel, the Court is of the opinion that the motion should be granted under the following conditions:

- The documents produced by Chesapeake may be viewed by experts and attorneys only, as those items are used in the Agreed Protective Order dated November 14, 2011;
- Chesapeake is required to produce only the executed leases and sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any party attempting to enter documents produced by Chesapeake into evidence or to use such documents in any deposition will be required to do so under seal, and
- No person with access to the information produced by Chesapeake may contact any lessors regarding the leases produced.

IT IS THEREFORE ORDERED that Plaintiffs' Motion to Compel Chesapeake is GRANTED under the conditions described above.

day of September, 2014. HONORABLE BARBARA NELLERMOF

#### AGREED AS TO FORM:

George H. Spencer, Jr. State Bar No. 18921001 Robert Rosenbach State Bar No. 17266400 CLEMENS & SPENCER, P.C. 112 East Pecan Street, Suite 1300 San Antonio, Texas 78205 Telephone: (210) 227-7121 Facsimile: (210) 227-0732

DROUGHT, DROUGHT & BOBBITT. LLP 2900 Weston Centre 112 East Pecan Street San Antonio, Texas 78205 (210) 225-4031 Telephone (210) 222-0586 Telecopier

James L. Drought

ild@ddb-law.com State Bar No. 06135000

ATTORNEYS FOR PLAINTIFFS, JOHN K. MEYER, ET AL.

SCOTT, DOUGLASS & McCONNICO, L.L.P. 600 Congress Avenue, Suite 1500 Austin, Texas 78701-2589 (512) 495-6300 - Telephone

Anthony Arguijo State Bar No. 24079781

(512) 474-0731 - Facsimile

ATTORNEY FOR CHESAPEAKE EXPLORATION, L.L.C.

HORNBERGER FULLER SHEEHAN & GARZA INCORPORATED The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, Texas 78209 (210) 271-1700 - Telephone (210) 271-1730 - Facsimile

Ke Williams uf practission on

Stephanie L. Curette ZD State Bar No. 24076780

williams@hsffblaw.com

ATTORNEYS FOR DEFENDANT. J.P. MORGAN CHASE BANK, N.A., TRUSTEE OF THE SOUTH TEXAS

SYNDICATE TRUST

# CLEMENS & SPENCER



A PROFESSIONAL CORPORATION
ATTORNEYS AT LAW
SUITE 1300
112 EAST PECAN STREET
SAN ANTONIO, TEXAS 78205-1531
(210) 227-7121 Telephone (210) 227-0732 Telecopier

ERNEST W. CLEMENS (1897-1978)

GEORGE H. SPENCER (RETIRED)

George H. Spencer, Jr. spencer@clemens-spencer.com

April 29, 2013

The Honorable Judge Barbara Hanson Nellermoe 45<sup>th</sup> District Court
Bexar County Courthouse
100 Dolorosa
San Antonio, TX 78205

via Hand Delivery

Re: Cause No. 2011 CI-10977; John K. Meyer, et al. v. JPMorgan Chase Bank N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust and Gary P. Aymes; in the 225<sup>th</sup> District Court, Bexar County, 408 L

(Our File No. 2184-24286)

Nellermoe:

On behalf of the Plaintiff beneficiaries of the South Texas Syndicate Trust ("STS"), we urge the Court to deny the relief requested by J.P. Morgan in its April 10 "advisory" letter. There has been no event that has transpired since the Court's March 4 Order that supports the relief requested in J.P. Morgan's Motion to Join Necessary Parties. Counsel for the Plaintiff beneficiaries timely accomplished each task required by the March 4 Order. The arguments previously presented by the Plaintiff beneficiaries clearly support denial of J. P. Morgan's request to join additional beneficiaries as involuntary parties.

Pursuant to the March 4 Order, Plaintiffs filed an amended petition by March 29, 2013 and sent a letter in the form attached to the order to the identified "opted-in" beneficiaries. By March 29, 2013, 40 additional beneficiaries have joined this action as Plaintiffs. Counsel for Plaintiffs continues to receive communications from beneficiaries and anticipate filing a Fourth Amended Petition adding at least 18 additional beneficiaries as Plaintiffs. When that amended petition is filed, at least 152 STS beneficiaries will be Plaintiffs in this action, representing nearly 60% of the beneficial interests in STS.

Document scanned as filed.

The Honorable Judge Barbara Hanson Nellermoe April 29, 2013 Page 2

The relief requested in J.P. Morgan's Motion to Join and its recent "advisory" were addressed by Judge Berchelmann nearly 2 years ago (which was denied), by the San Antonio Court of Appeals on mandamus (which was denied), and by the Texas Supreme Court on mandamus (which was denied). As Plaintiff beneficiaries previously argued, if J.P. Morgan felt that it was "necessary" to join all the beneficiaries, it could have timely done so under Rule 39, TRCP. However, J.P. Morgan did not.

Now, at this juncture of the case, J.P. Morgan's "re-urged" request is untimely pursuant to Rule 37, TRCP, which provides that leave to join additional parties should not be granted if it will occasion delay in the proceedings.

Additionally, more than 51% of the beneficial interests have requested that J.P. Morgan resign as Trustee of STS pursuant to the terms and conditions of the original appointment of Alamo National Bank as successor trustee. Those terms and conditions are found in the trust records maintained by J.P. Morgan and produced in this case (after multiple motions to compel were required). J.P. Morgan has refused to resign. The issue is now addressed in a pending Motion for Partial Summary Judgment filed by the Plaintiff beneficiaries. The proper resignation of J.P. Morgan as trustee should be decided before any decision on its request to add further parties under the circumstances. The resignation issue should also be decided before the Court gives any consideration to Defendants' Motion Requesting Court Approval to Retain Advisors, Seek Alternatives, and Expend Trust Assets, since it is obvious that J.P. Morgan does not properly possess the authority as trustee to seek such relief.

Attached is a form Order denying J.P. Morgan's requested relief.

Very truly yours,

CLEMENS & SPENCER

George H. Spencer, Jr.

GHSjr/ns Enclosure The Honorable Judge Barbara Hanson Nellermoe April 29, 2013 Page 3

cc: Patrick K. Sheehan, Esq. Linda Donohoe, Esq. Jeffrey M. Sone, Esq.

## 2010-CI-10977

JOHN K. MEYER, ET AL.	§	IN THE DISTRICT COURT
vs.	§ 8	•
	\$ §	•
JP MORGAN CHASE BANK, N.A.,	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	ξ	
AND AS TRUSTEE OF THE	§	
SOUTH TEXAS SYNDICATE	Š	
TRUST and GARY P AYMES	§	BEXAR COUNTY, TEXAS

# ORDER DENYING DEFENDANTS' MOTION TO JOIN NECESSARY PARTIES

On February 25, 2013, the Court heard Defendants' Motion to Join Necessary Parties. At the conclusion of the hearing, the Court deferred ruling on the Motion. On April 10, 2013, Defendants, by letter, re-urged the Motion to Join Necessary Parties. Plaintiffs have filed responses to Defendants' Motion and letter. After considering the arguments of counsel, the authorities, the evidence, the pleadings, and the correspondence of record in this case, the Court finds that the Motion should be denied.

IT IS THEREFORE ORDERED that Defendants' Motion to Join Necessary Parties is hereby DENIED.

SIGNED: April\_\_\_, 2013.

Honor	rable Barbara	a Nellermoe	

JOHN K. MEYER, ET AL. v. JPMORGAN CHASE, ET AL.

Deposition of: JOSEPH STOFFEL

9/12/2014

67

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CAUSE NO. 2010-CI-10977
 1
                                    IN THE DISTRICT COURT
 2
    JOHN K. MEYER, ET AL.
                                     408TH
 3
    VS.
                                    225TH JUDICIAL DISTRICT
 4
 5
    JPMORGAN CHASE BANK, N.A.
    INDIVIDUALLY/CORPORATELY
    AND AS TRUSTEE OF THE SOUTH *
 6
    TEXAS SYNDICATE TRUST
                                 *
                                    BEXAR COUNTY, TEXAS
 7
 8
 9
10
11
                        REPORTER'S CERTIFICATE
12
                    DEPOSITION OF JOSEPH STOFFEL
13
                           SEPTEMBER 12, 2014
14
15
         I, Brandy Cooper, a Certified Shorthand Reporter in
16
   and for the State of Texas, hereby certify to the
17
18
    following:
         That the witness, JOSEPH STOFFEL, was duly sworn by
19
   the officer and that the transcript of the oral
20
   deposition is a true record of the testimony given by
21
   the witness;
22
         That the deposition transcript was submitted on
23
                    to the witness or to the attorney for
24
   the witness for examination, signature and return to me
25
```

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1
 2
         That the amount of time used by each party at the
 3
    deposition is as follows:
 4
              Mr. Sheehan - 1 hour, 20 minutes,
 5
              Mr. Gollinger - 0 hours, 0 minutes;
         That pursuant to information given to the
 6
 7
    deposition officer at the time said testimony was taken,
   the following includes counsel for all parties of
 8
 9
   record:
   FOR THE PLAINTIFFS: -
10
         MATTHEW J. GOLLINGER
11
         Zelle, Hofmann, Voelbel & Mason, L.L.P.
12
         500 Washington Avenue, Suite 4000
         Minneapolis, Minnesota 55415-1152
         (612) 339-2020
13
         mgollinger@zelle.com
14
   FOR THE DEFENDANTS:
15
         PATRICK K. SHEEHAN
16
        Hornberger, Sheehan, Fuller & Garza, Incorporated
         7373 Broadway, Suite 300
17
        San Antonio, Texas 78209
         (210) 271-1700
         psheehan@hsfblaw.com
18
19
         I further certify that I am neither counsel for,
   related to, nor employed by any of the parties or
20
   attorneys in the action in which this proceeding was
21
   taken, and further that I am not financially or
22
23
   otherwise interested in the outcome of the action.
24
         Further certification requirements pursuant to Rule
25
   203 of TRCP will be certified to after they have
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1	occurred.
	Certified to by me this and day of
2	
3	SCD 2014.
4	NOTCA COLLEGE
5	Mandy Approx
6	10 way work
	BRANDY COOPER, TEXAS CSR 7211
7	Certification Expires 12-31-2014
	Firm Registration No. 343
8	5910 N. Central Expressway, Suite 100
	Dallas, Texas 75206
9	(214) 741-6001
10	
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FURTHER CERTIFICATION UNDER RULE 203 TRCP 1 The original deposition was \_\_\_\_ was not \_\_\_ 2 3 returned to the deposition officer. 4 If returned, the attached Changes and Signature page contains any changes and the reasons therefor; 5 If returned, the original deposition was delivered 6 **NELLUM**, Custodial Attorney; That  $\frac{50.65}{}$  is the deposition officer's charges to the Defendant for preparing the original 9 deposition transcript and any copies of exhibits; 10 That the deposition was delivered in accordance 11 12 with Rule 203.3, and that a copy of this certificate was served on all parties shown herein and filed with the 13 Clerk. 14 Certified to by me this 24 day of 15 mary\_, 20 x 1.5 16 17 18 BRANDY COOPER, TEXAS CSR 7211 Certification Expires 12-31-2014 19 Firm Registration No. 343 5910 N. Central Expressway, Suite 100 20 Dallas, Texas 75206 (214) 741-6001 21 22 23 24 25

	_		
1		CORRECT	IONS AND SIGNATURE
2	WITNESS:	Joseph Stoffel	DEPOSITION DATE: 9-12-2014
3	PAGE/LINE	CHANGE	REASON FOR CHANGE
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1	I, JOSEPH STOFFEL, have read the foregoing
2	deposition and hereby affix my signature that same is
3	true and correct, except as noted above.
4	
5	·
	JOSEPH STOFFEL
6	NO. 2010-CI-10977
7	
8	STATE OF)
9	
10	COUNTY OF)
11	
12	Before me,, on this day
13	personally appeared JOSEPH STOFFEL, known to me (or
14	proved to me under oath or through) to be
15	the person whose name is subscribed to the foregoing
16	instrument and acknowledged to me that they executed the
17	same for the purposes and consideration therein
18	expressed.
19	Given under my hand and seal of office this
20	day of, 2014.
21	
22	
	NOTARY PUBLIC IN AND FOR
23	THE STATE OF TEXAS
24	
25	

126

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CAUSE NO. 2010-CI-10977
 1
 2
   JOHN K. MEYER, ET AL.
                                    IN THE DISTRICT COURT
 3
   VS.
                                    225TH JUDICIAL DISTRICT
 4
 5
   JPMORGAN CHASE BANK, N.A.
    INDIVIDUALLY/CORPORATELY
   AND AS TRUSTEE OF THE SOUTH *
 6
   TEXAS SYNDICATE TRUST
                                    BEXAR COUNTY, TEXAS
 7
 8
 9
10
11
                       REPORTER'S CERTIFICATE
12
                   DEPOSITION OF JAMES SCHOETTLER
                           SEPTEMBER 11, 2014
13
14
15
         I, Brandy Cooper, a Certified Shorthand Reporter in
16
17
   and for the State of Texas, hereby certify to the
18
   following:
         That the witness, JAMES SCHOETTLER, was duly sworn
19
   by the officer and that the transcript of the oral
20
21
   deposition is a true record of the testimony given by
   the witness;
22
         That the deposition transcript was submitted on
23
                    to the witness or to the attorney for
24
    the witness for examination, signature and return to me
25
```

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1
        That the amount of time used by each party at the
2
   deposition is as follows:
3
              Mr. Sheehan - 2 hours, 53 minutes,
4
5
              Mr. Gollinger - 0 hours, 0 minutes;
6
        That pursuant to information given to the
7
   deposition officer at the time said testimony was taken,
8
   the following includes counsel for all parties of
   record:
9
   FOR THE PLAINTIFFS:
10
11
        MATTHEW J. GOLLINGER
        Zelle, Hofmann, Voelbel & Mason, L.L.P.
12
        500 Washington Avenue, Suite 4000
        Minneapolis, Minnesota 55415-1152
13
         (612) 339-2020
        mgollinger@zelle.com
14
   FOR THE DEFENDANTS:
15
        PATRICK K. SHEEHAN
        Hornberger, Sheehan, Fuller & Garza, Incorporated
16
        7373 Broadway, Suite 300
17
        San Antonio, Texas 78209
         (210) 271-1700
        psheehan@hsfblaw.com
18
19
         I further certify that I am neither counsel for,
20
   related to, nor employed by any of the parties or
21
   attorneys in the action in which this proceeding was
22
   taken, and further that I am not financially or
23
   otherwise interested in the outcome of the action.
         Further certification requirements pursuant to Rule
24
   203 of TRCP will be certified to after they have
25
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1	occurred.
2	Certified to by me this And day of
3	<u>Sep</u> , 2014.
4	
5	
6	Mandy (DOLO)
	BRANDY COOPER, TEXAS CSR 7211
7	Certification Expires 12-31-2014
	Firm Registration No. 343
8	5910 N. Central Expressway, Suite 100
	Dallas, Texas 75206
9	(214) 741-6001
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1	FURTHER CERTIFICATION UNDER RULE 203 TRCP
2	The original deposition was was not
3	returned to the deposition officer.
4	If returned, the attached Changes and Signature
5	page contains any changes and the reasons therefor;
6	If returned, the original deposition was delivered
7	to <u>Patrice Sheehan</u> , Custodial Attorney;
8	That $\frac{1,30990}{}$ is the deposition officer's
9	charges to the Defendant for preparing the original
10	deposition transcript and any copies of exhibits;
11	That the deposition was delivered in accordance
12	with Rule 203.3, and that a copy of this certificate was
13	served on all parties shown herein and filed with the
14	Clerk.
15	Certified to by me this $\mathcal{J}_{}^{m}$ day of
16	January, 2011
16 17	-3000
-	Brandy Cooper
17	-3000
17	Brandy Cooper
17 18	Brandy Cooper BRANDY COOPER, TEXAS CSR 7211
17 18	Brandy Cooper  BRANDY COOPER, TEXAS CSR 7211  Certification Expires 12-31-2014
17 18	Brandy Cooper  BRANDY COOPER, TEXAS CSR 7211  Certification Expires 12-31-2014  Firm Registration No. 343
17 18	Brandy Cooper  BRANDY COOPER, TEXAS CSR 7211  Certification Expires 12-31-2014  Firm Registration No. 343  5910 N. Central Expressway, Suite 100
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17 18 19 20	Brandy Cooper  BRANDY COOPER, TEXAS CSR 7211  Certification Expires 12-31-2014  Firm Registration No. 343  5910 N. Central Expressway, Suite 100  Dallas, Texas 75206
17 18 19 20 21 22	Brandy Cooper  BRANDY COOPER, TEXAS CSR 7211  Certification Expires 12-31-2014  Firm Registration No. 343  5910 N. Central Expressway, Suite 100  Dallas, Texas 75206

1	CORRECTIONS AND SIGNATURE	
2	WITNESS: James Schoettler DEPOSITION DATE: 9-11-2014	
3	PAGE/LINE CHANGE REASON FOR CHANGE	
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1	I, JAMES SCHOETTLER, have read the foregoing
2	deposition and hereby affix my signature that same is
3	true and correct, except as noted above.
4	
5	· ————————————————————————————————————
	JAMES SCHOETTLER
6	NO. 2010-CI-10977
7	
8	STATE OF)
9	
10	COUNTY OF)
11	
12	Before me,, on this day
13	personally appeared JAMES SCHOETTLER, known to me (or
14	proved to me under oath or through) to be
15	the person whose name is subscribed to the foregoing
16	instrument and acknowledged to me that they executed the
17	same for the purposes and consideration therein
18	expressed.
19	Given under my hand and seal of office this
20	day of, 2014.
21	
22	·
	NOTARY PUBLIC IN AND FOR
23	THE STATE OF TEXAS
24	
25	

Page 175

1	CAUSE NO. 2010-CI-10977					
2	JOHN K. MEYER, ET. AL. ) IN THE DISTRICT COURT Plaintiffs, )					
3	) VS. ) 225TH JUDICIAL DISTRICT					
4	)					
5	JPMORGAN CHASE BANK, N.A. ) INDIVIDUALLY/CORPORATELY )					
6	AND AS TRUSTEE OF THE ) SOUTH TEXAS SYNDICATE )					
7	TRUST )  Defendants. ) BEXAR COUNTY, ZAXAS					
8	Defendants. ) BEXAR COUNTY, TAXAS PROPERTY APPLIES OF THE PROPERTY OF THE PROP					
9						
10	DEPOSITION OF DAVID BRADDOCK OCTOBER 10, 2014					
11	55					
12	I, LEI SHERRA TORRENCE, Certified Shorthand Reparter					
13	in and for the State of Texas, hereby certify to					
14	following:					
15	That the witness, DAVID BRADDOCK, was duly sworn by					
16	the officer and that the transcript of the oral					
17	deposition is a true record of the testimony given by					
18	the witness;					
19	That the deposition transcript was submitted on					
20	to the witness or to the attorney for					
21	the witness for examination, signature and return to me					
22	by 11-06-14;					
23	That the amount of time used by each party at the					
24	deposition is as follows:					
25	MR. JAMES DROUGHT - 02 HOURS:11 MINUTES					

MR. JOHN EICHMAN, ESQ - 00 HOURS:00 MINUTES 1 MR. KEVIN BEITER - 01 HOUR: 12 MINUTES 2 3 That pursuant to information given to the Deposition officer at the time said testimony was taken, 4 the following includes counsel for all parties of 5 record: 6 7 MR. JAMES DROUGHT, Attorney for Plaintiffs; MR. JOHN EICHMAN AND MR. KEVIN BEITER, Attorney for 8 Defendants. (JPMorgan Chase Bank) 9 10 I further certify that I am neither counsel for, related to, nor employed by any of the parties or 11 attorneys in the action in which this proceeding was 12 taken, and further that I am not financially or 13 otherwise interested in the outcome of the action. 14 Further certification requirements pursuant to Rule 15 203 of TRCP will be certified to after they have 16 occurred. 17 Certified to by me this I5th day of October, 2014 18 19 20 Texas CSR No. 7836 21 Expiration Date: 12/31/2014 Firm Registration No. 22 Kim Tindall & Associates, LLC 16414 San Pedro, Suite 900 23 San Antonio, Texas 24 (210) 697-3400 (210) 697-3408 (Fax) 25

1	FURTHER CERTIFICATION UNDER RULE 203 TRCP
2	The original deposition was was not returned to the
3	deposition officer on 11-06-14;
4	If returned, the attached Changes and Signature page
5	contains any changes and the reasons therefor;
6	If returned, the original deposition was delivered to
7	Mr. James Drought, Custodial Attorney;
8	That \$ 15 is the deposition officer's charges
9	to the Plaintiffs for preparing the original deposition
10	transcript and any copies of exhibits;
11	That the deposition was delivered in accordance with
12	Rule 203.3, and that a copy of this certificate was
13	served on all parties shown herein on and filed with the
14	Clerk.
15	Certified to by me this 8th day of
16	<u>Dac.</u> , 2014.
17	
18	
19	Lei Sherra Torrence, CSR
20	Texas CSR No. 7836 Expiration Date: 12/31/2014
21 -	Firm Registration No. 631
22	Kim Tindall & Associates, LLC 16414 San Pedro, Suite 900
23	San Antonio, Texas 78232 (210) 697-3400
24	(210) 697-3408 (Fax) -
25	·

FILED 12/22/2014 4:04:49 PM Donna Kay McKinney Bexar County District Clerk Accepted By: Anthony Barrow

#### CAUSE NO. 2010-CI-10977

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	408TH JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

#### **CONSOLIDATED WITH**

#### CAUSE NO. 2014-CI-01233

IN RE:	§	IN THE DISTRICT COURT
	§	
THE MATTER OF THE SUCCESSOR	§	225TH JUDICIAL DISTRICT
TRUSTEE OF THE SOUTH TEXAS	§	
SYNDICATE TRUST	<b>§</b>	BEXAR COUNTY, TEXAS

### FINAL ACCOUNTING OF FORMER TRUSTEE OF SOUTH TEXAS SYNDICATE TRUST, APPLICATION FOR APPROVAL OF FINAL ACCOUNTING AND APPLICATION FOR JUDICIAL DISCHARGE AS TRUSTEE

COMES NOW, **JPMorgan Chase Bank**, **N.A.**, in its capacity as former Trustee of the South Texas Syndicate Trust (the "Trust") ("Former Trustee"), and makes and presents this sworn final accounting (the "Final Accounting") pursuant to the provisions of Section 113.152 of the Texas Trust Code for the period from May 1, 2014 through August 31, 2014 (the "Accounting Period"), Application for Approval of Final Accounting and Application for Judicial Discharge as Trustee:

### I. PRINCIPAL RECEIVED AND ON HAND AT BEGINNING OF PERIOD

The following trust principal was on hand as of the beginning of the Accounting Period:

TOTAL PRINCIPAL RECEIVED AND ON HAND AS OF 5/1/2014 100 Units Approx 132,000 Acs La Salle & McMullen Counties La Salle County, Texas Mineral and Royalty Interest, Lease Bonus, Delay Rentals, Shut-Ins, and Lease Operating Expenses \$1.00

This property is also described on attached **SCHEDULE A.** 

### II. ADDITIONAL PRINCIPAL RECEIPTS

The following are additional principal receipts during the Accounting Period:

### TOTAL ADDITIONAL PRINCIPAL RECEIPTS

\$18,520.64

The additional principal receipts are further detailed on attached **SCHEDULE A**.

Former Trustee submits that principal receipts for NRA withholding total \$18,520.64 (see SCHEDULE A, numbered page 1). Corresponding principal distributions related to payment of NRA withholding taxes total \$18,520.64 (see SCHEDULE D, numbered page 6).

# III. REALIZED INCREASES ON PRINCIPAL

**NONE** 

### IV. UNREALIZED INCREASES ON PRINCIPAL

NONE

# V. REALIZED DECREASES ON PRINCIPAL

The following decreases on principal occurred during the Accounting Period:

**NONE** 

### VI. ADMINISTRATION EXPENSES CHARGEABLE TO PRINCIPAL

The following administration expenses were chargeable to principal during the Accounting Period:

**NONE** 

### VII. DISTRIBUTIONS OF PRINCIPAL

The following distributions of principal occurred during the Accounting Period:

#### TOTAL DISTRIBUTIONS OF PRINCIPAL

\$18,521.64

These distributions of principal are further detailed on attached **SCHEDULE D.** 

#### VIII. UNREALIZED DECREASES ON PRINCIPAL

**NONE** 

### IX. PRINCIPAL REMAINING ON HAND AT END OF PERIOD

The following trust principal was on hand as of the end of the Accounting Period:

#### **NONE**

*However*, see Article X below for a Settlement Payment payable pursuant to the Settlement Agreement.

# X. <u>SETTLEMENT AGREEMENT</u>

Subsequent to the end of the Accounting Period a settlement payment (the "Settlement Payment") was agreed to pursuant to that certain Settlement and Mutual Release Agreement between JPMorgan Chase Bank, N.A. and certain beneficiaries of the Trust concerning *John K. Meyer, et al. v. JPMorgan Chase Bank, N.A., et al.*, under Cause No. 2010-CI-10977 and pending in the 225<sup>th</sup> Judicial District Court, Bexar County, Texas (the "Settlement Agreement"). Payment of the Settlement Payment is contingent upon satisfaction of the conditions set forth in the Settlement Agreement. Subject to the satisfaction of the conditions set forth in the Settlement Agreement, the remaining balance of the Settlement Payment, after payment of certain fees and/or expenses awarded by the Court (the "Net Settlement Amount"), will be paid to the successor trustee of the Trust, BOKF N.A. d/b/a Bank of Texas (the "Successor Trustee").

The Settlement Payment is being referenced in this Accounting in the interest of providing complete disclosure to the Court, but is not and has never been in the possession of Former Trustee. Rather, the Settlement Payment, if paid, will be funded by JPMorgan Chase Bank. N.A. into a "Settlement Account" as described in the Settlement Agreement, and the Net Settlement Amount, if paid, will be paid by JPMorgan Chase Bank. N.A. from that Settlement Account to, and is receivable by, the Successor Trustee.

### XI. INCOME RECEIVED AND ON HAND AT BEGINNING OF PERIOD

The following trust income was on hand as of the beginning of the Accounting Period:

TOTAL INCOME RECEIVED AND ON HAND AS OF 5/1/2014 **Invested Cash Funds** 

\$5,581,930.61

This property is also described on attached **SCHEDULE A-2**.

### XII. ADDITIONAL INCOME RECEIPTS

The following are additional income receipts during the Accounting Period:

TOTAL ADDITIONAL INCOME COLLECTED

\$17,761,132.74

Additional income collected is further detailed on attached **SCHEDULE A-2.** 

Former Trustee submits that income receipts reported on **SCHEDULE A-2** show the gross income amount immediately followed by the associated expenses and taxes as offsets to such receipts.

Former Trustee further submits that the interest income (see SCHEDULE A-2, numbered page 12) resulted from interest being paid on the uninvested cash on hand in the Trust's

accounts. The Former Trustee's ability to invest cash on hand is restricted by the Trust's governing documents.

### XIII. REALIZED INCREASES ON INCOME

**NONE** 

### XIV. UNREALIZED INCREASES ON INCOME

NONE

### XV. REALIZED DECREASES ON INCOME

**NONE** 

### XVI. ADMINISTRATION EXPENSES CHARGEABLE TO INCOME

The following administration expenses were chargeable to income during the Accounting

TOTAL ADMINISTRATION EXPENSES CHARGEABLE TO INCOME

Period:

\$457,979.85

Administration expenses chargeable to income are further detailed on attached **SCHEDULE C-2.** 

### XVII. DISTRIBUTIONS OF INCOME

The following distributions of income occurred during the Accounting Period:

#### TOTAL DISTRIBUTIONS OF INCOME

\$22,885,083.50

Distributions of income are further detailed on attached **SCHEDULE D-1**.

Distributions to beneficiaries of the Trust were transferred from the Trust account to a sub-account with JPMorgan Chase Bank, N.A. Checks to beneficiaries were then issued from this sub-account. A reconciliation of the holdings of the sub-account as of June 30, 2014, is

attached hereto and incorporated herein by reference, as **SCHEDULE G-1**. The entire balance of the sub-account was transferred from the Former Trustee to the Successor Trustee in July 2014 (\$624,404.14 having been transferred on July 1, 2014, and the remaining balance of the account having been transferred on July 23, 2014). A copy of the detailed account statement for the sub-account for the period from July 1, 2014 to July 31, 2014 is attached hereto and incorporated herein by reference, as **SCHEDULE G-2**. Former Trustee submits that there was one uncashed check in the amount of \$1,378.62 issued from the sub-account to a beneficiary on June 16, 2014 which was not included in the balance shown on **SCHEDULE G-1**. As shown on **SCHEDULE G-3**, the sum of \$1,378,62 was deposited into the sub-account by Former Trustee to cover such check, and then the same amount was transferred by Former Trustee to the Successor Trustee on November 4, 2014. The sub-account is now closed and the Successor Trustee has assumed responsibility for all uncashed distribution checks.

Distributions to pay NRA tax withholding were also transferred from the Trust account to a sub-account with JPMorgan Chase Bank, N.A. Payments were then made from that sub-account to the Internal Revenue Service. A reconciliation of the activity of the NRA withholding sub-account from 2008 through August 31, 2014 is attached hereto and incorporated herein by reference, as **SCHEDULE G-4**.

### XVIII. UNREALIZED DECREASES ON INCOME

**NONE** 

# XIX. BALANCE OF UNDISTRIBUTED INCOME ON HAND AT END OF PERIOD

The following trust income was on hand at the end of Accounting Period:

NONE

*However*, see Article X above for a Settlement Payment payable pursuant to the Settlement Agreement.

### XX. TAX RETURNS FILED AND TAXES PAID

During the Accounting Period, all tax returns due have been filed and all taxes due and owing of which Former Trustee is aware have been paid.

