JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

#### DEPOSITION SUBPOENA DUCES TECUM TO PRODUCE DOCUMENTS ISSUED IN THE NAME OF THE STATE OF TEXAS

# TO ANY PEACE OFFICER, CONSTABLE OF THE STATE OF TEXAS OR OTHER PERSON DULY AUTHORIZED TO SERVE OR EXECUTE SUBPOENAS:

This Subpoena is directed to:

#### **CUSTODIAN OF RECORDS FOR:**

JESSE E. HINES 1505 Calle Del Norte, Suite 200 Laredo, Texas 78041

This Subpoena directs the Custodian of Records for JESSE E. HINES to appear at **10:00 a.m. on August 6, 2014,** before a notary public at the following location:

1505 Calle Del Norte, Suite 200 Laredo, Texas 78041

and answer under oath written questions to be propounded by counsel for Defendant and to produce for inspection and photocopying the documents and records described on Exhibit "A" attached to the Notice Duces Tecum of Intent to Take Deposition by Written Questions served with and attached to this Subpoena.

This Subpoena is issued at the instance and request of Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust. The attorneys of record for Defendant are: Patrick K. Sheehan and David Jed Williams, Hornberger Sheehan Fuller & Garza Incorporated, The Quarry Heights Building, 7373 Broadway, Suite 300, San Antonio, Texas 78209.

THIS SUBPOENA IS ISSUED UNDER TEXAS RULE OF CIVIL PROCEDURE 176. RULE 176.8(a) STATES: FAILURE BY ANY PERSON WITHOUT ADEQUATE EXCUSE TO OBEY A SUBPOENA SERVED UPON THAT PERSON MAY BE DEEMED A CONTEMPT OF THE COURT FROM WHICH THE SUBPOENA IS

## ISSUED OR A DISTRICT COURT IN THE COUNTY IN WHICH THE SUBPOENA IS SERVED, AND MAY BE PUNISHED BY FINE OR CONFINEMENT, OR BOTH.

This Subpoena is issued by David Jed Williams, attorney for Defendant, on behalf of Defendant.

Respectfully submitted,

#### HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

#### **HUNTON & WILLIAMS LLP**

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

#### **ATTORNEYS FOR DEFENDANT**

#### **RETURN**

CAME TO HAND ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, AT \_\_\_\_ O'CLOCK \_\_\_.M. AND EXECUTED (NOT EXECUTED) ON THE \_\_\_\_ DAY OF \_\_\_ 2014, BY DELIVERING TO **JESSE E. HINES**, A TRUE COPY OF THIS SUBPOENA UPON WHICH I ENDORSED THE DATE OF DELIVERY. CAUSE OF FAILURE TO EXECUTE THIS SUBPOENA IS \_\_\_\_\_.

TOTAL FEES: \$\_\_\_\_\_

WEBB COUNTY, TEXAS

BY:

#### **NON-PEACE OFFICER VERIFICATION**

VERIFICATION OF RETURN (IF NOT SERVED BY PEACE OFFICER)

SWORN TO THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014.

Notary Public, State of Texas

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY, TEXAS

#### NOTICE OF INTENTION TO TAKE DEPOSITION BY WRITTEN QUESTIONS WITH DUCES TECUM

Defendant JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST will take a deposition by written questions of the Custodian of Records for **JESSE E. HINES**, at the following date, time, and place:

Date: August 6, 2014

Time: **10:00 a.m.** 

Place: JESSE E. HINES 1505 Calle Del Norte, Suite 200 Laredo, Texas 78041

Notice is further given that the witness shall produce at the deposition for inspection and photocopying the documents and records listed and described on the attached Exhibit "A."

Respectfully submitted,

#### HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u>

Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

### HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

## ATTORNEYS FOR DEFENDANT

This is to certify that a true and correct copy of this deposition notice was served upon the following, in the manner indicated, on July 10, 2014:

**CERTIFICATE OF SERVICE** 

#### VIA ELECTRONIC SERVICE

Mr. George Spencer, Jr. Mr. Robert Rosenbach **CLEMENS & SPENCER** 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan St., Suite 2900 San Antonio, Texas 78205

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

Mr. David R. Deary Mr. Jim L. Flegle LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251

Mr. John B. Massopust Mr. Matthew Gollinger ZELLE HOFMANN VOELBEL & MASON LLP 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

Mr. Michael S. Christian ZELLE HOFMANN VOELBEL & MASON 44 Montgomery Street, Suite 3400 San Francisco, California 94104

Mr. Fred W. Stumpf **GLAST, PHILLIPS & MURRAY** Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

#### VIA ELECTRONIC SERVICE

#### VIA ELECTRONIC SERVICE

#### **VIA ELECTRONIC SERVICE**

#### **VIA ELECTRONIC SERVICE**

#### **VIA ELECTRONIC SERVICE**

#### VIA ELECTRONIC SERVICE

s/David Jed Williams **David Jed Williams** 

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

#### DEPOSITION ON WRITTEN QUESTIONS PROPOUNED UPON THE WITNESS, CUSTODIAN OF RECORDS FOR JESSE E. HINES

1. Please state your full name, business address, and official title.

#### **ANSWER:**

2. Did you receive a subpoena for the production of the documents and records listed and described on Exhibit "A" attached to these questions?

#### **ANSWER:**

3. Have these documents and records been produced for this deposition, bates numbered, and delivered to the officer taking this deposition?

#### ANSWER:

4. Are you the custodian of these documents or records for JESSE E. HINES?

#### **ANSWER:**

5. What is the Bates number range for the documents and records produced for this deposition?

#### ANSWER:

 $\{00057708.1\}$ 

6. Are the documents and records produced for this deposition originals or photocopies of the original documents?

#### **ANSWER:**

7. Are the documents and records produced for this deposition memoranda, reports, records or data compilations of acts, events, or conditions made at or near the time by or from information transmitted by, a person with knowledge?

#### **ANSWER:**

8. Are these documents and records kept in the course of a regularly conducted business activity of **JESSE E. HINES**?

#### ANSWER:

9. Was it the regular practice of the business activity of **JESSE E. HINES** to make the memorandum, report, record or data compilation reflected in these documents and records?

#### **ANSWER:**

# WITNESS, CUSTODIAN OF RECORDS FOR **JESSE E. HINES**

I \_\_\_\_\_\_, a Notary Public in and for the State of Texas, do hereby certify that the forgoing answers of the witness were made by the said witness and sworn to and subscribed before me.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS \_\_\_\_\_ day of \_\_\_\_\_, 2014.

Notary Public, State of Texas

#### EXHIBIT "A"

Please produce the following documents relating to the leases described below:

- The executed leases;
- Any option agreements, letters of intent to lease or side agreements relative to the leases;
- Any agreements relative to amendment, modification or extension of the leases;
- Any lease data sheets relative to the lease;
- Sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any Lease Purchase Report ("LPR") and;
- Any receipt or paid draft relative to the leases
- 1. Memorandum of Lease, dated 7/30/2008 from Virginia R. Wynn, as Grantor, to JESSE E. HINES, as Grantee, recorded in Volume 2630 Page 756 Oil and Gas Lease Records Webb County, Texas, comprising 12,155.65 acres of land, more or less, in such county.

JOHN	К.	MEYER,	ET.	AL.,
	Pla	aintiffs,		

V.

JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST and GARY P. AYMES, Defendants. IN THE DISTRICT COURT

225TH JUDICIAL DISTRICT

BEXAR COUNTY, TEXAS

#### **NOTICE OF FILING RULE 11 AGREEMENT**

§

Now comes JPMORGAN CHASE BANK, N.A. ("Defendant"), in the above styled and

referenced cause, and files the attached Rule 11 Agreement.

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

7373 Broadway, Suite 300 San Antonio, Texas 78209 (210) 271-1700 Telephone (210) 271-1740 Fax

By: /s/ David Jed Williams

Patrick K. Sheehan psheehan@hsfblaw.com State Bar No. 18175500 Rudy A. Garza rugar@hsfblaw.com State Bar No. 07738200 David Jed Williams jwilliams@hsfblaw.com State Bar No. 21518060

#### **MCGINNIS LOCHRIDGE**

600 Congress Ave., Suite 2100 Austin, Texas 78701 (512) 495-6084 Telephone (512) 495-6384 Facsimile Kevin M. Beiter State Bar No. 02059065

and

#### **HUNTON & WILLIAMS LLP**

Charles A. Gall <u>cgall@hunton.com</u> State Bar No. 07281500 John C. Eichman <u>jeichman@hunton.com</u> State Bar No. 06494800 Amy S. Bowen <u>abowen@hunton.com</u> State Bar No. 24028216

#### ATTORNEYS FOR DEFENDANT JPMORGAN CHASE BANK, N.A., AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST

#### **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing instrument has been served on the following counsel of record via the electronic service manager and/or by email on this 10<sup>th</sup> day of July, 2014:

Mr. George Spencer, Jr. Mr. Jeffrey J. Jowers CLEMENS & SPENCER 112 East Pecan, Suite 1300 San Antonio, Texas 78205 <u>spencer@clemmens-spencer.com</u> <u>jjowers@clemens-spencer.com</u>

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan, Suite 2900 San Antonio, Texas 78205 jld@ddb-law.com itb@ddb-law.com

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78216 <u>rtinsman@tsslawyers.com</u> ssavage@tsslawyers.com

Mr. Michael S. Christian ZELLE HOFMANN VOELBEL & MASON 44 Montgomery Street, Suite 3400 San Francisco, California 94104 mchristian@zelle.com

Mr. Fred W. Stumpf GLAST, PHILLIPS & MURRAY Nine Greenway Plaza, Suite 3100 Houston, Texas 77046 <u>fstumpf@gpm-law.com</u> Mr. David R. Deary Mr. Jim L. Flegle Mr. Jeven R. Sloan LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251 <u>davidd@LFDlaw.com</u> jimf@LFDlaw.com jevens@LFDlaw.com

Mr. Steven J. Badger Ms. Ashley Bennett Jones ZELLE HOFMANN VOELBEL & MASON 901 Main Street, Suite 4000 Dallas, Texas 75202-3975 <u>sbadger@zell.com</u> ajones@zell.com

Mr. John B. Massopust ZELLE HOFMANN VOELBEL & MASON 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152 jmassopu@zelle.com

Mr. Matthew J. Gollinger ZELLE HOFMANN VOELBEL & MASON 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152 <u>mgollinger@zelle.com</u>

s/s David Jed Williams David Jed Williams

# Hornberger Sheehan Fuller & Garza

July 2, 2014

VIA EMAIL Mr. Fred W. Stumpf Mr. Kelly M. Walne Glast, Phillips & Murray Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

> Re: Cause No. 2010-CI-10977, John K. Meyer, et al. vs. JP Morgan Chase Bank, N.A., et al., in the 225th Judicial District Court of Bexar County, Texas

Dear Fred:

This letter confirms our agreement as follows:

1. On or before July 15, 2014, Intervenors shall identify to Defendants in writing all Intervenors that may testify as witnesses at the trial of this case and have not previously been deposed.

2. Intervenors agree to make any Intervenors so identified available for deposition in San Antonio prior to the discovery deadline of September 5, 2014.

3. Defendants reserve the right to seek the deposition of any Intervenors and Intervenors reserve the right to object to the taking of any Intervenors' depositions (other than those Intervenors identified as witnesses).

Please sign below to indicate your acceptance and agreement to the filing of this letter as a TRCP 11 agreement.

Sincerely,

Patrick K. Sheehan

AGREED AND ACCEPTED:

Mr. Fred W. Stumpf Glast, Phillips & Murray Counsel for Intervenors

JOHN K. MEYER, ET. AL.,	§	IN THE DISTRICT COURT
Plaintiffs,	§	
	§	
V.	§	225TH JUDICIAL DISTRICT
	§	
JPMORGAN CHASE BANK, N.A.	§	
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES,	§	
Defendants.	§	BEXAR COUNTY, TEXAS

#### **NOTICE OF FILING RULE 11 AGREEMENT**

Now comes JPMORGAN CHASE BANK, N.A. ("Defendant"), in the above styled and

referenced cause, and files the attached Rule 11 Agreement.