### XXI. EXPENSES AND DEBTS REMAINING UNPAID

The following debts and expenses of the Trust have not been paid and are presently due and owed by the Trust:

- a) Attorneys' fees and expenses owed to JPMorgan Chase Bank, N.A. for fees and expenses paid to Jackson Walker L.L.P. for services rendered after February 28, 2014, as described in section XXII; and
- b) Attorneys' fees and expenses owed to JPMorgan Chase Bank, N.A. for fees and expenses paid to Hornberger Sheehan Fuller Beiter Wittenberg & Garza Incorporated, for services rendered after February 28, 2014, as described in section XXII;

Provided that if a "Final Judgment" as described in the Settlement Agreement is signed by the Court and entered and the releases in Section 3.02 of the Settlement Agreement take effect, then the foregoing debts and expenses will not be due and owed by the Trust and the claim for such debts and expenses shall be released and automatically withdrawn without any further action as a result of the Settlement Agreement. Additionally, Former Trustee submits that if a "Final Judgment" as described in the Settlement Agreement is signed by the Court and entered and the releases in Section 3.02 of the Settlement Agreement take effect, then all attorney's and other fees and expenses for which reimbursement was claimed in Articles XX and XXI, and paragraphs 3 and 4 of the Prayer, of Former Trustee's Accounting of Trustee of South Texas

Syndicate Trust, Application for Approval of Accounting and Application for Judicial Discharge as Trustee Upon Filing of Final Accounting, filed in cause number 2014-CI-01233 in the 225<sup>th</sup> Judicial District Court of Bexar County on June 30, 2014 (the "First Accounting"), will not be due and owed by the Trust and the claim for such debts and expenses shall be released and automatically withdrawn without any further action as a result of the Settlement Agreement.

# XXII. CLAIMS AGAINST THE TRUST

All claims against the Trust that have come to the Former Trustee's knowledge are as follows:

- a) Pursuant to Texas Property Code Section 114.063, JPMorgan Chase Bank, N.A. has a lien against property of the Trust to secure reimbursement of (i) advances made by JPMorgan Chase Bank, N.A. made for the convenience, benefit, or protection of the Trust or its property; and (ii) expenses incurred while administering or protecting the Trust or because of JPMorgan Chase Bank, N.A.'s holding or owning any of the Trust property. This lien to secure reimbursement includes, but is not limited to, the fees and expenses described in XXI(a) and (b) above, as well as in Articles XX and XXI of Former Trustee's First Accounting.
- b) JPMorgan Chase Bank, N.A. seeks an award of its reasonable and necessary attorneys' fees and expenses from the Trust under section 114.064 of the Texas Property Code. This request includes the Jackson Walker L.L.P. attorneys' fees and expenses itemized on attached **EXHIBIT B**, which do not include any such fees and expenses properly attributable to the lawsuit against JPMorgan Chase Bank, N.A. styled, *Meyer v. JPMorgan Chase Bank, N.A., Individually/Corporately as Trustee of the South Texas Syndicate Trust and Gary P. Aymes*, Cause No. 2010-CI-10977, pending in the 225th Judicial District, Bexar County, Texas (the "Meyer Litigation")

(such requested fees referred to herein as the "JW Requested Fees"). The JW Requested Fees have been broken down for convenience into five broad categories as follows: (i) Administration fees totaling \$7,946.70; (ii) Leasing fees totaling \$29,168.40; (iii) Tax fees totaling \$12,015.80; (iv) Transition fees totaling \$428,814.00; and (v) Expenses totaling \$5,970.23. This request also includes the Hornberger Sheehan Fuller Beiter Wittenberg & Garza Incorporated attorneys' fees and expenses attributable to the Transition category described above and itemized on attached **EXHIBIT C** (such requested fees referred to herein as the "Sheehan Requested Fees."), totaling \$2,025.70.

Provided that if a "Final Judgment" as described in the Settlement Agreement is signed by the Court and entered and the releases in Section 3.02 of the Settlement Agreement take effect, then the foregoing debts and expenses will not be due and owed by the Trust and the claim for such debts and expenses shall be released and automatically withdrawn without any further action as a result of the Settlement Agreement. Additionally, Former Trustee submits that if a "Final Judgment" as described in the Settlement Agreement is signed by the Court and entered and the releases in Section 3.02 of the Settlement Agreement take effect, then all claims against the Trust described in Article XXI, and paragraphs 3 and 4 of the Prayer, of Former Trustee's First Accounting shall be released and automatically withdrawn without any further action as a result of the Settlement Agreement.

### XXIII. RECONCILIATION

The following is a summary and reconciliation of the foregoing paragraphs of this Accounting:

#### PRINCIPAL CASH ACCOUNT RECONCILIATION

#### Receipts

Additional Principal Receipts, per Schedule A

\$18,520.64

#### **Disbursements**

Distributions to Beneficiaries, per Schedule D	\$18,520.64
Cash on Hand as of 8/31/2014	0.00
	\$ <u>18,520.64</u>

#### INCOME CASH ACCOUNT RECONCILIATION

#### Receipts

Cash on hand 5/1/14 and received thereafter per Schedule A-2

\$23,343,063.35

#### Disbursements

Disbursements, per Schedule C-2	\$457,979.85
Distributions to Beneficiaries, per Schedule D-1	\$22,885,083.50
Cash on Hand as of 8/31/2014	\$0.00
	\$23,343,063.35

All attached Schedules are part of this Final Accounting and are incorporated herein by reference.

# XXIV. NAME AND LOCATION OF DEPOSITORY WHERE CASH BALANCE IS KEPT

The principal cash balance of \$0.00 and income cash balance of \$0.00 on hand on the effective date of this Final Accounting were held in JPMorgan Chase Bank, N.A. Account Number R76042002 styled "South Texas Syndicate Trust."

The sum of \$0.00 on hand on the effective date of this Final Accounting was held in JPMorgan Chase Bank, N.A. Account number 6407080948. See Article XVII above concerning one check written from this account that was uncashed and outstanding at the end of the Accounting Period herein but funds for which were subsequently delivered to the Successor Trustee as described in Article XVII.

#### XXV. AFFIDAVIT OF TRUSTEE

BEFORE ME, the undersigned authority, on this day personally appeared Gary Aymes, Executive Director of JPMorgan Chase Bank, N.A., Former Trustee of the South Texas Syndicate Trust, who, being by me duly sworn, on oath deposed and said that he has read the above Final Accounting of the Trust, including all Schedules and other attachments, and that every statement contained therein is true and correct and a complete statement of the matters to which they relate.

JPMORGAN CHASE BANK, N.A., Former Trustee of the South Texas Syndicate Trust

Bv:

Hary Cymur
Gary Aymes, Executive Director

SUBSCRIBED AND SWORN TO BEFORE ME on this \_/9 day of \_DECEMBER\_, 2014, to certify which witness my hand and seal of office.

Notary Public in and for the State of Texas

The following Exhibit is submitted in support of and as part of this Final Accounting:

**EXHIBIT A:** Verification of Account.

# APPLICATION FOR APPROVAL OF FINAL ACCOUNTING AND APPLICATION FOR JUDICIAL DISCHARGE AS TRUSTEE

Articles I through XXIV, all referenced Schedules and attachments, and Former Trustee's verification of same in Article XXV, which are incorporated herein by reference, constitute Former Trustee's Final Accounting. Former Trustee requests that JPMorgan Chase Bank, N.A. forever be released, acquitted, and discharged in all capacities, as well as its present and former directors, officers, agents, and employees (specifically including, but not limited to, Gary P. Aymes), attorneys and representatives, and JPMorgan Chase Bank, N.A.'s predecessor trustees and their respective predecessors, successors, agents, affiliates, parents, attorneys, and assigns (collectively the "Defendant Discharged Parties") from and against any and all claims, demands, damages, actions, causes of action, suits, contracts, agreements, duties, obligations, accountings, and liabilities of any form or nature whatsoever, known or unknown, suspected or unsuspected, in contract or in tort, at law or in equity, whether based on fiduciary duty or any other duty imposed by law or contract which they, or any of them, ever had, now have, or might hereafter have, whether such claims now exist or may hereafter arise, exist, or accrue that involve in any way or relate directly or indirectly to the Trust (or the Defendant Discharged Parties' roles, actions, or omissions relating to the Trust or their administration or management in any capacity) including, but not limited to, any claims (or damages of any nature, including actual, consequential, punitive, or other) relating to or arising from (i) the Defendant Discharged Parties' management or administration of or resignation from the Trust (or any aspect thereof); or (ii) claims brought or raised against or that could be (now or in the future) or have been raised or brought against any of the Defendant Discharged Parties in the action styled "John K. Meyer, et al. v. JP Morgan Chase Bank," Cause No. 2010-CI-10977, pending in the District Court of Bexar County, Texas, or that action styled "In re: The Matter of the Successor Trustee of the

South Texas Syndicate Trust," Cause No. 2014-CI-01233, also pending in the District Court of Bexar County, Texas, whether those cases are or were separate or consolidated into a single action.

#### WHEREFORE, PREMISES CONSIDERED, Trustee prays that:

- 1. The Court audit, hear, settle and approve this Final Accounting;
- 2. The Court forever release, acquit and discharge the Defendant Discharged Parties as requested hereinabove;
- 3. The Court award JPMorgan Chase Bank, N.A. all fees and expenses claimed on Former Trustee's First Accounting, as well as the JW Requested Fees and the Sheehan Requested Fees presented herein, from the Trust under section 114.064 of the Texas Property Code (unless a "Final Judgment" as described in the Settlement Agreement is signed by the Court and entered and the releases in Section 3.02 of the Settlement Agreement take effect, in which case, such claims shall be released and automatically withdrawn without any further action as a result of the Settlement Agreement); and
  - 4. The Court make any further orders deemed necessary by the Court.

#### Respectfully submitted,

#### JACKSON WALKER L.L.P.

901 Main Street, Suite 6000 Dallas, Texas 75202 (214) 953-6000 (214) 953-5822 – Fax

By: /s/ Mark T. Josephs
Mark T. Josephs
State Bar No. 11031400
Sara Hollan Chelette
State Bar No. 24046091

#### HORNBERGER SHEEHAN FULLER WITTENBERG & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, Texas 78209 (210) 271-1700 - Telephone (210) 271-1730 - Fax

By: /s/ Patrick K. Sheehan
Patrick K. Sheehan
State Bar No. 18175500
Rudy Garza
State Bar No. 007738200
David Jed Williams
State Bar No. 21518060

ATTORNEYS FOR DEFENDANT J.P.
MORGAN CHASE BANK, N.A., FORMER
TRUSTEE OF THE SOUTH TEXAS
SYNDICATE TRUST

#### **CERTIFICATE OF SERVICE**

This is to certify that on this 22<sup>nd</sup> day of December, 2014, a true and correct copy of the foregoing was served on the following via Certified Mail, Return Receipt Requested:

Kevin M. Beiter

Dallas, Texas 75202-3975

David R. Deary

Jim L. Flegle McGINNIS LOCHRIDGE **David Donley** 600 Congress Avenue, Suite 2100

Jeven R. Sloan Austin Texas 78701

Michael J. Donley

LOEWINSOHN FLEGLE DEARY, L.L.P.

12377 Merit Drive, Suite 900

Dallas, Texas 75251

Richard Tinsman Charles A. Gall

TINSMAN & SCIANO, INC. John C. Eichman & Amy S. Bowen **HUNTON & WILLIAMS** 

10107 McAllister Freeway San Antonio, Texas 78205 1445 Ross Avenue, Suite 3700

Dallas, Texas 75202

James L. Drought Steven J. Badger DROUGHT DROUGHT & BOBBITT, LLP Ashley Bennett Jones

112 East Pecan, Suite 2900 ZELLE HOFMANN VOELBEL & MASON

San Antonio, Texas 78205 LLP

901 Main Street, Suite 4000

George H. Spencer, Jr. John B. Massopust Robert J. Rosenbach Matt Gollinger

ZELLE HOFMANN VOELBEL & MASON **CLEMENS & SPENCER** 

112 East Pecan, Suite 1300 LLP San Antonio, Texas 78205 500 Washington Avenue South, Suite 4000

Minneapolis, MN 55415-1152

Fred W. Stumpf Alan V. Ytterberg

Kelly M. Walne YTTERBERG DEERY KNULL, LLP **BOYER SHORT** 3555 Timmons Lane, Suite 1000

Nine Greenway Plaza, Suite 3100 Houston, TX 77027 Houston, Texas 77046

Adam T. Uszynski

MEIER, BRADICICH & MOORE, LLP

111 S. Main St.

Victoria, Texas 77901

This is to certify that on this 22<sup>nd</sup> day of December, 2014, a true and correct copy of the foregoing was served on the following via regular United States Mail:

Tiffany Aldrich, Trustee of Tiffany Aldrich Revocable Trust c/o Paine Webber Incorporated UBS Craig Whitten 2555 E. Camelback Road Phoenix, Arizona 85016

Charles M. Aldrich, IV 408 N. 1<sup>st</sup> Street #701 Minneapolis, MN 55401

Robin L. Allen P.O. Box 1 Harvey, Arkansas 72841

Ararat Investments, LLC c/o Susan Snow, its Manager 601 Hetts Lane Sebastopol, CA 95472

Christine C. Bach, Trustee Christine C. Bach Revocable Trust 12469 Hume Road, Box A Hume, VA 22639

Union Bank of California Trustee of the Robert Norris Trust c/o Registered Agent, Carl A. Stutzman 500 N. Akard, Suite 4200 Dallas, Texas 75201

Michael J. Barrington 31600 – 126th Avenue S.E. Spc 77 Auburn, Washington 98092

Bridget Bly 12 Regent Dr. Ann Arbor, Michigan, 48014

Micah Bly 1509 28<sup>th</sup> Avenue N.W. New Brighton, Minnesota 55112 Billy Harper
Executor of the Estate of Mark Bouliane
1912 Texas Avenue S.
College Station, Texas 77840

Gretchen Ann Schulz Bradley 525 Castillian Court Roseville, California 95747

Brentwood East, Inc. c/o Registered Agent Alicia Orbegoso 251 Crandon Blvd., Phase II, Apt. 506 Key Biscayne, Florida 33149

Dolph Briscoe, III Brisco Ranch, Incorporated P.O. Box 389 Uvalde, Texas 78801

Julianne C. Buchholz 48364 Anchor Avenue Stanchfield, Minnesota 55080

Ruth Ann Burns 306 Emerald Bay Laguna Beach, CA 92651

Ann Carcaterra 4 Pleasant Drive Saratoga Springs, New York 12866

Richard Feigenbaum, Esq. Trustee of Alice P. Cestari 2012 Irrevocable Trust 386 Washington Street Wellesley, MA 02481 Kevin R. Clarke 8499 South 600 West Pendleton, IN 46064

Janice M. Warner Cooke 1700 Lindberg Road, Apt. 224 West Lafayette, IN 47906

U.S. Bank N.A.
Trustee of the Margaret P. Cost Trust
c/o Registered Agent, CT Corporation
System
350 N. St. Paul St., Ste 2900
Dallas, Texas 75201

Rebecca Renee Conour 2665 N. Kenke Road Troy, Illinois 62294

Kent Erio Cromwell 285 Burt Street Santa Rosa, California 95404-7745

Mrs. Katherine P. Crosby 2402 Hamel Road Hamel, Minnesota 55340

Courtney Hill, Ltd. c/o of its Director Mila Hill Doerr 13 Waiata Avenue Remuerura, Auckland New Zealand 1050

Curry Family Limited Partnership c/o Registered Agent, Steven O. Curry 5500 Wayzata Blvd., #300 Minneapolis, Minnesota 55416

Mary S. Curtiss, Trustee 249 Courtyards Blvd. #201 Sun City Center, Florida 33573 Sean N. Foran, Heir of John M. Foran 425626 Piuma Rd. Calabasas, CA 91302

Thomas A. Foran, Heir of John M. Foran 415 S. Fairview St., Burbank, CA 91505

Sara Ann Griffis Dees 2907 Teckla Blvd. Amarillo, Texas 79106

Crystal Di'Anno 527 Heathergrove Court Walnut Creek, California 94598

Dylan Brunner Doerr 12 Charis Lane Missoula, MT 59801

Reed Doerr E8219 County Road Viroga, Wisconsin 54665

U.S. Bank N.A., Trustee of the L H Piper Trust c/o Registered Agent, CT Corporation System 350 N. St. Paul Street, Suite 2900 Dallas, Texas 75201

Charles W. French, Trustee of the Charles W. French Revocable Trust 2714 N. 161<sup>st</sup> Terrace Omaha, NE 68116-2097

Mary C. French, Trustee of the Mary C. French Revocable Trust 2714 N. 161<sup>st</sup> Terrace Omaha, NE 68116-2097

Alex D. Gage 1192 S. Deerfield Avenue Deerfield Beach, Florida 33441

Danielle Gage 1192 S. Deerfield Avenue Deerfield Beach, Florida 33441

Karen M. Gallup 1158 O'Neil Street Upland CA 91784

Patsy V. Gartley 3403 E. 56<sup>th</sup> Street Indianapolis, IN 46220

Jane M. Gerry 4508 Southridge Drive Sioux Falls, SD 57105

Patsy V. Gartley 3403 E. 56<sup>th</sup> Street Indianapolis, IN 46220

Donald and Meg Gertmenian, Trustees Gertmenian Family Trust 300 West Avenue 33 Los Angeles, CA 90031

Peter G. Gertmenian 300 West Avenue 33 Los Angeles, California 90031

PNC International Foundation c/o PNC Institutional Foundation 1900 E. Ninth Street Cleveland, OH 44114

Donald W. Griffis 307 South Adams San Angelo, TX 76901

Mary Russell Harjo 3118 S. 89 East Avenue Tulsa, OK 74145 U.S. Bank N.A., Trustee of the HC Piper Trust 1962, c/o Registered Agent, CT Corporation System 350 N. St. Paul St., Ste 2900 Dallas, Texas 75201

Phillip H. Heintz & Georgette V. Heintz Family Trust dtd 3/2/93 2910 Kellogg St., A1 San Diego, CA 95066

William C. Helms, Sole Independent Executor for the Estate of Sallie Griffis Helms 3814 Meadow Lake Lane Houston, TX 77027-4030

Anthony A. Imhof, III Trustee, Imhof Family Trust 2409 Green Street San Francisco, California 94123

Megan Katherine Incantalupo 4615 47<sup>th</sup> Ave., Apt. 1 Woodside, NY 11377

Jane E. Jussila 10992 Bellbrook Circle Highlands Ranch, CO 80130

Betty June Kelley 2030 Chester Blvd., #6 Richmond, IN 47374

Kathleen M. Kelly P.O. Box 183 Morristown, NY 13664-0183

Wendell Kelley 2030 Chester Blvd. Richmond, Indiana 47374

Sally Ann Kerr 18327 Falda Avenue Trance, California 90504-5015 Michael A. Urbanos, Secretary Manitou Fund 2501 Rosegate St. Paul, MN 55113-2717

Nannette Mayber 650 Cherokee Highland Park, IL 60035

Peter McCarthy 4181 Nicolet Drive Green Bay, Wisconsin

Timothy McCarthy, Trustee of the McCarthy
Trust dtd 7/6/06
290 South Golden Lake Lane
Oconomowoc, Wisconsin 53066-9407

Betty Watson McGrath 11432 Laurel View Dr. Charlotte, NC 28273

Clanton King, Personal Representative of the Estate of Virginia McGaffey 3342 35<sup>th</sup> Avenue, South, Apt. 101 Fargo, ND 58104

Brian M. McGrath 2740 Northeast 35<sup>th</sup> Drive Fort Lauderdale, FL 33308

Molly K. McGrath Churchview River Achill Island, County of Mayo Ireland

Ellen McLean Trustee, Imhof Family Trust 2409 Green Street. San Francisco, California 94123

Malcolm McLean, Trustee of Malcolm McLean Revocable Trust 111 E. Kellogg Blvd., #2702 St. Paul, Minnesota 55101 Betsy McGrath Lundy 129 Stewart St. Rochester, NY 14620-2822

Nancy E. McGrath c/o of Mark D. Freyer 4176A County Route 30 Salem, NY 12865

William L. McGrath 10206 Calumet Drive Silver Spring, Maryland 20901-4602

Mildred McLean 106 Elmgrove Avenue Providence, RI 02906

Sarah A. McLean 221 Southwest Meadow East Falmouth, MA 02536

Merrill Lynch Pierce Fenner & Smith,
Agent for
John Jane Doe(s) who claim interest in
CUSIP
# 838999910
c/o Registered Agent, CT Corporation
System
350 St. Paul Street, Suite 2900
Dallas, Texas 75201

James K. Warner 1540 W Percheron Dr. Jackson, Wyoming 83001

Patricia Elizabeth Mirrer 351 Elmgrove Avenue Providence, RI 02906

Christopher Monteiro 606 Clydesdale Circle Paso Robles, CA 93446

Edie Marie Monteiro 1735 Rambouillet Road Paso Robles, CA 93446 Jeffrey N. Monteiro 1735 Rambouillet Road Paso Robles, CA 93446

Mitchell Perry Monteiro 9183 Tiburon Circle Atascadero, CA 93422

William J. Nickerson 10197 167<sup>th</sup> S.W. Lakeville, MN 55044

Gregory Piper Noyes 14040 Foothill Blvd., Unit 218 Sylmar, CA 91342

Joan T. Noyes, Co-Trustee Noyes Family Trust dd 11/23/84 11023 Rhodesia Avenue Sunland, CA 91040

Michael P. Noyes, Co-Trustee Noyes Family Trust dd 11/23/84 11023 Rhodesia Avenue Sunland, CA 91040

Matthew O'Conner 3405 Bellevue Avenue Syracuse, New York 13219

Nancy O'Conner 2044 Spruce Street Hermon, Maine 04401-0247

Alicia Orbegoso 251 Crandon Blvd., Phase II, Apt. 506 Key Biscayne, FL 33149

David J. Orlady, Trustee David J. Orlady Revocable Trust 2518 West 42<sup>nd</sup> Street Minneapolis, MN 55410

Mary Orlady Sperling 1094 Flume Incline Village, NV 89451 Lewis T. Orlady 1094 Flume Incline Village, NV 89451

Patricia M. Orlady and David J. Orlady, Trustees, U/A DTD 6-25-1987 9545 E. Arbor Place Englewood, CO 80111

Paul W. Orlady 6579 Ashburn Lane Highlands Ranch, CO 80130

Thomas M. Orlady 3012 4<sup>th</sup> Street SW Calgary, Alberta CANADA T2S 1X8

Susan P. Hansell, Trustee
The Anne W. Pennock 2012 GST Exempt
Trust fbo Susan P. Hansell and the Anne
W. Pennock 2012 GST Non-Exempt Trust
fbo Susan P. Hansell
1680 Caslon Circle
Blue Bell, PA 19422

Leslie B. Pierson 28 Frontage Road East Livingston, MT 59047

3 Pipers, LLC c/o J. Carter Piper 7500 El Roble Court Bakersfield, CA 93309

Carol A. Piper, Trustee of Carol Piper Living Trust 12 Otis Place Newburyport, MA 01950

David L. Piper, Trustee The David L. Piper Revocable Trust U/A DTD 8/28/96 1208 Mt. Curve Minneapolis, MN 55403-1006 Edmund P. Piper 113 Pattrell Road Norwich, VT 05055

Harrison James Piper 38 Walnut Street Maynard, MA 01754

Janet R. Piper 1475 Cherry Place Mound, MN 55364

Louis Hunter Piper, Jr. 1036 Magnolia Venue Placentia, CA 92870

U. S. Bank N.A., Co-Trustee of the Harry C. Piper Trust FBO Margaret P. Cost c/o Registered Agent, CT Corporation System
350 St. Paul Street, Suite 2900
Dallas, Texas 75201

U. S. Bank N.A., Trustee of the H.C. Piper TUW FBO Katherine P. Crosby c/o Registered Agent, CT Corporation System 350 St. Paul Street, Suite 2900 Dallas, Texas 75201

Heidi Piper 7500 El Roble Court Bakersfield, CA 93309

U. S. Bank N.A., Trustee of the Louise G. Piper Trust FBO Margaret P. Cost c/o Registered Agent, CT Corporation System
350 St. Paul Street, Suite 2900
Dallas, Texas 75201

U. S. Bank N.A., Co-Trustee of the LG Piper TUW FBO Katherine P. Crosby Trust c/o Registered Agent, CT Corporation System 350 St. Paul Street, Suite 2900 Dallas, Texas 75201 U.S. Bank N.A.
Trustee of the LG Piper 1964 Trust
c/o Registered Agent, CT Corporation
System
350 N. St. Paul St., Ste 2900
Dallas, Texas 75201

U.S. Bank N.A.
Trustee of the LH Piper Trust U/W Sally
Piper Noyes
c/o Registered Agent, CT Corporation
System
350 N. St. Paul St., Ste 2900
Dallas, Texas 75201

William G. Piper, Co-Trustee of the Piper Family Trust U/A 1/13/13 930 I Avenue Coronado, California 92118

Rory Leigh Piper 760 Farm Road, #122 Marlborough, MA 01752

Susan Piper, Co-Trustee of the Piper Family Trust U/A 1/13/13 930 I Avenue Coronado, California 92118

The Bank of New York Mellon, Agent for Polly & Co. c/o Registered Agent, Stephen B. Wells One Wall Street New York, New York 10005

David N. Rasmussen 11 Stone Ridge Lane Exeter, NH 03833-7515

Donald L. Rasmussen 1901 Caminito De La Cruz Chula Vista, CA 91913

Gordon T. Ray 26 Pinecrest Plaza, Suite 127 Southern Pines, NC 28387-4301 Olivia Jane Riccobono 261 Young Circle Marina, CA 93933

Kathleen Richard 4903 S. Woodfield Lane Spokane, Washington 99223-6575

Brent William Rogers 1275 Pamela Court Templeton, CA 93465

Carl E. Rogers 1229 Emy Street Imperial Beach, California 91932-3325

Craig Allen Rogers 1634 Palma Circle East Bullhead City, AZ 86422

Darrell W. Rogers P. O. Box 956 Yucca Valley, CA 92286

Erik Dane Rogers 1571 North Belvedere Way Layton, Utah 84041

James Jory Rogers 1027 Veronica Drive Paso Robles, CA 93446

Kenneth L. Rogers P. O. Box 22724 Bullhead City, AZ 86439-2727

Robert Dean Rogers P.O. Box 681 Paso Robles, CA 93447

Bethany C Rothemel 482 Foxmoor Dr., S.W. Lilburn, GA 30047-2127

Katherine A. Rozek 118 N.W. 82<sup>nd</sup> Street Seattle, WA 98117

James E. Russell 1024 Patterson Rogersville, MO 65742 Timothy Salisbury 6279 E. Malverne Street Inverness, Florida 34452

Michael Donovan Schulz 1160 Lupin Avenue Chico, California 95973

Susan Christine Schulz 6 Verde Court Chico, California 95973

Martha W. Sholes P.O. Box 68 West Rockport, ME 04865

Rebecca C. Sholes 114 Beeching Street Worcester, MA 01602

Brett Sine 941 Cherry Point Road, RR3 Cowichan Bay, British Columbia CANADA VOR 1N2

Mr. Michael C. Sine 80 Discovery Ridge Court, S.W. Calgary, Alberta CANADA T3H 4R3

Doyle Ray Smith 7605 Palos Verdes Circle Reno, Nevada 89502

David Lee Smoot 4449 S. Carpenter Rd., Spc. 814 Modesto, CA 95358

Earl Curtiss Smoot 12888 Jasper Way Salina, CA 93906

Susan G. Snow, Trustee Susan G. Snow Living Trust 601 Hetts Lane Sebastapol, California 95472 Sue Ann Stenson 3499 Richmond Parkway Woodbury, MN 55129

Texas Christian University Finance and Business TCU Box 297041 Fort Worth, TX 76129

William M. Thornbury 443 15<sup>th</sup> Street Santa Monica, California 90402

U. S. Bank N.A., agent for Sandra J. Wayland c/o Registered Agent, CT Corporation System
350 St. Paul Street, Suite 2900
Dallas, Texas 75201

U.S. Bank N.A., Trustee
Harry C. Piper Trust U/A Margaret P. Cost
c/o Registered Agent, CT Corporation
System
350 St. Paul Street, Suite 2900
Dallas, Texas 75201

Elizabeth M. Varrenti 27 Sandpiper Lane Pittsford, New York 14534-2138

Richard H. Vaughn 10708 Georgia Lane Oak Lawn, Illinois 60453

Shirley H. Vaughn 10708 Georgia Lane Oak Lawn, Illinois 60453

Don A. Warner III 3102 Sweet Gum Cove Austin, Texas 78735

Ellsworth A. Warner, Jr., Trustee of the Ellsworth A. Warner Jr. Family Trust P.O. Box 2623
Paso Robles, California 93447

Henry T. Warner, Co-Trustee of the HT Warner Trust dated 1/9/78 717 Dresdan Drive Chaska, Minnesota 55318

Sally S. Warner, Co-Trustee of the HT Warner Trust dated 1/9/78 717 Dresdan Drive Chaska, Minnesota 55318

James K. Warner 1540 W. Percheron Dr., Jackson, WY 83001

Richard Warner P.O. Box 17077 Reno, Nevada 09511

Henry T. Warner, Co-Trustee of the Sally S. Warner Trust U/A 2/12/1997 717 Dresdan Drive Chaska, Minnesota 55318

Sally S. Warner, Co-Trustee of the Sally S. Warner Trust U/A 2/12/1997 717 Dresdan Drive Chaska, Minnesota 55318

Don A. Warner III, Trustee of the Martha Ann Warner Trust 3102 Sweet Gum Cove Austin, Texas 78735

Ted E. Warner, Trustee
The Joan Warner Trust for the Ted E.
Warner Family
6701 Penn Avenue South
Richfield, MN 55423

Judith M. Warner 1148 Castle Maine Dr. Birmingham, AL 35226

Trustees of Joan E., Warner Trust for David A. Warner Family 2204 Merrimac Lane Plymouth, MN 55447 Robert and Cheryl Warren, JWRS c/o BOKF, N.A. Bank of Arizona, Agent P.O. Box 1588 Tulsa, OK 74101

John P. Warren c/o BOKF, N.A., Bank of Arizona, Agent P.O. Box 1588 Tulsa, OK 74101

John P. Warran Separate Property Trust 9180 E. Pronghorn Lane Prescott Valley, AZ 86314

Deborah Field Washburn 111 E. 30<sup>th</sup> Street, Apt. 9C New York, New York 10016

Jonathan Lars Washburn 517 West 152<sup>nd</sup> St., Apt. G New York, NY 10031

Susannah Laleh Washburn 8965 Fort Hunt Road Alexandria, VA 22308

Patricia Webb 1505 Briar Street Portland, TX 78374-2205

Betsy McGrath Wright 1955 Elmwood Avenue Rochester, New York 14620-3347

Mary M. Wright 5920 N.E. 21<sup>st</sup> Circle Fort Lauderdale, FL 33308

### SCHEDULE A PRINCIPAL RECEIVED

The Following Asset Was On Hand As Of 04/30/2014

Oi	1	S.	Gas	Roya	7	t.	ie:	S

05/01/14 100 Uts. Approx 132,000 Acs La Salle & McMullen Counties La Salle County, Texas Mineral And Royalty Interest, Lease Bonus, Delay Rentals, Shut-Ins, and Lease Operating Expenses

\$ 1.00

\$

1.00

### TOTAL PRINCIPAL RECEIVED

### NRA Tax Withholding For Non-Resident Alien Income Distributions

Distributions

ADDITIONAL PRINCIPAL RECEIPTS

05/14/14 Cash \$ 9,562.94

TOTAL ADDITIONAL PRINCIPAL RECEIPTS \$ 18,520.64

Total Principal Receipts \$ 1.00
Total Additional Principal Receipts \$ 18,520.64

TOTAL SCHEDULE A \$ 18,521.64

### SCHEDULE A-1 REALIZED INCREASES DUE TO SALES OR MATURITIES

#### SCHEDULE B REALIZED DECREASES DUE TO SALES OR MATURITIES

### SCHEDULE C ADMINISTRATION EXPENSES CHARGEABLE TO PRINCIPAL

#### SCHEDULE C-1 UNPAID ADMINISTRATION EXPENSES

#### SCHEDULE D DISTRIBUTIONS OF PRINCIPAL

07/01/14	BOKF, N.A.  DBA Bank Of Texas  As Successor Trustee  Distribution Of Approx 132,000  La Salle & McMullen Counties La  County, Texas			\$ 1.00
	Payment Of Non-Resident Alien Twithholding	Γax		
05/14/14	Cash	\$	3,341.70	
05/14/14	Cash		2,073.77	
05/14/14	Cash		2,073.77	
05/14/14	Cash		2,073.70	
06/13/14	Cash		3,130.20	
06/13/14	Cash		1,942.52	
06/13/14	Cash		1,942.52	
06/13/14	Cash	•	1,942.46	 18,520.64
	TOTAL DISTRIBUTIONS OF PRINCIPA	ΑL		\$ 18,521.64

#### SCHEDULE E NEW INVESTMENTS

### SCHEDULE E EXCHANGES AND STOCK DISTRIBUTIONS

				ACCOUNT VALUE
	Approx 132,000 Acs McMullen Counties I Mineral And Royalty Bonus, Delay Rental Lease Operating Exp	La Salle County, Texas y Interest, Lease ls, Shut-Ins, and		
05/01/14	100 Uts.	Received per Previous Accounting	\$	1.00
07/01/14	100 Uts. 0 Uts.		\$	-1.00 0.00
			***	dies also date ann ber beit and best and best and and the section and

#### SCHEDULE F PRINCIPAL REMAINING ON HAND

#### SCHEDULE A-2 INCOME COLLECTED

#### Prior Award:

Schedule A-2

Page 10

The Following Cash Was On Hand As Of 04/30/2014

05/01/14 Invested Cash Funds

\$ 5,581,930.61

A/C #R76042002

South Texas Syndicate Trust

```
Approx 132,000 Acs La Salle &
  McMullen Counties La Salle County,
  Mineral And Royalty Interest, Lease
  Bonus, Delay Rentals, Shut-Ins, and Lease Operating Expenses
05/05/14 Royalty Income
05/05/14 Royalty Income Adjustment
05/05/14 Other Depletable Sales-R.I.
05/05/14 Production Tax - Depletable-RI
05/06/14 Royalty Income Adjustment
05/06/14 Royalty Income
05/06/14 Gas Sales - R.I.
05/06/14 Oil Sales - R.I.
05/06/14 Gas Transportation
05/06/14 Production Taxes-Oil-R.I
                                                                                     $ 667,130.22
                                                                                      -7,048.60
                                                                                                   7,388.46
                                                                                                    -339.86
                                                                                       -1,953,536.65
                                                                                          1,945,647.97
                                                                                             -121,629.90
                                                                                          1,340,484.09
05/06/14 Oil Sales - R.I.

05/06/14 Gas Transportation

05/06/14 Production Taxes-Oil-R.I.

05/06/14 Production Taxes-Gas-R.I.

05/07/14 Production Taxes-Oil-R.I.
                                                                                                      -27.11
                                                                                            -39,192.56
                                                                                                 30.76
05/07/14 Production laxes-off R.T.
05/07/14 Oil Sales-R.I.
05/12/14 Royalty Income Adjustment
05/12/14 Royalty Income
05/12/14 Production Taxes-Condensate-R.I.
05/12/14 Production Taxes-Oil-R.I.
                                                                                                        -0.31
                                                                                                 3,686.12
                                                                                           -955,246.91
                                                                                             303,053.97
                                                                                                 9,454.81
                                                                                          9,454.81
-51,166.24
1,002,066.50
05/12/14 Oil Sales-R.I.
05/12/14 Condensate Sales-R.I.
                                                                                             -299,507.25
                                                                                               -1,741.49
05/13/14 Gas Sales-R.I.
05/13/14 Oil Sales-R.I.
                                                                                                12,468.61
05/13/14 Production Taxes-Oil-R.I.
05/13/14 Production Taxes-Gas-R.I.
05/16/14 Production Expense
                                                                                                  -733.80
                                                                                                      151.33
05/13/14 Production Expense
05/16/14 Production Taxes-Gas-R.I.
05/21/14 Other Depletable Sales-R.I.
05/21/14 Gas Sales-R.I.
05/21/14 Gas Transportation
05/21/14 Production Taxes-Gas-R.I.
                                                                                                    -119.00
                                                                                                      34.63
                                                                                                    -204.51
                                                                                                1,416.97
                                                                                                   -163.49
                                                                                                      -92.21
                                                                                                16,748.36
05/23/14 Gas Sales-R.I.
05/23/14 Gas Saies-K.I.
05/23/14 Production Taxes-Gas-R.I.
05/23/14 Production Taxes-Gas-R.I.
                                                                                                       10.26
                                                                                                    -425.33
05/23/14 Gas Transportation 05/23/14 Gas Sales-R.I.
                                                                                                       27.11
                                                                                                    -381.52
05/23/14 Gas Transportation
                                                                                                     -19.56
05/28/14 Gas Transportation 05/28/14 Production Taxes-Oil-R.I.
                                                                                                    -171.38
05/28/14 Production Tunes 05/28/14 Oil Sales-R.I.
05/30/14 Production Taxes-Gas-R.I.
05/30/14 Gas Transportation
                                                                                                3,718.38
                                                                                           -156,389.04
                                                                                                   -811.21
                                                                                         3,543,852.64
05/30/14 Gas Sales-R.I.
05/30/14 Gas Sales-R.I.
06/02/14 Production Taxes-Oil-R.I.
                                                                                              -51,589.89
06/02/14 Oil Sales-R.I.
06/02/14 Oil Sales-R.I.
06/02/14 Oil Sales-R.I.
06/02/14 Production Taxe-Oil-R.I.
                                                                                           1,085,921.46
                                                                                               -273.58
                                                                                                        9.90
                                                                                              27,369.91
06/03/14 Oil Sales-R.I.
06/03/14 Production Taxe-Oil-R.I.
                                                                                                -1,261.25
06/04/14 Oil Sales-R.I.
                                                                                        1,507,771.93
                                                                                              -48,328.75
06/04/14 Production Taxe-Oil-R.I.
                                                                                     $ 7,788,042.99 $ 5,581,930.61
                                           FORWARD
```

### SCHEDULE A-2 (cont'd) INCOME COLLECTED (cont'd)

FORWARD \$ 7,788,042.99 \$ 5,581,930.61

Approx 132,000 Acs La Salle & McMullen Counties La Salle County, Texas Mineral And Royalty Interest, Lease Bonus, Delay Rentals, Shut-Ins, and Lease Operating Expenses (cont'd) 06/05/14 Miscellaneous Oil And Gas Sales-R.I. 496,213.37 06/05/14 Gas Sales-R.I. -334,418.58 06/05/14 Oil Sales-R.I. 770,174.97 06/05/14 Gas Transportation 06/05/14 Production Taxe-Oil-R.I. 06/05/14 Production Taxe-Oil-R.I. 06/05/14 Oil Sales-R.I. -53.14 -34,434.11 16,170.73 7,523.31 06/06/14 Production Taxe-Oil-R.I. 06/09/14 Production Taxe-Oil-R.I. -1,439.2906/09/14 Oil Sales-R.I. 31,232.69 06/12/14 Gas Sales-R.I. 06/12/14 Production Taxe-Gas-R.I. -0.03 56.70 06/13/14 Miscellaneous Oil And Gas Sales-R.I. -3,550,557.07 06/13/14 Oil Sales-R.I. 06/13/14 Production Taxe-Oil-R.I. -137,410.15 -163,146.02 06/13/14 Oil Sales-R.I. 06/16/14 Production Taxe-Oil-R.I. 3,851,113.24 -1,180.56 06/16/14 Oil Sales-R.I. 06/17/14 Oil Sales-R.I. 06/17/14 Production Taxe-Oil-R.I. 23,494.26 13,272.11 -611.60 06/17/14 Production Taxe-OTI-R.T.
06/18/14 Royalty Income
06/18/14 Royalty Income Adjustment
06/19/14 Royalty Income Adjustment
06/19/14 Gas Sales-R.I. 157,494.18 -156,860.88 -633.30 155.56 835.25 06/19/14 Gas Transportation 06/19/14 Production Taxe-Oil-R.I. -150.46 -51.49 06/20/14 Royalty Income Adjustment -155.56 06/20/14 Production Taxe-Gas-R.I. -9.18 06/20/14 Gas Sales-R.I. 155.57 06/20/14 Production Taxe-Gas-R.I. 06/24/14 Production Taxe-Oil-R.I. 9.17 -249.06 06/24/14 Oil Sales-R.I. 06/27/14 Oil Sales-R.I. 5,404.12 1,518,949.53 06/27/14 Production Taxe-Oil-R.I. -71,513.87 06/30/14 Oil Sales-R.I. 06/30/14 Production Taxe-Oil-R.I. 35,242.56 -1,420.38 06/30/14 Gas Transportation -4,686.05 07/02/14 Miscellaneous Oil and Gas Sales-R.I. 07/02/14 Royalty Income Adjustment 3,736.48 -1,868.24 07/07/14 Miscellaneous Oil and Gas Sales-R.I. 07/07/14 Credit To Suspense Account For Double 9,739,492.34 Posting Of Income Received
07/08/14 Credit To Suspense Account For Double
Posting Of Income Received -4,869,746.17 -717,305.14 1,434,610.28 2,437,384.94 07/08/14 Miscellaneous Oil and Gas Sales-R.I. 07/10/14 Miscellaneous Oil and Gas Sales-R.I. 07/10/14 Credit To Suspense Account For Double Posting Of Income Received -1,218,692.47 07/23/14 Miscellaneous Oil and Gas Sales-R.I. 6,695.30 07/23/14 Credit To Suspense Account For Double Posting Of Income Received -3,347.65 07/28/14 Miscellaneous Oil and Gas Sales-R.I. 4,073.28 07/28/14 Credit To Suspense Account For Double Posting Of Income Received -2,036.64

FORWARD

\$17,069,555.20 \$ 5,581,930.61

Schedule A-2 Page 11 A/C #R76042002 South Texas Syndicate Trust

## SCHEDULE A-2 (cont'd) INCOME COLLECTED (cont'd)

FORWARD	\$17,0	069,555.20	\$ 5,58	31,930.61
Approx 132,000 Acs La Salle & McMullen Counties La Salle County, Texas Mineral And Royalty Interest, Lease Bonus, Delay Rentals, Shut-Ins, and Lease Operating Expenses (cont'd)				
08/19/14 Credit To Suspense Account For Double Posting Of Income Received 08/19/14 Miscellaneous Oil and Gas Sales-R.I.		591,292.58 882,585.16	17,76	50,847.78
<u>JPMorgan Deposit Sweep Institutional</u> <u>Money Market Fund</u>				
05/01/04 Interest 06/02/14 Interest 07/01/14 Interest 08/01/14 Interest	\$	114.63 81.05 69.46 19.82		284.96
TOTAL INCOME COLLECTED			\$ 23,34	13,063.35

## SCHEDULE A-3 REALIZED INCREASES DUE TO SALES OR MATURITIES

## SCHEDULE B-1 REALIZED DECREASES DUE TO SALES OR MATURITIES

## ADMINISTRATION EXPENSES CHARGEABLE TO INCOME

ADMINISTRATION EXPENS	ES CHA	RGEABLE TO INC	LOME	
FEES AND COMMISSIONS				
<u>JPMorqan Chase Bank, N.A.</u> Administrative And Extraordinary Fees				
05/22/14 Admin Fee From 04/14 Through 05/14 \$7,189,932.87 Disbursed	\$	179,748.32		
06/24/14 Admin Fee From 05/14 Through 06/14 \$6,725,407.20 Disbursed		168,135.18		
06/30/14 Admin Fee From 06/14 Through 06/14 \$4,430.80 Disbursed	***************************************	110.77 \$	347,994.27 \$	347,994.27
LEGAL SERVICES				
Hornberger Sheenhan Fuller & Beiter Inc	4	11 000 00		
05/28/14 For Services Rendered	\$	11,077.76		
06/13/14 For Services Rendered		5,577.40		
06/24/14 For Services Rendered	- April 1980 - Apr	3,971.00	20,626.16	
McGinnis Lochridge				
05/28/14 For Services Rendered	\$	18,883.08		
05/28/14 For Services Rendered	***************************************	11,048.90	29,931.98	50,558.14
REAL ESTATE EXPENSES				
Approx 132,000 Acs La Salle & McMullen Counties La Salle County, Texas Mineral Interest				
05/22/14 Ad Valorem Taxes-General R.I.			5,031.34	5,031.34
ADMINISTRATION - MISC. EXPENSES				
S.A Legal Solutions				
05/08/14 For Printing/Scanning Documents			2,790.74	
BDO (Formerly Carneiro, Chumney & Co LC)				
06/27/14 For Services Rendered			31,325.00	
Chelsea A. McGovern - Draftsman/Geology				
05/30/14 For Services Rendered	\$	4,150.00		
06/20/14 For Services Rendered		250.00	4,400.00	

FORWARD

Schedule C-2 Page 15 A/C #R76042002 South Texas Syndicate Trust

\$ 38,515.74 \$ 403,583.75

## SCHEDULE C-2 (cont'd) ADMINISTRATION EXPENSES CHARGEABLE TO INCOME (cont'd)

	FORWARD	S	38,515.74	\$ 403,583.75
ADMINISTRATION - MISC. EXPENSES (cont'd)				
Joseph M. Finger Jr Geologist				
05/01/14 For Professional Services	\$	1,000.00		
06/02/14 For Professional Services Render	ed	1,000.00		
06/13/14 For Preparation Of 2013 Annual Re	eport	13,460.00	15,460.00	
Right Images Printing				
05/27/14 For Printing	\$	210.18		
06/23/14 For Printing	***************************************	210.18	420.36	54,396.10
TOTAL ADMINISTRATION EXPENSES CHA	ARGEABLE TO	INCOME		\$ 457,979.85

#### SCHEDULE D-1 DISTRIBUTIONS OF INCOME

BOKF, N.A.
DBA Bank Of Texas
As Successor Truste

			As Successor Trustee	
	1,610,705.33	\$	Oil And Gas Revenue	07/01/14
	1,868.24		Oil And Gas Revenue Kemco Resources, Inc.	07/01/14
	69.46		Interest Paid On June Daily Balances	07/01/14
	4,869,746.17		Oil And Gas Revenue Petrohawk Energy Corp.	07/08/14
	717,305.14		Oil And Gas Revenue Blackbrush Oil And Gas, LLC	07/09/14
	1,218,692.47		Oil And Gas Revenue Talisman Energy	07/14/14
	3,347.65		Oil And Gas Revenue Canyon Creek Resources	07/24/14
	2,036.64		Oil And Gas Revenue Kemco Resources, Inc.	07/29/14
	19.82		Interest Paid On July Daily Balances	08/15/14
\$ 9,115,083.50	691,292.58	NA CONTRACTOR OF THE PARTY OF T	Oil And Gas Revenue Talisman Energy	08/20/14
			C/O JPMorgan Chase Bank, N.A. DDA Account #XXXXXXXX0948 N/O South Texas Syndicate Trust	
	7,110,000.00	\$	Cash	05/14/14
	6,600,000.00		Cash	06/13/14
13,770,000.00	60,000.00	***********	Cash	06/13/14
\$ 22,885,083.50			TOTAL DISTRIBUTIONS OF INCOME	

#### SCHEDULE E-1 NEW INVESTMENTS

## EXCHANGES AND STOCK DISTRIBUTIONS

#### SCHEDULE F-1 INCOME REMAINING ON HAND

## STATEMENT OF INTERESTED PARTIES

#### SCHEDULE H COMMISSIONS

## SCHEDULE I PRINCIPAL CASH ACCOUNT RECONCILIATION

#### Receipts

Additional Principal Receipts, per Schedule A	\$ 18,520.64 \$ 18,520.64
Disbursements	
Distributions to Beneficiaries, per Schedule D	18,520.64 0.00 \$ 18,520.64

## INCOME CASH ACCOUNT RECONCILIATION

#### Receipts

•	
Cash Received per Schedule A-2	\$ 23,343,063.35 \$ 23,343,063.35
Disbursements	
Disbursements, per Schedule C-2 Distributions to Beneficiaries, per	\$ 457,979.85
Schedule D-1	22,885,083.50
Cash on hand as of 00/31/2014	\$ 23,343,063.35

### Balance Per Bank Statement June 30, 2014

624,404.14

Balance Per	Bank Stateme	nt June 30, 2014	
Date	Check No.	Payee	Amount
9/15/2002	11623		10.60
5/15/2004	13619		7.57
7/15/2004	13818		7.57
9/15/2004	14017		12.12
11/15/2004	14230		7.57
1/15/2005	14443		6.89
3/15/2005	14655		10.60
5/15/2005	14868		8.33
7/15/2005	15079		9.85
9/15/2005	15302		8.33
11/15/2005	15517		9.09
1/15/2006	15733		7.57
3/15/2006	15949		12.12
5/15/2006	16165		27.50
7/15/2006	16388		45.45
9/15/2006	16610		51.51
11/15/2006	16837		27.27
1/15/2007	17066		7.57
3/15/2007	17321		9.09
5/15/2007	17551		37.87
7/15/2007	17781		7.57
9/15/2007	18048		62.11
11/15/2007	18275		12.88
1/15/2008	18502		12.88
3/15/2008	18729		18.18
5/15/2008	18956		21.97
7/15/2008	19186		110.59
9/15/2008	19416		296.94
11/15/2008	19646		18.94
12/15/2008	19879		340.87
1/15/2009	20112		18.18
3/15/2009	20345		118.93
5/15/2009	20578		24.24
7/15/2009	20817		45.45
9/15/2009	21054		40.90
11/15/2009	21292		39.39
1/15/2010	21535		71.20
3/15/2010	21778		146.95
4/15/2010	22045		93.93
5/15/2010	22287		56.05
6/15/2010	22529		48.48
7/15/2010	22771		53.02
8/13/2010	1634110		81.81
9/15/2010	1673051		40.91
10/15/2010	1710050		45.45
11/15/2010	1744684		119.69
12/15/2010	1782089		37.88
1/14/2011	1823997		33.33
2/15/2011	1857764		54.54

Balance Per	Bank Statement June 3	0, 2014		624,404.14
Date	Check No.	D	Amount	
3/15/2011	1889737		86.36	
4/15/2011	1934962		124.23	
4/20/2011	1941365		73.22	
5/13/2011	1967272		68.18	
6/15/2011	2003799		80.30	
7/15/2011	2040061		69.69	
8/15/2011	2074311		99.99	
9/15/2011	2106809		28.79	
10/14/2011	2139126		154.53	
	2171820		118.17	
11/15/2011	2206018		116.66	
12/15/2011	2243385		154.53	
1/13/2012	2275602		186.35	
2/15/2012			195,44	
3/15/2012	2304452		196.95	
4/16/2012	2346771		139.38	
5/15/2012	2379678		215.13	
6/15/2012	2415052		190.89	
7/16/2012	2446383		196.95	
8/15/2012	2481103		452.99	
9/17/2012	2514494		163.62	
10/15/2012	2545094			
11/15/2012	2577376		159.08 274.22	
12/14/2012	2609175			
1/15/2013	2646158		221.19	
2/15/2013	2679573		269.67	
3/15/2013	2706521		228.77	
4/15/2013	2745490		203.01	
5/15/2013	2775870		228.77	
6/14/2013	2806307		245.43	
7/15/2013	2836931		290.88	
8/19/2013	2871175		290.88	
9/13/2013	2897396		216.65	
10/15/2013	2928933		310.58	
11/15/2013	2959161		377.24	
12/16/2013	2990311		295.43	
1/15/2014	3026658		257.55	
2/14/2014	3057106		283.31	
3/14/2014	3083045		306.03	
4/15/2014	3126297		369.66	
5/15/2014	ACH		359.06	44.000.00
6/15/2014	ACH		336.33	11,033.82
9/15/2003	12806		28.11	28.11
3/15/2004	13443		120.00	
5/15/2004	13642		240.00	
9/15/2004	14040		384.00	
11/15/2004	14253		240.00	
1/15/2005	14466		218.40	

Balance Per Bank Statement June 30, 2014

624,404.14

balance Per i	Dank Stateme	ant June 30, 2014	
Date	Check No.	Payee	Amount
3/15/2005	14678		336.00
5/15/2005	14891		264.00
7/15/2005	15102		312.00
9/15/2005	15324		264.00
11/15/2005	15539		288.00
1/15/2006	15755		240.00
3/15/2006	15971		384.00
5/15/2006	16187		871.20
7/15/2006	16410		1,440.00
9/15/2006	16632		1,632.00
11/15/2006	16859		864.00
1/15/2007	17272		240.00
3/15/2007	17343		288.00
5/15/2007	17573		1,200.00
7/15/2007	17803		240.00
9/15/2007	18070		1,968.00
11/15/2007	18297		408.00
1/15/2007	18523		408.00
3/15/2008	18750		576.00
5/15/2008	18977		696.00
			3,504.00
7/15/2008	19207		9,408.00
9/15/2008	19437		600.00
11/15/2008	19666		10,800.00
12/15/2008	19899		576.00
1/15/2009	20134		3,768.00
3/15/2009	20367		768.00
5/15/2009	20600		1,440.00
7/15/2009	20839		1,296.00
9/15/2009	21076		
11/15/2009	21314		1,248.00
1/15/2010	21557		2,256.00
3/15/2010	21800		4,656.00
4/15/2010	22067		2,976.00
5/15/2010	22309		1,776.00
6/15/2010	22551		1,536.00
7/15/2010	22793		1,680.00
8/13/2010	1634127		2,592.00
9/15/2010	1673135		1,296.00
10/15/2010	1710134		1,440.00
11/15/2010	1744701		3,792.00
12/15/2010	1782006		1,200.00
1/14/2011	1823918		1,056.00
2/15/2011	1857776		1,728.00
3/15/2011	1889753		2,736.00
4/15/2011	1934974		3,936.00
4/20/2011	1941381		2,320.00
5/13/2011	1967287		2,160.00
6/15/2011	2003806		2,544.00
7/15/2011	2040050		2,208.00

Balance Per	Bank Stateme	nt June 30, 2014		624,404.14
Date	Check No.	Payee	Amount	•
8/15/2011	2074344		3,168.00	
9/15/2011	2106827		912.00	
10/14/2011	2139144		4,896.00	
11/15/2011	2171839		3,744.00	
12/15/2011	2206036		3,696.00	
1/13/2012	2243403		4,896.00	
2/15/2012	2275620		5,904.00	
3/15/2012	2304470		6,192.00	
4/16/2012	2346789		6,240.00	
5/15/2012	2379696		4,416.00	
6/15/2012	2415070		6,816.00	
7/16/2012	2446401		6,048.00	
8/15/2012	2481121		6,240.00	
9/17/2012	2514512		14,352.00	
10/15/2012	2545112		5,184.00	
11/15/2012	2577394		5,040.00	
12/14/2012	2609193		8,688.00	
1/15/2013	2646176		7,008.00	
2/15/2013	2679591		8,544.00	
3/15/2013	2706539		7,248.00	
4/15/2013	2745508		6,432.00	
5/15/2013	2775888		7,248.00	
6/14/2013	2806326		7,776.00	
7/15/2013	2836949		9,216.00	
8/19/2013	2871193		9,216.00	
9/13/2013	2897413		6,864.00	
10/15/2013	2928950		9,840.00	
11/15/2013	2959178		11,952.00	
12/16/2013	2990328		9,360.00	
1/15/2014	3026675		8,160.00	
2/14/2014	3057124		8,976.00	
3/14/2014	3083063		9,696.00	
4/15/2014	3126315		11,712.00	
5/15/2014	ACH		11,376.00	
6/16/2014	ACH		10,656.00	349,129.60
9/15/2002	11643		1,944.46	1,944.46
9/15/2000	8381		188.00	
10/15/2000	8559		258.50	
1/15/2001	8725		399.50	
3/15/2001	9194		470.00	
5/15/2001	9075		752.00	
7/15/2001	9270		752.00	2,820.00
1/15/2004	13275		78.70	78.70
3/15/2005	14778		3.60	
5/15/2005	14991		2.83	
3/13/2003	14331	k a systems	2.00	

Balance Per Bank Statement June 30, 2014

624,404.14

balance Per	Dank Statem	ent June 30, 2014	
Date	Check No.	Payee	Amount
7/15/2005	15202		3.35
9/15/2005	15424		2.83
11/15/2005	15640		3.09
1/15/2006	15856		2.57
3/15/2006	16072		4.12
5/15/2006	16292		9.35
7/15/2006	16515		15.45
9/15/2006	16741		17.51
11/15/2006	16970		9.27
1/15/2007	17197		2.57
3/15/2007	17455		3.09
5/15/2007	17679		12.87
7/15/2007	17912		2.57
9/15/2007	18 <b>1</b> 79		21.11
11/15/2007	18406		4.38
1/15/2008	18633		4.38
3/15/2008	18860		6.18
5/15/2008	19087		7.47
7/15/2008	19317		37.59
9/15/2008	19547		100.94
11/15/2008	19778		6.44
12/15/2008	20011		115.87
1/15/2009	20245		6.18
3/15/2009	20479		40.43
5/15/2009	20713		8.24
7/15/2009	20953		15.45
9/15/2009	21190		13.90
11/15/2009	21435		13.39
1/15/2010	21678		24.20
3/15/2010	21946		49.95
4/15/2010	22188		31.93
5/15/2010	22431		19.05
6/15/2010	22673		16.48
7/15/2010	22916		18.02
8/13/2010	1634213		27.81
9/15/2010	1673046		13.91
10/15/2010	1710045		15.45
11/15/2010	1744777		40.69
12/15/2010	1782085		12.88
1/14/2011	1823994		11.33
2/15/2011	1857837		18.54
3/15/2011	1889824		29.36
4/15/2011	1935033		42.23
4/20/2011	1941448		24.89
5/13/2011	1967355		23.18
6/15/2011	2003819		27.30
7/15/2011	2040126		23.69
8/15/2011	2074482		33.99
9/15/2011	2106881		9.79

		Balance at June 30,	2014	
Balance Per	Bank Statement June	30, 2014		624,404.14
Date	Check No.	Pavee	Amount	,
10/14/2011	2139206		52.53	
11/15/2011	2171901		40.17	
12/15/2011	2206098		39.66	
1/13/2012	2243465		52.53	
2/15/2012	2275681		63.35	
3/15/2012	2304531		66.44	
4/16/2012	2346849		66.95	
5/15/2012	2379755		47.38	
6/15/2012	2415128		73.13	
			64.89	
7/16/2012	2446458		66.95	
8/15/2012	2481175		153.99	
9/17/2012	2514567		55.62	
10/15/2012	2545167		54.08	
11/15/2012	2577449		93.22	
12/14/2012	2609250		75.19	
1/15/2013	2646253		91.67	
2/15/2013	2679519		77.77	
3/15/2013	2706595		69.01	
4/15/2013	2745994		77.77	
5/15/2013	2775944		83.43	
6/14/2013	2806381		98.88	
7/15/2013	2836877		98.88	
8/19/2013	2871246		73.65	
9/13/2013	2897466		105.58	
10/15/2013	2929003			
11/15/2013	2959230		128.24	
12/16/2013	2990380		100.43 87.55	
1/15/2014	3026604			
2/14/2014	3057178		96.31	
3/14/2014	3083114		104.03	
4/15/2014	3126371		125.66	
5/15/2014	ACH		122.06	2 722 02
6/16/2014	ACH		114.33	3,733.02
7/15/2005	15217		32.50	
3/15/2006	16088		40.00	
5/15/2006	16308		90.75	
7/15/2006	16531		150.00	
9/15/2006	16757		170.00	
11/15/2006	16986		90.00	
1/15/2007	17213		25.00	
3/15/2007	17471		30.00	
5/15/2007	17698		125.00	
7/15/2007	17928		25.00	
9/15/2007	18195		205.00	
11/15/2007	18422		42.50	
1/15/2008	18649		42.50	
3/15/2008	18876		60,00	
5/15/2008	19103		72.50	

#### Balance Per Bank Statement June 30, 2014

624,404.14

Date	Check No.	Payee	Amount
9/15/2008	19563		980.00
11/15/2008	19795		62.50
12/15/2008	20028		1,125.00
3/15/2009	20495		392.50
5/15/2009	20729		80.00
7/15/2009	20969		150.00
9/15/2009	21206		135.00
11/15/2009	21451		130.00
1/15/2010	21694		235.00
3/15/2010	21962		485.00
4/15/2010	22204		310.00
5/15/2010	22447		185.00
6/15/2010	22689		160.00
7/15/2010	22932		175.00
8/13/2010	1634228		270.00
9/15/2010	1673068		135.00
10/15/2010	1710067		150.00
	1744790		395.00
11/15/2010 12/15/2010	1782479		125.00
1/14/2011	1824049		110.00
	1857978		180.00
2/15/2011	1889838		285.00
3/15/2011 4/15/2011	1935716		410.00
	1941461		241.67
4/20/2011 5/13/2011	1967367		225.00
6/15/2011	2003760		265.00
7/15/2011	2040138		230.00
8/15/2011	2074323		330.00
9/15/2011	2106891		95.00
10/14/2011	2139216		510.00
11/15/2011	2171911		390.00
12/15/2011	2206108		385.00
1/13/2012	2243475		510.00
2/15/2012	2275691		615.00
3/15/2012	2304541		645.00
4/16/2012	2346859		650.00
5/15/2012	2379765		460.00
6/15/2012	2415139		710.00
7/16/2012	2446468		630.00
8/15/2012	2481185		650.00
9/17/2012	2514577		1,495.00
10/15/2012	2545193		540.00
11/15/2012	2577459		525.00
12/14/2012	2609259		905.00
1/15/2013	2646261		730.00
2/15/2013	2679527		890.00
3/15/2013	2706603		755.00
4/15/2013	2746002		670.00
6/15/2013	2775952		755.00
0/10/2010	2110002		