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

7373 Broadway, Suite 300 San Antonio, Texas 78209 (210) 271-1700 Telephone (210) 271-1740 Fax

By: /s/ David Jed Williams

Patrick K. Sheehan psheehan@hsfblaw.com State Bar No. 18175500 Rudy A. Garza rugar@hsfblaw.com State Bar No. 07738200 David Jed Williams jwilliams@hsfblaw.com State Bar No. 21518060

#### **MCGINNIS LOCHRIDGE**

600 Congress Ave., Suite 2100 Austin, Texas 78701 (512) 495-6084 Telephone (512) 495-6384 Facsimile Kevin M. Beiter State Bar No. 02059065

and

#### **HUNTON & WILLIAMS LLP**

Charles A. Gall cgall@hunton.com State Bar No. 07281500 John C. Eichman jeichman@hunton.com State Bar No. 06494800 Amy S. Bowen abowen@hunton.com State Bar No. 24028216

#### ATTORNEYS FOR DEFENDANT JPMORGAN CHASE BANK, N.A., AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST

#### **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing instrument has been served on the following counsel of record via the electronic service manager and/or by email on this 10<sup>th</sup> day of July, 2014:

Mr. George Spencer, Jr. Mr. Jeffrey J. Jowers CLEMENS & SPENCER 112 East Pecan, Suite 1300 San Antonio, Texas 78205 <u>spencer@clemmens-spencer.com</u> <u>jjowers@clemens-spencer.com</u>

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan, Suite 2900 San Antonio, Texas 78205 jld@ddb-law.com itb@ddb-law.com

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78216 <u>rtinsman@tsslawyers.com</u> ssavage@tsslawyers.com

Mr. Michael S. Christian ZELLE HOFMANN VOELBEL & MASON 44 Montgomery Street, Suite 3400 San Francisco, California 94104 mchristian@zelle.com

Mr. Fred W. Stumpf GLAST, PHILLIPS & MURRAY Nine Greenway Plaza, Suite 3100 Houston, Texas 77046 fstumpf@gpm-law.com Mr. David R. Deary Mr. Jim L. Flegle Mr. Jeven R. Sloan LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251 <u>davidd@LFDlaw.com</u> jimf@LFDlaw.com jevens@LFDlaw.com

Mr. Steven J. Badger Ms. Ashley Bennett Jones ZELLE HOFMANN VOELBEL & MASON 901 Main Street, Suite 4000 Dallas, Texas 75202-3975 <u>sbadger@zell.com</u> ajones@zell.com

Mr. John B. Massopust ZELLE HOFMANN VOELBEL & MASON 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152 jmassopu@zelle.com

Mr. Matthew J. Gollinger ZELLE HOFMANN VOELBEL & MASON 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152 mgollinger@zelle.com

s/s David Jed Williams David Jed Williams

# <u>Hornberger Sheehan Fuller & Garza</u>

July 8, 2014

<u>Via Emall</u>

Mr. Jim L. Flegle LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251

Dear Jim:

In response to your email to me of July 3, 2014 (sent at 3:42 p.m.), we have prepared this Rule 11 TRCP letter to reflect the terms on which we would agree relative to the expert issue(s) under consideration:

- 1. The Amended Docket Control Order deadlines are modified as follows, per the paragraph numbers in the DCO:
  - Defendants expert witness designation deadline is August 22;
  - b. Plaintiffs' amended pleading deadline is August 26;
  - c. Defendant's amended pleading deadline is Sept 9;
  - d. Mediation deadline is Sept 16;
  - e. Discovery deadline is Sept 16;
  - f. Daubert motion deadline is Sept 22; hearing deadline is Oct 6;
  - g. Realistic trial witness lists deadline, Aug 26;
  - h. Trial exhibit list deadline, Sept 26;
- 2. All other deadlines will remain unchanged.
- 3. JPMorgan waives any complaint about the timeliness of delivery of the expert witness backup material/data supplied to Defendants by Plainliffs between the Scheduling Order due date of June 6, 2014, and the date of this Rule 11 Letter.

As concerns your final email note relating to cooperating regarding pending discovery, 1 do not know what that suggestion is intended to mean. We intend to continue to cooperate in discovery, but do not accept your inclusion of this comment as an expansion of our obligations pursuant to the TRCP and, to be clear, your note is also not part of this Rule 11 Agreement.

If this Rule 11 TRCP letter and its terms are acceptable, please have signed by all Plaintiffs' counsel.

We will also require Fred Stumpf's signature as a part of this agreement.

(00057588.1)

7373 Broadway, Sulte 300 - San Antonio, Texas 78209 (210) 271-1700 - Fax (210) 271-1740

Re: Cause No. 2010-CI-10977, John K. Meyer, et al. vs. JP Morgan Chase Bank, N.A., et al., in the 225th Judicial District Court of Bexar County, Texas

July 7, 2014 Page 2

Please advise if you have any questions in this regard,

Sincerely, Mr.M. Patrick K. Sheehan

PKS:rmc Enclosure

AGREED AND ACCEPTED;

6. 4. 6. 1.1 V.C. 1 3.,. Mr. George Spencer, Jr. CLEMENS & SPENCER

Mr. James L. Drought DROUGHT DROUGHT & BOBBITT, LLP

Acuman / Lussen N by

Mr. Richard Tinsman by ferentission Ms. Sharon C. Savage TINSMAN & SCIANO, INC.

Mr. Jim L. Flugle *Carnessian* Mr. Michael J. Donley LOBWINSOHN FLEGLE DEARY, L.L.P.

Assocust by Jul

Mr. John B. Massopust of premission ZELLE HOFMANN VOELBEL & MASON

Mr. Fred W. Stumpf

GLAST, PHILLIPS & MURRAY

Hornberger Sheehan Fuller & Gaiza

(00057588.1)

July 7, 2014 Page 3

ce;

#### Via Emuil or Facsimile Mr. George Spencer, Jr. Mr. Robert Rosenbach CLEMENS & SPENCER 112 East Pecan, Suite 1300 San Antonio, Texas 78205

#### Via Email or Facsimile

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan, Suite 2900 San Antonio, Texas 78205

#### Via Email or Facsimile

Mr. Richard Tinsman Ms. Sharon C. Sayage TINSMAN & SCIANO, INC, 10107 McAllister Freeway San Antonio, Texas 78216

#### Via Email or Facsimile

Mr. Michael S. Christian Zelle Hofmann Voelbel & Mason 44 Montgoinery Street, Suite 3400 San Francisco, CA 94104

#### Via Email or Facsimile

Mr. Fred W. Stumpf BOYER JACOBS SHORT Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

#### Via Email or Facsimile

Mr. David M. Prichard PRICHARD IIAWKINS MCFARLAND & YOUNG Union Square, Suite 600 10101 Reupion Place San Antonio, Texas 78216

#### Via Email or Facsimile

Mr. Steven J. Badger Ms. Ashley Bennett Jones ZELLE HOFMANN VOELBEL & MASON 901 Main Street, Suite 4000 Dallas, Texas 75202-3975

#### <u>Via Email or Facsimile</u>

Mr, John B. Massopusi ZELLE HOFMANN VOELBEL & MASON Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

#### Via Email or Facsimile

Mr. Matthew H. Gollinger ZELLE HOPMANN VOELBEL & MASON Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

#### <u>Via Email or Facslinile</u>

Mr. Alan V. Ytterberg Mr. J. Graham Kenney Ytterberg Deery Knull LLP 3555 Timmons Lane, Suite 1000 Houston, Texas 77027-6495

#### Via Email or Facsimile

Mr. Charles A, Gall Mr. John C. Eichman Ms. Amy S. Bowen HUNTON & WILLIAMS LLP 1445 Ross Avenue, Suite 3700 Dallas, Texas 75202

[00057588.1}

#### Hornberger Sheehan Fuller & Garza

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

#### DEPOSITION SUBPOENA DUCES TECUM TO PRODUCE DOCUMENTS ISSUED IN THE NAME OF THE STATE OF TEXAS

# TO ANY PEACE OFFICER, CONSTABLE OF THE STATE OF TEXAS OR OTHER PERSON DULY AUTHORIZED TO SERVE OR EXECUTE SUBPOENAS:

This Subpoena is directed to:

#### **CUSTODIAN OF RECORDS FOR:**

NEW SOUTH MINERALS INC. c/o David M. Drinkard 350 N. Sam Houston Pkwy East, Suite 205 Houston, Texas 77060

This Subpoena directs the Custodian of Records for NEW SOUTH MINERALS INC., to appear at **10:00 a.m. on August 4, 2014,** before a notary public at the following location:

350 N. Sam Houston Pkwy East, Suite 205 Houston, Texas 77060

and answer under oath written questions to be propounded by counsel for Defendant and to produce for inspection and photocopying the documents and records described on Exhibit "A" attached to the Notice Duces Tecum of Intent to Take Deposition by Written Questions served with and attached to this Subpoena.

This Subpoena is issued at the instance and request of Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust. The attorneys of record for Defendant are: Patrick K. Sheehan and David Jed Williams, Hornberger Sheehan Fuller & Garza Incorporated, The Quarry Heights Building, 7373 Broadway, Suite 300, San Antonio, Texas 78209.

THIS SUBPOENA IS ISSUED UNDER TEXAS RULE OF CIVIL PROCEDURE 176. RULE 176.8(a) STATES: FAILURE BY ANY PERSON WITHOUT ADEQUATE EXCUSE TO OBEY A SUBPOENA SERVED UPON THAT PERSON MAY BE DEEMED A CONTEMPT OF THE COURT FROM WHICH THE SUBPOENA IS

## ISSUED OR A DISTRICT COURT IN THE COUNTY IN WHICH THE SUBPOENA IS SERVED, AND MAY BE PUNISHED BY FINE OR CONFINEMENT, OR BOTH.

This Subpoena is issued by David Jed Williams, attorney for Defendant, on behalf of Defendant.

Respectfully submitted,

#### HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

#### **HUNTON & WILLIAMS LLP**

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

#### **ATTORNEYS FOR DEFENDANT**

#### **RETURN**

CAME TO HAND ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, AT \_\_\_\_ O'CLOCK \_\_\_.M. AND EXECUTED (NOT EXECUTED) ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, BY DELIVERING TO **DAVID M. DRINKARD**, A TRUE COPY OF THIS SUBPOENA UPON WHICH I ENDORSED THE DATE OF DELIVERY. CAUSE OF FAILURE TO EXECUTE THIS SUBPOENA IS \_\_\_\_\_.

TOTAL FEES: \$\_\_\_\_\_

HARRIS COUNTY, TEXAS

BY:

#### **NON-PEACE OFFICER VERIFICATION**

VERIFICATION OF RETURN (IF NOT SERVED BY PEACE OFFICER)

SWORN TO THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014.

Notary Public, State of Texas

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY, TEXAS

#### NOTICE OF INTENTION TO TAKE DEPOSITION BY WRITTEN QUESTIONS WITH DUCES TECUM

Defendant JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST will take a deposition by written questions of the Custodian of Records for **NEW SOUTH MINERALS INC.**, at the following date, time, and place:

Date:	August 4, 2014
-------	----------------

Time: **10:00 a.m.** 

Place: NEW SOUTH MINERALS INC. 350 N. Sam Houston Pkwy East, Suite 205 Houston, Texas 77060

Notice is further given that the witness shall produce at the deposition for inspection and photocopying the documents and records listed and described on the attached Exhibit "A."

Respectfully submitted,

#### HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

#### HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

#### ATTORNEYS FOR DEFENDANT

#### **CERTIFICATE OF SERVICE**

This is to certify that a true and correct copy of this deposition notice was served upon the following, in the manner indicated, on July 8, 2014:

#### VIA EMAIL

VIA EMAIL

Mr. George Spencer, Jr. Mr. Robert Rosenbach CLEMENS & SPENCER 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan St., Suite 2900 San Antonio, Texas 78205

#### VIA EMAIL

**VIA EMAIL** 

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

Mr. David R. Deary Mr. Jim L. Flegle LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251

Mr. John B. Massopust Mr. Matthew Gollinger ZELLE HOFMANN VOELBEL & MASON LLP 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

Mr. Michael S. Christian ZELLE HOFMANN VOELBEL & MASON 44 Montgomery Street, Suite 3400 San Francisco, California 94104

Mr. Fred W. Stumpf GLAST, PHILLIPS & MURRAY Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

**VIA EMAIL** 

VIA EMAIL

VIA EMAIL

<u>s/David Jed Williams</u> David Jed Williams

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

#### DEPOSITION ON WRITTEN QUESTIONS PROPOUNED UPON THE WITNESS, CUSTODIAN OF RECORDS FOR NEW SOUTH MINERALS INC.

1. Please state your full name, business address, and official title.

#### ANSWER:

2. Did you receive a subpoena for the production of the documents and records listed and described on Exhibit "A" attached to these questions?