Balance Per	Bank Statement	June 30, 2014		624,404.14
Date	Check No.	Payee	Amount	
6/14/2013	2806389		810.00	
7/15/2013	2836885		960.00	
8/19/2013	2871254		960.00	
9/13/2013	2897474		715.00	
10/15/2013	2929011		1,025.00	
11/15/2013	2959238		1,245.00	
12/16/2013	2990388		975.00	
1/15/2014	3026611		850.00	
2/14/2014	3057190		935.00	
3/14/2014	3083122		1,010.00	
4/15/2014	3126378		1,220.00	
5/15/2014	ACH		1,185.00	
	ACH		1,110.00	35,672.42
6/16/2014	ACH		1,110.00	00,072.42
11/15/2008	19702		122.97	
12/15/2008	19935		2,213.54	
1/15/2009	20169		118.06	
3/15/2009	20402		772.28	
5/15/2009	20636		157.41	
7/15/2009	20875		295.14	
9/15/2009	21112		265.63	
11/15/2009	21351		255.79	
1/15/2010	21594		462.38	
3/15/2010	21837		954.28	
4/15/2010	22104		609.95	
5/15/2010	22346		364.00	
6/15/2010	22588		314.82	
7/15/2010	22830		344.33	
8/13/2010	1634156		531.25	
9/15/2010	1673087		265.63	
10/15/2010	1710083		295.14	
11/15/2010	1744729		777.20	
12/15/2010	1781962		245.95	
1/14/2011	1823876		216.44	
2/15/2011	1857800		354.17	
3/15/2011	1889777		560.76	
4/15/2011	1934994		806.71	
4/20/2011	1941402		475.50	
5/13/2011	1967309		442.71	
6/15/2011	2003710		521.41	
7/15/2011	2040087		452.55	
8/15/2011	2074363		649.31	
9/15/2011	2106846		186.92	
10/14/2011	2139163		1,003.47	
11/15/2011	2171858		767.36	
12/15/2011	2206055		757.52	
1/13/2012	2243422		1,003.47	
2/15/2012	2275639		1,210.07	
3/15/2012	2304489		1,269.10	
0/10/2012	<u> </u>		.,,,	

Balance Per	Bank Statement	t June 30, 2014		624,404.14
Date	Check No.	Payee	Amount	•
4/16/2012	2346807		1,278.94	
5/15/2012	2379714		905.09	
6/15/2012	2415088		1,396.99	
7/16/2012	2446418		1,239.58	
8/15/2012	2481137		1,278.94	
9/17/2012	2514528		2,941.55	
10/15/2012	2545128		1,062.50	
11/15/2012	2577410		1,032.99	
12/14/2012	2609210		1,780.67	
1/15/2013	2646200		1,436.34	
2/15/2013	2679608		1,751.16	
3/15/2013	2706556		1,485.53	
4/15/2013	2745525		1,318.29	
5/15/2013	2775905		1,485.53	
6/14/2013	2806343		1,593.75	
7/15/2013	2836966		1,888.89	
8/18/2013	2871209		1,888.89	
9/13/2013	2897429		1,406.83	
10/15/2013	2928966		2,016.78	
11/15/2013	2959193		2,449.65	
12/16/2013	2990343		1,918.40	
	3026690		1,672.45	
1/15/2014	3057139		1,839.70	
2/14/2014	3083076		1,987.27	
3/14/2014	3126330		2,400.46	
4/15/2014	ACH		2,331.60	
5/15/2014 6/16/2014	ACH		2,184.03	66,016.02
0/10/2014	ACH		2,101.00	
9/15/2002	11642		31.81	
7/15/2003	12643		31.81	63.62
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
5/15/2004	13725	<b>;</b>	1,000.00	1,000.00
3/15/2005	14664		7.00	
5/15/2005	14877		5.50	
7/15/2005	15088		6.50	
9/15/2005	15310		5.50	
11/15/2005	15525		6.00	
1/15/2006	15741		5.00	
3/15/2006	15957		8.00	
5/15/2006	16173		18.15	
7/15/2006	16396		30.00	
9/15/2006	16618		34.00	
11/15/2006	16845		18.00	
1/15/2007	17074		5.00	
3/15/2007	17329		6.00	
5/15/2007	17559		25.00	
7/15/2007	17789		5.00	
9/15/2007	18056		41.00	
31 1312001	10000	,		

Balance Per Bank Statement June 30, 2014

624,404.14

Dalatice rei	Dank Statemen	it Julie 30, 2014	
Date	Check No.	Pavee	Amount
11/15/2007	18283		8.50
1/15/2008	18509		8.50
3/15/2008	18736		12.00
5/15/2008	18963		14.50
7/15/2008	19193		73.00
9/15/2008	19423		196.00
11/15/2008	19653		12.50
12/15/2008	19886		225.00
1/15/2009	20121		12.00
3/15/2009	20354		78.50
5/15/2009	20587		16.00
7/15/2009	20826		30.00
9/15/2009	21063		27.00
11/15/2009	21301		26.00
1/15/2010	21544		47.00
3/15/2010	21787		97.00
4/15/2010	22054		62.00
5/15/2010	22296		37.00
6/15/2010	22538		32.00
7/15/2010	22780		35.00
8/13/2010	1634116		54.00
	1673047		27.00
9/15/2010	1710046		30.00
10/15/2010	1744690		79.00
11/15/2010	1782086		25.00
12/15/2010			22.00
1/14/2011	1823995		36.00
2/15/2011	1857769 1889742		57.00
3/15/2011			82.00
4/15/2011	1934967		48.33
4/20/2011	1941370		45.00
5/13/2011	1967277		53.00
6/15/2011	2003803		46.00
7/15/2011	2040039		66.00
8/15/2011	2074330		19.00
9/15/2011	2106813		102.00
10/14/2011	2139130		78.00
11/15/2011	2171825		77.00
12/15/2011	2206022		102.00
1/13/2012	2243389		123.00
2/15/2012	2275606		129.00
3/15/2012	2304456		130.00
4/16/2012	2346775		92.00
5/15/2012	2379682		142.00
6/15/2012	2415056		126.00
7/16/2012	2446387		130.00
8/15/2012	2481107		
9/17/2012	2514498		299.00
10/15/2012	2545098		108.00
11/15/2012	2577380		105.00

Balance Per	Bank Statement	June 30, 2014			624,404.14
Date	Check No.	Payee	Amount		
12/14/2012	2609179		181.00		
1/15/2013	2646162		146.00		
2/15/2013	2679577		178.00		
3/15/2013	2706525		151.00		
4/15/2013	2745494		134.00		
5/15/2013	2775874		151.00		
6/14/2013	2806311		162.00		
7/15/2013	2836935		192.00		
8/19/2013	2871179		192.00		
9/13/2013	2897400		143.00		
10/15/2013	2928937		205.00		
11/15/2013	2959165		249.00		
12/16/2013	2990315		195.00		
1/15/2014	3026662		170.00		
2/14/2014	3057110		187.00		
3/14/2014	3083049		202.00		
4/15/2014	3126301		244.00		
5/15/2014			237.00		
6/16/2014			222.00	7,248.48	
7/15/2007	17866		28.11		
7/15/2004	13896		28.11	56.22	
11/15/2003	13072		30.92		
3/15/2003	12277		16.87	47.79	
0/45/0000	40074		2 400 05		
9/15/2003	12974		2,406.65	E 052 06	
11/15/2003	13174		2,647.31	5,053.96	
9/15/2002	11765		308.00		
9/15/2002	11766		308.00	616.00	
9/13/2002	11700		300.00	010.00	
5/15/2014	ACH		68,730.00		
6/16/2014	ACH		64,380.00	133,110.00	
· , • ,			-	100,110.00	
		Balance Due to Beneficiaries Above			617,652.22
			617,652.22	617,652.22	
			•		
		Balance Unaccounted for as of June 3	30, 2014	=	6,751.92
					624,404.14

Page 11 of 11

F.P. Morgan

JPMorgan Chase Bank, N.A. Texas Market P O Box 659754 San Antonio, TX 78265 - 9754 Primary Account:

0948

For the Period 7/1/14 to 7/31/14

#### 

00000093 DP8 201 162 21714 NNNNNNNNNN T 1 000000000 D4 0000 SOUTH TEXAS SYNDICATE TRUST TRUST DEPT TX3-7219 PO BOX 47531 SAN ANTONIO TX 78265-7531

#### J.P. Morgan Team

Aaron M Vanbuskirk (877) 576-0420 Idris Haidari
For assistance after business hours, 7 days a week. (800) 576-6209 Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com



### Chase BusinessCustom Checking

<b>Checking Account Summary</b>	Amount		
Beginning Balance		624,404.14	
Deposits & Credits	4	7,715.74	
Payments & Transfers	2	(632,119.88)	
Ending Balance	6	\$0.00	

Primary Account: 0948

000006407080948

For the Period 7/1/14 to 7/31/14

### **Deposits & Credits**

Date	Description			Amount
07/16	Bank of Oklahoma Trust	0948	PPD ID: 1736210970	7,257.60
07/16	Bank of Oklahoma Trust	0948	PPD ID: 1736210970	229.07
07/16	Bank of Oklahoma Trust	0948	PPD ID: 1736210970	151.20
07/16	Bank of Oklahoma Trust	0948	PPD ID: 1736210970	77.87
Total D	eposits & Credits			\$7.715.74

### Payments & Transfers

Date	Description	Amount
07/01	07/01 Fedwire Debit Via: Bok Tulsa/103900036 A/C: Trust Funds Ben: South Texas Syndicate Ref: Bank of Oklahoma Trust Attn Amber Brewster Imad: 0701B1Qgc08C008500 Tm: 1068900182Es	624,404.14
07/23	07/23 Fedwire Debit Via: Bok Tulsa/103900036 A/C: Trust Funds Ben: South Texas Syndicate Ref: Bank of Oklahoma Trust Attn Amber Brewster Imad: 0723B1Qgc06C006290 Trn: 1271800204Es	7,715.74
Total P	ayments & Transfers	(\$632,119.88)

Please note this account was closed on 07/29/14.

### Daily Ending Balance

Date	Amount
07/01	0.00
07/16	7,715.74
07/23	0.00



Primary Account:

0948

For the Period 7/1/14 to 7/31/14

#### Important Information About Your Statement

#### In Case of Errors or Questions About Your Electronic Funds Transfers

Call or write to the Bank (Consumers should use the phone number and address on front of statement and non-consumers their J.P. Morgan Team contact information.) if you think your statement or receipt is incorrect, or if you need more information about an electronic transaction on a statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

#### In Case of Errors or Questions About Non-Electronic Transfers (Checks or Deposits):

Contact the Bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing as soon as possible after the statement was made available to you. For more complete details, see the applicable account agreements and appendices that govern your account.

Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

#### Mutual Funds/Securities

PMorgan Funds are distributed by JPMorgan Distribution Services, Inc., which is an affiliate of JPMorgan Chase & Co. receive fees for providing various services to the funds.

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member NYSE, FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value



F.P. Morgan

Primary Account:

0948

For the Period 7/1/14 to 7/31/14

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#### Transaction History Customer: SOUTH TEXAS SYNDICATE TRUST Account: TX Checking #XXXXXX0948 \*required field Calendar \$0.00 \$0.00 \* denotes end of day balance Date Posted Tran Type Description Debits(-) \$ Credits(+) \$ 11/04/2014 Online Transfer PAID SOUTH TEXAS SYNDICATE TRU -1,378.62 11/04/2014 Online Transfer STOP CHK 3184338 DTD 06/16/14 1,378.62 1,378.62 07/23/2014 Wire Transfer FEDWIRE DEBIT VIA: BOK TULSA/1 -7,715.74 0.00 🍝 07/16/2014 ACH Deposit BANK OF OKLAHOMA TRUST 64 77.87 7,715.74 ACH Deposit BANK OF OKLAHOMA TRUST 64 07/16/2014 151.20 7,637.87 07/16/2014 ACH Deposit BANK OF OKLAHOMA TRUST 64 229.07 7,486.67 07/16/2014 ACH Deposit BANK OF OKLAHOMA TRUST 64 7,257.60 7,257.60 Wire Transfer FEDWIRE DEBIT VIA: BOK TULSA/1 -624,404.14 07/01/2014 0.00 🛊 06/16/2014 Online Transfer DISTRIBUTION AT 222.00 PER UNI -81.25 624,404.14 06/16/2014 Online Transfer DISTRIBUTION AT 222.00 PER UNI -81.47 624,485.39 Online Transfer DISTRIBUTION AT 222.00 PER UNI -81.47 624,566.86 06/16/2014 Online Transfer DISTRIBUTION AT 222.00 PER UNI 06/16/2014 -114.33 624,648.33 Online Transfer DISTRIBUTION AT 222.00 PER UNI 06/16/2014 -153.18 624,762.66 06/16/2014 Online Transfer DISTRIBUTION AT 222.00 PER UNI -153.18 624,915.84 06/16/2014 Online Transfer DISTRIBUTION AT 222.00 PER UNI -222.00 625,069.02 Online Transfer DISTRIBUTION AT 222.00 PER UNI 625,291.02 06/15/2014 -222.00 Older

### **EXHIBIT - NRA TAX REPORTING (2008 - 2014)**

Reporting	NRA Withholding	NR.	A Distributions	1	NRA Tax Receipts	NF	RA Tax Payment	Ta	c Calculation Due	t	Under/Over	JPMorgan Chase Bank/IRS
Year	Schedule A		Schedule D		Q84816000		IRS		IRS	IRS	Balance Due	Adjustments (Schedule D-1)
2008	\$ 21,849.55	5	21,849.55	\$	21,849.55	\$	21,849.55	\$	21,894.00	\$	44.45	Adjustments posted 3/30/09 & 4/20/10 (\$2,814.23, \$2,769.29, \$2,769.23, -\$6,814.81, -\$1,493.49))
2009	\$ 7,646.30	\$	7,646.30	s	7,646.30	\$	7,646.30	\$	8,209.00	\$	562.70	Adjustments posted 4/14/10 (\$197.49 & \$365.21)
2010	<b>\$</b> 21,183.73	\$	21,183.73	\$	21,183.73	s	21,183.73	<b>\$</b> 3	20,226.00	s	(957.73)	Adjustment posted12/4/12
2011	\$ 29,809.33	\$	29,809,33	\$	29,809.33	\$	29,809.33	s	32,589.00	\$	2,779.67	Adjustment posted 3/21/12
2012	\$ 67,263,42	\$	67,263.42	s	67,263.42	\$	67,263.42	\$	69,393.00	s	2,129.58	Adjustment posted 3/22/13
2013	\$ 84,654.34	\$	84,654.34	5	84,654.34	\$	84,654.34	\$	81,078.00	s	(3,576.34)	Adjustment From IRS Requested
2014	\$ 50,921.71	\$	50,921.71	\$	50,921.71	\$	50,921,71		TBD		TBD	<ul> <li>1042's have not been processed at this time. Values to be determined later in the year.</li> <li>NRA withholding total is thru 8/31/14. \$32,401.07 of the total was covered in the Final Accounting thru 04-30.</li> <li>The remaining \$18,520.64 is covered in the Supplemental to Final accounting covering 5/1/14 thru 8/31/14.</li> </ul>

233,389.00

Totals

\$ 283,328.38 \$

283,328.38 \$ 283,328.38 \$

283,328.38 \$

#### **EXHIBIT A**

CAUSE NO. 2014-CI-01233

IN RE:	§	IN THE DISTRICT COURT
	§	
THE MATTER OF THE SUCCESSOR	§	225TH JUDICIAL DISTRICT
TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	BEXAR COUNTY, TEXAS

#### **VERIFICATION OF ACCOUNT**

This is to certify that as of the close of business on August 31, 2014, JPMorgan Chase

Bank, N.A. had on account for the South Texas Syndicate Trust the following assets:

<u>Description</u>	<u>Market Value</u>
A. <u>REAL PROPERTY</u> :	
NONE	\$ <u>0.00</u>
TOTAL REAL PROPERTY	\$0.00
B. PERSONAL PROPERTY:	
NONE	\$ <u>0.00</u>
TOTAL PERSONAL PROPERTY	<u>\$0.00</u>
TOTAL REAL AND PERSONAL PROPERTY	\$0.00

JPMORGAN CHASE BANK, N.A., Former Trustee of the South Texas Syndicate Trust

Its: GARY P. AYMES

**Executive Director** 

SWORN TO AND SUBSCRIBED BEFORE ME, the undersigned authority, this the

day of December, 2014.

ANABEL KALMAN
Notary Public, State of Texas
My Commission Expires
January 5, 2015

Notary Public - State of Texas

Name (print:) \_\_\_\_\_\_\_ **YYO** My commission expires:

### EXHIBIT B

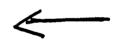
### SEE ATTACHED

#### JW REQUESTED FEES

Tax	\$ 12,015.80
Leasing	\$ 29,168.40
Transition	\$ 428,814.00
Administration	\$ 7,946.70
Expenses	\$ 5,970.23
TOTAL JW REQUESTED FEES	\$ 483,915.13

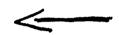
Date Atty Name	Hrs	\$ Amount Narrative
3/4/2014 Donohoe, Linda S.	0.7	\$404.60 Review , analysis and prepare for
3/4/2014 Donohoe, Linda S.	0.5	\$289.00 Conference call with regarding .
		Prepare e-mail correspondence to regarding
3/4/2014 Donohoe, Linda S.	0.6	\$346.80
		E-mail correspondence to requesting
3/4/2014 Donohoe, Linda S.	0.4	\$231.20
		Various e-mail correspondence with regarding
3/5/2014 Donohoe, Linda S.	0.3	\$173.40
3/5/2014 Moore, Steve	1.6	\$761.60 Analysis and work on
3/6/2014 Donohoe, Linda S.	0.4	\$231.20 Review and consider e-mail from regarding
		Various e-mail correspondence with regarding ,
3/6/2014 Donohoe, Linda S.	0.7	\$404.60 review analysis and e-mail with
3/6/2014 Moore, Steve	0.4	\$190.40 Legal analysis of and provide
3/10/2014 Kaufman, Michael	0.3	\$132.30 Consideration of
3/10/2014 Moore, Steve	0.7	\$333.20 Review response from s.
3/26/2014 Dethrow, Brian L.	0.2	\$115.60 Follow up on s and analysis of
	•	Review e-mail regarding \$557.80
3/26/2014 Donohoe, Linda S.	0.1	
3/26/2014 Kerridge, Ron	0.1	\$57.80 Telephone conference with
3/26/2014 Kerridge, Ron	0.1	\$57.80 E-mail to regarding
4/21/2014 Donohoe, Linda S.	0.8	\$462.40 Participate in conference call with
4/22/2014 Kerridge, Ron	0.8	\$462.40 Draft memo regarding
4/24/2014 Donohoe, Linda S.	0.1	John Daries Control Co
4/28/2014 Moore, Steve	1.7	\$809.20 Consider
4/29/2014 Moore, Steve	1.2	\$571.20 Consider
5/5/2014 Dethrow, Brian L.	0.3	\$173.40 Review and comment on .
5/12/2014 Moore, Steve	1.9	\$904.40 Activities relating to
3,12,2014 (7,007), 3,1010		Consider
		and review and provide
6/3/2014 Donohoe, Linda S.	1.5	\$867.00
0, 3, 2014 00/10/10C, Billiad 3.	2.2	V 7 7 1 1 7 2 2 2000 2000 2000 2000 2000
		Phone conference with
6/4/2014 Donohoe, Linda S.	0.4	\$231.20
6/4/2014 Kaufman, Michael	0.3	\$132.30 Consider materials regarding .
		Participate in phone call regarding
6/4/2014 Kaufman, Michael	0.4	\$176.40

6/5/2014 Kaufman, Michael	0.3	\$132.30 Consideration of
6/9/2014 Donohoe, Linda S.	0.4	Call with regarding \$231.20
6/9/2014 Bollonoe, Linda 3.	0.2	\$88.20 Analysis of
6/9/2014 Kauiman, Michael	0.2	Prepare memo regarding
6/9/2014 Kerridge, Ron	0.6	\$346.80
0, 3, 2014 Kerrioge, Korr	0.0	Analysis with regarding
6/9/2014 Moore, Steve	0.4	\$190.40
6/10/2014 Kaufman, Michael	1.2	\$529.20 Consider and provide
		Conference call with regarding
6/11/2014 Donohoe, Linda S.	0.5	\$289.00
	2.5	Conference call with
6/11/2014 Kaufman, Michael	0.5	\$220.50
6/11/2014 Moore, Steve	0.4	\$190.40 Analysis of
5, 11, 201 / W. 0010, State		Conference call with regarding
6/11/2014 Moore, Steve	0.5	\$238.00
5/11/2017 11/5010, 51010	0.3	Prepare regarding and e-mai
6/16/2014 Donohoe, Linda S.	0.7	\$404.60 regarding
6/16/2014 Donohoe, Linda S.	0.4	\$231.20 Further revisions to
6/17/2014 Dethrow, Brian L.	0.5	\$289.00 Review of
Tax Fees		\$12,015.80
3/3/2014 Hosey, Peter E.	0.8	\$361.60 Telephone conference with client regrading
3/3/2014 Hosey, Peter E.	1.1	\$497.20 Work on
2 (2 (2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	2.0	Prepare Control of the Control of th
3/3/2014 Lotay, Jesse	2.9	\$667.00 the interpretation and meaning of certain language of the oil and gas lease.
3/4/2014 Hosey, Peter E.	8.0	\$361.60 Work on  Conference with
2/4/2044		S92.00
3/4/2014 Lotay, Jesse	0.4	\$92.00 \$69.00 Revise .
3/4/2014 Lotay, Jesse	0.3	Telephone conference with client regarding
3/6/2014 Hosey, Peter E.	1.5	\$678.00
3/7/2014 Hosey, Peter E.	0.7	\$316.40 Telephone conference with client regarding
3/7/2014 Hosey, Peter E.	0.6	\$271.20 Finalize
3/10/2014 Hosey, Peter E.	0.6	\$271.20 Telephone conference with client regarding
3/10/2014 Hosey, Peter E.	0.6	\$271.20 Revise
3/10/2014 Hosey, Peter E.	0.6	\$271.20 Review regarding .
3/11/2014 Hosey, Peter E.	2.7	\$1,220.40 Work on s.
		Telephone conference with client regarding
3/12/2014 Hosey, Peter E.	0.6	\$271.20
3/12/2014 Hosey, Peter E.	1.3	\$587.60 Work on .
		The state of the s

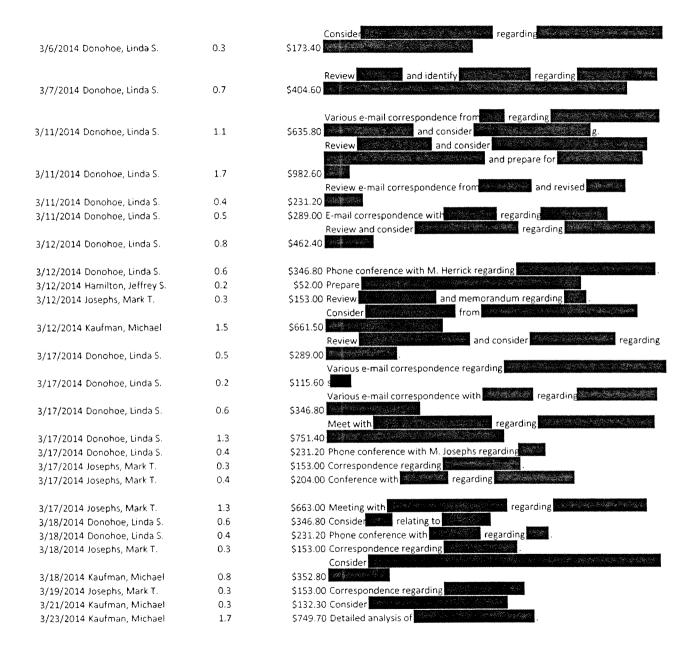


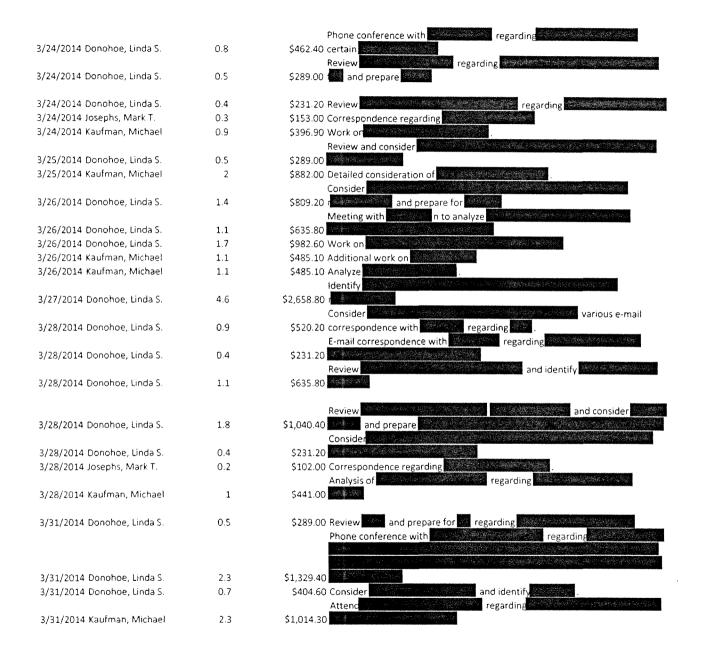
		Conference with client regarding
3/13/2014 Hosey, Peter E.	0.5	\$226.00
3/13/2014 Hosey, Peter E.	0.4	\$180.80 Revise .
		Telephone conference with client regarding
3/17/2014 Hosey, Peter E.	0.6	\$271.20 issues.
3/17/2014 Hosey, Peter E.	1.2	\$542.40 Review regarding
3/18/2014 Hosey, Peter E.	0.9	\$406.80 Work on
3/20/2014 Hosey, Peter E.	0.4	\$180.80 Telephone conference with
3/20/2014 Hosey, Peter E.	1.6	\$723.20 Review regarding
3/27/2014 Hosey, Peter E.	0.7	\$316.40 Telephone conference with regarding .
		Conference with regarding
4/1/2014 Hosey, Peter E.	0.7	\$316.40
4/1/2014 Hosey, Peter E.	1.3	\$587.60 Revise
4/2/2014 Hosey, Peter E.	1.3	\$587.60 Work on
4/7/2014 Hosey, Peter E.	0.6	\$271.20 Conference with regarding
4/7/2014 Hosey, Peter E.	0.8	\$361.60 Revise
4/8/2014 Hosey, Peter E.	0.5	\$226.00 Telephone conference with regarding .
4/8/2014 Hosey, Peter E.	0.9	\$406.80 Prepare
4/9/2014 Hosey, Peter E.	1.4	\$632.80 Revise
4/14/2014 Hosey, Peter E.	1.3	\$587.60 Analysis of
4/21/2014 Hosey, Peter E.	1.8	\$813.60 Analysis of
4/24/2014 Hosey, Peter E.	0.8	\$361.60 Telephone conferences with regarding
4/24/2014 Hosey, Peter E.	0.9	\$406.80 Review
4/24/2014 Hosey, Peter E.	0.9	\$406.80 Prepare
4/30/2014 Hosey, Peter E.	0.4	\$180.80 Telephone conference with regarding .
4/30/2014 Hosey, Peter E.	3	\$1,356.00 Prepare
5/1/2014 Hosey, Peter E.	0.9	\$406.80 Work on
5/1/2014 Hosey, Peter E.	0.7	\$316.40 Telephone conference with regarding .
3/1/2014 (103ey, Feter E.	Ų. <i>7</i>	Telephone conference with concerning
5/2/2014 Hosey, Peter E.	0.6	\$271.20
5/12/2014 Hosey, Peter E.	0.8	\$361.60 Telephone conference with
5/12/2014 Hosey, Peter E.	1.9	\$858.80 Review
5/13/2014 Hosey, Peter E.	0.6	\$271.20 Telephone conference with regarding .
5/13/2014 Hosey, Peter E.	2.2	\$994.40 Prepare for
5/14/2014 Hosey, Peter E.	1.3	\$587.60 Prepare for and
JI 17/2017 HOSEY, I ELEF L.	1.0	Meet with concerning
5/14/2014 Hosey, Peter E.	1.7	\$768.40
., ,	<del>-</del> ··	
5/15/2014 Hosey, Peter E.	0.7	\$316.40 Telephone conference with regarding
**		——————————————————————————————————————

S/15/2014 Hosey, Peter E.	0.9	\$406.80 Prepare
5/16/2014 Hosey, Peter E.	2.9	\$1,310.80 Finalize nd send
5/19/2014 Hosey, Peter E.	0.4	\$180.80 Telephone conference with t regarding
5/19/2014 Hosey, Peter E.	0.4	\$180.80 Telephone conference with regarding .
5/19/2014 Hosey, Peter E.	0.5	\$226.00 ,
5/21/2014 Hosey, Peter E.	0.4	\$180.80 Telephone conference with concerning
5/27/2014 Hosey, Peter E.	0.6	\$271.20 Telephone conference with regarding
5/27/2014 Hosey, Peter E.	1	\$452.00 Review
5/28/2014 Hosey, Peter E.	1.3	\$587.60 Prepare for and conference call with
6/13/2014 Hosey, Peter E.	0.6	\$271.20 Telephone conference with regarding
6/13/2014 Hosey, Peter E.	0.7	\$316.40 Review regarding
6/23/2014 Hosey, Peter E.	0.6	\$271.20 Telephone conference with regarding.
6/23/2014 Hosey, Peter E.	1.8	\$813.60 Work on
6/24/2014 Hosey, Peter E.	2.9	\$1,310.80 Analysis of
6/26/2014 Hosey, Peter E.	1	\$452.00 Review .
6/26/2014 Hosey, Peter E.	0.5	\$226.00 Telephone conferences with tregarding.
Leasing Fees		\$29,168.40
		Detailed review of
3/2/2014 Kaufman, Michael	2.3	\$1,014.30
		Review and consider
		review
3/3/2014 Donohoe, Linda S.	2.8	\$1,618.40
		E-mail correspondence and voice-mail with regarding
3/3/2014 Donohoe, Linda S.	0.2	\$115.60 regarding
		E-mail correspondence with providing
3/3/2014 Donohoe, Linda S.	0.3	\$173.40
3/3/2014 Donohoe, Linda S.	0.5	\$289.00 Review
		regarding to members to the state of the sta
3/3/3034 0	0.4	consider regarding and prepare \$231.20
3/3/2014 Donohoe, Linda S.	0.4	\$231.20 Various e-mail correspondence with regarding
3/3/2014 Donohoe, Linda S.	0.7	\$404.60
3/3/2014 Donohoe, Linda S.	0.4	\$231.20 Phone conference with regarding
3/3/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
3/3/2014 Josephs, Mark T.	0.4	\$204.00 Conferences with regarding
3/3/2014 Josephs, Mark T.	0.4	\$204.00 Review
5/3/2014 /03cpits, Mark 1.	U. <del>4</del>	Consider
3/3/2014 Kaufman, Michael	0.5	\$220.50
3/3/2014 Kaufman, Michael	0.4	\$176.40 Further consideration of
3/3/2014 Kaufman, Michael	0.2	\$88.20 Consideration of sregarding
3/4/2014 Donohoe, Linda S.	0.5	\$289.00 Meet with to analyze
o, .,		