#### **ANSWER:**

3. Have these documents and records been produced for this deposition, bates numbered, and delivered to the officer taking this deposition?

#### ANSWER:

4. Are you the custodian of these documents or records for NEW SOUTH MINERALS INC.?

#### **ANSWER:**

5. What is the Bates number range for the documents and records produced for this deposition?

#### ANSWER:

 $\{00057548.1\}$ 

6. Are the documents and records produced for this deposition originals or photocopies of the original documents?

#### **ANSWER:**

7. Are the documents and records produced for this deposition memoranda, reports, records or data compilations of acts, events, or conditions made at or near the time by or from information transmitted by, a person with knowledge?

#### **ANSWER:**

8. Are these documents and records kept in the course of a regularly conducted business activity of **NEW SOUTH MINERALS INC.**?

#### **ANSWER:**

9. Was it the regular practice of the business activity of **NEW SOUTH MINERALS INC.**, to make the memorandum, report, record or data compilation reflected in these documents and records?

#### **ANSWER:**

# WITNESS, CUSTODIAN OF RECORDS FOR **NEW SOUTH MINERALS INC.**

I\_\_\_\_\_\_, a Notary Public in and for the State of Texas, do hereby certify that the forgoing answers of the witness were made by the said witness and sworn to and subscribed before me.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS \_\_\_\_\_ day of \_\_\_\_\_, 2014.

Notary Public, State of Texas

#### EXHIBIT "A"

Please produce the following documents relating to the leases described below:

- The executed leases;
- Any option agreements, letters of intent to lease or side agreements relative to the leases;
- Any agreements relative to amendment, modification or extension of the leases;
- Any lease data sheets relative to the lease;
- Sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any Lease Purchase Report ("LPR") and;
- Any receipt or paid draft relative to the leases
- 1. Lease, dated 9/9/2009 from Ann Campbell Etchell, Trustee, as Grantor, to NEW SOUTH MINERALS INC., as Grantee, recorded in Volume 2822 Page 632 Oil and Gas Lease Records Webb County, Texas, comprising 6,596.72 acres of land, more or less, in such county.

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY. TEXAS

#### DEPOSITION SUBPOENA DUCES TECUM TO PRODUCE DOCUMENTS ISSUED IN THE NAME OF THE STATE OF TEXAS

# TO ANY PEACE OFFICER, CONSTABLE OF THE STATE OF TEXAS OR OTHER PERSON DULY AUTHORIZED TO SERVE OR EXECUTE SUBPOENAS:

This Subpoena is directed to:

#### **CUSTODIAN OF RECORDS FOR:**

#### CML EXPLORATION LLC

c/o Kenneth C. Nelson 901 Mopac Expressway South Suite 430 Austin, Texas 78746

This Subpoena directs the Custodian of Records for CML EXPLORATION LLC, to appear at **10:00 a.m. on August 4, 2014**, before a notary public at the following location:

901 Mopac Expressway South Suite 430 Austin, Texas 78746

and answer under oath written questions to be propounded by counsel for Defendant and to produce for inspection and photocopying the documents and records described on Exhibit "A" attached to the Notice Duces Tecum of Intent to Take Deposition by Written Questions served with and attached to this Subpoena.

This Subpoena is issued at the instance and request of Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust. The attorneys of record for Defendant are: Patrick K. Sheehan and David Jed Williams, Hornberger Sheehan Fuller & Garza Incorporated, The Quarry Heights Building, 7373 Broadway, Suite 300, San Antonio, Texas 78209.

THIS SUBPOENA IS ISSUED UNDER TEXAS RULE OF CIVIL PROCEDURE 176. RULE 176.8(a) STATES: FAILURE BY ANY PERSON WITHOUT ADEQUATE EXCUSE TO OBEY A SUBPOENA SERVED UPON THAT PERSON MAY BE DEEMED A CONTEMPT OF THE COURT FROM WHICH THE SUBPOENA IS ISSUED OR A DISTRICT COURT IN THE COUNTY IN WHICH THE SUBPOENA IS SERVED, AND MAY BE PUNISHED BY FINE OR CONFINEMENT, OR BOTH.

This Subpoena is issued by David Jed Williams, attorney for Defendant, on behalf of Defendant.

Respectfully submitted,

#### HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

#### HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

#### **ATTORNEYS FOR DEFENDANT**

#### **RETURN**

CAME TO HAND ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, AT \_\_\_\_ O'CLOCK \_\_\_.M. AND EXECUTED (NOT EXECUTED) ON THE \_\_\_\_ DAY OF \_\_\_ 2014, BY DELIVERING TO **KENNETH C. NELSON**, A TRUE COPY OF THIS SUBPOENA UPON WHICH I ENDORSED THE DATE OF DELIVERY. CAUSE OF FAILURE TO EXECUTE THIS SUBPOENA IS \_\_\_\_\_.

TOTAL FEES: \$\_\_\_\_\_

#### TRAVIS COUNTY, TEXAS

BY:

#### **NON-PEACE OFFICER VERIFICATION**

VERIFICATION OF RETURN (IF NOT SERVED BY PEACE OFFICER)

SWORN TO THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014.

Notary Public, State of Texas

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY, TEXAS

#### NOTICE OF INTENTION TO TAKE DEPOSITION BY WRITTEN QUESTIONS WITH DUCES TECUM

Defendant JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST will take a deposition by written questions of the Custodian of Records for **CML EXPLORATION LLC**, at the following date, time, and place:

Date:	August 4, 2014
-------	----------------

Time: **10:00 a.m.** 

Place: CML EXPLORATION LLC 901 Mopac Expressway South, Suite 430 Austin, Texas 78746

Notice is further given that the witness shall produce at the deposition for inspection and photocopying the documents and records listed and described on the attached Exhibit "A."

Respectfully submitted,

#### HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

### HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

#### **ATTORNEYS FOR DEFENDANT**

#### **CERTIFICATE OF SERVICE**

This is to certify that a true and correct copy of this deposition notice was served upon the following, in the manner indicated, on July 8, 2014:

#### VIA EMAIL

VIA EMAIL

Mr. George Spencer, Jr. Mr. Robert Rosenbach CLEMENS & SPENCER 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan St., Suite 2900 San Antonio, Texas 78205

#### VIA EMAIL

**VIA EMAIL** 

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

Mr. David R. Deary Mr. Jim L. Flegle LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251

Mr. John B. Massopust Mr. Matthew Gollinger ZELLE HOFMANN VOELBEL & MASON LLP 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

Mr. Michael S. Christian ZELLE HOFMANN VOELBEL & MASON 44 Montgomery Street, Suite 3400 San Francisco, California 94104

Mr. Fred W. Stumpf GLAST, PHILLIPS & MURRAY Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

**VIA EMAIL** 

<u>VIA EMAIL</u>

VIA EMAIL

<u>s/David Jed Williams</u> David Jed Williams

§	IN THE DISTRICT COURT
§	
§	
§	
§	225 <sup>TH</sup> JUDICIAL DISTRICT
§	
§	
§	
§	BEXAR COUNTY, TEXAS
	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

#### DEPOSITION ON WRITTEN QUESTIONS PROPOUNED UPON THE WITNESS, CUSTODIAN OF RECORDS FOR CML EXPLORATION LLC

1. Please state your full name, business address, and official title.

#### ANSWER:

2. Did you receive a subpoena for the production of the documents and records listed and described on Exhibit "A" attached to these questions?

#### **ANSWER:**

3. Have these documents and records been produced for this deposition, bates numbered, and delivered to the officer taking this deposition?

#### **ANSWER:**

4. Are you the custodian of these documents or records for CML EXPLORATION LLC?

#### **ANSWER:**

5. What is the Bates number range for the documents and records produced for this deposition?

#### ANSWER:

 $\{00057543.1\}$ 

6. Are the documents and records produced for this deposition originals or photocopies of the original documents?

#### **ANSWER:**

7. Are the documents and records produced for this deposition memoranda, reports, records or data compilations of acts, events, or conditions made at or near the time by or from information transmitted by, a person with knowledge?

#### ANSWER:

8. Are these documents and records kept in the course of a regularly conducted business activity of **CML EXPLORATION LLC**?

#### **ANSWER:**

9. Was it the regular practice of the business activity of **CML EXPLORATION LLC**, to make the memorandum, report, record or data compilation reflected in these documents and records?

#### **ANSWER:**

# WITNESS, CUSTODIAN OF RECORDS FOR CML EXPLORATION LLC

I\_\_\_\_\_\_, a Notary Public in and for the State of Texas, do hereby certify that the forgoing answers of the witness were made by the said witness and sworn to and subscribed before me.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS \_\_\_\_\_ day of \_\_\_\_\_, 2014.

Notary Public, State of Texas

# EXHIBIT "A"

Please produce the following documents relating to the leases described below:

- The executed leases;
- Any option agreements, letters of intent to lease or side agreements relative to the leases;
- Any agreements relative to amendment, modification or extension of the leases;
- Any lease data sheets relative to the lease;
- Sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any Lease Purchase Report ("LPR") and;
- Any receipt or paid draft relative to the leases
- 1. Memorandum of Lease, dated 9/3/2008 from W.C. Pickens, as Grantor, to CML EXPLORATION LLC, as Grantee, recorded in Volume 360 Page 240 Oil and Gas Lease Records Zavala County, Texas, comprising 5,599.75 acres of land, more or less, in such county.

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY. TEXAS

# DEPOSITION SUBPOENA DUCES TECUM TO PRODUCE DOCUMENTS ISSUED IN THE NAME OF THE STATE OF TEXAS

# TO ANY PEACE OFFICER, CONSTABLE OF THE STATE OF TEXAS OR OTHER PERSON DULY AUTHORIZED TO SERVE OR EXECUTE SUBPOENAS:

This Subpoena is directed to:

# **CUSTODIAN OF RECORDS FOR:**

LEGEND NATURAL GAS III, LP c/o CT Corporation 1999 Bryan Street, Suite 900 Dallas, Texas 75201

This Subpoena directs the Custodian of Records for LEGEND NATURAL GAS III, LP, to appear at **10:00 a.m. on August 4, 2014**, before a notary public at the following location:

# 15021 Katy Freeway, Suite 200 Houston, Texas 77094

and answer under oath written questions to be propounded by counsel for Defendant and to produce for inspection and photocopying the documents and records described on Exhibit "A" attached to the Notice Duces Tecum of Intent to Take Deposition by Written Questions served with and attached to this Subpoena.

This Subpoena is issued at the instance and request of Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust. The attorneys of record for Defendant are: Patrick K. Sheehan and David Jed Williams, Hornberger Sheehan Fuller & Garza Incorporated, The Quarry Heights Building, 7373 Broadway, Suite 300, San Antonio, Texas 78209.

THIS SUBPOENA IS ISSUED UNDER TEXAS RULE OF CIVIL PROCEDURE 176. RULE 176.8(a) STATES: FAILURE BY ANY PERSON WITHOUT ADEQUATE EXCUSE TO OBEY A SUBPOENA SERVED UPON THAT PERSON MAY BE DEEMED A CONTEMPT OF THE COURT FROM WHICH THE SUBPOENA IS

# ISSUED OR A DISTRICT COURT IN THE COUNTY IN WHICH THE SUBPOENA IS SERVED, AND MAY BE PUNISHED BY FINE OR CONFINEMENT, OR BOTH.

This Subpoena is issued by David Jed Williams, attorney for Defendant, on behalf of Defendant.

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# **HUNTON & WILLIAMS LLP**

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

# **RETURN**

CAME TO HAND ON THE \_\_\_\_ DAY OF \_\_\_\_\_ 2014, AT \_\_\_\_ O'CLOCK \_\_\_.M. AND EXECUTED (NOT EXECUTED) ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, BY DELIVERING TO **CT CORPORATION**, A TRUE COPY OF THIS SUBPOENA UPON WHICH I ENDORSED THE DATE OF DELIVERY. CAUSE OF FAILURE TO EXECUTE THIS SUBPOENA IS \_\_\_\_\_.