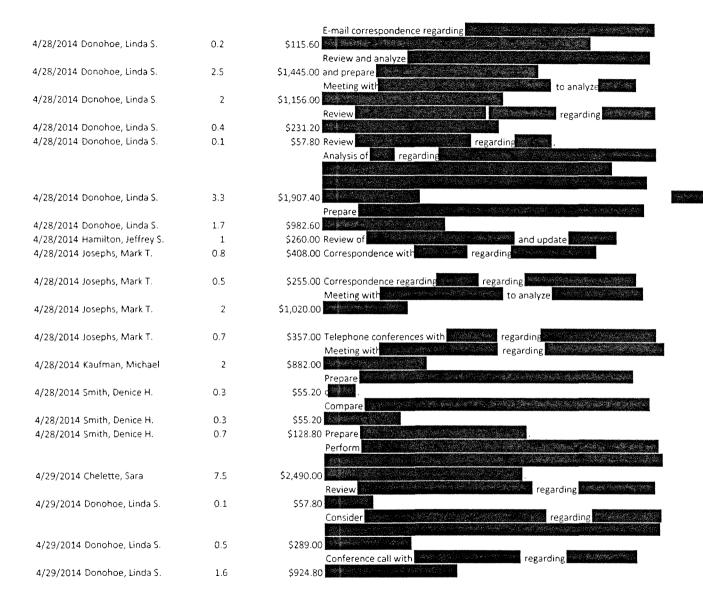
3/31/2014 Kaufman, Michael	0.3	\$132.30 Review
4/2/2014 Josephs, Mark T.	0.2	\$102.00 Correspondence regarding
4/3/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
4/4/2014 Donohoe, Linda S.	2	\$1,156.00 Work on
4/4/2014 Donohoe, Linda S.	0.4	\$231.20 Review
4/4/2014 Donohoe, Linda S.	0.4	\$231.20 Various e-mail correspondence with regarding
		Various e-mail with regarding
4/4/2014 Donohoe, Linda S.	0.5	\$289.00
4/4/2014 Donohoe, Linda S.	0.4	\$231.20 Consider Phone conference with regarding
4/4/2014 Donohoe, Linda S.	0.3	\$173.40
4/4/2014 Josephs, Mark T.	0.2	\$102.00 Correspondence regarding
4/4/2014 Josephs, Mark T.	0.3	\$153.00 Conferences with regarding Continue preparation of
4/7/2014 Donohoe, Linda S.	1	\$578.00
4/8/2014 Chelette, Sara	0.4	\$132.80 Review .
4/8/2014 Chelette, Sara	0.8	\$265.60 Revise .
4/8/2014 Josephs, Mark T.	0.6	\$306.00 Revise and update
4/8/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
		Consider regarding and consider
		regarding
4/9/2014 Donohoe, Linda S.	1.4	\$809.20
		Phone conference with regarding
4/9/2014 Donohoe, Linda S.	0.5	\$289.00
4/9/2014 Donohoe, Linda S.	0.7	\$404.60 Consider and prepare for
		Conference call with regarding
4/9/2014 Donohoe, Linda S.	1.5	\$867.00
4/9/2014 Donohoe, Linda S.	2.2	\$1,271.60 Work on .
4/9/2014 Josephs, Mark T.	0.5	\$255.00 Revise .
4/9/2014 Josephs, Mark T.	0.3	\$153.00 Conference with regarding .
		Consider and review
4/9/2014 Kaufman, Michael	0.9	\$396.90 .
		Prepare Conditions to the Condition of t
4/10/2014 Barahan Barda C	4.0	and work on
4/10/2014 Donohoe, Linda S.	4.9	\$2,832.20
		Phone conference with regarding
4/10/2014 Donohoe, Linda S.	0.5	\$289.00 and response to
4/10/2014 Donohoe, Linda S.	0.1	\$57.80 E-mail to regarding

4/10/2014 Donohoe, Linda S.	0.2	\$115.60 Review
4/10/2014 Josephs, Mark T.	0.2	\$102.00 Correspondence with regarding
4/10/2014 Josephs, Mark T.	0.5	\$255.00 Conferences with regarding  Review and highlight and
4/11/2014 Donohoe, Linda S.	1	Review and highlight and \$578.00 make
4/11/2014 Donohoe, Linda S.	0.3	\$173.40 E-mail correspondence with regarding .  Review and prepare
4/13/2014 Donohoe, Linda S.	5	Review and prepare \$2,890.00
4/13/2014 Donohoe, Linda S.	0.2	E-mail correspondence with regarding \$115.60
47 137 2014 DONONOE, EMBA 3.	0.2	<b>J11</b> 3.00
4/14/2014 Chelette, Sara	0.2	\$66.40 Correspondence from regarding  Analysis regarding
4/14/2014 Chelette, Sara	0.8	\$265.60
4/14/2014 Chelette, Sara	0.1	\$33.20 Correspondence to regarding  Phone conference with regarding
4/14/2014 Donohoe, Linda S.	0.3	\$173.40
4/14/2014 Donohoe, Linda S.	0.5	\$289.00 E-mail correspondence and phone conference with regarding Analysis regarding
4/14/2014 Donohoe, Linda S.	1.1	\$635.80  E-mail correspondence with regarding
4/14/2014 Donohoe, Linda S.	0.3	\$173.40
4/14/2014 Donohoe, Linda S.	0.2	\$115.60 Communication with regarding
4/14/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
4/14/2014 Josephs, Mark T.	0.6	\$306.00 Analyze and revise
4/14/2014 Josephs, Mark T.	0.4	\$204.00 Conference with regarding
		Analysis with regarding
4/14/2014 Kaufman, Michael	0.3	\$132.30
4/14/2014 Nobles, Paige	0.3	\$67.20 Strategic analysis of
4/14/2014 Smith, Denice H.	0.3	\$55.20 Review
		Prepare
4/15/2014 Chelette, Sara	3.5	\$1,162.00
4/15/2014 Chelette, Sara	1.5	\$498.00 Analysis of
4/15/2014 Donohoe, Linda S.	0.2	\$115.60 Phone conference with regarding  Conferences with regarding
4/15/2014 Josephs, Mark T.	0.7	\$357.00
4/15/2014 Josephs, Mark T. 4/15/2014 Josephs, Mark T.	0.7	\$255.00 Telephone conference with regarding
4/10/2014 Jusephis, Mark 1.	0.5	2233.00 Telephone connectine with

4/15/2014 Josephs, Mark T.	0.2	\$102.00 Conference with regarding .  Analysis o regarding
4/15/2014 Nobles, Paige	3.5	\$784.00
4/15/2014 Smith, Denice H.	1.1	Review \$202.40
4/16/2014 Chelette, Sara	4.1	\$1,361.20 Prepare
	0.5	
4/16/2014 Chelette, Sara		\$166.00 Prepare form of \$398.40 Prepare
4/16/2014 Chelette, Sara	1.2	\$398.40 Prepare
4/16/2014 Chelette, Sara	0.5	\$166.00 Review Phone conference with regarding
4/16/2014 Donohoe, Linda S.	0.5	\$289.00 Review regarding
4/16/2014 Donohoe, Linda S.	0.4	\$231.20 a
		Research regarding
4/16/2014 Nobles, Paige	0.3	\$67.20
4/16/2014 Nobles, Paige	1	\$224.00 Preparation of
4/17/2014 Chelette, Sara	1.2	\$398.40 Revise n.
4/17/2014 Josephs, Mark T.	1	\$510.00 Prepare
4/17/2014 Josephs, Mark T.	0.4	\$204.00 Conferences with regarding .
4/17/2014 Nobles, Paige	1.6	\$358.40 Preparation of
4/21/2014 Chelette, Sara	4.2	\$1,394.40 Include
		Analysis of
4/21/2014 Chelette, Sara	1.3	\$431.60
4/21/2014 Chelette, Sara	1.2	\$398.40 Prepare and add Review
4/21/2014 Donohoe, Linda S.	1.9	\$1,098.20
7,21,201, 5500000, 20000	2.0	Conference call with regarding
4/21/2014 Donohoe, Linda S.	1.3	\$751.40
,,,		Various e-mail correspondence regarding om
4/21/2014 Donohoe, Linda S.	0.4	\$231.20
4/21/2014 Donohoe, Linda S.	0.2	\$115.60 E-mail correspondence with regarding
4/21/2014 Josephs, Mark T.	0.5	\$255.00 Telephone conferences with regarding
,,		
4/21/2014 Josephs, Mark T.	0.4	\$204.00 Telephone conference with regarding
		Conference with regarding
4/21/2014 Josephs, Mark T.	1.3	\$663.00
4/21/2014 Josephs, Mark T.	1.3	\$663.00 Revise .
4/21/2014 Nobles, Paige	3.2	\$716.80 Preparation of
		Review and confirm
4/21/2014 Smith, Denice H.	0.4	\$73.60 .
4/22/2014 Chelette, Sara	0.5	\$166.00 Revise .
4/22/2014 Chelette, Sara	2.1	\$697.20 Revise

4/22/2014 Chelette, Sara	0.5	\$166.00 Review regarding
4/22/2014 Chelette, Sara	1.5	\$498.00 Revise
4/22/2014 Chelette, Sara	0.5	\$166.00 Revise
		Further consideration of
4/22/2014 Donohoe, Linda S.	0.4	\$231.20
		Activities regarding
4/22/2014 Donohoe, Linda S.	0.5	\$289.00
		Correspondence regarding
4/22/2014 Josephs, Mark T.	0.4	\$204.00
4/22/2014 Josephs, Mark T.	0.4	\$204.00 Conference with regarding
4/22/2014 Nobles, Paige	0.3	\$67.20 Preparation of
4/23/2014 Chelette, Sara	3.5	\$1,162.00 Strategic consideration of
4/23/2014 Chelette, Sara	1.5	\$498.00 Review of
4/23/2014 Chelette, Sara	0.8	\$265.60 Revise .
		Further consideration of
4/23/2014 Donohoe, Linda S.	0.3	\$173.40
4/23/2014 Donohoe, Linda S.	0.4	\$231.20 Phone conference with regarding
		Meeting with regarding
4/23/2014 Donohoe, Linda S.	1.8	\$1,040.40
4/23/2014 Josephs, Mark T.	0.7	\$357.00 Analysis regarding
4/23/2014 Josephs, Mark T.	0.4	\$204.00 Telephone conference with regarding
.//		Phone conference with
4/23/2014 Josephs, Mark T.	0.4	\$204.00 .
4/22/2044 to the A4 th T	4.0	Meeting with regarding \$918.00
4/23/2014 Josephs, Mark T.	1.8	
4/23/2014 Kaufman, Michael	3.4 0.5	\$1,499.40 Various work on \$166.00 Revise
4/24/2014 Chelette, Sara	0.5	Review and consider
4/24/2014 Donohoe, Linda S.	1	\$578.00
4/24/2014 Dononde, Emaa 3.	1	Distribute
4/24/2014 Donohoe, Linda S.	0.1	\$57.80
4) 24/ 2014 Dononce, Linda 3.	0.1	\$37.50
		Review and analysis of
4/24/2014 Donohoe, Linda S.	0.7	\$404.60 and prepare regarding
4/24/2014 Donohoe, Linda S.	0.7	\$404.60 Review and prepare for
,, 2 ,, 201 ; 0 should, 2 mad 5.	0,,,	Conference call with regarding
4/24/2014 Donohoe, Linda S.	1	\$578.00
4/24/2014 Donohoe, Linda S.	0.3	\$173.40 Follow-up call with regarding
•		
4/24/2014 Donohoe, Linda S.	0.2	\$115.60 E-mail correspondence with regarding
		Review and various e-mail
4/24/2014 Donohoe, Linda S.	0.4	\$231.20 correspondence regarding

		Review and comment on regarding
4/24/2014 Donohoe, Linda S.	0.3	\$173.40
4/24/2014 Donohoe, Linda S.	0.3	\$173.40 Review
		Review regarding regarding
4/24/2014 Donohoe, Linda S.	0.5	\$289.00 and phone conference with regarding
4/24/2014 Donohoe, Linda S.	1.2	\$693.60 Conference with regarding
4/24/2014 Josephs, Mark T.	0.6	\$306.00 Various correspondence regarding  Conference with regarding
4/24/2014 Josephs, Mark T.	0.5	\$255.00
4/24/2014 Josephs, Mark T.	1.2	Conference with regarding \$612.00
4/24/2014 Josephs, Mark T.	0.6	\$306.00 Conference call with regarding
4/24/2014 Josephs, Mark T.	0.4	\$204.00 Telephone conference with regarding
4/24/2014 Kaufman, Michael	2	\$882.00 Analysis of  Revisions to
4/25/2014 Chelette, Sara	1.8	\$597.60
4/25/2014 Chelette, Sara	0.5	\$166.00 Review
4/25/2014 Chelette, Sara	0.4	\$132.80 Confer with regarding
		Review regarding t
		and provide and review
4/25/2014 Donohoe, Linda S.	0.5	\$289.00
4/25/2014 Donohoe, Linda S.	0.3	E-mail correspondence with regarding \$173.40
4/25/2014 Dononoe, Linua 5.	0.3	E-mail correspondence with regarding
4/25/2014 Donohoe, Linda S.	0.4	\$231.20
, 20, 200 - 0 200 - 0, 200 - 0		Review response from regarding
4/25/2014 Donohoe, Linda S.	0.3	\$173.40 and provide .
4/25/2014 Josephs, Mark T.	0.4	\$204.00 Prepare regarding
4/25/2014 Josephs, Mark T.	1.1	\$561.00 Prepare regarding
4/25/2014 Josephs, Mark T.	0.4	\$204.00 Conference with regarding .
4/25/2014 Kaufman, Michael	0.4	\$176.40 Consider
4/27/2014 Donohoe, Linda S.	1.4	\$809.20 Begin review of
4/28/2014 Chelette, Sara	1.8	\$597.60 Review regarding .  Meeting with regarding
4/28/2014 Chelette, Sara	1	\$332.00
4/28/2014 Chelette, Sara	0.7	\$232.40 Revise
. , .== . =,		



A/29/2014 Donohoe, Linda 5.			Phone conference with regarding
Prepare	4/29/2014 Donohoe, Linda S.	1.5	\$867.00
4/29/2014 Donohoe, Linda S.   2.1   \$1,213.80   \$751.40 Follow-up on	4/29/2014 Donohoe, Linda S.	1.9	\$1,098.20 Consider .
A/29/2014 Donohoe, Linda S.   1.3   S751.40 Follow-up on Multiple calls with regarding			
A/29/2014 Josephs, Mark T.			
4/29/2014 Josephs, Mark T.       1.9       \$969.00         4/29/2014 Josephs, Mark T.       1.3       \$663.00 Review and cross check Conference with regarding         4/29/2014 Josephs, Mark T.       1.5       \$765.00         4/29/2014 Josephs, Mark T.       0.4       \$204.00 Correspondence regarding         4/29/2014 Josephs, Mark T.       0.3       \$153.00 Analyze regarding         4/29/2014 Josephs, Mark T.       0.3       \$153.00 Correspondence with regarding         4/29/2014 Kaufman, Michael       1.2       \$252.92 Consider regarding         4/29/2014 Kaufman, Michael       0.9       \$396.90         4/29/2014 Nobles, Paige       1.2       \$258.80 Strategic consideration of Prepare         4/29/2014 Smith, Denice H.       1       \$184.00         4/29/2014 Smith, Denice H.       1       \$18.40         4/30/2014 Chelette, Sara       0.4       \$132.80 Confer with regarding         4/30/2014 Chelette, Sara       0.4       \$132.80 Confer with regarding         4/30/2014 Donohoe, Linda S.       0.7       \$404.60 and consider Phone conference with regarding         4/30/2014 Donohoe, Linda S.       0.5       \$289.00         4/30/2014 Donohoe, Linda S.       0.4       \$231.20         Prepare and distribute to         4/30/2014 Donohoe, Linda S.       1.3	4/29/2014 Donohoe, Linda S.	1.3	
A/29/2014 Josephs, Mark T.			
Conference with   regarding	4/29/2014 Josephs, Mark T.	1.9	\$969.00
A/29/2014 Josephs, Mark T.	4/29/2014 Josephs, Mark T.	1.3	
4/29/2014 Josephs, Mark T.       0.4       \$204.00 Correspondence regarding         4/29/2014 Josephs, Mark T.       0.3       \$153.00 Correspondence with       regarding         4/29/2014 Josephs, Mark T.       0.3       \$153.00 Correspondence with       regarding         4/29/2014 Kaufman, Michael       1.2       \$529.20 Consider       and comment         Consider       regarding         4/29/2014 Kaufman, Michael       0.9       \$396.90         4/29/2014 Nobles, Paige       1.2       \$268.80 Strategic consideration of         Prepare       Prepare         4/29/2014 Smith, Denice H.       1       \$184.00         4/30/2014 Chelette, Sara       0.4       \$132.80 Confer with       regarding         4/30/2014 Chelette, Sara       0.4       \$132.80 Confer with       regarding         4/30/2014 Chelette, Sara       0.3       \$99.60 Analysis regarding         4/30/2014 Donohoe, Linda S.       0.7       \$404.60 and consider         Phone conference with       regarding         4/30/2014 Donohoe, Linda S.       0.4       \$231.20         Prepare       and distribute to         4/30/2014 Donohoe, Linda S.       1.9       \$1,098.20 Inches         Review         4/30/2014 Donohoe, Linda S.       1.5	4/29/2014 Josephs Mark T	1.5	
4/29/2014 Josephs, Mark T.       0.3       \$153.00 Analyze regarding         4/29/2014 Josephs, Mark T.       0.3       \$153.00 Correspondence with regarding         4/29/2014 Kaufman, Michael       1.2       \$529.20 Consider Consider regarding         4/29/2014 Kaufman, Michael       0.9       \$396.90         4/29/2014 Nobles, Paige       1.2       \$268.80 Strategic consideration of Prepare         4/29/2014 Smith, Denice H.       1       \$184.00         4/29/2014 Smith, Denice H.       0.1       \$18.40         4/30/2014 Chelette, Sara       0.4       \$132.80 Confer with regarding Analysis of         4/30/2014 Chelette, Sara       2.2       \$730.40         4/30/2014 Chelette, Sara       0.3       \$99.60 Analysis regarding         4/30/2014 Donohoe, Linda S.       0.7       \$404.60 and consider Phone conference with regarding         4/30/2014 Donohoe, Linda S.       0.5       \$289.00         Phone conference with regarding       Prepare and distribute to         4/30/2014 Donohoe, Linda S.       1.9       \$1,098.20 feed and consider Phone conference with Regarding         4/30/2014 Donohoe, Linda S.       1.9       \$1,098.20 feed and consider Phone conference with Regarding         4/30/2014 Donohoe, Linda S.       1.9       \$1,098.20 feed and consider Regarding         4/30/2014 Donohoe, Linda S.<			
4/29/2014 Josephs, Mark T.       0.3       \$153.00 Correspondence with regarding			
A/29/2014 Kaufman, Michael   1.2   \$529.20 Consider   and comment   Consider   regarding			
Consider regarding 4/29/2014 Kaufman, Michael 0.9 \$396.90 \$4/29/2014 Nobles, Paige 1.2 \$268.80 Strategic consideration of Prepare 4/29/2014 Smith, Denice H. 1 \$184.00 \$E-mail correspondence to regarding 4/39/2014 Smith, Denice H. 0.1 \$184.00 \$E-mail correspondence to regarding 4/30/2014 Chelette, Sara 0.4 \$132.80 Confer with regarding 4/30/2014 Chelette, Sara 2.2 \$730.40 \$Analysis regarding 4/30/2014 Chelette, Sara 0.3 \$99.60 Analysis regarding  Review 4/30/2014 Donohoe, Linda S. 0.7 \$404.60 and consider Phone conference with regarding 4/30/2014 Donohoe, Linda S. 0.5 \$289.00  Phone conference with regarding 4/30/2014 Donohoe, Linda S. 1.9 \$1,098.20 \$Frepare and distribute to 4/30/2014 Donohoe, Linda S. 1.9 \$1,098.20 \$Frepare and distribute to 4/30/2014 Donohoe, Linda S. 1.5 \$867.00 Continue work on 4/30/2014 Josephs, Mark T. 0.7 \$357.00 Work on	, , ,		
4/29/2014 Kaufman, Michael       0.9       \$396.90         4/29/2014 Nobles, Paige       1.2       \$268.80 Strategic consideration of Prepare         4/29/2014 Smith, Denice H.       1       \$184.00         4/29/2014 Smith, Denice H.       0.1       \$18.40         4/30/2014 Chelette, Sara       0.4       \$132.80 Confer with regarding Analysis of         4/30/2014 Chelette, Sara       2.2       \$730.40         4/30/2014 Chelette, Sara       0.3       \$99.60 Analysis regarding         8       Review         4/30/2014 Donohoe, Linda S.       0.7       \$404.60 and consider Phone conference with regarding         4/30/2014 Donohoe, Linda S.       0.5       \$289.00         4/30/2014 Donohoe, Linda S.       0.4       \$231.20 Prepare and distribute to         4/30/2014 Donohoe, Linda S.       1.9       \$1,098.20 Review         4/30/2014 Donohoe, Linda S.       1.9       \$751.40 Review         4/30/2014 Donohoe, Linda S.       1.5       \$867.00 Continue work on         4/30/2014 Josephs, Mark T.       0.7       \$357.00 Work on	, ==, ===,		
A/29/2014 Smith, Denice H.   1   S184.00   E-mail correspondence to   regarding	4/29/2014 Kaufman, Michael	0.9	
Prepare			
E-mail correspondence to regarding  4/29/2014 Smith, Denice H. 0.1 \$18.40  4/30/2014 Chelette, Sara 0.4 \$132.80 Confer with regarding  4/30/2014 Chelette, Sara 2.2 \$730.40  4/30/2014 Chelette, Sara 0.3 \$99.60 Analysis regarding  Review  4/30/2014 Donohoe, Linda S. 0.7 \$404.60 and consider Phone conference with regarding  4/30/2014 Donohoe, Linda S. 0.5 \$289.00  Phone conference with regarding  4/30/2014 Donohoe, Linda S. 0.4 \$231.20  Prepare and distribute to  4/30/2014 Donohoe, Linda S. 1.9 \$1,098.20 Review  4/30/2014 Donohoe, Linda S. 1.3 \$751.40  4/30/2014 Donohoe, Linda S. 1.5 \$867.00 Continue work on  4/30/2014 Josephs, Mark T. 0.7 \$357.00 Work on	, , ,		Prepare
E-mail correspondence to regarding  4/29/2014 Smith, Denice H. 0.1 \$18.40  4/30/2014 Chelette, Sara 0.4 \$132.80 Confer with regarding  4/30/2014 Chelette, Sara 2.2 \$730.40  4/30/2014 Chelette, Sara 0.3 \$99.60 Analysis regarding  Review  4/30/2014 Donohoe, Linda S. 0.7 \$404.60 and consider Phone conference with regarding  4/30/2014 Donohoe, Linda S. 0.5 \$289.00  Phone conference with regarding  4/30/2014 Donohoe, Linda S. 0.4 \$231.20  Prepare and distribute to  4/30/2014 Donohoe, Linda S. 1.9 \$1,098.20 Review  4/30/2014 Donohoe, Linda S. 1.3 \$751.40  4/30/2014 Donohoe, Linda S. 1.5 \$867.00 Continue work on  4/30/2014 Josephs, Mark T. 0.7 \$357.00 Work on	4/29/2014 Smith, Denice H.	1	\$184.00
4/30/2014 Chelette, Sara 4/30/2014 Chelette, Sara 4/30/2014 Chelette, Sara 4/30/2014 Chelette, Sara 2.2 5730.40  Review  4/30/2014 Donohoe, Linda S.  0.5  Phone conference with regarding  4/30/2014 Donohoe, Linda S.  0.4  5231.20  Prepare  4/30/2014 Donohoe, Linda S.  1.9  \$1,098.20  Review  4/30/2014 Donohoe, Linda S.  1.3  \$751.40  4/30/2014 Donohoe, Linda S.  1.5  \$867.00 Continue work on  4/30/2014 Josephs, Mark T.  0.7  \$357.00 Work on			
Analysis of  4/30/2014 Chelette, Sara 2.2 \$730.40  4/30/2014 Chelette, Sara 0.3 \$99.60 Analysis regarding  Review  4/30/2014 Donohoe, Linda S. 0.7 \$404.60 and consider Phone conference with regarding  4/30/2014 Donohoe, Linda S. 0.5 \$289.00  Phone conference with regarding  4/30/2014 Donohoe, Linda S. 0.4 \$231.20 Prepare and distribute to  4/30/2014 Donohoe, Linda S. 1.9 \$1,098.20 f  Review  4/30/2014 Donohoe, Linda S. 1.3 \$751.40  4/30/2014 Donohoe, Linda S. 1.5 \$867.00 Continue work on  4/30/2014 Josephs, Mark T. 0.7 \$357.00 Work on	4/29/2014 Smith, Denice H.	0.1	\$18.40
4/30/2014 Chelette, Sara  2.2 \$730.40 4/30/2014 Chelette, Sara  0.3 \$99.50 Analysis regarding  Review  4/30/2014 Donohoe, Linda S.  0.7 \$404.60 and consider Phone conference with regarding  4/30/2014 Donohoe, Linda S.  0.5 \$289.00  Phone conference with regarding  4/30/2014 Donohoe, Linda S.  0.4 \$231.20  Prepare and distribute to  4/30/2014 Donohoe, Linda S.  1.9 \$1,098.20 r  Review  4/30/2014 Donohoe, Linda S.  1.3 \$751.40  4/30/2014 Donohoe, Linda S.  1.5 \$867.00 Continue work on  4/30/2014 Josephs, Mark T.  0.7 \$357.00 Work on	4/30/2014 Chelette, Sara	0.4	\$132.80 Confer with regarding
### A/30/2014 Chelette, Sara  O.3 \$99.60 Analysis regarding  Review  ###################################			Analysis of
Review  4/30/2014 Donohoe, Linda S. 0.7 \$404.60 and consider Phone conference with regarding  4/30/2014 Donohoe, Linda S. 0.5 \$289.00  Phone conference with regarding  4/30/2014 Donohoe, Linda S. 0.4 \$231.20  Prepare and distribute to  4/30/2014 Donohoe, Linda S. 1.9 \$1,098.20 r  Review  4/30/2014 Donohoe, Linda S. 1.3 \$751.40  4/30/2014 Donohoe, Linda S. 1.5 \$867.00 Continue work on  4/30/2014 Josephs, Mark T. 0.7 \$357.00 Work on	4/30/2014 Chelette, Sara	2.2	\$730.40
4/30/2014 Donohoe, Linda S.       0.7       \$404.60 and consider Phone conference with Phone conference with regarding         4/30/2014 Donohoe, Linda S.       0.5       \$289.00         4/30/2014 Donohoe, Linda S.       0.4       \$231.20         4/30/2014 Donohoe, Linda S.       1.9       \$1,098.20 review         4/30/2014 Donohoe, Linda S.       1.3       \$751.40         4/30/2014 Donohoe, Linda S.       1.5       \$867.00 Continue work on         4/30/2014 Josephs, Mark T.       0.7       \$357.00 Work on	4/30/2014 Chelette, Sara	0.3	\$99.60 Analysis regarding
4/30/2014 Donohoe, Linda S.       0.7       \$404.60 and consider Phone conference with Phone conference with regarding         4/30/2014 Donohoe, Linda S.       0.5       \$289.00         4/30/2014 Donohoe, Linda S.       0.4       \$231.20         4/30/2014 Donohoe, Linda S.       1.9       \$1,098.20 review         4/30/2014 Donohoe, Linda S.       1.3       \$751.40         4/30/2014 Donohoe, Linda S.       1.5       \$867.00 Continue work on         4/30/2014 Josephs, Mark T.       0.7       \$357.00 Work on			
Phone conference with regarding  4/30/2014 Donohoe, Linda S.  0.5 \$289.00  Phone conference with regarding  4/30/2014 Donohoe, Linda S.  0.4 \$231.20  Prepare and distribute to  4/30/2014 Donohoe, Linda S.  1.9 \$1,098.20 r  Review  4/30/2014 Donohoe, Linda S.  1.3 \$751.40  4/30/2014 Donohoe, Linda S.  1.5 \$867.00 Continue work on  4/30/2014 Josephs, Mark T.  0.7 \$357.00 Work on			
4/30/2014 Donohoe, Linda S.  0.5 \$289.00  Phone conference with regarding  4/30/2014 Donohoe, Linda S.  0.4 \$231.20  Prepare and distribute to  4/30/2014 Donohoe, Linda S.  1.9 \$1,098.20 r  Review  4/30/2014 Donohoe, Linda S.  1.3 \$751.40  4/30/2014 Donohoe, Linda S.  1.5 \$867.00 Continue work on  4/30/2014 Josephs, Mark T.  0.7 \$357.00 Work on	4/30/2014 Donohoe, Linda S.	0.7	\$404.60 and consider
Phone conference with regarding  4/30/2014 Donohoe, Linda S. 0.4 \$231.20  Prepare and distribute to  4/30/2014 Donohoe, Linda S. 1.9 \$1,098.20 r  Review  4/30/2014 Donohoe, Linda S. 1.3 \$751.40  4/30/2014 Donohoe, Linda S. 1.5 \$867.00 Continue work on  4/30/2014 Josephs, Mark T. 0.7 \$357.00 Work on			
4/30/2014 Donohoe, Linda S.  0.4 \$231.20  Prepare and distribute to  4/30/2014 Donohoe, Linda S.  1.9 \$1,098.20 r  Review  4/30/2014 Donohoe, Linda S.  4/30/2014 Donohoe, Linda S.  4/30/2014 Donohoe, Linda S.  4/30/2014 Donohoe, Linda S.  4/30/2014 Josephs, Mark T.  0.7 \$357.00 Work on	4/30/2014 Donohoe, Linda S.	0.5	\$289.00
4/30/2014 Donohoe, Linda S.  0.4 \$231.20  Prepare and distribute to  4/30/2014 Donohoe, Linda S.  1.9 \$1,098.20 r  Review  4/30/2014 Donohoe, Linda S.  4/30/2014 Donohoe, Linda S.  4/30/2014 Donohoe, Linda S.  4/30/2014 Donohoe, Linda S.  4/30/2014 Josephs, Mark T.  0.7 \$357.00 Work on			Phone conference with regarding
Prepare and distribute to 4/30/2014 Donohoe, Linda S. 1.9 \$1,098.20 r  Review  4/30/2014 Donohoe, Linda S. 1.3 \$751.40  4/30/2014 Donohoe, Linda S. 1.5 \$867.00 Continue work on 4/30/2014 Josephs, Mark T. 0.7 \$357.00 Work on	4/30/2014 Donohoe, Linda S.	0.4	
Review  4/30/2014 Donohoe, Linda S. 1.3 \$751.40  4/30/2014 Donohoe, Linda S. 1.5 \$867.00 Continue work on 4/30/2014 Josephs, Mark T. 0.7 \$357.00 Work on	,, ,		Prepare and distribute to
4/30/2014 Donohoe, Linda S.       1.3       \$751.40         4/30/2014 Donohoe, Linda S.       1.5       \$867.00 Continue work on         4/30/2014 Josephs, Mark T.       0.7       \$357.00 Work on	4/30/2014 Donohoe, Linda S.	1.9	\$1,098.20
4/30/2014 Donohoe, Linda S.       1.5       \$867.00 Continue work on         4/30/2014 Josephs, Mark T.       0.7       \$357.00 Work on	•		
4/30/2014 Josephs, Mark T. 0.7 \$357.00 Work on	4/30/2014 Donohoe, Linda S.	1.3	\$751.40
	4/30/2014 Donohoe, Linda S.	1.5	
	4/30/2014 Josephs, Mark T.	0.7	\$357.00 Work on
	4/30/2014 Josephs, Mark T.	0.4	