TOTAL FEES: \$\_\_\_\_\_

# DALLAS COUNTY, TEXAS

BY:

# **NON-PEACE OFFICER VERIFICATION**

VERIFICATION OF RETURN (IF NOT SERVED BY PEACE OFFICER)

SWORN TO THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014.

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY, TEXAS

# NOTICE OF INTENTION TO TAKE DEPOSITION BY WRITTEN QUESTIONS WITH DUCES TECUM

Defendant JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST will take a deposition by written questions of the Custodian of Records for **LEGEND NATURAL GAS III**, **LP**, at the following date, time, and place:

Date:	August 4,	2014
-------	-----------	------

Time: **10:00 a.m.** 

# Place: LEGEND NATURAL GAS III, LP 15021 Katy Freeway, Suite 200 Houston, Texas 77094

Notice is further given that the witness shall produce at the deposition for inspection and photocopying the documents and records listed and described on the attached Exhibit "A."

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

#### **CERTIFICATE OF SERVICE**

This is to certify that a true and correct copy of this deposition notice was served upon the following, in the manner indicated, on July 8, 2014:

# VIA EMAIL

VIA EMAIL

Mr. George Spencer, Jr. Mr. Robert Rosenbach CLEMENS & SPENCER 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan St., Suite 2900 San Antonio, Texas 78205

# VIA EMAIL

**VIA EMAIL** 

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

Mr. David R. Deary Mr. Jim L. Flegle LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251

Mr. John B. Massopust Mr. Matthew Gollinger ZELLE HOFMANN VOELBEL & MASON LLP 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

Mr. Michael S. Christian ZELLE HOFMANN VOELBEL & MASON 44 Montgomery Street, Suite 3400 San Francisco, California 94104

Mr. Fred W. Stumpf GLAST, PHILLIPS & MURRAY Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

VIA EMAIL

**VIA EMAIL** 

<u>VIA EMAIL</u>

<u>s/David Jed Williams</u> David Jed Williams

§	IN THE DISTRICT COURT
§	
§	
§	
§	225 <sup>TH</sup> JUDICIAL DISTRICT
§	
§	
§	
§	BEXAR COUNTY, TEXAS
	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

## DEPOSITION ON WRITTEN QUESTIONS PROPOUNED UPON THE WITNESS, CUSTODIAN OF RECORDS FOR LEGEND NATURAL GAS III, LP

1. Please state your full name, business address, and official title.

#### ANSWER:

2. Did you receive a subpoena for the production of the documents and records listed and described on Exhibit "A" attached to these questions?

#### **ANSWER:**

3. Have these documents and records been produced for this deposition, bates numbered, and delivered to the officer taking this deposition?

#### ANSWER:

4. Are you the custodian of these documents or records for LEGEND NATURAL GAS III, LP?

#### **ANSWER:**

5. What is the Bates number range for the documents and records produced for this deposition?

#### ANSWER:

 $\{00057557.1\}$ 

6. Are the documents and records produced for this deposition originals or photocopies of the original documents?

#### **ANSWER:**

7. Are the documents and records produced for this deposition memoranda, reports, records or data compilations of acts, events, or conditions made at or near the time by or from information transmitted by, a person with knowledge?

## ANSWER:

8. Are these documents and records kept in the course of a regularly conducted business activity of **LEGEND NATURAL GAS III, LP**?

#### **ANSWER:**

9. Was it the regular practice of the business activity of **LEGEND NATURAL GAS III, LP**, to make the memorandum, report, record or data compilation reflected in these documents and records?

#### **ANSWER:**

# WITNESS, CUSTODIAN OF RECORDS FOR **LEGEND NATURAL GAS III, LP**

I\_\_\_\_\_\_, a Notary Public in and for the State of Texas, do hereby certify that the forgoing answers of the witness were made by the said witness and sworn to and subscribed before me.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS \_\_\_\_\_ day of \_\_\_\_\_, 2014.

# EXHIBIT "A"

Please produce the following documents relating to the leases described below:

- The executed leases;
- Any option agreements, letters of intent to lease or side agreements relative to the leases;
- Any agreements relative to amendment, modification or extension of the leases;
- Any lease data sheets relative to the lease;
- Sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any Lease Purchase Report ("LPR") and;
- Any receipt or paid draft relative to the leases
- Lease, dated 10/6/2009 from Mary Elizabeth Semmes Waller, as Grantor, to LEGEND NATURAL GAS III, LP, as Grantee, recorded in Volume 2852 Page 268 Oil and Gas Lease Records Webb County, Texas, comprising 9,364.00 acres of land, more or less, in such county.

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY. TEXAS

# DEPOSITION SUBPOENA DUCES TECUM TO PRODUCE DOCUMENTS ISSUED IN THE NAME OF THE STATE OF TEXAS

# TO ANY PEACE OFFICER, CONSTABLE OF THE STATE OF TEXAS OR OTHER PERSON DULY AUTHORIZED TO SERVE OR EXECUTE SUBPOENAS:

This Subpoena is directed to:

# **CUSTODIAN OF RECORDS FOR:**

DEWBRE PETROLEUM CORP. c/o Jerry C. Dewbre 802 N. Carancahua, Suite 1800 Corpus Christi, Texas 78470

This Subpoena directs the Custodian of Records for DEWBRE PETROLEUM CORP., to appear at **10:00 a.m. on August 4, 2014**, before a notary public at the following location:

802 N. Carancahua, Suite 1800 Corpus Christi, Texas 78470

and answer under oath written questions to be propounded by counsel for Defendant and to produce for inspection and photocopying the documents and records described on Exhibit "A" attached to the Notice Duces Tecum of Intent to Take Deposition by Written Questions served with and attached to this Subpoena.

This Subpoena is issued at the instance and request of Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust. The attorneys of record for Defendant are: Patrick K. Sheehan and David Jed Williams, Hornberger Sheehan Fuller & Garza Incorporated, The Quarry Heights Building, 7373 Broadway, Suite 300, San Antonio, Texas 78209.

THIS SUBPOENA IS ISSUED UNDER TEXAS RULE OF CIVIL PROCEDURE 176. RULE 176.8(a) STATES: FAILURE BY ANY PERSON WITHOUT ADEQUATE EXCUSE TO OBEY A SUBPOENA SERVED UPON THAT PERSON MAY BE DEEMED A CONTEMPT OF THE COURT FROM WHICH THE SUBPOENA IS

# ISSUED OR A DISTRICT COURT IN THE COUNTY IN WHICH THE SUBPOENA IS SERVED, AND MAY BE PUNISHED BY FINE OR CONFINEMENT, OR BOTH.

This Subpoena is issued by David Jed Williams, attorney for Defendant, on behalf of Defendant.

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# **HUNTON & WILLIAMS LLP**

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

# **RETURN**

CAME TO HAND ON THE \_\_\_\_ DAY OF \_\_\_\_\_ 2014, AT \_\_\_\_ O'CLOCK \_\_\_.M. AND EXECUTED (NOT EXECUTED) ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, BY DELIVERING TO **JERRY C. DEWBRE**, A TRUE COPY OF THIS SUBPOENA UPON WHICH I ENDORSED THE DATE OF DELIVERY. CAUSE OF FAILURE TO EXECUTE THIS SUBPOENA IS \_\_\_\_\_.

TOTAL FEES: \$\_\_\_\_\_

NUECES COUNTY, TEXAS

BY:\_\_\_\_\_

# **NON-PEACE OFFICER VERIFICATION**

VERIFICATION OF RETURN (IF NOT SERVED BY PEACE OFFICER)

SWORN TO THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014.

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

## NOTICE OF INTENTION TO TAKE DEPOSITION BY WRITTEN QUESTIONS WITH DUCES TECUM

Defendant JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST will take a deposition by written questions of the Custodian of Records for **DEWBRE PETROLEUM CORP.**, at the following date, time, and place:

Date:	August 4,	2014
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Time: **10:00 a.m.** 

# Place: DEWBRE PETROLEUM CORP. 802 N. Carancahua, Suite 1800 Corpus Christi, Texas 78470

Notice is further given that the witness shall produce at the deposition for inspection and photocopying the documents and records listed and described on the attached Exhibit "A."

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200

David Jed Williams State Bar No. 21518060

# **HUNTON & WILLIAMS LLP**

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

#### **CERTIFICATE OF SERVICE**

This is to certify that a true and correct copy of this deposition notice was served upon the following, in the manner indicated, on July 8, 2014:

# VIA EMAIL

VIA EMAIL

Mr. George Spencer, Jr. Mr. Robert Rosenbach CLEMENS & SPENCER 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan St., Suite 2900 San Antonio, Texas 78205

# VIA EMAIL

**VIA EMAIL** 

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

Mr. David R. Deary Mr. Jim L. Flegle LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251

Mr. John B. Massopust Mr. Matthew Gollinger ZELLE HOFMANN VOELBEL & MASON LLP 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

Mr. Michael S. Christian ZELLE HOFMANN VOELBEL & MASON 44 Montgomery Street, Suite 3400 San Francisco, California 94104

Mr. Fred W. Stumpf GLAST, PHILLIPS & MURRAY Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

**VIA EMAIL** 

VIA EMAIL

VIA EMAIL

<u>s/David Jed Williams</u> David Jed Williams

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

## DEPOSITION ON WRITTEN QUESTIONS PROPOUNED UPON THE WITNESS, CUSTODIAN OF RECORDS FOR DEWBRE PETROLEUM CORP.

1. Please state your full name, business address, and official title.

#### ANSWER:

2. Did you receive a subpoena for the production of the documents and records listed and described on Exhibit "A" attached to these questions?

#### **ANSWER:**

3. Have these documents and records been produced for this deposition, bates numbered, and delivered to the officer taking this deposition?

#### ANSWER:

4. Are you the custodian of these documents or records for **DEWBRE PETROLEUM CORP**.?

#### **ANSWER:**

5. What is the Bates number range for the documents and records produced for this deposition?

#### ANSWER:

 $\{00057544.1\}$ 

6. Are the documents and records produced for this deposition originals or photocopies of the original documents?

## **ANSWER:**

7. Are the documents and records produced for this deposition memoranda, reports, records or data compilations of acts, events, or conditions made at or near the time by or from information transmitted by, a person with knowledge?

## ANSWER:

8. Are these documents and records kept in the course of a regularly conducted business activity of **DEWBRE PETROLEUM CORP.**?

#### **ANSWER:**

9. Was it the regular practice of the business activity of **DEWBRE PETROLEUM CORP.**, to make the memorandum, report, record or data compilation reflected in these documents and records?

#### **ANSWER:**

# WITNESS, CUSTODIAN OF RECORDS FOR **DEWBRE PETROLEUM CORP.**

I\_\_\_\_\_\_, a Notary Public in and for the State of Texas, do hereby certify that the forgoing answers of the witness were made by the said witness and sworn to and subscribed before me.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS \_\_\_\_\_ day of \_\_\_\_\_, 2014.

# EXHIBIT "A"

Please produce the following documents relating to the leases described below:

- The executed leases;
- Any option agreements, letters of intent to lease or side agreements relative to the leases;
- Any agreements relative to amendment, modification or extension of the leases;
- Any lease data sheets relative to the lease;
- Sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any Lease Purchase Report ("LPR") and;
- Any receipt or paid draft relative to the leases
- Lease, dated 3/23/2008 from Cauley-Barker, Ltd., as Grantor, to DEWBRE PETROLEUM CORP., as Grantee, recorded in Volume 2599 Page 392 Oil and Gas Lease Records Webb County, Texas, comprising 9,369.80 acres of land, more or less, in such county.