		Conference with regarding
4/30/2014 Josephs, Mark T.	0.5	\$255.00
4/30/2014 Josephs, Mark T.	2.6	\$1,326.00 Review and prepare regarding  Various e-mails and phone conferences regarding
4/30/2014 Kaufman, Michael	1.3	\$573.30
5/1/2014 Chelette, Sara	0.5	\$166.00 Analysis and review of  Telephone conference with regarding
5/1/2014 Chelette, Sara	0.5	\$166.00
5/1/2014 Chelette, Sara	1.3	\$431.60 Review
5/1/2014 Chelette, Sara	0.3	\$99.60 Conferences with regarding
5/1/2014 Chelette, Sara	1.5	\$498.00 Conference call with regarding  Phone conference with regarding
5/1/2014 Donohoe, Linda S.	0.4	\$231.20  Analysis of
5/1/2014 Donohoe, Linda S.	2	\$1,156.00
5/1/2014 Donphoe, Linda S.	0.5	\$289.00 Analysis regarding and prepare for
		Conference call with
5/1/2014 Donohoe, Linda S.	1.5	\$867.00 regarding
5/1/2014 Donohoe, Linda S.	1	\$578.00 Follow up on and analysis of Various e-mail correspondence with regarding
5/1/2014 Donohoe, Linda S.	0.4	\$231.20
5/1/2014 Donohoe, Linda S.	0.3	\$173.40 Phone conference with regarding
5/1/2014 Josephs, Mark T.	0.5	\$255.00 Analysis and review of Telephone conference with regarding
5/1/2014 Josephs, Mark T.	0.5	\$255.00
5/1/2014 Josephs, Mark T.	1.3	\$663.00 Review
5/1/2014 Josephs, Mark T.	0.3	\$153.00 Conferences with regarding
5/1/2014 Josephs, Mark T.	1.5	\$765.00 Conference call with regarding
5/1/2014 Kaufman, Michael	1.1	\$485.10 Consideration of  Extended conference call with regarding
5/1/2014 Kaufman, Michael	1.5	\$661.50 Follow-up after conference call to
5/1/2014 Kaufman, Michael	1	\$441.00
5/1/2014 Smith, Denice H.	0.5	\$92.00 Review  Conference with regarding
5/2/2014 Chelette, Sara	0.4	\$132.80

5/2/2014 Chelette, Sara	0.5	\$166.00 Prepare and send Phone conference with
5/2/2014 Donohoe, Linda S.	0.6	\$346.80 regarding
5/2/2014 Donohoe, Linda S.	0.4	\$231.20 Analysis regarding .
3, 2, 2017 Bononec, amous.	<b>.</b>	Phone conference with
5/2/2014 Donohoe, Linda S.	0.9	\$520.20 regarding
5/2/2014 Donohoe, Linda S.	0.6	\$346.80 Work on regarding
5/2/2014 Josephs, Mark T.	1	\$510.00 Conference call with regarding
5/2/2014 Josephs, Mark T.	0.5	\$255.00 Review
5/2/2014 Josephs, Mark T.	0.3	\$153.00 Review correspondence regarding
5/2/2014 Kaufman, Michael	0.9	\$396.90 Conference call with regarding
5/2/2014 Smith, Denice H.	0.4	\$73.60 Prepare regarding
		Review
5/4/2014 Chelette, Sara	1.6	\$531.20
		Conference with regard
5/5/2014 Chelette, Sara	8.0	\$265.60
		Analysis of revisions , compilation of revisions
5/5/2014 Chelette, Sara	7.6	\$2,523.20 regarding
		Various e-mail correspondence regarding
5/5/2014 Donohoe, Linda S.	0.5	\$289.00
		Various e-mail correspondence with regarding
5/S/2014 Donohoe, Linda S.	0.4	\$231.20 and discussion with
		Analysis regarding
5/5/2014 Donohoe, Linda S.	0.3	\$173.40
		Analysis regarding
5/5/2014 Hamilton, Jeffrey S.	0.7	\$182.00 regarding
-4-4		Revise
5/5/2014 Josephs, Mark T.	2	\$1,020.00
E/C/2014 Jacombs Adagh T	1.8	\$918.00 Review
5/S/2014 Josephs, Mark T.	1.8	2319:00 KeAIEM
S/5/2014 Josephs, Mark T.	0.7	\$357.00 Telephone conferences with regarding .
3/3/2014 103epiis, Mark 1.	0.7	Consideration of
5/5/2014 Kaufman, Michael	1.2	\$529.20
3/3/2014 Radinian, Wilenaen	1.2	Various conferences regarding
5/6/2014 Chelette, Sara	1.1	\$365.20
5/6/2014 Chelette, Sara	1.1	\$365.20 Revisions to
5, 6, 2014 Chelette, 50, 6		Analysis of
5/6/2014 Chelette, Sara	7.8	\$2,589.60
2, 0, 202		E-mail correspondence with M. Herrick regarding
5/6/2014 Donohoe, Linda S.	0.2	\$115.60
-, -, · · · · · · · · · · · · · · ·		

5/6/2014 Josephs, Mark T.	1.5	\$765.00 Review
5/6/2014 Josephs, Mark T.	1.3	\$663.00 Factual investigation regarding
5/6/2014 Josephs, Mark T.	1.4	\$714.00 Revise regarding
5/6/2014 Josephs, Mark T.	0.8	\$408.00 Telephone conferences with
5/6/2014 Josephs, Mark T.	0.3	\$153.00 Analysis regarding  Consider  and respond
5/6/2014 Kaufman, Michael	0.9	\$396.90 regarding
5/6/2014 Smith, Denice H.	0.4	\$73.60 Confirm
5/6/2014 Smith, Denice H.	1.5	\$276.00 Review/compare
5/7/2014 Chelette, Sara	5.2	\$1,726.40 Work on
5/7/2014 Chelette, Sara	0.5	\$166.00 Conference with regarding
5/7/2014 Chelette, Sara	0.5	\$166.00 Conference with regarding
5/7/2014 Donohoe, Linda S.	0.2	\$115.60 Review
		Work on
5/7/2014 Donohoe, Linda S.	1.4	\$809.20
5/7/2014 Donohoe, Linda S.	0.7	\$404.60 Work on .
		Analysis of
5/7/2014 Donohoe, Linda S.	2.2	\$1,271.60  Prepare and distribute for
S/7/2014 Donohoe, Linda S.	1.9	Prepare and distribute for \$1,098.20
5/7/2014 Donohoe, Linda S.	0.2	\$115.60 Various e-mail correspondence with regarding
5/7/2014 Donohoe, Linda S.	1.2	Detailed review of \$693.60 to and identify .
		Final revisions to
5/7/2014 Josephs, Mark T.	2.3	\$1,173.00 Multiple telephone conferences with regarding
5/7/2014 Josephs, Mark T.	1.5	\$765.00
5/7/2014 Josephs, Mark T.	1.1	\$561.00 Factual investigation and research regarding
5/7/2014 Josephs, Mark T.	0.7	\$357.00 Analysis regarding
5/7/2014 Josephs, Mark T.	1	\$510.00 Revise and update .
		Consideration of
5/7/2014 Kaufman, Michael	1.6	\$705.60 Assist counsel with
5/7/2014 Smith, Denice H.	2	\$368.00
5/7/2014 Smith, Denice H.	0.3	\$55,20 Review
5/8/2014 Chelette, Sara	2.5	\$830.00 Work on
2, 3, 202 . Cherette, 00.0		Y

5/8/2014 Chelette, Sara	2.3	\$763.60 Work on
5/0/2014 01 1 0	2.5	Telephone conferences with regarding
5/8/2014 Chelette, Sara	0.6	\$199.20  Conference call with regarding
5/8/2014 Chelette, Sara	1	\$332.00
5/8/2014 Chelette, Sara	0.5	\$166.00 Analysis regarding .
		Conference call with regarding
5/8/2014 Donohoe, Linda S.	1	\$578.00
		Meet with to analyze
5/8/2014 Donohoe, Linda S.	0.5	\$289.00 prepare for call with
-4-4		Phone conference with regarding
5/8/2014 Donohoe, Linda S.	0.6	\$346.80
		Analysis regarding regarding
5/8/2014 Donohoe, Linda S.	0.4	\$231.20
		E-mail correspondence with regarding
5/8/2014 Donohoe, Linda S.	0.3	\$173.40
3/0/2014 001101102, 211100 3.	0.5	Q1/3.40
		Continued analysis of
5/8/2014 Donohoe, Linda S.	3.4	\$1,965.20
-, -,		Prepare
5/8/2014 Donohoe, Linda S.	2.6	\$1,502.80 and distribute to
5/8/2014 Donohoe, Linda S.	0.3	\$173.40 Review letter from .
		E-mail correspondence with regarding
5/8/2014 Donohoe, Linda S.	0.1	\$57.80
5/8/2014 Josephs, Mark T.	2.5	\$1,275.00 Work on
5/8/2014 Josephs, Mark T.	2.3	\$1,173.00 Work on
		Telephone conferences with regarding and
5/8/2014 Josephs, Mark T.	0.6	\$306.00
		Conference call with regarding
5/8/2014 Josephs, Mark T.	1	\$510.00
5/8/2014 Josephs, Mark T.	0.5	\$255.00 Correspondence regarding
		Various follow-up regarding and strategy to
5/8/2014 Kaufman, Michael	1.5	\$661.50
5/0/2014 Va Finan Michael	0.6	COCA CO. Conference call with
5/8/2014 Kaufman, Michael	0.6	\$264.60 Conference call with on . Conference with
5/8/2014 Kaufman, Michael	0.5	\$220.50
Jy by 2014 Naumman, Whender	0.5	Various e-mail correspondence with client regarding
		various e-mail correspondence with cheft regarding
5/9/2014 Donohoe, Linda S.	1.1	\$635.80
_, _,		

		Phone conference with regarding
5/9/2014 Donohoe, Linda S.	0.5	\$289.00
		E-mail correspondence with regarding
5/9/2014 Donohoe, Linda S.	0.2	\$115.60
		Phone conference with regarding
5/9/2014 Donohoe, Linda S.	0.2	\$115.60
5/9/2014 Donohoe, Linda S.	3.1	Analysis of \$1,791.80
5/9/2014 Donohoe, Linda S.	0.6	\$346.80 Review and prepare for .
		Conference call with client regarding
5/9/2014 Donohoe, Linda S.	1.1	\$635.80
		Phone conference with regarding
5/9/2014 Donohoe, Linda S.	1.9	\$1,098.20
		Various e-mail correspondence with re
5/9/2014 Donohoe, Linda S.	0.8	\$462.40
5,5,202 . 6266., 266 6.		Review regarding d
5/9/2014 Donohoe, Linda S.	0.4	\$231.20
		Analysis regarding
5/9/2014 Josephs, Mark T.	1.4	\$714.00
5/9/2014 Kaufman, Michael	0.5	\$220.50 Consider and respond to regarding  Further analysis of
5/11/2014 Donohoe, Linda S.	2	\$1,156.00
5/11/2014 Donohoe, Linda S.	2.4	\$1,387.20 Prepare and distribute to
		E-mail correspondence with regarding
5/11/2014 Donohoe, Linda S.	0.4	\$231.20
5, 12, 202 . 2010		
5/11/2014 Donohoe, Linda S.	0.3	\$173.40 E-mail correspondence with regarding
		E-mail correspondence with regarding and identification of
5/11/2014 Donohoe, Linda S.	0.2	\$115.60 and identification of
5/12/2014 Chelette, Sara	0.6	\$199.20 Prepare
5/12/2014 Chelette, Sara	0.2	\$66.40 Confer with regarding .
· · · · · · · · · · · · · · · · · · ·		Phone conference with regarding p
5/12/2014 Donohoe, Linda S.	0.5	\$289.00

		Conference call with regarding
5/12/2014 Donohoe, Linda S.	0.8	\$462.40
		Various e-mail correspondence with regarding
5/12/2014 Donohoe, Linda S.	0.4	\$231.20
3/12/2014 Bollonoe, Linua 3.	0.4	E-mail correspondence with regarding
5/12/2014 Donohoe, Linda S.	0.2	\$115.60
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Further analysis of
5/12/2014 Donohoe, Linda S.	3.1	\$1,791.80
		Various e-mail correspondence with regarding
5/12/2014 Donohoe, Linda S.	2.2	\$1,271.60
5/12/2014 Donohoe, Linda S.	0.2	\$115.60 E-mail correspondence with regarding .
5/12/2014 Decebes Linds C	0.3	E-mail correspondence with regarding \$173.40
5/12/2014 Donohoe, Linda S.	0.3	Work on -
5/12/2014 Donohoe, Linda S.	2.7	\$1,560.60
3/12/2014 00/10/100, 0/100 0.	Au P	Phone conference with
5/12/2014 Donohoe, Linda S.	0.4	\$231.20
5/12/2014 Donohoe, Linda S.	0.3	\$173.40 Prepare
5/12/2014 Donohoe, Linda S.	0.6	\$346.80 Conference call with
		Conference call with
5/12/2014 Donohoe, Linda S.	1.1	\$635.80
5/12/2014 Donohoe, Linda S.	0.2	\$115.60 E-mail correspondence with regarding
3, 12, 231 ( 2 5		Phone conference with regarding
5/12/2014 Donohoe, Linda S.	0.7	\$404.60
5/12/2014 Hamilton, Jeffrey S.	0.5	\$130.00 Analysis regarding .
5/12/2014 Hamilton, Jeffrey S.	0.4	\$104.00 Analyze
		Telephone conference with to discuss \$156.00
5/12/2014 Hamilton, Jeffrey S.	0.6	\$156.00 \$459.00 Revisions to
5/12/2014 Josephs, Mark T.	0.9	Numerous telephone conferences with regarding
5/12/2014 Josephs, Mark T.	2.3	\$1,173.00
c, cs, 202, 1030p. c,		Telephone conference with regarding
5/12/2014 Josephs, Mark T.	0.7	\$357.00
5/12/2014 Josephs, Mark T.	0.8	\$408.00 Correspondence regarding
5/12/2014 Josephs, Mark T.	1.3	\$663.00 Conference call with regarding
5/12/2014 Josephs, Mark T.	0.7	\$357.00 Conference with regarding

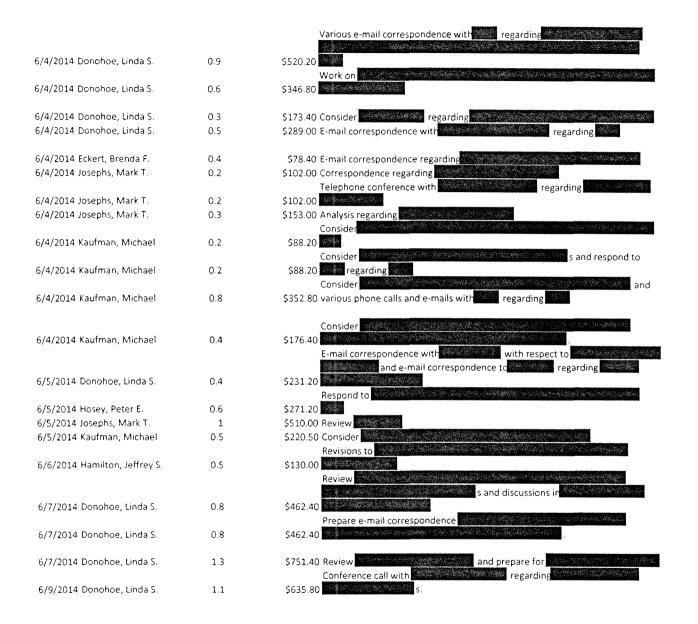
		Prepare for
5/12/2014 Josephs, Mark T.	0.3	\$153.00
5/12/2014 Josephs, Mark T.	0.9	\$459.00 Prepare
		Analysis regarding
5/12/2014 Kaufman, Michael	0.7	\$308.70
5/12/2014 Kaufman, Michael	0.4	\$176.40 Consider and respond to regarding
5/12/2014 Smith, Denice H.	2.3	\$423.20 Prepare
5/13/2014 Chelette, Sara	0.2	\$66.40 Prepare
5/13/2014 Chelette, Sara	0.2	\$66.40 Revisions to
		Conferences with regarding
5/13/2014 Chelette, Sara	0.6	\$199.20
5/13/2014 Chelette, Sara	0.2	\$66.40 Revisions to
5/13/2014 Chelette, Sara	0.5	\$166.00 Confer with regarding
		Various e-mail correspondence with
5/13/2014 Donohoe, Linda S.	8.0	\$462.40
		Phone conference with regarding
5/13/2014 Donohoe, Linda S.	0.6	\$346.80
		Various e-mail correspondence with regarding
		and preparation of
5/13/2014 Donohoe, Linda S.	1.9	\$1,098.20
		Work on
5/13/2014 Donohoe, Linda S.	2.5	\$1,445.00
		Various phone conferences with to analyze
5/13/2014 Donohoe, Linda S.	0.9	\$520.20
		Prepare e-mail correspondence to regarding
5/13/2014 Donohoe, Linda S.	0.6	\$346.80
5/13/2014 Josephs, Mark T.	1.3	\$663.00 Revisions
		Numerous telephone conferences with regarding
5/13/2014 Josephs, Mark T.	3.5	\$1,785.00
		Conference call with regarding
5/13/2014 Josephs, Mark T.	1.8	\$918.00
5/13/2014 Josephs, Mark T.	0.7	\$357.00 Correspondence with regarding
		Conferences with L regarding c
5/13/2014 Josephs, Mark T.	0.6	\$306.00
5/13/2014 Josephs, Mark T.	1.3	\$663.00 Prepare for
5/13/2014 Smith, Denice H.	1.1	\$202.40 Prepare
		Analysis regarding and filing
5/14/2014 Chelette, Sara	0.4	\$132.80

		Review and analysis of regarding
5/14/2014 Donohoe, Linda S.	0.4	\$231.20
		Conference with regarding
E/14/2014 December 13-do 6	0.5	and analysis of \$289.00
5/14/2014 Donohoe, Linda S.	0.5	Various e-mail correspondence with regarding
		various e-trian correspondence with regarding
5/14/2014 Donohoe, Linda S.	8.0	\$462.40
5/14/2014 Donohoe, Linda S.	0.7	\$404.60 Phone conference with regarding
		Voice-mail to regarding
5/14/2014 Donohoe, Linda S.	0.1	\$57.80 Phone conference with regarding
r/aa/2014 Decelher Hede C	0.4	Phone conference with regarding \$231.20
5/14/2014 Donohoe, Linda S.	0.4	\$115.60 E-mail correspondence with regarding
5/14/2014 Donohoe, Linda S.	0.2	Conference call with regarding
5/14/2014 Donohoe, Linda S.	0.7	\$404.60
3/14/2014 Bononde, emas 3.	0.7	Various e-mail correspondence with regarding
5/14/2014 Donohoe, Linda S.	1.4	\$809.20
3, 1 , 201 . 30.10.103, 2.11.00 0.		* · - · · · · · · · · · · · · · · ·
5/14/2014 Donohoe, Linda S.	2.1	\$1,213.80 Prepare revised draft of
		Multiple telephone conferences with regarding
5/14/2014 Josephs, Mark T.	2	\$1,020.00
5/14/2014 Josephs, Mark T.	9.9	\$5,049.00 Hearing in regarding
		Various e-mail correspondence with regarding
5/15/2014 Donohoe, Linda S.	0.4	\$231.20
		Various e-mail correspondence with regarding
E/15/2014 Danahas Linda S	0.7	\$404.60
5/15/2014 Donohoe, Linda S.	0.7	Review and prepare
5/15/2014 Donohoe, Linda S.	2.8	\$1,618.40
3, 13, 2014 201101100, 211100 3.	2.10	Conference call with regarding
5/15/2014 Donohoe, Linda S.	1.3	\$751.40
5/15/2014 Josephs, Mark T.	1.3	\$663.00 Conference call with regarding
, ,		Telephone conferences and correspondence with
5/15/2014 Josephs, Mark T.	0.5	\$255.00 regarding .
		Correspondence regarding
5/15/2014 Josephs, Mark T.	0.7	\$357.00
5/15/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
	0.6	\$346.80 Review and revise and distribute to
5/16/2014 Donohoe, Linda S.	0.6	\$231.20 Review

		Correspondence with
5/16/2014 Josephs, Mark T.	0.8	\$408.00 regarding
5/16/2014 Josephs, Mark T.	0.4	\$204.00 Analysis regarding
		Review regarding
5/18/2014 Donohoe, Linda S.	1.2	\$693.60
5/18/2014 Donohoe, Linda S.	0.2	\$115.60 E-mail correspondence with regarding
5/18/2014 Donohoe, Linda S.	0.2	\$115.60 E-mail correspondence with regarding
		E-mail correspondence with regarding
5/18/2014 Donohoe, Linda S.	0.1	\$57.80
5/19/2014 Chelette, Sara	0.4	\$132.80 Review
		Various e-mail correspondence with regarding
5/19/2014 Donohoe, Linda S.	1	\$578.00
3/13/2014 DONONGE, CINGA 3.	1	Various e-mail correspondence with regarding
5/19/2014 Donohoe, Linda S.	0.3	\$173.40
-,,		Telephone conference with regarding
5/19/2014 Josephs, Mark T.	0.4	\$204,00
5/19/2014 Josephs, Mark T.	0.4	\$204.00 Correspondence regarding
5/19/2014 Smith, Denice H.	0.3	\$55.20 Prepare .
5/20/2014 Chelette, Sara	0.5	\$166.00
5/20/2014 Chelette, Sara	0.3	\$99.60 Revise
		Various e-mail correspondence with regarding
5/20/2014 Donohoe, Linda S.	1.1	\$635.80
		Various e-mail correspondence with regarding
5/20/2014 Donohoe, Linda S.	0.4	\$231.20 c
		Review
5/20/2014 Donohoe, Linda S.	0.6	\$346.80 prepare for
		Various e-mail correspondence with regarding
5/20/2014 Donohoe, Linda S.	2.2	\$1,271.60
5/20/2014 Dononoe, Linua 3.	2.2	Conference call with regarding
5/20/2014 Donohoe, Linda S.	1.2	\$693.60
3/20/2014 Dononde, Emda 3.	1.2	7000.00 <u>management</u>
5/20/2014 Donohoe, Linda S.	0.4	\$231.20 Consideration of
5/20/2014 Josephs, Mark T.	0.6	\$306.00 Various correspondence regarding
. ,		Telephone conferences with regarding
5/20/2014 Josephs, Mark T.	0.4	\$204.00
		Correspondence and conference with regarding
5/20/2014 Josephs, Mark T.	0.5	\$255.00
		Conference call with
5/21/2014 Chelette, Sara	1	\$332.00 regarding

5/21/2014 Chelette, Sara	0.6	\$199.20 Review and update .
5/21/2014 Chelette, Sara	0.3	\$99.60 Confer with regarding
5/21/2014 Chelette, Sara	0.2	\$66.40 Call to regarding .
5/24/2044 61 1 1 1 5		Analysis and notation of
5/21/2014 Chelette, Sara	1.2	\$398.40
		Conference call with
5/21/2014 Donohoe, Linda S.	1	\$578.00
		Review
		, review
5/21/2014 Donohoe, Linda S.	1.6	\$924.80 and prepare for
		Various e-mail correspondence regarding
		review e-mails regarding
5/21/2014 Donohoe, Linda S.	1.2	\$693.60
		Review
5/21/2014 Donohoe, Linda S.	1.8	\$1,040.40
5/21/2014 Donohoe, Linda S.	0.4	\$231.20 Various e-mail correspondence regarding
5/21/2014 <i>bononoe, and</i> 3.	0.4	Various e-mail correspondence with regarding
5/21/2014 Donohoe, Linda S.	0.3	\$173.40
_,,		Correspondence with regarding
5/21/2014 Josephs, Mark T.	0.3	\$153.00
5/21/2014 Josephs, Mark T.	0.4	\$204.00 Analysis of
5/21/2014 Josephs, Mark T.	0.3	\$153.00 Conference with regarding .
		Consider
5/21/2014 Kaufman, Michael	0.3	\$132.30
		Various e-mail correspondence with regarding
5/22/2014 Donohoe, Linda S.	1.9	\$1,098.20
5/22/2014 Donohoe, Linda S.	1.2	\$693.60 Begin review of .
5/22/2014 Davids 11 4: 6	0.4	Attention to and \$231.20 various e-mail correspondence regarding
5/22/2014 Donohoe, Linda S. 5/22/2014 Josephs, Mark T.	0.4 0.5	\$251.20 Various e-mail correspondence regarding
5/22/2014 Josephs, Mark 1.	0.5	Correspondence to regarding
5/22/2014 Josephs, Mark T.	0.3	\$153.00
3, 22, 2014 303cp.(3, (Mark 1)	0.5	\$250.00 miles
		Various e-mail correspondence with regarding
5/23/2014 Donohoe, Linda S.	0.4	\$231.20
5/23/2014 Hamilton, Jeffrey S.	1.4	\$364.00 Revisions to
E/22/2014 Insorbs Marty T	0.3	\$153.00 Correspondence to regarding
5/23/2014 Josephs, Mark T. 5/25/2014 Donohoe, Linda S.	0.3 0.4	\$153.00 Correspondence to regarding \$231.20 Consider
5/25/2014 Donohoe, Linda S. 5/25/2014 Donohoe, Linda S.	0.4	\$57.80 E-mail correspondence with regarding
3/23/2014 DONOROE, LINGS 5.	0.1	\$37.00 E-man correspondence with

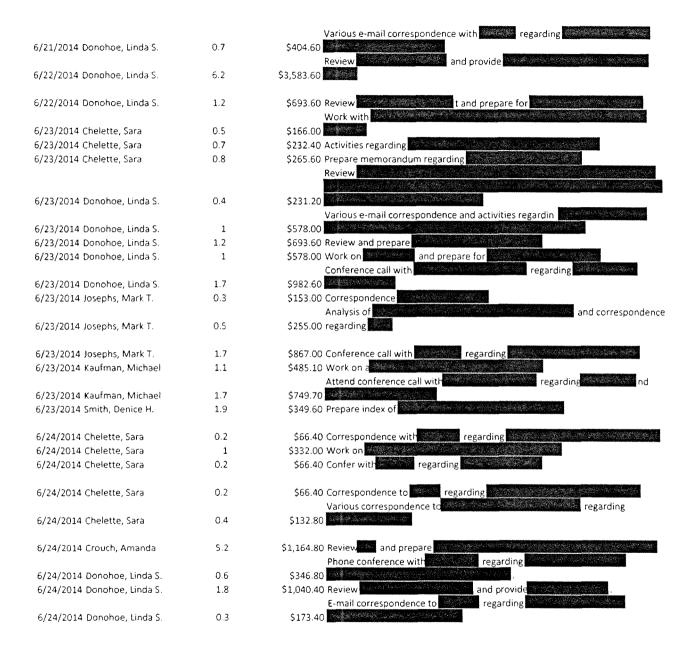
5/27/2014 Chelette, Sara	0.2	\$66.40 Correspondence to regarding  Various e-mail correspondence with regarding
5/27/2014 Donohoe, Linda S.	1.2	\$693.60 regarding
5/27/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence with regarding
3) 27) 2014 7036p113, Walk (	0.5	Telephone conference with regarding s
5/27/2014 Josephs, Mark T.	0.2	\$102.00
, ,		Telephone conference with regarding
5/28/2014 Josephs, Mark T.	0.3	\$153.00
5/28/2014 Josephs, Mark T.	0.5	\$255.00 E-mail correspondence with regarding
5/28/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
		Various e-mail correspondence with t regarding
5/29/2014 Donohoe, Linda S.	0.5	\$289.00
		Review
5/29/2014 Donohoe, Linda S.	0.9	\$520.20
5/29/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding .
5/29/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence with regarding
5/29/2014 Kaufman, Michael	3.4	\$1,499.40 Complete
3/23/2014 (00/1/01), ///01/06/	3.,	Prepare Prepare
5/29/2014 Smith, Denice H.	3.3	\$607.20
5/30/2014 Hamilton, Jeffrey S.	0.5	\$130.00 Draft
		Correspondence regarding t
5/30/2014 Josephs, Mark T.	0.4	\$204.00
6/2/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
6/2/2014 Kaufman, Michael	0.3	\$132.30 Review
		E-mail correspondence with regarding e
6/3/2014 Donohoe, Linda S.	0.4	\$231.20
6/3/2014 Donohoe, Linda S.	1.2	\$693.60 Review
		Phone conference with
6/3/2014 Donohoe, Linda S.	0.4	\$231.20
		E-mail correspondence with regarding
5/2/2014 December 13-4-5	0.5	\$289.00
6/3/2014 Donohoe, Linda S.	0.5	Voice-mail and e-mail correspondence with regarding
6/3/2014 Donohoe, Linda S.	0.5	\$289.00
6/3/2014 DONOMOE, CINDA 3.	0.5	Consider and e-mail
6/3/2014 Donohoe, Linda S.	0.4	\$231.20 correspondence with regarding
-, -,		V
6/3/2014 Josephs, Mark T.	0.3	\$153.00 Conference with regarding .
6/3/2014 Kaufman, Michael	1.1	\$485.10 Various work on