JOHN K. MEYER, ET. AL.	Ş	IN THE DISTRICT COURT
	§	
VS.	8	
	Š	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	Š	
AND AS TRUSTEE OF THE SOUTH	Š	
TEXAS SYNDICATE TRUST	Š	
and GARY P. AYMES	ş	BEXAR COUNTY, TEXAS
	~	

# DEPOSITION SUBPOENA DUCES TECUM TO PRODUCE DOCUMENTS ISSUED IN THE NAME OF THE STATE OF TEXAS

# TO ANY PEACE OFFICER, CONSTABLE OF THE STATE OF TEXAS OR OTHER PERSON DULY AUTHORIZED TO SERVE OR EXECUTE SUBPOENAS:

This Subpoena is directed to:

## **CUSTODIAN OF RECORDS FOR:**

PIONEER NATURAL RESOURCES USA, INC. c/o CT Corporation 1999 Bryan Street, Suite 900 Dallas, Texas 75201

This Subpoena directs the Custodian of Records for PIONEER NATURAL RESOURCES USA, INC., to appear at 10:00 a.m. on August 8, 2014, before a notary public at the following location:

# 5205 North O'Conner Blvd., Suite 200 Irving, Texas 75039

and answer under oath written questions to be propounded by counsel for Defendant and to produce for inspection and photocopying the documents and records described on Exhibit "A" attached to the Notice Duces Tecum of Intent to Take Deposition by Written Questions served with and attached to this Subpoena.

This Subpoena is issued at the instance and request of Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust. The attorneys of record for Defendant are: Patrick K. Sheehan and David Jed Williams, Hornberger Sheehan Fuller & Garza Incorporated, The Quarry Heights Building, 7373 Broadway, Suite 300, San Antonio, Texas 78209.

THIS SUBPOENA IS ISSUED UNDER TEXAS RULE OF CIVIL PROCEDURE 176. RULE 176.8(a) STATES: FAILURE BY ANY PERSON WITHOUT ADEQUATE EXCUSE TO OBEY A SUBPOENA SERVED

# UPON THAT PERSON MAY BE DEEMED A CONTEMPT OF THE COURT FROM WHICH THE SUBPOENA IS ISSUED OR A DISTRICT COURT IN THE COUNTY IN WHICH THE SUBPOENA IS SERVED, AND MAY BE PUNISHED BY FINE OR CONFINEMENT, OR BOTH.

This Subpoena is issued by David Jed Williams, attorney for Defendant, on behalf of Defendant.

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# **HUNTON & WILLIAMS LLP**

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

# **RETURN**

CAME TO HAND ON THE \_\_\_\_ DAY OF \_\_\_\_\_ 2014, AT \_\_\_\_\_ O'CLOCK \_\_\_\_M. AND EXECUTED (NOT EXECUTED) ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, BY DELIVERING TO **CT CORPORATION**, A TRUE COPY OF THIS SUBPOENA UPON WHICH I ENDORSED THE DATE OF DELIVERY. CAUSE OF FAILURE TO EXECUTE THIS SUBPOENA IS \_\_\_\_\_\_.

TOTAL FEES: \$\_\_\_\_\_

# DALLAS COUNTY, TEXAS

BY:\_\_\_\_\_

# **NON-PEACE OFFICER VERIFICATION**

VERIFICATION OF RETURN (IF NOT SERVED BY PEACE OFFICER)

SWORN TO THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014.

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

# NOTICE OF INTENTION TO TAKE DEPOSITION BY WRITTEN QUESTIONS WITH DUCES TECUM

Defendant JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST will take a deposition by written questions of the Custodian of Records for **PIONEER NATURAL RESOURCES USA, INC.,** at the following date, time, and place:

Date:	August 8,	2014
-------	-----------	------

Time: **10:00 a.m.** 

Place: PIONEER NATURAL RESOURCES USA, INC. 5205 North O'Conner Blvd., Suite 200 Irving, Texas 75039

Notice is further given that the witness shall produce at the deposition for inspection and photocopying the documents and records listed and described on the attached Exhibit "A."

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

Mr. George Spencer, Jr.

Mr. Robert Rosenbach CLEMENS & SPENCER 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

Mr. James L. Drought

Mr. Richard Tinsman

Ms. Sharon C. Savage

Mr. David R. Deary

Dallas, Texas 75251

Mr. John B. Massopust

Mr. Matthew Gollinger

Mr. Michael S. Christian

Mr. Fred W. Stumpf

Houston, Texas 77046

Mr. Jim L. Flegle

112 East Pecan St., Suite 2900 San Antonio, Texas 78205

TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

12377 Merit Drive, Suite 900

Minneapolis, MN 55415-1152

44 Montgomery Street, Suite 3400 San Francisco, California 94104

GLAST, PHILLIPS & MURRAY Nine Greenway Plaza, Suite 3100

DROUGHT DROUGHT & BOBBITT, LLP

LOEWINSOHN FLEGLE DEARY, L.L.P.

ZELLE HOFMANN VOELBEL & MASON LLP

500 Washington Avenue South, Suite 4000

ZELLE HOFMANN VOELBEL & MASON

Mr. Ian Bolden

{00057549.1}

# **CERTIFICATE OF SERVICE**

This is to certify that a true and correct copy of this deposition notice was served upon the following, in the manner indicated, on July 11, 2014:

# VIA ELECTRONIC SERVICE

# **VIA ELECTRONIC SERVICE**

# VIA ELECTRONIC SERVICE

<u>s/David Jed Williams</u> David Jed Williams

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

#### DEPOSITION ON WRITTEN QUESTIONS PROPOUNED UPON THE WITNESS, CUSTODIAN OF RECORDS FOR PIONEER NATURAL RESOURCES USA, INC.

1. Please state your full name, business address, and official title.

#### ANSWER:

2. Did you receive a subpoena for the production of the documents and records listed and described on Exhibit "A" attached to these questions?

#### ANSWER:

3. Have these documents and records been produced for this deposition, bates numbered, and delivered to the officer taking this deposition?

#### ANSWER:

4. Are you the custodian of these documents or records for **PIONEER NATURAL RESOURCES USA, INC.**?

**ANSWER:** 

5. What is the Bates number range for the documents and records produced for this deposition?

#### **ANSWER:**

 $\{00057549.1\}$ 

6. Are the documents and records produced for this deposition originals or photocopies of the original documents?

## ANSWER:

7. Are the documents and records produced for this deposition memoranda, reports, records or data compilations of acts, events, or conditions made at or near the time by or from information transmitted by, a person with knowledge?

#### ANSWER:

8. Are these documents and records kept in the course of a regularly conducted business activity of **PIONEER NATURAL RESOURCES USA, INC.**?

#### ANSWER:

9. Was it the regular practice of the business activity of **PIONEER NATURAL RESOURCES USA, INC.**, to make the memorandum, report, record or data compilation reflected in these documents and records?

# ANSWER:

# WITNESS, CUSTODIAN OF RECORDS FOR **PIONEER NATURAL RESOURCES USA, INC.**

I\_\_\_\_\_\_, a Notary Public in and for the State of Texas, do hereby certify that the forgoing answers of the witness were made by the said witness and sworn to and subscribed before me.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS \_\_\_\_\_ day of \_\_\_\_\_, 2014.

# EXHIBIT "A"

Please produce the following documents relating to the leases described below:

- The executed leases;
- Any option agreements, letters of intent to lease or side agreements relative to the leases;
- Any agreements relative to amendment, modification or extension of the leases;
- Any lease data sheets relative to the lease;
- Sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any Lease Purchase Report ("LPR") and;
- Any receipt or paid draft relative to the leases
- 1. Memorandum of Lease, dated 4/1/2007 from H. Harlan Bethune, as Grantor, to PIONEER NATURAL RESOURCES USA, INC., as Grantee, recorded in Volume 97 Page 217 Oil and Gas Lease Records Live Oak County, Texas, comprising 6,458.00 acres of land, more or less, in such county.
- 2. Memorandum of Lease, dated 4/8/2007 from Lucila Hamilton, et al., as Grantor, to PIONEER NATURAL RESOURCES USA, INC., as Grantee, recorded in Volume 89 Page 553 Oil and Gas Lease Records Live Oak County, Texas, comprising 6,458.00 acres of land, more or less, in such county.

JOHN K. MEYER, ET. AL.	Ş	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	Š	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	Š	
AND AS TRUSTEE OF THE SOUTH	Š	
TEXAS SYNDICATE TRUST	Š	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

# DEPOSITION SUBPOENA DUCES TECUM TO PRODUCE DOCUMENTS ISSUED IN THE NAME OF THE STATE OF TEXAS

# TO ANY PEACE OFFICER, CONSTABLE OF THE STATE OF TEXAS OR OTHER PERSON DULY AUTHORIZED TO SERVE OR EXECUTE SUBPOENAS:

This Subpoena is directed to:

# **CUSTODIAN OF RECORDS FOR:**

JAMEX, INC. c/o Douglas W. Quebe 2871 Lake Vista Drive, Suite 200 Lewisville, Texas 75067

This Subpoena directs the Custodian of Records for JAMEX, INC., to appear at **10:00 a.m. on August 8, 2014,** before a notary public at the following location:

2871 Lake Vista Drive, Suite 200 Lewisville, Texas 75067

and answer under oath written questions to be propounded by counsel for Defendant and to produce for inspection and photocopying the documents and records described on Exhibit "A" attached to the Notice Duces Tecum of Intent to Take Deposition by Written Questions served with and attached to this Subpoena.

This Subpoena is issued at the instance and request of Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust. The attorneys of record for Defendant are: Patrick K. Sheehan and David Jed Williams, Hornberger Sheehan Fuller & Garza Incorporated, The Quarry Heights Building, 7373 Broadway, Suite 300, San Antonio, Texas 78209.

THIS SUBPOENA IS ISSUED UNDER TEXAS RULE OF CIVIL PROCEDURE 176. RULE 176.8(a) STATES: FAILURE BY ANY PERSON WITHOUT ADEQUATE EXCUSE TO OBEY A SUBPOENA SERVED UPON THAT PERSON MAY BE DEEMED A CONTEMPT OF THE COURT FROM WHICH THE SUBPOENA IS

# ISSUED OR A DISTRICT COURT IN THE COUNTY IN WHICH THE SUBPOENA IS SERVED, AND MAY BE PUNISHED BY FINE OR CONFINEMENT, OR BOTH.

This Subpoena is issued by David Jed Williams, attorney for Defendant, on behalf of Defendant.

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# **HUNTON & WILLIAMS LLP**

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

# **RETURN**

CAME TO HAND ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, AT \_\_\_\_ O'CLOCK \_\_\_\_M. AND EXECUTED (NOT EXECUTED) ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, BY DELIVERING TO **DOUGLAS W. QUEBE**, A TRUE COPY OF THIS SUBPOENA UPON WHICH I ENDORSED THE DATE OF DELIVERY. CAUSE OF FAILURE TO EXECUTE THIS SUBPOENA IS \_\_\_\_\_\_.

TOTAL FEES: \$\_\_\_\_\_

# DENTON COUNTY, TEXAS

BY:\_\_\_\_\_

# **NON-PEACE OFFICER VERIFICATION**

VERIFICATION OF RETURN (IF NOT SERVED BY PEACE OFFICER)

SWORN TO THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014.

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	8	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	Š	
AND AS TRUSTEE OF THE SOUTH	8	
TEXAS SYNDICATE TRUST	Š	
and GARY P. AYMES	Š	BEXAR COUNTY, TEXAS

# NOTICE OF INTENTION TO TAKE DEPOSITION BY WRITTEN QUESTIONS WITH DUCES TECUM

Defendant JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST will take a deposition by written questions of the Custodian of Records for **JAMEX**, **INC.**, at the following date, time, and place:

Date: August 8, 2014

Time: **10:00 a.m.** 

Place: JAMEX, INC. 2871 Lake Vista Drive, Suite 200 Lewisville, Texas 75067

Notice is further given that the witness shall produce at the deposition for inspection and photocopying the documents and records listed and described on the attached Exhibit "A."

Respectfully submitted,

#### HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED The Quarry Heights Building

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u>

Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

# Nine Greenway Plaza, Suite 3100

Mr. George Spencer, Jr.

Mr. Robert Rosenbach **CLEMENS & SPENCER** 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

Mr. James L. Drought

Mr. Richard Tinsman

Ms. Sharon C. Savage

Mr. David R. Deary

Dallas, Texas 75251

Mr. John B. Massopust

Mr. Matthew Gollinger

Mr. Michael S. Christian

Mr. Fred W. Stumpf

Houston, Texas 77046

Mr. Jim L. Flegle

112 East Pecan St., Suite 2900 San Antonio, Texas 78205

TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

12377 Merit Drive, Suite 900

Minneapolis, MN 55415-1152

44 Montgomery Street, Suite 3400 San Francisco, California 94104

GLAST, PHILLIPS & MURRAY

DROUGHT DROUGHT & BOBBITT, LLP

LOEWINSOHN FLEGLE DEARY, L.L.P.

ZELLE HOFMANN VOELBEL & MASON LLP

500 Washington Avenue South, Suite 4000

ZELLE HOFMANN VOELBEL & MASON

Mr. Ian Bolden

# **CERTIFICATE OF SERVICE**

This is to certify that a true and correct copy of this deposition notice was served upon the following, in the manner indicated, on July 11, 2014:

# VIA ELECTRONIC SERVICE

# **VIA ELECTRONIC SERVICE**

# VIA ELECTRONIC SERVICE

s/David Jed Williams David Jed Williams

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

# DEPOSITION ON WRITTEN QUESTIONS PROPOUNED UPON THE WITNESS, CUSTODIAN OF RECORDS FOR JAMEX, INC.

1. Please state your full name, business address, and official title.

#### ANSWER:

2. Did you receive a subpoena for the production of the documents and records listed and described on Exhibit "A" attached to these questions?

#### ANSWER:

3. Have these documents and records been produced for this deposition, bates numbered, and delivered to the officer taking this deposition?

#### ANSWER:

4. Are you the custodian of these documents or records for JAMEX, INC.?

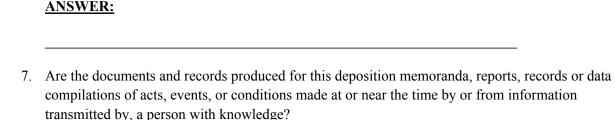
#### ANSWER:

5. What is the Bates number range for the documents and records produced for this deposition?

#### ANSWER:

 $\{00058303.1\}$ 

6. Are the documents and records produced for this deposition originals or photocopies of the original documents?



#### **ANSWER:**

8. Are these documents and records kept in the course of a regularly conducted business activity of **JAMEX, INC.**?

#### ANSWER:

9. Was it the regular practice of the business activity of **JAMEX**, **INC.**, to make the memorandum, report, record or data compilation reflected in these documents and records?

#### ANSWER:

# WITNESS, CUSTODIAN OF RECORDS FOR JAMEX, INC.

I \_\_\_\_\_\_, a Notary Public in and for the State of Texas, do hereby certify that the forgoing answers of the witness were made by the said witness and sworn to and subscribed before me.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS \_\_\_\_\_ day of \_\_\_\_\_, 2014.

# EXHIBIT "A"

Please produce the following documents relating to the leases described below:

- The executed leases;
- Any option agreements, letters of intent to lease or side agreements relative to the leases;
- Any agreements relative to amendment, modification or extension of the leases;
- Any lease data sheets relative to the lease;
- Sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any Lease Purchase Report ("LPR") and;
- Any receipt or paid draft relative to the leases
- 1. Memorandum of Lease, dated 3/27/08 from L.F. Puig II, L.L.C., as Grantor, to JAMEX, INC., as Grantee, recorded in Volume 2562 Page 803 Oil and Gas Lease Records Webb County, Texas, comprising 5,320.11 acres of land, more or less, in such county.

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY, TEXAS

# DEPOSITION SUBPOENA DUCES TECUM TO PRODUCE DOCUMENTS ISSUED IN THE NAME OF THE STATE OF TEXAS

# TO ANY PEACE OFFICER, CONSTABLE OF THE STATE OF TEXAS OR OTHER PERSON DULY AUTHORIZED TO SERVE OR EXECUTE SUBPOENAS:

This Subpoena is directed to:

# **CUSTODIAN OF RECORDS FOR:**

NEWFIELD EXPLORATION COMPANY c/o The Prentice Hall Corporation System 211 E. 7<sup>th</sup> Street, Suite 620 Austin, Texas 78701

This Subpoena directs the Custodian of Records for NEWFIELD EXPLORATION COMPANY to appear at **10:00 a.m. on August 6, 2014,** before a notary public at the following location:

# 363 N. Sam Houston Parkway, Suite 2020 Houston, Texas 77060

and answer under oath written questions to be propounded by counsel for Defendant and to produce for inspection and photocopying the documents and records described on Exhibit "A" attached to the Notice Duces Tecum of Intent to Take Deposition by Written Questions served with and attached to this Subpoena.

This Subpoena is issued at the instance and request of Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust. The attorneys of record for Defendant are: Patrick K. Sheehan and David Jed Williams, Hornberger Sheehan Fuller & Garza Incorporated, The Quarry Heights Building, 7373 Broadway, Suite 300, San Antonio, Texas 78209.

THIS SUBPOENA IS ISSUED UNDER TEXAS RULE OF CIVIL PROCEDURE 176. RULE 176.8(a) STATES: FAILURE BY ANY PERSON WITHOUT ADEQUATE EXCUSE TO OBEY A SUBPOENA SERVED

# UPON THAT PERSON MAY BE DEEMED A CONTEMPT OF THE COURT FROM WHICH THE SUBPOENA IS ISSUED OR A DISTRICT COURT IN THE COUNTY IN WHICH THE SUBPOENA IS SERVED, AND MAY BE PUNISHED BY FINE OR CONFINEMENT, OR BOTH.

This Subpoena is issued by David Jed Williams, attorney for Defendant, on behalf of Defendant.

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# **HUNTON & WILLIAMS LLP**

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

# **RETURN**

CAME TO HAND ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, AT \_\_\_\_ O'CLOCK \_\_\_.M. AND EXECUTED (NOT EXECUTED) ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, BY DELIVERING TO THE PRENTICE HALL CORPORATION SYSTEM, A TRUE COPY OF THIS SUBPOENA UPON WHICH I ENDORSED THE DATE OF DELIVERY. CAUSE OF FAILURE TO EXECUTE THIS SUBPOENA IS \_\_\_\_\_.

TOTAL FEES: \$\_\_\_\_\_

# TRAVIS COUNTY, TEXAS

BY:

# **NON-PEACE OFFICER VERIFICATION**

VERIFICATION OF RETURN (IF NOT SERVED BY PEACE OFFICER)

SWORN TO THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014.

Notary Public, State of Texas

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY, TEXAS

# NOTICE OF INTENTION TO TAKE DEPOSITION BY WRITTEN QUESTIONS WITH DUCES TECUM

Defendant JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST will take a deposition by written questions of the Custodian of Records for **NEWFIELD EXPLORATION COMPANY**, at the following date, time, and place:

Date:	August 6, 2014
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Time: **10:00 a.m.** 

Place: Newfield Exploration Company 363 N. Sam Houston Parkway, Suite 2020 Houston, Texas 77060

Notice is further given that the witness shall produce at the deposition for inspection and photocopying the documents and records listed and described on the attached Exhibit "A."

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

This is to certify that a true and correct copy of this deposition notice was served upon the following, in the manner indicated, on July 10, 2014:

**CERTIFICATE OF SERVICE** 

#### VIA ELECTRONIC SERVICE

Mr. George Spencer, Jr. Mr. Robert Rosenbach CLEMENS & SPENCER 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan St., Suite 2900 San Antonio, Texas 78205

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

Mr. David R. Deary Mr. Jim L. Flegle LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251

Mr. John B. Massopust Mr. Matthew Gollinger ZELLE HOFMANN VOELBEL & MASON LLP 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

Mr. Michael S. Christian ZELLE HOFMANN VOELBEL & MASON 44 Montgomery Street, Suite 3400 San Francisco, California 94104

Mr. Fred W. Stumpf GLAST, PHILLIPS & MURRAY Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

#### VIA ELECTRONIC SERVICE

<u>s/David Jed Williams</u> David Jed Williams

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

# DEPOSITION ON WRITTEN QUESTIONS PROPOUNED UPON THE WITNESS, CUSTODIAN OF RECORDS FOR NEWFIELD EXPLORATION COMPANY

1. Please state your full name, business address, and official title.

### ANSWER:

2. Did you receive a subpoena for the production of the documents and records listed and described on Exhibit "A" attached to these questions?

### **ANSWER:**

3. Have these documents and records been produced for this deposition, bates numbered, and delivered to the officer taking this deposition?

#### ANSWER:

4. Are you the custodian of these documents or records for **NEWFIELD EXPLORATION COMPANY**?

#### **ANSWER:**

5. What is the Bates number range for the documents and records produced for this deposition?

### **ANSWER:**

 $\{00057556.1\}$ 

6. Are the documents and records produced for this deposition originals or photocopies of the original documents?

### **ANSWER:**

7. Are the documents and records produced for this deposition memoranda, reports, records or data compilations of acts, events, or conditions made at or near the time by or from information transmitted by, a person with knowledge?

# **ANSWER:**

8. Are these documents and records kept in the course of a regularly conducted business activity of **NEWFIELD EXPLORATION COMPANY**?

### **ANSWER:**

9. Was it the regular practice of the business activity of **NEWFIELD EXPLORATION COMPANY** to make the memorandum, report, record or data compilation reflected in these documents and records?

# ANSWER:

# WITNESS, CUSTODIAN OF RECORDS FOR **NEWFIELD EXPLORATION COMPANY**

I\_\_\_\_\_\_, a Notary Public in and for the State of Texas, do hereby certify that the forgoing answers of the witness were made by the said witness and sworn to and subscribed before me.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS \_\_\_\_\_ day of \_\_\_\_\_, 2014.

Notary Public, State of Texas

# EXHIBIT "A"

Please produce the following documents relating to the leases described below:

- The executed leases;
- Any option agreements, letters of intent to lease or side agreements relative to the leases;
- Any agreements relative to amendment, modification or extension of the leases;
- Any lease data sheets relative to the lease;
- Sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any Lease Purchase Report ("LPR") and;
- Any receipt or paid draft relative to the leases
- 1. Memorandum of Lease, dated 7/12/2007 from CMWW Partners Ltd., as Grantor, to TXCO ENERGY CORP., as Grantee, recorded in Volume 339 Page 23 Oil and Gas Lease Records Dimmit County, Texas, comprising 5,732.37 acres of land, more or less, in such county.

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

# DEPOSITION SUBPOENA DUCES TECUM TO PRODUCE DOCUMENTS ISSUED IN THE NAME OF THE STATE OF TEXAS

# TO ANY PEACE OFFICER, CONSTABLE OF THE STATE OF TEXAS OR OTHER PERSON DULY AUTHORIZED TO SERVE OR EXECUTE SUBPOENAS:

This Subpoena is directed to:

# **CUSTODIAN OF RECORDS FOR:**

EDWARD G. VAUGHAN 1580 S. Main Street, Suite 200 Boerne, Texas 78006

This Subpoena directs the Custodian of Records for EDWARD G. VAUGHAN to appear at **10:00 a.m. on August 6, 2014,** before a notary public at the following location:

1580 S. Main Street, Suite 200 Boerne, Texas 78006

and answer under oath written questions to be propounded by counsel for Defendant and to produce for inspection and photocopying the documents and records described on Exhibit "A" attached to the Notice Duces Tecum of Intent to Take Deposition by Written Questions served with and attached to this Subpoena.

This Subpoena is issued at the instance and request of Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust. The attorneys of record for Defendant are: Patrick K. Sheehan and David Jed Williams, Hornberger Sheehan Fuller & Garza Incorporated, The Quarry Heights Building, 7373 Broadway, Suite 300, San Antonio, Texas 78209.

THIS SUBPOENA IS ISSUED UNDER TEXAS RULE OF CIVIL PROCEDURE 176. RULE 176.8(a) STATES: FAILURE BY ANY PERSON WITHOUT ADEQUATE EXCUSE TO OBEY A SUBPOENA SERVED UPON THAT PERSON MAY BE DEEMED A CONTEMPT OF THE COURT FROM WHICH THE SUBPOENA IS

# ISSUED OR A DISTRICT COURT IN THE COUNTY IN WHICH THE SUBPOENA IS SERVED, AND MAY BE PUNISHED BY FINE OR CONFINEMENT, OR BOTH.

This Subpoena is issued by David Jed Williams, attorney for Defendant, on behalf of Defendant.