		Phone conference with regarding
C/0/2014 Danahar Linda C	0.4	and response to \$231.20
6/9/2014 Donohoe, Linda S.	0.4	\$231.20 Various e-mail correspondence regarding w
6/9/2014 Donohoe, Linda S.	0.6	\$346.80
		Obtain and transmit
6/9/2014 Eckert, Brenda F.	0.7	\$137.20
6/9/2014 Hosey, Peter E.	1.5	\$678.00 Work on
6/9/2014 Josephs, Mark T.	0.2	\$102.00 Correspondence regarding
6/9/2014 Kaufman, Michael	1.1	\$485.10 Attend conference call with regarding  Consider
6/9/2014 Kaufman, Michael	0.4	Consider \$176.40
0/3/2014 Radiman, Michael	0.4	3170.40
6/9/2014 Kaufman, Michael	0.3	\$132.30 Various questions regarding
		E-mail correspondence with regarding
6/10/2014 Donohoe, Linda S.	0.3	\$173.40
6/10/2014 Hosey, Peter E.	1.4	\$632.80 Work on
6/10/2014 Josephs, Mark T.	0.3	\$153.00 Analysis regarding
		E-mails with regarding
6/10/2014 Kaufman, Michael	0.5	\$220.50
		Phone conference with regarding and various e-mail correspondence
6/11/2014 Donohoe, Linda S.	0.5	\$289.00 regarding .
0, 22, 201 / 201011010, 2111000	0.0	Various e-mails and phone conversations on
6/11/2014 Kaufman, Michael	3	\$1,323.00
		Telephone conferences with
6/11/2014 Smith, Denice H.	0.9	\$165.60
		Telephone conferences with
6/12/2014 Smith, Denice H.	0.8	\$147.20
6/13/2014 Smith, Denice H.	0.3	E-mail correspondence \$55.20
0/13/2014 3Hitti, Defite H.	0.5	\$33.20 <b>****</b> ********************************
6/16/2014 Donohoe, Linda S.	0.2	\$115.60 E-mail correspondence with regarding
		Phone conference with regarding
6/16/2014 Donohoe, Linda S.	0.5	\$289.00
6/16/2014 Josephs, Mark T.	0.6	\$306.00 Activities regarding
		Various phone conferences and e-mails regarding
6/16/2014 Kaufman, Michael	0.8	\$352.80
6/17/2014 Chelette, Sara	0.6	\$199.20 Work on Review
6/17/2014 Donohoe, Linda S.	0.8	Review \$462.40
6/17/2014 Dononoe, Linda S. 6/18/2014 Chelette, Sara	0.8	\$166.00 Work on
0/ 10/ 2014 Cherette, 3818	0.5	4100'00 MACIV OILEMAN SEES AND ENGINEERS AND ADDRESS OF THE PROPERTY OF THE PR

6/18/2014 Chelette, Sara	0.2	\$66.40 Confer with regarding
6/18/2014 Chelette, Sara	0.3	\$99.60 Work on
6/18/2014 Kaufman, Michael	1.3	\$573.30 Conferences and e-mails regarding
6/19/2014 Chelette, Sara	2.1	\$697.20 Work on
6/19/2014 Chelette, Sara	0.3	\$99.60 Attention to
		Phone conference with to discuss
6/19/2014 Donohoe, Linda S.	0.5	\$289.00
6/19/2014 Kaufman, Michael	4.5	\$1,984.50 Work on
		Correspondence with regarding
6/19/2014 Smith, Denice H.	0.6	\$110.40
		Phone conference with regarding
6/20/2014 Chelette, Sara	0.4	\$132.80 .
6/20/2014 Chelette, Sara	0.2	\$66.40 Work on e.
		Review various e-mail correspondence regarding
6/20/2014 Donohoe, Linda S.	1	\$578.00
		Conference call with regarding
6/20/2014 Donohoe, Linda S.	1.4	\$809.20
		Review various e-mail correspondence from regarding
6/20/2014 Donohoe, Linda S.	0.4	\$231.20
		Various e-mail correspondence with regarding \$173.40
6/20/2014 Donohoe, Linda S.	0.3	
5/00/0044 0	2.4	Phone conference with regarding
6/20/2014 Donohoe, Linda S.	0.4	\$231.20 Work on regarding
C/20/2014 Educada Carrel	0.3	Work on regarding \$58.50
6/20/2014 Edwards, Carey L.	0.3	Telephone conference with regarding
6/30/3014 Edwards Caroul	0.2	\$39.00
6/20/2014 Edwards, Carey L. 6/20/2014 Josephs, Mark T.	0.4	\$204.00 Correspondence regarding
6/20/2014 Josephs, Mark 1.	0.4	5204.00 Correspondence regarding
6/20/2014 Kaufman, Michael	1.1	\$485.10 Various e-mails regarding
6/20/2014 Kauman, Wichael 6/20/2014 Smith, Denice H.	5.9	\$1,085.60 Review and index
0, 20, 2014 Simol, Demce 11.	ر.ر	Multiple telephone conferences with regarding
6/20/2014 Smith, Denice H.	0.3	\$55.20
c, 10, 202 / 2, be		Review e-mail correspondence from regarding c
6/21/2014 Donohoe, Linda S.	0.4	\$231.20
6/21/2014 Donohoe, Linda S.	1	\$578.00 Analysis of
-,,		

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		Review of regarding
6/24/2014 Hamilton, Jeffrey S.	1	\$260.00
		Correspondence regarding
6/24/2014 Josephs, Mark T.	0.4	\$204.00
6/24/2014 Kaufman, Michael	3.5	\$1,543.50 Work on
6/24/2014 Minter, Judy	0.8	\$128.00 Prepare
6/24/2014 Wood, Kathy	0.6	\$75.00 Prepare
6/25/2014 Chelette, Sara	0.3	\$99.60 Work or
6/25/2014 Crouch, Amanda	3.1	\$694.40 Review and prepare
6/25/2014 Donohoe, Linda S.	2	\$1,156.00 Work on .
6/25/2014 Hamilton, Jeffrey S.	4	\$1,040.00 Prepare
6/25/2014 Josephs, Mark T.	0.6	\$306.00 Work on
		Work on
6/25/2014 Kaufman, Michael	7.1	\$3,131.10 , and prepare
6/25/2014 Minter, Judy	3.5	\$560.00 Prepare
6/25/2014 Vargo, Jamie	1.7	\$299.20 Prepare
6/25/2014 Wood, Kathy	1.4	\$175.00 Prepare
6/26/2014 Chelette, Sara	1.4	\$464.80 Work on
		Various e-mail correspondence with regarding
6/26/2014 Donohoe, Linda S.	0.7	\$404.60
6/26/2014 Hamilton, Jeffrey S.	1	\$260.00 Final preparation of
6/26/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
6/26/2014 Kaufman, Michael	5.4	\$2,381.40 Finalize
		Review and prepare
6/26/2014 Smith, Denice H.	3.3	\$607.20
6/27/2014 Chelette, Sara	0.3	\$99.60 Confer with regarding
6/27/2014 Edwards, Carey L.	0.3	\$58.50 Work or
6/27/2014 Josephs, Mark T.	0.7	\$357.00 Various correspondence regarding
6/27/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
6/27/2014 Kaufman, Michael	2.1	\$926.10 Complete work on a
6/27/2014 Smith, Denice H.	0.3	\$55.20 Update
		Telephone conferences with Bexar County District Clerk regarding
6/27/2014 Smith, Denice H.	0.2	\$36.80
		Analysis of is
6/29/2014 Donohoe, Linda S.	0.6	\$346.80 and e-mail correspondence regarding
6/29/2014 Donohoe, Linda S.	1.3	\$751.40 Review
6/30/2014 Chelette, Sara	0.3	\$99.60 Attend to
6/30/2014 Chelette, Sara	0.2	\$66.40 Review of
		Various e-mail correspondence regarding
6/30/2014 Donohoe, Linda S.	0.5	\$289.00

.

		Phone conference with regarding
6/30/2014 Donohoe, Linda S.	0.3	\$173.40
		Various e-mail correspondence with tregarding
6/30/2014 Donohoe, Linda S.	0.8	\$462.40
6/30/2014 Josephs, Mark T.	1.1	\$561.00 Finalize
., ,		parameter and an analysis of the second seco
6/30/2014 Josephs, Mark T.	0.8	\$408.00 Correspondence regarding
		Telephone conferences with regarding
6/30/2014 Josephs, Mark T.	0.9	\$459.00
6/30/2014 Josephs, Mark T.	0.7	\$357.00 Conferences with regarding
6/30/2014 Josephs, Mark T.	0.2	\$102.00 Analyze g.
C/20/2014 Va five A4: had	2	Various conferences and e-mails regarding
6/30/2014 Kaufman, Michael	2	\$882.00 Locate
6/30/2014 Smith, Denice H.	1	\$184.00
0/30/2014 Smith, Deffice 11.	1	Review and consider various e-mail correspondence regarding
		Neview and consider various e-main correspondence regarding
7/1/2014 Donohoe, Linda S.	0.6	\$346.80
7/1/2014 Josephs, Mark T.	0.4	\$204.00 Correspondence regarding
7/1/2014 Josephs, Mark T.	0.4	\$204.00 Analysis regarding
7/1/2014 Kaufman, Michael	0.5	\$220.50 Various follow-up on .
7/2/2014 Josephs, Mark T.	0.3	\$153.00 Telephone conference with
		Analysis regarding
7/2/2014 Josephs, Mark T.	0.4	\$204.00
7/2/2014 Josephs, Mark T.	1	\$510.00 Review .
7/2/2244 / 4 4 4 4		Consider and respond to client
7/2/2014 Kaufman, Michael	0.4	\$176.40
7/3/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
7/7/2014 Josephs, Mark T.	1.6	\$816.00 Review
7/7/2014 Josephs, Mark T.	0.3	\$153.00 Conference with regarding
7/8/2014 Josephs, Mark T.	1	\$510.00 Review
7/9/2014 Josephs, Mark T.	0.4	\$204.00 Correspondence with regarding .
7/10/2014 Chelette, Sara	0.8	\$265.60 Confer with regarding
7/10/2014 Donohoe, Linda S.	0.2	\$115.60 E-mail correspondence with regarding
7/10/2014 Dench Linda 6	0.0	Conference call with regarding \$462.40
7/10/2014 Donohoe, Linda S.	0.8	Conference call with
7/10/2014 Josephs, Mark T.	0.8	S408.00
77 207 2014 305CPHS, Wark 1.	0.0	7-00.00 <u>- 7-00</u>

		Review e-mails from regarding
7/14/2014 Donohoe, Linda S.	0.2	and review regarding \$115.60
7,1 1,201	0.2	Consider
7/14/2014 Donohoe, Linda S.	0.5	\$289.00
7/14/2014 Donohoe, Linda S.	0.4	\$231.20 Various e-mail correspondence with regarding
7/14/2014 Josephs, Mark T.	0.4	\$204.00 Analysis regarding
		E-mail correspondence from regarding in
7/15/2014 Donohoe, Linda S.	0.2	\$115.60
7/15/2014 Donohoe, Linda S.	0.3	\$173.40 Various e-mail correspondence with regarding
		Phone conference with regarding
7/15/2014 Donohoe, Linda S.	0.3	\$173.40
		Review and consider
7/15/2014 Donohoe, Linda S.	0.4	\$231.20
7/15/2014 Donohoe, Linda S.	0.4	Phone conference with regarding \$231.20
7/15/2014 Josephs, Mark T.	0.4	\$204.00 Correspondence regarding .
7713/2014 Josephs, Mark 1.	0,4	\$204.00 Correspondence regarding
		Review and discuss
7/15/2014 Kaufman, Michael	0.8	\$352.80
7/16/2014 Donohoe, Linda S.	1.8	\$1,040.40 Review
		Phone conference with regarding
7/16/2014 Donohoe, Linda S.	0.4	\$231.20
7/46/2044 5	0.2	
7/16/2014 Donohoe, Linda S.	0.2	\$115.60 E-mail correspondence with regarding  Conference call with regarding
		Contenence can with a regarding
7/16/2014 Donohoe, Linda S.	1	\$578.00
771072014 Donorioc, Email 5.	•	\$37 B.00
7/16/2014 Donohoe, Linda S.	0.1	\$57.80 E-mail correspondence with regarding .
7/16/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
7/16/2014 Josephs, Mark T.	0.4	\$204.00 Analysis regarding
		Conference call with regarding proper
7/16/2014 Kaufman, Michael	0.6	\$264.60
7/16/2014 Smith, Denice H.	0.2	\$36.80 Meeting with
		Prepare
7/16/2014 Smith, Denice H.	0.3	\$55.20
7/18/2014 Donohoe, Linda S.	0.2	\$115.60 Review
7, 10, 2014 DONONGE, LINGS 3.	0.2	E-mail correspondence to regarding d
7/18/2014 Donohoe, Linda S.	0.1	\$57.80

7/21/2014 Josephs, Mark T.	0.4	\$204.00 Correspondence regarding
7/22/2014 Chelette, Sara	0.2	\$66.40 Calls to regarding .
		Telephone conferences with
7/22/2014 Josephs, Mark T.	0.5	\$255.00 regarding .
7/22/2014 Josephs, Mark T.	0.2	\$102.00 Analysis regarding
7/23/2014 Josephs, Mark T.	0.3	\$153.00 Telephone conferences with
		Telephone conference with regarding
7/24/2014 Josephs, Mark T.	0.4	\$204.00
7/25/2014 Josephs, Mark T.	0.3	\$153.00 Telephone conference with regarding
7/28/2014 Josephs, Mark T.	0.4	\$204.00 Telephone conference with
7/28/2014 Josephs, Mark T.	0.2	\$102.00 Correspondence regarding
7/30/2014 Chelette, Sara	0.4	\$132.80 Attention to
7/30/2014 Josephs, Mark T.	0.4	\$204.00 Telephone conference with regarding
7/30/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
7/31/2014 Josephs, Mark T.	0.4	\$204.00 Correspondence regarding
7/31/2014 Josephs, Mark T.	0.3	\$153.00 Conference with regarding
7/31/2014 Josephs, Mark T.	0.2	\$102.00 Correspondence regarding
8/1/2014 Josephs, Mark T.	0.3	\$153.00 Analysis regarding
		Review e-mail from and e-mail from
8/4/2014 Donohoe, Linda S.	0.2	\$115.60 prepare e-mail to regarding
8/5/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
		E-mail correspondence with regarding
8/5/2014 Smith, Denice H.	0.4	\$73.60 update regarding
		Analysis regarding
8/6/2014 Josephs, Mark T.	0.4	\$204.00
		Various e-mail correspondence with regarding
8/7/2014 Donohoe, Linda S.	0.2	\$115.60
		Various e-mail correspondence with regarding
8/7/2014 Donohoe, Linda S.	0.3	\$173.40
8/7/2014 Donohoe, Linda S.	0.7	\$404.60 Analysis of
		Conference call with regarding
8/7/2014 Donohoe, Linda S.	0.8	\$462.40
8/7/2014 Kaufman, Michael	0.8	\$352.80 Teleconference regarding
		Conference call with regarding
8/8/2014 Josephs, Mark T.	8.0	\$408.00
8/8/2014 Smith, Denice H.	0.5	\$92.00 Update .

8/11/2014 Chelette, Sara	0.2	\$66.40 Confer with regarding .
		Telephone conferences and correspondence with regarding
8/11/2014 Josephs, Mark T.	0.7	\$357.00
8/11/2014 Josephs, Mark T.	0.3	\$153.00 Analysis regarding .
		Conferences with regarding
8/12/2014 Donohoe, Linda S.	1.2	\$693.60
		Conferences with to analyze
8/12/2014 Josephs, Mark T.	1.2	\$612.00
8/12/2014 Josephs, Mark T.	0.3	\$153.00 Conference with regarding
	- Majore	Various e-mail correspondence with client regarding
8/13/2014 Donohoe, Linda S.	0.3	\$173.40
6/15/2014 Dollohoe, Linua 3.	0.5	Consider communication with
8/13/2014 Donohoe, Linda S.	0.6	\$346.80 regarding .
8/15/2014 DONONOE, CINGA 5.	0.0	Prepare e-mail correspondence
8/13/2014 Donohoe, Linda S.	0.2	\$115.60
8/13/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding .
8/13/2014 Josephs, Mark T.	0.2	\$102.00 Correspondence regarding
0,00,00		V
8/14/2014 Chelette, Sara	0.5	\$166.00 Consideration of correspondence to regarding same.
		Correspondence and telephone conference with
8/14/2014 Josephs, Mark T.	0.4	\$204.00
8/15/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
8/15/2014 Josephs, Mark T.	0.4	\$204.00 Telephone conference with
		Analysis regarding
8/15/2014 Josephs, Mark T.	8.0	\$408.00
		Analysis and consideration o
8/18/2014 Chelette, Sara	1.5	\$498.00
8/18/2014 Josephs, Mark T.	0.3	\$153.00 Conference with regarding .
		Telephone conference and correspondence with regarding
8/18/2014 Josephs, Mark T.	0.3	\$153.00
		Correspondence with regarding
8/19/2014 Chelette, Sara	0.1	\$33.20
0/10/00110	0.2	\$115.60 Phone conference with regarding .
8/19/2014 Donohoe, Linda S.	0.2	\$115.60 Propare response e-mail to and provide
8/19/2014 Donohoe, Linda S.	0.2	E-mail correspondence with regarding p
9/10/2014 Denobes Linds C	0.1	\$57.80 .
8/19/2014 Donohoe, Linda S. 8/19/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
oy 13/2014 Jusephis, Mark 1.	0.3	Telephone conferences and correspondence with regarding
8/19/2014 Josephs, Mark T.	0.3	\$153.00
5/15/2014 103epits, Work 1.	0.5	V 200.00
8/19/2014 Josephs, Mark T.	2	\$1,020.00 Review a and reconcile with

8/20/2014 Chelette, Sara	0.2	\$66.40 Review of
8/20/2014 Chelette, Sara	2.1	\$697.20 Analysis of
		Various e-mail correspondence with regarding
8/20/2014 Donohoe, Linda S.	0.3	\$173.40
8/20/2014 Donohoe, Linda S.	0.1	\$57.80 E-mail correspondence with regarding
8/20/2014 Josephs, Mark T.	0.4	\$204.00 Correspondence regarding
8/20/2014 Josephs, Mark T.	0.3	\$153.00 Review
8/20/2014 Kaufman, Michael	0.2	\$88.20 Various communication regarding
		Update
8/20/2014 Smith, Denice H.	0.4	\$73.60
8/21/2014 Josephs, Mark T.	1.2	\$612.00 Complete review of
8/21/2014 Josephs, Mark T.	0.7	\$357.00 Conferences with regarding
8/21/2014 Kaufman, Michael	1	\$441.00 Consider
8/22/2014 Chelette, Sara	1.3	\$431.60 Analysis of
8/22/2014 Josephs, Mark T.	1.6	\$816.00 Review
8/22/2014 Josephs, Mark T.	0.5	\$255.00 Prepare
8/24/2014 Donohoe, Linda S.	0.1	\$57.80 E-mail correspondence with regarding \$132.80 Review
8/25/2014 Chelette, Sara	0.4	\$132.80 Review .
8/25/2014 Chelette, Sara	0.2	\$66.40 Revisions to
8/25/2014 Chelette, Sara	0.5	\$166.00 Analysis of
8/25/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
8/25/2014 Josephs, Mark T.	0.4	\$204.00 Conference with regarding
8/25/2014 Josephs, Mark T.	0.4	\$204.00 Telephone conference with
		E-mail correspondence with a
8/25/2014 Smith, Denice H.	0.2	\$36.80
8/26/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
		E-mail correspondence with regarding
8/26/2014 Smith, Denice H.	0.1	\$18.40 .
		Telephone conference with
8/26/2014 Smith, Denice H.	0.2	\$36.80
8/27/2014 Chelette, Sara	0.3	\$99.60 Correspondence to regarding
8/27/2014 Josephs, Mark T.	0.3	\$153.00 Conference regarding
8/27/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
8/28/2014 Josephs, Mark T.	1	\$510.00 Review
8/29/2014 Josephs, Mark T.	0.3	\$153.00 Review
8/29/2014 Josephs, Mark T.	0.7	\$357.00 Review .
9/2/2014 Chelette, Sara	0.8	\$265.60 Analysis of
9/2/2014 Chelette, Sara	0.6	\$199.20 Analysis regarding
9/2/2014 Chelette, Sara	0.3	\$99.60 Confer with r regarding
9/2/2014 Chelette, Sara	0.9	\$298.80 Preparation of regarding

		Review regarding
9/2/2014 Donohoe, Linda S.	0.5	\$289.00
9/2/2014 Josephs, Mark T.	0.5	\$255.00 Telephone conferences with
9/2/2014 Josephs, Mark T.	0.7	\$357.00 Analysis regarding
9/3/2014 Chelette, Sara	0.2	\$66.40 Correspondence to
9/3/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
9/3/2014 Kaufman, Michael	0.4	\$176.40 Initial review of
9/3/2014 Smith, Denice H.	0.1	\$18.40  Telephone conference with regarding
9/3/2014 Smith, Denice H.	0.2	\$36.80
9/4/2014 Hamilton, Jeffrey S.	1	\$260.00 Review of growing and provide regarding
9/5/2014 Josephs, Mark T.	0.4	\$204.00 Telephone conference with  E-mail correspondence with regarding
9/5/2014 Smith, Denice H.	0.2	\$36.80
9/8/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
9/10/2014 Josephs, Mark T.	0.5	\$255.00 Telephone conference with  Participate in
9/11/2014 Chelette, Sara	0.7	\$232.40
9/11/2014 Josephs, Mark T.	1.3	\$663.00 Conference call with
9/12/2014 Chelette, Sara	0.3	\$99.60 Confer with regarding .
9/12/2014 Chelette, Sara	0.2	\$66.40 Review n regarding
9/12/2014 Josephs, Mark T.	0.9	\$459.00 Prepare
9/12/2014 Josephs, Mark T.	0.3	\$153.00 Conference with regarding .
9/12/2014 Smith, Denice H.	0.6	Correspondence to regarding \$110.40
		E-mail correspondence with regarding regarding
9/15/2014 Donohoe, Linda S.	0.4	\$231.20 e.  Correspondence with regarding
9/15/2014 Josephs, Mark T.	0.4	\$204.00
9/15/2014 Smith, Denice H.	1.3	\$239.20 Reconcile

		E-mail correspondence with regarding
9/15/2014 Smith, Denice H.	0.2	\$36.80
		Review regarding
9/15/2014 Smith, Denice H.	0.2	\$36.80
		E-mail correspondence to regarding \$36.80
9/15/2014 Smith, Denice H.	0.2	\$36.80
		Obtain
9/16/2014 Edwards, Carey L.	0.3	\$46.80
9/16/2014 Lowerds, Carey E. 9/16/2014 Josephs, Mark T.	0.2	\$102.00 Review
9/16/2014 Josephs, Mark T.	0.2	\$102.00 Analysis regarding
3, <b>1</b> 0, <b>202</b> · 103cp.io,	-	Correspondence regarding
9/17/2014 Josephs, Mark T.	0.3	\$153.00
		E-mails regarding
9/17/2014 Kaufman, Michael	0.2	\$88.20
		Prepare Prepar
9/17/2014 Smith, Denice H.	0.4	\$73.60
9/18/2014 Chelette, Sara	0.9	\$298.80 Attention to Strategy session with
0/18/3014 Chalatta Cara	1	Strategy session with regarding \$332.00 a
9/18/2014 Chelette, Sara	1	Conference with to analyze
9/18/2014 Donohoe, Linda S.	1	\$578.00
3/16/2014 DOMOROE, EMAB 3.	•	Obtain copy of
9/18/2014 Edwards, Carey L.	0.2	\$31.20
		Conference with, regarding a
9/18/2014 Josephs, Mark T.	1	\$510.00
9/18/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
	_	
9/18/2014 Kaufman, Michael	1	\$441.00 Conference regarding \$352.80 Consider
9/18/2014 Kaufman, Michael	8.0	\$352.80 Consider  E-mail correspondence from
		and response regarding
9/18/2014 Smith, Denice H.	0.2	\$36.80
3, 10, 201 ( 3,7,7,1, , , , , , , , , , , , , , , , ,	0.2	Analysis of and consider
9/22/2014 Chelette, Sara	4.1	\$1,361.20
9/22/2014 Hamilton, Jeffrey S.	2	\$520.00 Preparation of
9/22/2014 Smith, Denice H.	2.5	\$460.00 Update
9/23/2014 Josephs, Mark T.	0.4	\$204.00 Correspondence regarding
9/23/2014 Josephs, Mark T.	0.2	\$102.00 Conference with regarding
9/24/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
0/05/2014 51 1 1 1 5 1	0.4	Confer with regarding s
9/25/2014 Chelette, Sara	0.4	\$132.80

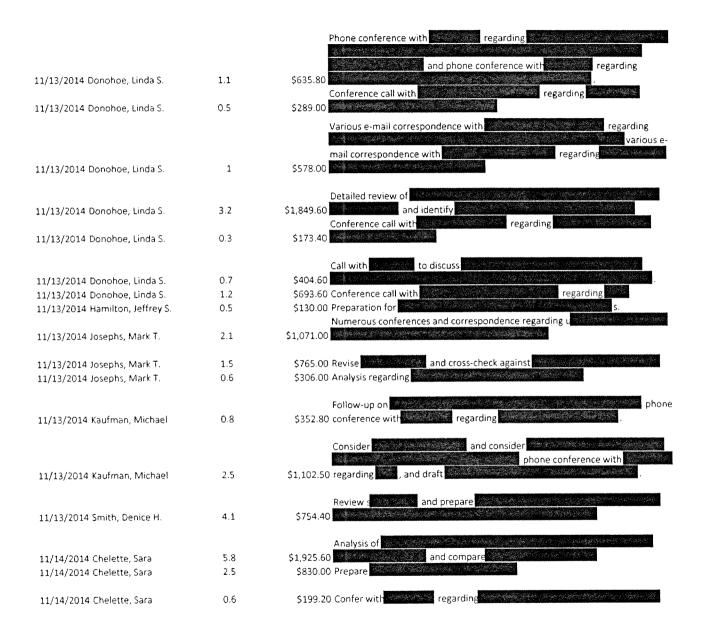
9/25/2014 Donohoe, Linda S.	0.4	\$231.20 Conference with regarding
9/25/2014 Donohoe, Linda S.	1	Conference call with regarding \$578.00
9/25/2014 Josephs, Mark T.	1	\$510.00 Conference call with regarding
9/25/2014 Josephs, Mark T.	0.4	Conferences with regarding \$204.00
		Review regarding
9/29/2014 Donohoe, Linda S.	0.1	\$57.80
9/29/2014 Donohoe, Linda S.	0.4	\$231.20 Phone conference with regarding
9/29/2014 Donohoe, Linda S.	0.1	\$57.80 E-mail correspondence with regarding .
9/29/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
9/29/2014 Kaufman, Michael	0.4	\$176.40 Consider with
		Various e-mail correspondence with regarding
10/2/2014 Donohoe, Linda S.	0.2	\$115.60
		Obtain
10/2/2014 Edwards, Carey L.	0.2	\$31.20
		Prepare regarding
10/2/2014 Josephs, Mark T.	1.7	\$867.00
10/2/2014 Kaufman, Michael	1.6	\$705.60 Detailed examination of regarding
10/3/2014 Chelette, Sara	0.4	\$132.80 Confer with regarding .
10/3/2014 Nobles, Paige	0.4	\$89.60 Strategic consideration of
10/4/2014 Nobles, Paige	0.8	\$179.20 Preparation of
_		E-mail correspondence with regarding
10/6/2014 Donohoe, Linda S.	0.1	\$57.80 regarding
10/6/2014 Nobles, Paige	0.2	\$44.80 Review
		E-mail correspondence from regarding
10/7/2014 Donohoe, Linda S.	0.1	\$57.80
		E-mail correspondence to regarding
10/7/2014 Donohoe, Linda S.	0.1	\$57.80
10/8/2014 Chelette, Sara	0.2	\$66.40 Conference with regarding .
		E-mail with regarding
10/8/2014 Donohoe, Linda S.	0.2	\$115.60 and prepare regarding same.
10/8/2014 Donohoe, Linda S.	1	\$578.00 Review and provide .
		Various e-mail correspondence with regarding
10/8/2014 Donohoe, Linda S.	0.3	\$173.40
		Telephone conference with regarding
10/8/2014 Josephs, Mark T.	0.5	\$255.00
10/8/2014 Josephs, Mark T.	0.2	\$102.00 Conference with regarding .