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# **HUNTON & WILLIAMS LLP**

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

# **RETURN**

CAME TO HAND ON THE \_\_\_\_ DAY OF \_\_\_\_\_ 2014, AT \_\_\_\_ O'CLOCK \_\_\_.M. AND EXECUTED (NOT EXECUTED) ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, BY DELIVERING TO **EDWARD G. VAUGHAN**, A TRUE COPY OF THIS SUBPOENA UPON WHICH I ENDORSED THE DATE OF DELIVERY. CAUSE OF FAILURE TO EXECUTE THIS SUBPOENA IS \_\_\_\_\_.

TOTAL FEES: \$\_\_\_\_\_

# KENDALL COUNTY, TEXAS

BY:

# **NON-PEACE OFFICER VERIFICATION**

VERIFICATION OF RETURN (IF NOT SERVED BY PEACE OFFICER)

SWORN TO THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014.

Notary Public, State of Texas

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY, TEXAS

# NOTICE OF INTENTION TO TAKE DEPOSITION BY WRITTEN QUESTIONS WITH DUCES TECUM

Defendant JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST will take a deposition by written questions of the Custodian of Records for **EDWARD G. VAUGHAN**, at the following date, time, and place:

Date:	August 6, 2014
-------	----------------

Time: **10:00 a.m.** 

Place: EDWARD G. VAUGHAN 1580 S. Main Street, Suite 200 Boerne, Texas 78006

Notice is further given that the witness shall produce at the deposition for inspection and photocopying the documents and records listed and described on the attached Exhibit "A."

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

This is to certify that a true and correct copy of this deposition notice was served upon the following, in the manner indicated, on July 10, 2014:

**CERTIFICATE OF SERVICE** 

#### VIA ELECTRONIC SERVICE

Mr. George Spencer, Jr. Mr. Robert Rosenbach **CLEMENS & SPENCER** 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan St., Suite 2900 San Antonio, Texas 78205

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

Mr. David R. Deary Mr. Jim L. Flegle LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251

Mr. John B. Massopust Mr. Matthew Gollinger ZELLE HOFMANN VOELBEL & MASON LLP 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

Mr. Michael S. Christian ZELLE HOFMANN VOELBEL & MASON 44 Montgomery Street, Suite 3400 San Francisco, California 94104

Mr. Fred W. Stumpf **GLAST, PHILLIPS & MURRAY** Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

#### VIA ELECTRONIC SERVICE

#### VIA ELECTRONIC SERVICE

#### **VIA ELECTRONIC SERVICE**

#### **VIA ELECTRONIC SERVICE**

#### **VIA ELECTRONIC SERVICE**

#### VIA ELECTRONIC SERVICE

s/David Jed Williams **David Jed Williams** 

§	IN THE DISTRICT COURT
§	
§	
§	
§	225 <sup>TH</sup> JUDICIAL DISTRICT
§	
§	
§	
§	BEXAR COUNTY, TEXAS
	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

# DEPOSITION ON WRITTEN QUESTIONS PROPOUNED UPON THE WITNESS, CUSTODIAN OF RECORDS FOR EDWARD G. VAUGHAN

1. Please state your full name, business address, and official title.

### **ANSWER:**

2. Did you receive a subpoena for the production of the documents and records listed and described on Exhibit "A" attached to these questions?

### **ANSWER:**

3. Have these documents and records been produced for this deposition, bates numbered, and delivered to the officer taking this deposition?

#### ANSWER:

4. Are you the custodian of these documents or records for EDWARD G. VAUGHAN?

### **ANSWER:**

5. What is the Bates number range for the documents and records produced for this deposition?

#### ANSWER:

 $\{00057694.1\}$ 

6. Are the documents and records produced for this deposition originals or photocopies of the original documents?

### **ANSWER:**

7. Are the documents and records produced for this deposition memoranda, reports, records or data compilations of acts, events, or conditions made at or near the time by or from information transmitted by, a person with knowledge?

# **ANSWER:**

8. Are these documents and records kept in the course of a regularly conducted business activity of **EDWARD G. VAUGHAN**?

### ANSWER:

9. Was it the regular practice of the business activity of **EDWARD G. VAUGHAN** to make the memorandum, report, record or data compilation reflected in these documents and records?

### **ANSWER:**

# WITNESS, CUSTODIAN OF RECORDS FOR **EDWARD G. VAUGHAN**

I \_\_\_\_\_\_, a Notary Public in and for the State of Texas, do hereby certify that the forgoing answers of the witness were made by the said witness and sworn to and subscribed before me.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS \_\_\_\_\_ day of \_\_\_\_\_, 2014.

Notary Public, State of Texas

# EXHIBIT "A"

Please produce the following documents relating to the leases described below:

- The executed leases;
- Any option agreements, letters of intent to lease or side agreements relative to the leases;
- Any agreements relative to amendment, modification or extension of the leases;
- Any lease data sheets relative to the lease;
- Sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any Lease Purchase Report ("LPR") and;
- Any receipt or paid draft relative to the leases
- Memorandum of Lease, dated 1/2/2007 from Briscoe Ranch, Inc., as Grantor, to EDWARD G. VAUGHAN, as Grantee, recorded in Volume 2484 Page 238 Oil and Gas Lease Records Webb County, Texas, comprising 6,453.75 acres of land, more or less, in such county.

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY, TEXAS

# DEPOSITION SUBPOENA DUCES TECUM TO PRODUCE DOCUMENTS ISSUED IN THE NAME OF THE STATE OF TEXAS

# TO ANY PEACE OFFICER, CONSTABLE OF THE STATE OF TEXAS OR OTHER PERSON DULY AUTHORIZED TO SERVE OR EXECUTE SUBPOENAS:

This Subpoena is directed to:

# **CUSTODIAN OF RECORDS FOR:**

LAREDO ENERGY IV, L.P. c/o William E. Deupree 1600 Smith, Suite 4250 Houston, Texas 77002

This Subpoena directs the Custodian of Records for LAREDO ENERGY IV, L.P., to appear at **10:00 a.m. on August 6, 2014,** before a notary public at the following location:

1600 Smith, Suite 4250 Houston, Texas 77002

and answer under oath written questions to be propounded by counsel for Defendant and to produce for inspection and photocopying the documents and records described on Exhibit "A" attached to the Notice Duces Tecum of Intent to Take Deposition by Written Questions served with and attached to this Subpoena.

This Subpoena is issued at the instance and request of Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust. The attorneys of record for Defendant are: Patrick K. Sheehan and David Jed Williams, Hornberger Sheehan Fuller & Garza Incorporated, The Quarry Heights Building, 7373 Broadway, Suite 300, San Antonio, Texas 78209.

THIS SUBPOENA IS ISSUED UNDER TEXAS RULE OF CIVIL PROCEDURE 176. RULE 176.8(a) STATES: FAILURE BY ANY PERSON WITHOUT ADEQUATE EXCUSE TO OBEY A SUBPOENA SERVED UPON THAT PERSON MAY BE DEEMED A CONTEMPT OF THE COURT FROM WHICH THE SUBPOENA IS

# ISSUED OR A DISTRICT COURT IN THE COUNTY IN WHICH THE SUBPOENA IS SERVED, AND MAY BE PUNISHED BY FINE OR CONFINEMENT, OR BOTH.

This Subpoena is issued by David Jed Williams, attorney for Defendant, on behalf of Defendant.

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# **HUNTON & WILLIAMS LLP**

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

# **RETURN**

CAME TO HAND ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, AT \_\_\_\_ O'CLOCK \_\_\_.M. AND EXECUTED (NOT EXECUTED) ON THE \_\_\_\_ DAY OF \_\_\_\_ 2014, BY DELIVERING TO **WILLIAM E. DEUPREE**, A TRUE COPY OF THIS SUBPOENA UPON WHICH I ENDORSED THE DATE OF DELIVERY. CAUSE OF FAILURE TO EXECUTE THIS SUBPOENA IS \_\_\_\_\_.

TOTAL FEES: \$\_\_\_\_\_

HARRIS COUNTY, TEXAS

BY:

# **NON-PEACE OFFICER VERIFICATION**

VERIFICATION OF RETURN (IF NOT SERVED BY PEACE OFFICER)

SWORN TO THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014.

Notary Public, State of Texas

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

# NOTICE OF INTENTION TO TAKE DEPOSITION BY WRITTEN QUESTIONS WITH DUCES TECUM

Defendant JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST will take a deposition by written questions of the Custodian of Records for **LAREDO ENERGY IV**, **L.P.**, at the following date, time, and place:

Date:	August 6,	2014
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Time: **10:00 a.m.** 

# Place: LAREDO ENERGY IV, L.P. 1600 Smith, Suite 4250 Houston, Texas 77002

Notice is further given that the witness shall produce at the deposition for inspection and photocopying the documents and records listed and described on the attached Exhibit "A."

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

This is to certify that a true and correct copy of this deposition notice was served upon the following, in the manner indicated, on July 10, 2014:

**CERTIFICATE OF SERVICE** 

#### VIA ELECTRONIC SERVICE

Mr. George Spencer, Jr. Mr. Robert Rosenbach CLEMENS & SPENCER 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan St., Suite 2900 San Antonio, Texas 78205

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

Mr. David R. Deary Mr. Jim L. Flegle LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251

Mr. John B. Massopust Mr. Matthew Gollinger ZELLE HOFMANN VOELBEL & MASON LLP 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

Mr. Michael S. Christian ZELLE HOFMANN VOELBEL & MASON 44 Montgomery Street, Suite 3400 San Francisco, California 94104

Mr. Fred W. Stumpf GLAST, PHILLIPS & MURRAY Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

#### VIA ELECTRONIC SERVICE

<u>s/David Jed Williams</u> David Jed Williams

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

# DEPOSITION ON WRITTEN QUESTIONS PROPOUNED UPON THE WITNESS, CUSTODIAN OF RECORDS FOR LAREDO ENERGY IV, L.P.

1. Please state your full name, business address, and official title.

### ANSWER:

2. Did you receive a subpoena for the production of the documents and records listed and described on Exhibit "A" attached to these questions?

### **ANSWER:**

3. Have these documents and records been produced for this deposition, bates numbered, and delivered to the officer taking this deposition?

#### ANSWER:

4. Are you the custodian of these documents or records for LAREDO ENERGY IV, L.P.?

### **ANSWER:**

5. What is the Bates number range for the documents and records produced for this deposition?

#### ANSWER:

6. Are the documents and records produced for this deposition originals or photocopies of the original documents?

### **ANSWER:**

7. Are the documents and records produced for this deposition memoranda, reports, records or data compilations of acts, events, or conditions made at or near the time by or from information transmitted by, a person with knowledge?

# **ANSWER:**

8. Are these documents and records kept in the course of a regularly conducted business activity of **LAREDO ENERGY IV, L.P.**?

### ANSWER:

9. Was it the regular practice of the business activity of **LAREDO ENERGY IV, L.P.**, to make the memorandum, report, record or data compilation reflected in these documents and records?

### **ANSWER:**

# WITNESS, CUSTODIAN OF RECORDS FOR LAREDO ENERGY IV, L.P.

I \_\_\_\_\_\_, a Notary Public in and for the State of Texas, do hereby certify that the forgoing answers of the witness were made by the said witness and sworn to and subscribed before me.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS \_\_\_\_\_ day of \_\_\_\_\_, 2014.

Notary Public, State of Texas

# EXHIBIT "A"

Please produce the following documents relating to the leases described below:

- The executed leases;
- Any option agreements, letters of intent to lease or side agreements relative to the leases;
- Any agreements relative to amendment, modification or extension of the leases;
- Any lease data sheets relative to the lease;
- Sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any Lease Purchase Report ("LPR") and;
- Any receipt or paid draft relative to the leases
- Memorandum of Lease, dated 8/1/2008 from Robert H. Summers, as Grantor, to LAREDO ENERGY IV, L.P., as Grantee, recorded in Volume 2657 Page 524 Oil and Gas Lease Records Webb County, Texas, comprising 9,783.57 acres of land, more or less, in such county.
- Memorandum of Lease, dated 8/18/2008 from Falcon International Bank, Trustee, as Grantor, to LAREDO ENERGY IV, L.P., as Grantee, recorded in Volume 2634 Page 568 Oil and Gas Lease Records Webb County, Texas, comprising 6,132.06 acres of land, more or less, in such county.
- Memorandum of Lease, dated 12/4/2008 from G B Minerals, Ltd., as Grantor, to LAREDO ENERGY IV, L.P., as Grantee, recorded in Volume 2685 Page 616 Oil and Gas Lease Records Webb County, Texas, comprising 11,503.90 acres of land, more or less, in such county.