10/8/2014 Nobles, Paige	0.7	\$156.80 Prepare regarding
10/9/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
10/9/2014 Kaufman, Michael	0.5	\$220.50 Review of
10/10/2014 Nobles, Paige	3.2	\$716.80 Preparation of
10/13/2014 Kaufman, Michael	0.6	\$264.60 Phone conference with regarding .
		Review
10/13/2014 Kaufman, Michael	0.6	\$264.60
10/13/2014 Nobles, Paige	1.6	\$358.40 Preparation of
		Compile
10/13/2014 Smith, Denice H.	0.3	\$55.20
10/14/2014 Nobles, Paige	1.9	\$425.60 Preparation of
		Prepare ***
10/15/2014 Josephs, Mark T.	1.3	\$663.00
		Telephone conference and correspondence with
10/16/2014 Josephs, Mark T.	0.5	\$255.00 regarding
10/17/2014 Chelette, Sara	1.5	\$498.00 Review
10/17/2014 Chelette, Sara	0.3	\$99.60 Confer with regarding .
		resiew regarding
		and review
10/17/2014 Donohoe, Linda S.	1	\$578.00  Revise correspondence to regarding
	0.5	Revise correspondence to regarding \$255.00
10/17/2014 Josephs, Mark T.	0.5	\$255.00
10/17/2014 Nobles, Paige	3.8	\$851.20 Preparation of
10/17/2014 Nobles, Paige 10/17/2014 Nobles, Paige	0.4	\$89.60 Conference with regarding Motion for Substituted Service.
10/17/2014 Nobles, Faige	0.4	Compile
10/17/2014 Smith, Denice H.	0.2	\$36.80 ** ·
10/17/2014 Simail, Definee 11.	0.2	Review and respond to
10/20/2014 Chelette, Sara	0.2	\$66.40
10/20/2014 Josephs, Mark T.	0.5	\$255.00 Analysis of
10/22/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence with
,,, -, -, -, -, -, -, -, -, -,		Correspondence with regarding s
10/23/2014 Josephs, Mark T.	0.3	\$153.00
10/27/2014 Josephs, Mark T.	0.5	\$255.00 Analysis regarding
10/28/2014 Josephs, Mark T.	0.3	\$153.00 Conference with regarding .
10/29/2014 Hamilton, Jeffrey S.	0.5	\$130.00 Revisions to
		Telephone conferences with regarding
10/29/2014 Josephs, Mark T.	0.5	\$255.00
10/29/2014 Kaufman, Michael	1.4	\$617.40 Consider .
10/30/2014 Chelette, Sara	0.6	\$199.20 Review .
10/30/2014 Hamilton, Jeffrey S.	0.7	\$182.00 Revisions to

		Correspondence regarding
10/30/2014 Josephs, Mark T.	0.3	\$153.00 g.
10/20/2014 Vouferon Aliebook	0.6	E-mails with regarding \$264.60
10/30/2014 Kaufman, Michael	0.0	\$254.60
10/30/2014 Smith, Denice H.	0.7	\$128.80 Investigative research regarding
		Correspondence to regarding
10/31/2014 Josephs, Mark T.	0.2	\$102.00
		Review e-mails regarding
10/31/2014 Kaufman, Michael	0.9	\$396.90 Prepare
10/31/2014 Smith, Denice H.	0.5	Prepare \$92.00
10/31/2014 Shiftin, Denice 11.	0.5	Correspondence to regarding c
10/31/2014 Smith, Denice H.	0.4	\$73.60
11/3/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
11/3/2014 Josephs, Mark T.	0.3	\$153.00 Analysis regarding
11/4/2014 Josephs, Mark T.	0.2	\$102.00 Review
11/4/2014 Josephs, Mark T.	0.3	\$153.00 Analysis regarding
11/6/2014 Chelette, Sara	0.6	\$199.20 Analysis of
		Phone conference with regarding
11/6/2014 Donohoe, Linda S.	0.5	\$289.00
		Consideration of
11/6/2014 Donohoe, Linda S.	0.8	\$462.40
11/6/2014 Donohoe, Linda S.	0.6	\$346.80 Various phone conferences with regarding
11/6/2014 Josephs, Mark T.	0.6	\$306.00 Communications with regarding
11/6/2014 Josephs, Mark T.	1.4	\$714.00 Analysis regarding
11/6/2014 Josephs, Mark T.	1.1	\$561.00 Update regarding .
		Consider regarding and request
11/6/2014 Kaufman, Michael	0.3	\$132.30
		E-mails with regarding
11/6/2014 Kaufman, Michael	0.2	\$88.20
		Review and various e-mail correspondence
11/7/2014 Donohoe, Linda S.	0.7	\$404.60 regarding .
		Phone conference with regarding p
11/7/2014 Donohoe, Linda S.	0.2	\$115.60
11/7/2014 Josephs, Mark T.	0.6	\$306.00 Prepare
11/7/2014 Josephs, Mark T.	0.4	\$204.00 Correspondence regarding .
11/7/2014 Josephs, Mark T.	0.5	\$255.00 Conferences with regarding .
11/7/2014 Kaufman, Michael	0.4	\$176.40 Review e-mails from regarding
11/8/2014 Chelette, Sara	0.5	\$166.00 Review and comment on
		E-mail correspondence with regarding
11/8/2014 Donohoe, Linda S.	0.5	\$289.00
11/8/2014 Donohoe, Linda S.	0.4	\$231.20 Conference with regarding

11/8/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
11/8/2014 Josephs, Mark T.	0.5	\$255.00 Review
11/8/2014 Josephs, Mark T.	0.4	\$204.00 Conferences with regarding .
11/9/2014 Josephs, Mark T.	0.4	\$204.00 Review
44/0/2044 5 (4) 6 (5)	4.7	And opdate
11/9/2014 Smith, Denice H.	4.7	\$864.80
41/10/2014 Danahar Hada 6	0.0	Tegarding
11/10/2014 Donohoe, Linda S.	0.9	\$520.20 \$789.00 Review
11/10/2014 Donohoe, Linda S.	0.5	\$289.00 Review .
11/10/2014 Donohoe, Linda S.	0.3	\$173.40 Phone conference with s regarding .
		Conference call with regarding
11/10/2014 Donohoe, Linda S.	1	\$578.00
		Review
11/10/2014 Donohoe, Linda S.	0.5	\$289.00
11/10/2014 Edwards Caroud	0.3	\$46.80 Obtain
11/10/2014 Edwards, Carey L. 11/10/2014 Josephs, Mark T.	1.4	\$714.00 Prepare
11/10/2014 Josephs, Mark 1.	1.4	\$714.00 Prepare
11/10/2014 Josephs, Mark T.	0.8	\$408.00 Review and correspondence regarding
11/10/2014 Josephs, Mark T.	0.3	\$153.00 Conference with regarding
11/10/2014 Josephs, Mark T.	1	\$510.00 Conference call with regarding
		Continue updating regarding
11/10/2014 Smith, Denice H.	5.3	\$975.20 and review of
		Revise
11/11/2014 Chelette, Sara	0.6	\$199.20
		Various e-mail correspondence regarding \$346.80
11/11/2014 Donohoe, Linda S.	0.6	
11/11/2014 Donohoe, Linda S.	0.4	\$231.20 Conference with s regarding
11/11/2014 Josephs, Mark T.	0.4	\$204.00 Conference with regarding
11/11/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence with regarding s
11/11/2014 Kaufman, Michael	0.4	\$176.40 Various e-mails with regarding
11/11/2014 Smith, Denice H.	3.5	\$644.00 Review and edit
		Prepare
11/12/2014 Chelette, Sara	3.3	\$1,095.60
11/12/2014 Chelette, Sara	1.1	\$365.20 Calculate
11/12/2014 Chelette, Sara	0.6	\$199.20 Confer with regarding
		Review
11/12/2014 Donohoe, Linda S.	3.4	\$1,965.20

		Work on
11/12/2014 Donohoe, Linda S.	3.9	\$2,254.20 and review
,,,		Review e-mail correspondence from regarding
11/12/2014 Donohoe, Linda S.	0.4	\$231.20
		Phone conference with regarding
11/12/2014 Donohoe, Linda S.	0.6	\$346.80  Various e-mail correspondence with regarding
11/12/2014 Donohoe, Linda S.	0.6	Various e-mail correspondence with regarding \$346.80
11/12/2014 Bamilton, Jeffrey S.	1	\$260.00 Revisions to
,,		Revise
11/12/2014 Josephs, Mark T.	1.1	\$561.00
		Phone conferences with regarding
11/12/2014 Josephs, Mark T.	0.6	\$306.00
,,		Telephone conference with regarding
11/12/2014 Josephs, Mark T.	0.6	\$306.00
		Review of and e-mails regarding
11/12/2014 Kaufman, Michael	1.8	\$793.80
11/12/2014 Smith, Denice H.	3.5 0.2	\$644.00 Continue to review and edit \$66.40 Correspondence to regarding
11/13/2014 Chelette, Sara	0.2	Review correspondence from regarding b
11/13/2014 Chelette, Sara	0.2	\$66.40
		Prepare response to regarding
11/13/2014 Chelette, Sara	0.7	\$232.40
11/13/2014 Chelette, Sara	1.2	\$398.40 Call with regarding .
11/13/2014 Chelette, Sara	3.9	\$1,294.80 Analysis of regarding
11/13/2014 Chelette, Sara	0.7	\$232.40 Call with to discuss .
		Analysis of , identification of
11/13/2014 Donohoe, Linda S.	2.7	\$1,560.60
11/13/2014 Donohoe, Linda S.	1.6	Review various e-mail correspondence from and work with \$924.80 to respond to
11/13/2014 Donohoe, Linda S.	0.6	\$346.80 Overview of .
11, 13, 2014 Dononec, and 3.	0.0	Phone conference with regarding
11/13/2014 Donohoe, Linda S.	0.4	\$231.20



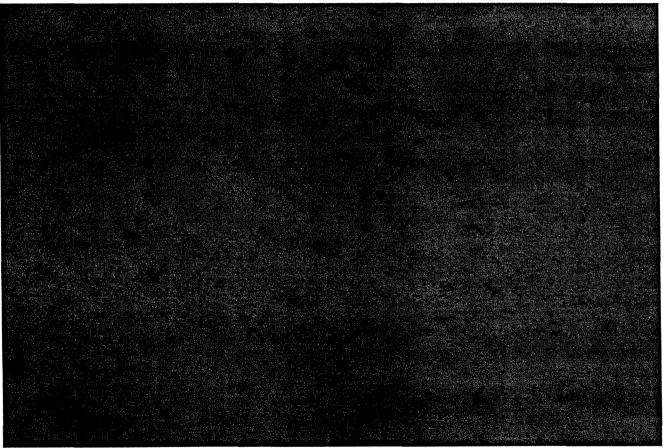
11/14/2014 Chelette, Sara	0.3	\$99.60 Review correspondence from regarding
11/14/2014 Chelette, Sara	0.2	\$66.40 Review correspondence from regarding
11/14/2014 Chelette, Sara	0.3	\$99.60 Correspondence to regarding  Review research regarding
11/14/2014 Chelette, Sara	2.2	\$730.40
		Review various e-mail correspondence from regarding
11/14/2014 Donohoe, Linda S.	1.9	\$1,098.20
		Prepare write-up of
11/14/2014 Donohoe, Linda S.	2.7	\$1,560.60
		Analysis regarding
11/14/2014 Donohoe, Linda S.	1.5	\$867.00
11/14/2014 Donohoe, Linda S.	0.6	\$346.80 Phone conference with regarding
11/14/2014 Donohoe, Linda S.	1.4	\$809.20 Review
11/14/2014 Josephs, Mark T.	0.3	\$153.00 Correspondence regarding
11/14/2014 Josephs, Mark T.	0.4	\$204.00 Analysis regarding
		Phone conference regarding
11/14/2014 Kaufman, Michael	0.6	\$264.60 phone conference with regarding
11/14/2014 Smith, Denice H.	4.5	\$828.00 Continue to review and update
		Correspondence to regarding
11/14/2014 Smith, Denice H.	0.3	\$55.20
		Investigative research regarding
11/14/2014 Smith, Denice H.	0.3	\$55.20
		Analysis of
11/15/2014 Chelette, Sara	2.1	\$697.20
		Prepare chart showing
11/15/2014 Chelette, Sara	1.1	\$365.20
11/16/2014 Chelette, Sara	0.6	\$199.20 Revise
		Prepare Prepar
11/16/2014 Chelette, Sara	1.2	\$398.40
11/16/2014 Chelette, Sara	0.9	\$298.80 Review
11/16/2014 Chelette, Sara	0.8	\$265.60 Review .
11/16/2014 Chelette, Sara	0.8	\$265.60 Review and analysis of ac
11/16/2014 Chelette, Sara	0.5	\$166.00 Review
11/16/2014 Chelette, Sara	0.8	\$265.60 Prepare
11/16/2014 Smith, Denice H.	4.7	\$864.80 Investigative research regarding
•		

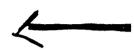
		Prepare regarding
11/16/2014 Smith, Denice H.	0.9	\$165.60
11/17/2014 Chelette, Sara	0.6	\$199.20 Prepare .
11/17/2014 Chelette, Sara	0.4	\$132.80 Correspondence to regarding
11/17/2014 Chelette, Sara	0.2	\$66.40 Call to D. Bires regarding
		Review and consider
11/17/2014 Donohoe, Linda S.	1.3	\$751.40
		E-mail correspondence with regarding
11/17/2014 Donohoe, Linda S.	0.3	\$173.40
11/17/2014 Jacobs Mark T	0.4	\$204.00 Correspondence with regarding
11/17/2014 Josephs, Mark T.	0.4	Analysis of
11/17/2014 Nobles, Paige	1.1	\$246.40
11/1/2014 (40b/e3, 1 aige	1.1	Review correspondence from
11/18/2014 Chelette, Sara	0.7	\$232.40
, ,		
11/18/2014 Chelette, Sara	0.4	\$132.80 Confer with regarding
		Confer with regarding
11/18/2014 Chelette, Sara	0.5	\$166.00
11/18/2014 Chelette, Sara	0.5	\$166.00 Confer with regarding
11/18/2014 Chelette, Sara	0.6	\$199.20 Prepare .
11/18/2014 Chelette, Sara	0.2	\$66.40 Correspondence to regarding
11/18/2014 Chelette, Sara	4.9	\$1,626.80 Prepare  Analysis of and reconcile
11/18/2014 Chelette, Sara	1.5	\$498.00
11/18/2014 Chelette, Sara	0.3	\$99.60 Correspondence to regarding
11, 10, 2014 Chefette, 3313	0.5	Review and prepare for
11/18/2014 Donohoe, Linda S.	0.5	\$289.00
		Conference call with regarding
11/18/2014 Donohoe, Linda S.	0.5	\$289.00
		Follow-up call with regarding
11/18/2014 Donohoe, Linda S.	0.5	\$289.00
		Call with regarding
11/18/2014 Donohoe, Linda S.	0.3	\$173.40
		Work on preparation
		of regarding working with
11/18/2014 Donohoe, Linda S.	1.6	\$924.80
11/10/2014 DUNDROE, BITUS 5.	1.0	\$327.00 millioned .

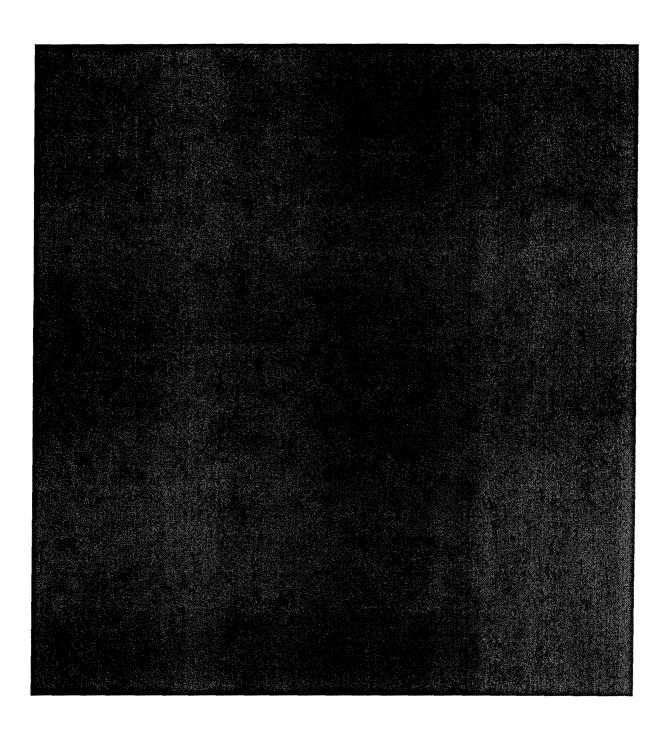


		Correspondence with Process Server regarding
11/20/2014 Smith, Denice H.	0.2	\$36.80
11/21/2014 Chelette, Sara	0.4	Review and respond to correspondence from regarding \$132.80
11/21/2014 Chelette, Sara	0.2	\$66.40 Correspondence to regarding
		Confer with regarding
11/21/2014 Chelette, Sara	0.5	\$166.00
		Correspondence to regarding
11/21/2014 Chelette, Sara	0.2	\$66.40 \$132.80 Review
11/21/2014 Chelette, Sara 11/21/2014 Donohoe, Linda S.	0.4 0.3	\$132.80 Review \$173.40 E-mail correspondence with regarding .
11/21/2014 Bononoe, Enda 3.	0.5	5175.40 E-mail correspondence with tegarding.
		E-mail correspondence with regarding
11/21/2014 Donohoe, Linda S.	0.3	\$173.40
		Telephone conference with regarding
11/21/2014 Josephs, Mark T.	0.3	\$153.00
	0.4	Correspondence with regarding
11/21/2014 Josephs, Mark T.	0.4	\$204.00 Analysis regarding
11/21/2014 Josephs, Mark T.	0.4	\$204.00
11, 21, 2014 303cp10, Wark 7.	0	V2.04.00
		Compare
11/21/2014 Smith, Denice H.	2.4	\$441.60 and update .
		Multiple correspondence with process regarding
11/21/2014 Smith, Denice H.	0.5	\$92.00  Review proposed correspondence for
11/24/2014 Chelette, Sara	0.2	\$66.40
11/24/2014 Chelette, Sara	0.2	\$66.40 Confer with regarding .
11/24/2014 Chelette, Sara	0.1	\$33.20 Correspondence to regarding
		Review and consider regarding
11/24/2014 Donohoe, Linda S.	0.6	\$346.80
		E-mail correspondence to regarding
11/24/2014 Donohoe, Linda S.	0.3	\$173.40
11/24/2014 Josephs, Mark T.	0.4	Telephone conference with regarding \$\text{regarding} \text{.}
11/24/2014 Josephs, Mark 1.	0.4	Correspondence with regarding
11/24/2014 Josephs, Mark T.	0.4	\$204.00
11/24/2014 Josephs, Mark T.	0.4	\$204.00 Analysis regarding
		Prepare Prepar
11/24/2014 Smith, Denice H.	1.1	\$202.40  Correspondence to regarding
11/24/2014 Smith, Denice H.	0.5	Correspondence to regarding S92.00
11/24/2014 Janes, Deince 11.	0.5	\$22.00

11/25/2014 Chelette, Sara	0.3	Revise regarding \$99.60 Analyze regarding
11/25/2014 Donohoe, Linda S.	0.6	\$346.80  Telephone conference with regarding s
11/25/2014 Josephs, Mark T.	0.7	\$357.00
11/25/2014 Josephs, Mark T.	0.5	\$255.00 Analysis regarding
11/26/2014 Chelette, Sara Transition Fees	0.5	\$166.00 Prepare \$428,814.00







alin en rot systembour of the statement of the population is a six society. We attribute		
3/3/2014 Donohoe, Linda S.	0.2	\$145.00 E-mail correspondence with regarding
3/18/2014 Donohoe, Linda S.	0.5	\$362.50 Review s and provide
		Review various e-mail correspondence regarding
3/19/2014 Donohoe, Linda S.	0.4	\$290.00 and respond .
		Review of s and e-mail regarding
3/19/2014 Donohoe, Linda S.	0.3	\$217.50
		Review e-mail correspondence from regarding
4/17/2014 Donohoe, Linda S.	0.2	\$145.00
4/17/2014 Donohoe, Linda S.	0.4	\$290.00 Consider
4/17/2014 Donohoe, Linda S.	0.1	\$72.50 Voice-mail to regarding
4/18/2014 Donohoe, Linda S.	0.5	\$362.50 Review and provide .
		E-mail correspondence from regarding
		and prepare
4/18/2014 Donohoe, Linda S.	0.6	\$435.00
		Prepare regarding regarding
4/23/2014 Donohoe, Linda S.	0.2	\$145.00
4/24/2014 Donohoe, Linda S.	0.5	\$362.50 Various e-mail correspondence with regarding
		Phone conference with regarding
5/8/2014 Donohoe, Linda S.	0.6	\$346.80 and prepare
		Analysis of
5/8/2014 Donohoe, Linda S.	0.8	\$462.40
5/8/2014 Kerridge, Ron	0.4	\$231.20 Reviewing and analyzing
5/8/2014 Kerridge, Ron	0.1	\$57.80 Telephone conference with regarding
		Conference call with
5/9/2014 Donohoe, Linda S.	1.3	\$751.40 regarding .
5/9/2014 Josephs, Mark T.	1.3	\$663.00 Conference call with tregarding
5/19/2014 Chelette, Sara	0.5	\$166.00 Work on
5/19/2014 Josephs, Mark T.	1	\$510.00 Prepare
		Conference with regarding
5/19/2014 Josephs, Mark T.	0.4	\$204.00
5/20/2014 Chelette, Sara	0.5	\$166.00 Revise
		Prepare
5/22/2014 Donohoe, Linda S.	1.2	\$693.60 s.

5/23/2014 Donohoe, Linda S.	0.6	Review various e-mail correspondence regarding \$346.80
6/17/2014 Donohoe, Linda S. 6/18/2014 Donohoe, Linda S.	0.3 0.4	Review various e-mail correspondence regarding \$173.40 and reply \$231.20 Review
6/19/2014 Donohoe, Linda S. Administration	0.2 Fees	\$115.60 Final review of and e-mail regarding \$7,946.70

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102967 Matters billed - Expenses from March 1 to billed time as of December 12, 2014

Matter	Date	Bill Num	Cost Code	Billed Amt	Narrative
	1/13/2014		TELCON	\$6.80	Readyconference Plus Audio; Moderator: Linda S Donohoe; 132 minutes
	1/16/2014		TELCON		Readyconference Plus Audio; Moderator: Linda S Donohoe; 225 minutes
	2/4/2014		TELCON		Readyconference Plus Audio; Moderator: Linda S Donohoe; 97 minutes
	2/4/2014		TELCON		Readyconference Plus Audio; Moderator: Linda S Donohoe; 153 minutes
	2/5/2014		TELCON	\$32.23	Readyconference Plus Audio; Moderator: Linda S Donohoe; 625 minutes
	2/6/2014		TELCON		Readyconference Plus Audio; Moderator: Linda S Donohoe; 251 minutes
	2/11/2014		TELCON		Readyconference Plus Audio; Moderator: Linda S Donohoe; 190 minutes
	2/18/2014		TELCON		Readyconference Plus Audio; Moderator: Linda S Donohoe; 146 minutes
	3/4/2014		TELCON		Readyconference Plus Audio; Moderator: Linda S Donohoe; 143 minutes
	3/4/2014		TELCON		Readyconference Plus Audio; Moderator: Linda S Donohoe; 523 minutes
	3/5/2014		TELCON	\$1.30	Readyconference Plus Audio; Moderator: Linda S Donohoe; 25 minutes
					airfare-VENDOR: Mark Josephs; INVOICE#: ER189934; DATE: 5/14/2014 - Expenses to attend
	5/14/2014		AIR	\$432.00	hearing in San Antonio
	4/24/2014		FFEE	\$6.50	FileTime Invoice
	5/9/2014		MAIL	\$137.28	12 CERTIFIED POSTAGE at \$11.44 made 2014-05-09 10:03
	5/13/2014		MAIL	\$91.32	12 CERTIFIED POSTAGE at \$7.61 made 2014-05-13 08:16
	5/15/2014		MAIL	\$97.57	11 CERTIFIED POSTAGE at \$8.87 made 2014-05-15 08:59
					meal-VENDOR: Linda Donohoe; INVOICE#: ER189598; DATE: 3/17/2014 - Meeting with A.
	3/17/2014		MEAL	\$13.12	Ytterberg and M. Josephs (Fernando's Mexican Cuisine)
					parking-VENDOR: Mark Josephs; INVOICE#: ER189934; DATE: 5/14/2014 - Expenses to attend
	5/14/2014		PARK	\$10.00	hearing in San Antonio
					taxi-VENDOR: Mark Josephs; INVOICE#: ER189934; DATE: 5/14/2014 - Expenses to attend
	5/14/2014		TAXI	\$33.00	hearing in San Antonio
	4/24/2014		TELCON	\$6.00	Readyconference Plus Audio; Moderator: Linda S Donohoe; 116 minutes
	5/1/2014		TELCON		Readyconference Plus Audio; Moderator: Linda S Donohoe; 474 minutes
	5/2/2014		TELCON		Readyconference Plus Audio; Moderator: Linda S Donohoe; 264 minutes
	5/8/2014		TELCON	\$15.55	Readyconference Plus Audio; Moderator: Linda S Donohoe; 301 minutes
	5/12/2014		TELCON		Readyconference Plus Audio; Moderator: Linda S Donohoe; 820 minutes
					PAYEE: Bexar County District Clerk; REQUEST#: 536723; DATE: 6/19/2014 GR192387, Issuance
	6/19/2014	ļ	CC	\$690.00	of 70 citations (\$544) and service on Secretary of State for 2 defendants (\$146)
	5/9/2014	ļ	FFEE		FileTime Invoice
	5/15/2014	ļ	FFEE	\$6.50	FileTime Invoice
	5/15/2014	ļ	FFEE	\$73.38	FileTime Invoice
	6/5/2014	ļ	MAIL	\$6.48	1 CERTIFIED POSTAGE at \$6.48 made 2014-06-05 14:57

6/20/2014	MILE	\$71.68	VENDOR: Denice Smith INVOICE#: ER193290 DATE: 6/20/2014
			VENDOR: Williams Lea Inc.; INVOICE#: I14060464; DATE: 6/1/2014 - JAW-03291 5-1-14 to 5-30-
6/1/2014	MISC	\$104.00	14
5/13/2014	TELCON	\$7.40	Readyconference Plus Audio; Moderator: Mark T. Josephs; 134 minutes
5/13/2014	TELCON	\$36.94	Readyconference Plus Audio; Moderator: Sara K. Hollan; 669 minutes
5/14/2014	TELCON	\$8.22	Readyconference Plus Audio; Moderator: Linda S Donohoe; 149 minutes
5/14/2014	TELCON	\$9.40	Readyconference Plus Audio; Moderator: Linda S Donohoe; 170 minutes
5/21/2014	TELCON	\$16.90	Readyconference Plus Audio; Moderator: Linda S Donohoe; 306 minutes
7/1/2014	MAIL	\$113.20	10 CERTIFIED POSTAGE at \$11.32 made 2014-07-01 08:17
			PAYEE: Government of Alberta; REQUEST#: 541138; DATE: 9/12/2014 GR197868, Payment for
9/12/2014	SOF	\$100.00	Service of Texas citation/petition on Canadian individual
6/9/2014	TELCON	\$1.75	Readyconference Plus Audio; Moderator: Linda S Donohoe; 32 minutes
7/16/2014	TELCON	\$14.47	Readyconference Plus Audio; Moderator: Linda S Donohoe; 264 minutes
8/7/2014	TELCON	\$7.47	Readyconference Plus Audio; Moderator: Sara K. Hollan; 136 minutes
			PAYEE: District Clerk - Bexar County; REQUEST#: 543768; DATE: 10/31/2014 GR200927, Fee
10/31/2014	CC	\$32.00	for Issuance of Citations
			PAYEE: Bexar County District Clerk; REQUEST#: 545055; DATE: 11/18/2014 GR202115
11/18/2014	CC	\$8.00	Issuance of Citation
			PAYEE: District Clerk - Bexar County; REQUEST#: 545227; DATE: 11/25/2014 GR202496,
11/25/2014	FFEE	\$328.00	Issuance of 41 Citations
			VENDOR: Henjum Goucher Reporting Services; INVOICE#: 133753; DATE: 10/10/2014 - Attorney
10/10/2014	MISC	\$3,200.00	Services
9/18/2014	TELCON	\$8.80	Readyconference Plus Audio; Moderator: Linda S Donohoe; 160 minutes
, .		\$5,970.23	

# EXHIBIT C

### SEE ATTACHED

## Hornberger Sheehan Fuller & Garza

7373 Broadway, Suite 300 San Antonio, Texas 78209 (210) 271-1700 Fax: (210) 271-1730

JPMorgan Chase Bank, N.A. ATTN: Ms. Susan Kravik JPMorgan Chase Bank, N.A. Office of the General Counsel P.O. Box 655415, TX1-2670 Dallas, TX75265-5415

July 7, 2014 Statement No. 17444 Client: 08099

Services Rendered Through June 30, 2014

#### 08099-0000: South Texas Syndicate Successor Trustee Transition

JPMC Matter Number: 495252

Professional Services:					Amount		
6/25/2014		Review and analysis of		1.40	284.20		
SLC				203/HR			
6/25/2014		Final review of		1.80	120.60		
PAR		and draft lette	er for	67/HR	, 0.00		
6/26/2014		Telephone conference wi	th regarding	1.50	100.50		
PAR	7		<b>.</b>	67/HR	100.00		
		and updat	e .				
6/30/2014		Review of the state of the stat		0.70	142.10		
SLC				203/HR			
6/30/2014		Review of emails from	regarding	0.80	53.60		
PAR		والمستجدد والمستواد		67/HR			
review of regarding							
			Sub-total Professional Services:	6.2000	701.00		
Professional Summary							
Stephanie L. Curette		Associate	2.1 hours at \$203 /HR		426.30		
Susie Reeves Paralegal 4.1 hours at \$67 /HR 274.			274.70				
Total hours: 6.20							

Hornberger Sheehan Fuller & Garza		Page: 2
	Current Fees and Charges:	701.00

## Hornberger Sheehan Fuller & Garza

7373 Broadway, Suite 300 San Antonio, Texas 78209

(210) 271-1700 Fax: (210) 271-1730

JPMorgan Chase Bank, N.A. ATTN: Ms. Susan Kravik JPMorgan Chase Bank, N.A. Office of the General Counsel P.O. Box 655415, TX1-2670 Dallas, TX75265-5415

August 23, 2014 Statement No. 17722 Client: 08099

Services Rendered Through July 31, 2014

#### 08099-0000: South Texas Syndicate Successor Trustee Transition

JPMC Matter Number: 495252

Professional Services:						
#NOTIFICATION AND ADDRESS OF THE PROPERTY OF T	Hrs/Rate	Amount				
6/24/2014	Review		1.40 313/HR	438.20		
RAG			313/TK			
6/25/2014	Review	phone with	1.30	406.90		
RAG			313/HR			
6/30/2014	Address		0.60	187.80		
RAG			313/HR	107.00		
7/1/2014	Review of	sand	2.00			
PAR	prepare	and	67/HR	134.00		
	telephone conferences		<i></i>			
7/3/2014	Telephone conference w	vith 1 concerning	0.60	457.00		
DJW	Total Mariana Carriaga M	263/HR	157.80			
		0.1.1.10		7 204 70		
		Sub-total Professional Services:	5.9000	1,324.70		
Professional Summary						
Rudy A. Garza	Partner	3.3 hours at \$313 /HR	1,032.90			
Susie Reeves	Paralegal	2 hours at \$67 /HR	134.00			
D. Jed Williams Partner 0.6 hours at \$263 /HR				157.80		
Total hours: 5.90						

Hornberger Sheehan Fu	ller	& (	Garza
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Current Fees and Charges: 1,324.70