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

# DEPOSITION SUBPOENA DUCES TECUM TO PRODUCE DOCUMENTS ISSUED IN THE NAME OF THE STATE OF TEXAS

# TO ANY PEACE OFFICER, CONSTABLE OF THE STATE OF TEXAS OR OTHER PERSON DULY AUTHORIZED TO SERVE OR EXECUTE SUBPOENAS:

This Subpoena is directed to:

# **CUSTODIAN OF RECORDS FOR:**

SM ENERGY COMPANY f/k/a ST. MARY'S LAND & EXPLORATION CO.

c/o CSC-Lawyers Incorporating Service Co. 211 E. 7<sup>th</sup> Street, Suite 620 Austin, Texas 78701

This Subpoena directs the Custodian of Records for SM ENERGY COMPANY f/k/a ST. MARY'S LAND & EXPLORATION CO., to appear at **10:00 a.m. on August 6, 2014**, before a notary public at the following location:

# 777 N. Eldridge Pkwy, Suite 1000 Houston, TX 77079

and answer under oath written questions to be propounded by counsel for Defendant and to produce for inspection and photocopying the documents and records described on Exhibit "A" attached to the Notice Duces Tecum of Intent to Take Deposition by Written Questions served with and attached to this Subpoena.

This Subpoena is issued at the instance and request of Defendant JPMorgan Chase Bank, N.A., Individually/Corporately and as Trustee of the South Texas Syndicate Trust. The attorneys of record for Defendant are: Patrick K. Sheehan and David Jed Williams, Hornberger Sheehan Fuller & Garza Incorporated, The Quarry Heights Building, 7373 Broadway, Suite 300, San Antonio, Texas 78209.

THIS SUBPOENA IS ISSUED UNDER TEXAS RULE OF CIVIL PROCEDURE 176. RULE 176.8(a) STATES: FAILURE BY ANY PERSON WITHOUT ADEQUATE EXCUSE TO OBEY A SUBPOENA SERVED UPON THAT PERSON MAY BE DEEMED A CONTEMPT OF THE COURT FROM WHICH THE SUBPOENA IS ISSUED OR A DISTRICT COURT IN THE COUNTY IN WHICH THE SUBPOENA IS SERVED, AND MAY BE PUNISHED BY FINE OR CONFINEMENT, OR BOTH.

This Subpoena is issued by David Jed Williams, attorney for Defendant, on behalf of Defendant.

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

# **RETURN**

CAME TO HAND ON THE \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014, AT \_\_\_\_\_ O'CLOCK \_\_\_.M. AND EXECUTED (NOT EXECUTED) ON THE \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014, BY DELIVERING TO CSC-LAWYERS INCORPORATING SERVICE, A TRUE COPY OF THIS SUBPOENA UPON WHICH I ENDORSED THE DATE OF DELIVERY. CAUSE OF FAILURE TO EXECUTE THIS SUBPOENA IS \_\_\_\_\_\_.

TOTAL FEES: \$\_\_\_\_\_

TRAVIS COUNTY, TEXAS

BY:

# **NON-PEACE OFFICER VERIFICATION**

VERIFICATION OF RETURN (IF NOT SERVED BY PEACE OFFICER)

SWORN TO THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 2014.

Notary Public, State of Texas

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	8	BEXAR COUNTY, TEXAS

# NOTICE OF INTENTION TO TAKE DEPOSITION BY WRITTEN QUESTIONS WITH DUCES TECUM

Defendant JPMORGAN CHASE BANK, N.A. INDIVIDUALLY/CORPORATELY AND AS TRUSTEE OF THE SOUTH TEXAS SYNDICATE TRUST will take a deposition by written questions of the Custodian of Records for **SM ENERGY COMPANY f/k/a ST. MARY'S LAND** & **EXPLORATION CO.**, at the following date, time, and place:

Date: August 6, 2014

Time: **10:00 a.m.** 

Place: SM ENERGY COMPANY 777 N. Eldridge Pkwy, Suite 1000 Houston, TX 77079

Notice is further given that the witness shall produce at the deposition for inspection and photocopying the documents and records listed and described on the attached Exhibit "A."

Respectfully submitted,

# HORNBERGER SHEEHAN FULLER & GARZA INCORPORATED

The Quarry Heights Building 7373 Broadway, Suite 300 San Antonio, TX 78209 Tel: (210) 271-1700 Fax: (210) 271-1730

By: <u>s/David Jed Williams</u> Patrick K. Sheehan State Bar No. 18175500 Rudy A. Garza State Bar No. 07738200 David Jed Williams State Bar No. 21518060

# HUNTON & WILLIAMS LLP

1445 Ross Avenue, Suite 3700 Dallas, Texas 75202 (214) 979-3000 - Telephone (214) 880-0011 – Facsimile Charles A. Gall State Bar No. 07281500 John C. Eichman State Bar No. 06494800

This is to certify that a true and correct copy of this deposition notice was served upon the following, in the manner indicated, on July 10, 2014:

**CERTIFICATE OF SERVICE** 

#### VIA ELECTRONIC SERVICE

Mr. George Spencer, Jr. Mr. Robert Rosenbach **CLEMENS & SPENCER** 112 East Pecan St., Suite 1300 San Antonio, Texas 78205

Mr. James L. Drought Mr. Ian Bolden DROUGHT DROUGHT & BOBBITT, LLP 112 East Pecan St., Suite 2900 San Antonio, Texas 78205

Mr. Richard Tinsman Ms. Sharon C. Savage TINSMAN & SCIANO, INC. 10107 McAllister Freeway San Antonio, Texas 78205

Mr. David R. Deary Mr. Jim L. Flegle LOEWINSOHN FLEGLE DEARY, L.L.P. 12377 Merit Drive, Suite 900 Dallas, Texas 75251

Mr. John B. Massopust Mr. Matthew Gollinger ZELLE HOFMANN VOELBEL & MASON LLP 500 Washington Avenue South, Suite 4000 Minneapolis, MN 55415-1152

Mr. Michael S. Christian ZELLE HOFMANN VOELBEL & MASON 44 Montgomery Street, Suite 3400 San Francisco, California 94104

Mr. Fred W. Stumpf **GLAST, PHILLIPS & MURRAY** Nine Greenway Plaza, Suite 3100 Houston, Texas 77046

#### VIA ELECTRONIC SERVICE

#### VIA ELECTRONIC SERVICE

#### **VIA ELECTRONIC SERVICE**

#### **VIA ELECTRONIC SERVICE**

#### **VIA ELECTRONIC SERVICE**

#### VIA ELECTRONIC SERVICE

s/David Jed Williams **David Jed Williams** 

JOHN K. MEYER, ET. AL.	§	IN THE DISTRICT COURT
	§	
VS.	§	
	§	
JPMORGAN CHASE BANK, N.A.	§	225 <sup>TH</sup> JUDICIAL DISTRICT
INDIVIDUALLY/CORPORATELY	§	
AND AS TRUSTEE OF THE SOUTH	§	
TEXAS SYNDICATE TRUST	§	
and GARY P. AYMES	§	BEXAR COUNTY, TEXAS

# DEPOSITION ON WRITTEN QUESTIONS PROPOUNED UPON THE WITNESS, CUSTODIAN OF RECORDS FOR SM ENERGY COMPANY F/K/A ST. MARY'S LAND & EXPLORATION CO.

1. Please state your full name, business address, and official title.

# **ANSWER:**

2. Did you receive a subpoena for the production of the documents and records listed and described on Exhibit "A" attached to these questions?

### **ANSWER:**

3. Have these documents and records been produced for this deposition, bates numbered, and delivered to the officer taking this deposition?

### **ANSWER:**

4. Are you the custodian of these documents or records for SM ENERGY COMPANY f/k/a ST. MARY'S LAND & EXPLORATION CO.?

**ANSWER:** 

5. What is the Bates number range for the documents and records produced for this deposition?

# ANSWER:

6. Are the documents and records produced for this deposition originals or photocopies of the original documents?

### ANSWER:

7. Are the documents and records produced for this deposition memoranda, reports, records or data compilations of acts, events, or conditions made at or near the time by or from information transmitted by, a person with knowledge?

# ANSWER:

8. Are these documents and records kept in the course of a regularly conducted business activity of **SM ENERGY COMPANY f/k/a ST. MARY'S LAND & EXPLORATION CO.**?

### ANSWER:

9. Was it the regular practice of the business activity of SM ENERGY COMPANY f/k/a ST. MARY'S LAND & EXPLORATION CO., to make the memorandum, report, record or data compilation reflected in these documents and records?

# ANSWER:

# WITNESS, CUSTODIAN OF RECORDS FOR SM ENERGY COMPANY f/k/a ST. MARY'S LAND & EXPLORATION CO.

I \_\_\_\_\_\_, a Notary Public in and for the State of Colorado, do hereby certify that the forgoing answers of the witness were made by the said witness and sworn to and subscribed before me.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS \_\_\_\_\_ day of \_\_\_\_\_, 2014.

Notary Public, State of Colorado

# EXHIBIT "A"

Please produce the following documents relating to the leases described below:

- The executed leases;
- Any option agreements, letters of intent to lease or side agreements relative to the leases;
- Any agreements relative to amendment, modification or extension of the leases;
- Any lease data sheets relative to the lease;
- Sufficient documents to identify the bonus paid for the lease (total bonus and bonus per net mineral acre);
- Any Lease Purchase Report ("LPR") and;
- Any receipt or paid draft relative to the leases
- 1. Memorandum of Lease, dated 4/24/2008 from Briscoe Ranch, Inc., as Grantor, to St. Mary's Land & Exploration Company, as Grantee, recorded in Volume 2583 Page 182 Oil and Gas Lease Records Webb County, Texas, comprising 8,240.00 acres of land, more or less, in such county.
- Memorandum of Lease, dated 11/10/2008 from Diana M. Stumberg, et al., as Grantor, to St. Mary's Land & Exploration Company, as Grantee, recorded in Volume 354 page 177 Oil and Gas Lease Records Dimmit County, Texas, comprising 6,880.00 acres of land, more or less, in such county.
- 3. Memorandum of Lease, dated 3/1/2009 from Worthey Properties, Ltd., as Grantor, to St. Mary's Land & Exploration Company, as Grantee, recorded in Volume 2750 page 95 Oil and Gas Lease Records Webb County, Texas, comprising 5,470.07 acres of land, more or less, in such county.
- 4. Memorandum of Lease, dated 4/24/2008 from Briscoe Ranch, Inc., as Grantor, to St. Mary's Land & Exploration Company, as Grantee, recorded in Volume 2583 page 188 Oil and Gas Lease Records Webb County, Texas, comprising 7,287.96 acres of land, more or less, in such county.
- 5. Memorandum of Lease, dated 4/24/2008 from Briscoe Ranch, Inc., as Grantor, to St. Mary's Land & Exploration Company, as Grantee, recorded in Volume 2583 page 185 Oil and Gas Lease Records Webb County, Texas, comprising 9,600.00 acres of land, more or less, in such county.
- Lease, dated 11/1/07 from Mae Louis S. Carruth Trust (Bank of America), as Grantor, to St. Mary's Land & Exploration Company, as Grantee, recorded in Volume 2501 page 750 Oil and Gas Lease Records Webb County, Texas, comprising 5,040.00 acres of land, more or less, in such county.

- Memorandum of Lease, dated 10/27/2008 from The Ed Rachal Foundation, as Grantor, to St. Mary's Land & Exploration Company, as Grantee, recorded in Volume 2680 page 180 Oil and Gas Lease Records Webb County, Texas, comprising 64,828.44 acres of land, more or less, in such county.
- 8. Memorandum of Lease, dated 10/29/2009 from Light Mineral Trust, et al., as Grantor, to St. Mary's Land & Exploration Company, as Grantee, recorded in Volume 379 page 825 Oil and Gas Lease Records Dimmitt County, Texas, comprising 15,200.00 acres of land, more or less, in such county.